

Global Hollow Fiber Ultrafiltration Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hollow Fiber Ultrafiltration market size was valued at US\$ 2943 million in 2025 and is forecast to a readjusted size of US\$ 5055 million by 2032 with a CAGR of 8.0% during review period.

In 2025, global Hollow Fiber Ultrafiltration production reached approximately 79.44 million square meters, with an average global market price of around US\$36 per square meter.

The gross profit margin of major companies in the industry is between 24%?42%.

In 2025, the global production capacity of Hollow Fiber Ultrafiltration was approximately 105.92 million square meters.

Hollow Fiber Ultrafiltration refers to membrane filtration products and systems using hollow fiber structures to separate suspended solids, bacteria, colloids, and macromolecules from water or process liquids. It is widely used in municipal water treatment, industrial water reuse, food processing, and bioprocess separation where stable filtration efficiency, compact design, and continuous operation are important.

The industrial chain of Hollow Fiber Ultrafiltration includes upstream polymer resins, solvents, additives, potting materials, housings, and pressure vessels. Midstream covers membrane spinning, pore control, drying, module assembly, potting, integrity testing, and system integration. Downstream applications mainly include municipal water, wastewater reuse, food and beverage processing, pharmaceuticals, industrial pretreatment, and desalination pretreatment projects.

The hollow fiber ultrafiltration market is supported by growing demand for municipal water treatment, industrial process water, wastewater reuse, and pretreatment for advanced filtration systems. Buyers are increasingly focused on membrane durability, fouling resistance, stable flux, cleaning efficiency, and lifecycle operating cost. Suppliers are improving module design, fiber material performance, and system scalability to meet tighter water quality requirements and more complex treatment conditions. Demand is also rising from water reuse, industrial sustainability, and stricter discharge and purification standards. Overall, the market is moving toward higher-efficiency, longer-life, and more application-specific ultrafiltration solutions that help operators balance treatment performance, cost control, and operational reliability.

This report is a detailed and comprehensive analysis for global Hollow Fiber Ultrafiltration market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hollow Fiber Ultrafiltration market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Hollow Fiber Ultrafiltration market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Hollow Fiber Ultrafiltration market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Hollow Fiber Ultrafiltration market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hollow Fiber Ultrafiltration

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hollow Fiber Ultrafiltration market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont Water Solutions, Toray Industries, Asahi Kasei, Mitsubishi Chemical, Kuraray, Toyobo, Veolia Water Technologies, Kovalus Separation Solutions, Pentair X-Flow, Pall Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hollow Fiber Ultrafiltration market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PVDF Hollow Fiber Ultrafiltration

PES Hollow Fiber Ultrafiltration

PAN Hollow Fiber Ultrafiltration

Market segment by Filtration Mode

Inside-out Hollow Fiber Ultrafiltration

Outside-in Hollow Fiber Ultrafiltration

Dual-flow Hollow Fiber Ultrafiltration

Market segment by Module Configuration

Pressurized Hollow Fiber Ultrafiltration Module

Submerged Hollow Fiber Ultrafiltration Module

Skid-mounted Hollow Fiber Ultrafiltration System

Market segment by Application

Municipal Water Treatment

Industrial Process Water Treatment

Wastewater Reuse

Other

Major players covered

DuPont Water Solutions

Toray Industries

Asahi Kasei

Mitsubishi Chemical

Kuraray

Toyobo

Veolia Water Technologies

Kovalus Separation Solutions

Pentair X-Flow

Pall Corporation

MANN+HUMMEL

Litree

Motimo

Memsino

Vontron

Jiuwu Hi-Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hollow Fiber Ultrafiltration product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hollow Fiber Ultrafiltration, with price, sales quantity, revenue, and global market share of Hollow Fiber Ultrafiltration from 2021 to 2026.

Chapter 3, the Hollow Fiber Ultrafiltration competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hollow Fiber Ultrafiltration breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hollow Fiber Ultrafiltration market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hollow Fiber Ultrafiltration.

Chapter 14 and 15, to describe Hollow Fiber Ultrafiltration sales channel, distributors, customers, research findings and conclusion.

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