

Global Hollow Fiber Ultrafiltration Membranes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hollow Fiber Ultrafiltration Membranes market size is expected to reach \$ 1671 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global Hollow Fiber Ultrafiltration Membranes production reached approximately 28.98 million square meters, with an average global market price of around US\$35 per square meter.

Hollow Fiber Ultrafiltration Membranes are pressure-driven separation membranes built with hollow fiber structures. Each fiber is a small tubular membrane, and feed water or process liquid passes through the membrane wall from either the inside or outside of the fiber. The membrane pore structure retains suspended solids, colloids, bacteria, some viruses, macromolecular organics, and turbidity-causing substances. These membranes are commonly made from PVDF, PES, PS, PAN, or PVC, with typical pore sizes ranging from around 0.01 to 0.1 μm , while mainstream water-treatment UF products are often in the 0.02-0.05 μm range. Hollow fiber UF membranes offer high packing density, large filtration area, compact footprint, modular design, and convenient backwashing, making them widely used in municipal drinking water, wastewater reuse, seawater desalination pretreatment, industrial wastewater, food and beverage, biopharmaceuticals, ultrapure water, and MBR systems.

The upstream supply chain of hollow fiber ultrafiltration membranes includes membrane polymers such as PVDF, PES, PS, PAN, and PVC, solvents such as NMP, DMAc, and DMF, hydrophilic modifiers, pore-forming agents, additives, support materials, module housings, end caps, sealants, potting resins, and spinning, coagulation, washing, drying, and module-assembly equipment. Representative suppliers include Arkema,

Solvay, BASF, SABIC, Asahi Kasei, Evonik, Dow, and Covestro. Midstream companies manufacture hollow fiber membrane fibers, modules, and systems, with representative players including DuPont, Toray, Asahi Kasei, Pentair, Pall, Hydranautics, 3M, OriginWater, Litree, MOTIMO, and Vontron. Downstream applications include municipal water supply, wastewater treatment and reuse, industrial water treatment, seawater desalination pretreatment, food and beverage, biopharmaceuticals, ultrapure water, and MBR systems. Representative users and solution providers include Veolia, SUEZ, Xylem, Evoqua, Beijing Enterprises Water, China Everbright Water, China Water Affairs, Coca-Cola, Nestl?, Pfizer, Samsung Electronics, and TSMC.

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This report studies the global Hollow Fiber Ultrafiltration Membranes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hollow Fiber Ultrafiltration Membranes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hollow Fiber Ultrafiltration Membranes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hollow Fiber Ultrafiltration Membranes total production and demand, 2021-2032, (K Sqm)

Global Hollow Fiber Ultrafiltration Membranes total production value, 2021-2032, (USD Million)

Global Hollow Fiber Ultrafiltration Membranes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Hollow Fiber Ultrafiltration Membranes consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Hollow Fiber Ultrafiltration Membranes domestic production, consumption, key domestic manufacturers and share

Global Hollow Fiber Ultrafiltration Membranes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Hollow Fiber Ultrafiltration Membranes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Hollow Fiber Ultrafiltration Membranes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Hollow Fiber Ultrafiltration Membranes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kovalus Separation Solutions, Asahi Kasei, Veolia, DuPont, Toray, 3M, Mitsubishi Chemical, Nitto Denko, Synder Filtration, Mann+Hummel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hollow Fiber Ultrafiltration Membranes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (USD/Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hollow Fiber Ultrafiltration Membranes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hollow Fiber Ultrafiltration Membranes Market, Segmentation by Type:

PVDF Hollow Fiber Ultrafiltration Membranes

PES Hollow Fiber Ultrafiltration Membranes

PS Hollow Fiber Ultrafiltration Membranes

PAN Hollow Fiber Ultrafiltration Membranes

PVC Hollow Fiber Ultrafiltration Membranes

Global Hollow Fiber Ultrafiltration Membranes Market, Segmentation by Filtration Methods:

External Pressure Type

Internal Pressure Type

Immersion Type

Global Hollow Fiber Ultrafiltration Membranes Market, Segmentation by Pore Diameter:

0.01?0.03 ?m

0.03?0.05 ?m

0.05?0.10 ?m

Others

Global Hollow Fiber Ultrafiltration Membranes Market, Segmentation by Application:

Food and Beverage

Industrial and Municipal

Healthcare and Bioengineering

Seawater Reverse Osmosis

Potable Water Treatment

Others

Companies Profiled:

Kovalus Separation Solutions

Asahi Kasei

Veolia

DuPont

Toray

3M

Mitsubishi Chemical

Nitto Denko

Synder Filtration

Mann+Hummel

Pentair

QUA group

SUEZ

Applied Membranes

EuroTe

Dow

GE

Supratec

Pall

Hydranautics

Membrane Solutions

Canpure

Scinor

MOTIMO

CITIC Envirotech

Origin Water

Vontron

Hinada

Litree

Key Questions Answered:

1. How big is the global Hollow Fiber Ultrafiltration Membranes market?
2. What is the demand of the global Hollow Fiber Ultrafiltration Membranes market?
3. What is the year over year growth of the global Hollow Fiber Ultrafiltration Membranes market?
4. What is the production and production value of the global Hollow Fiber Ultrafiltration Membranes market?
5. Who are the key producers in the global Hollow Fiber Ultrafiltration Membranes market?
6. What are the growth factors driving the market demand?

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