

Global Hollow Glass Bubbles Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Hollow Glass Bubbles market size was valued at US\$ 627 million in 2024 and is forecast to a readjusted size of USD 1205 million by 2031 with a CAGR of 5.2% during review period.

Hollow Glass Bubbles are made of sodalime glass and borosilicate glass blend formulation, offering good strength-to-density ratio. These general purpose spheres are designed for use in a variety of applications, including oil and gas drilling operations and as an additive in lightweight wall repair compounds.

The Asia-Pacific region is the world's leading consumer market for hollow glass bubbles, with a market share of more than 35%. In terms of type, the market share of 40-80 microns accounts for more than 55%. In terms of application, the market share of plastics and rubber accounts for more than 41%.

North America accounts for about 30% of the global hollow glass bubbles market. The main demand comes from the automotive and construction industries, and the demand for lightweight materials has driven market growth. In addition, advances in aerospace technology have also promoted the application of high-performance composite materials.

The world's major hollow glass microsphere manufacturers include 3M, Potters Industries, Trelleborg, Sinosteel Corporation, etc. China still has a gap with international leading companies in the production technology of high-performance hollow glass microspheres. Some high-end products need to rely on imports, which limits the development of related application industries.

This report is a detailed and comprehensive analysis for global Hollow Glass Bubbles market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hollow Glass Bubbles market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2020-2031

Global Hollow Glass Bubbles market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2020-2031

Global Hollow Glass Bubbles market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2020-2031

Global Hollow Glass Bubbles market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Hollow Glass Bubbles
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Hollow Glass Bubbles market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Potters Industries, Sinosteel Corporation, Trelleborg, Zhongke Huaxing New material, Zhengzhou Hollowlite Materials, Shanxi Hainuo Technology, Anhui Triumph Base Material Technology, Zhongke Yali Technology, Mo-Sci Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hollow Glass Bubbles market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 40 Microns

40-80 Microns

Above 80 Microns

Market segment by Application

Plastic and Rubber

Building Materials

Paints and Coatings

Others

Major players covered

3M

Potters Industries

Sinosteel Corporation

Trelleborg

Zhongke Huaxing New material

Zhengzhou Hollowlite Materials

Shanxi Hainuo Technology

Anhui Triumph Base Material Technology

Zhongke Yali Technology

Mo-Sci Corporation

Sigmund Lindner

The Kish Company

Cospheric

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hollow Glass Bubbles product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hollow Glass Bubbles, with price, sales quantity, revenue, and global market share of Hollow Glass Bubbles from 2020 to 2025.

Chapter 3, the Hollow Glass Bubbles competitive situation, sales quantity, revenue, and

global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hollow Glass Bubbles breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Hollow Glass Bubbles market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hollow Glass Bubbles.

Chapter 14 and 15, to describe Hollow Glass Bubbles sales channel, distributors, customers, research findings and conclusion.

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