

# Global Hollow Fiber Ultrafiltration Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Hollow Fiber Ultrafiltration market size is expected to reach \$ 5055 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

In 2025, global Hollow Fiber Ultrafiltration production reached approximately 79.44 million square meters, with an average global market price of around US\$36 per square meter.

The gross profit margin of major companies in the industry is between 24%-42%.

In 2025, the global production capacity of Hollow Fiber Ultrafiltration was approximately 105.92 million square meters.

Hollow Fiber Ultrafiltration refers to membrane filtration products and systems using hollow fiber structures to separate suspended solids, bacteria, colloids, and macromolecules from water or process liquids. It is widely used in municipal water treatment, industrial water reuse, food processing, and bioprocess separation where stable filtration efficiency, compact design, and continuous operation are important.

The industrial chain of Hollow Fiber Ultrafiltration includes upstream polymer resins, solvents, additives, potting materials, housings, and pressure vessels. Midstream covers membrane spinning, pore control, drying, module assembly, potting, integrity testing, and system integration. Downstream applications mainly include municipal water, wastewater reuse, food and beverage processing, pharmaceuticals, industrial pretreatment, and desalination pretreatment projects.

The hollow fiber ultrafiltration market is supported by growing demand for municipal

water treatment, industrial process water, wastewater reuse, and pretreatment for advanced filtration systems. Buyers are increasingly focused on membrane durability, fouling resistance, stable flux, cleaning efficiency, and lifecycle operating cost. Suppliers are improving module design, fiber material performance, and system scalability to meet tighter water quality requirements and more complex treatment conditions. Demand is also rising from water reuse, industrial sustainability, and stricter discharge and purification standards. Overall, the market is moving toward higher-efficiency, longer-life, and more application-specific ultrafiltration solutions that help operators balance treatment performance, cost control, and operational reliability.

This report studies the global Hollow Fiber Ultrafiltration production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hollow Fiber Ultrafiltration and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hollow Fiber Ultrafiltration that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Hollow Fiber Ultrafiltration total production and demand, 2021-2032, (K Sqm)

Global Hollow Fiber Ultrafiltration total production value, 2021-2032, (USD Million)

Global Hollow Fiber Ultrafiltration production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Hollow Fiber Ultrafiltration consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Hollow Fiber Ultrafiltration domestic production, consumption, key domestic manufacturers and share

Global Hollow Fiber Ultrafiltration production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Hollow Fiber Ultrafiltration production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Hollow Fiber Ultrafiltration production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Hollow Fiber Ultrafiltration market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont Water Solutions, Toray Industries, Asahi

Kasei, Mitsubishi Chemical, Kuraray, Toyobo, Veolia Water Technologies, Kovalus Separation Solutions, Pentair X-Flow, Pall Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hollow Fiber Ultrafiltration market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hollow Fiber Ultrafiltration Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hollow Fiber Ultrafiltration Market, Segmentation by Type:

PVDF Hollow Fiber Ultrafiltration

PES Hollow Fiber Ultrafiltration

PAN Hollow Fiber Ultrafiltration

Global Hollow Fiber Ultrafiltration Market, Segmentation by Filtration Mode:

Inside-out Hollow Fiber Ultrafiltration

Outside-in Hollow Fiber Ultrafiltration

Dual-flow Hollow Fiber Ultrafiltration

Global Hollow Fiber Ultrafiltration Market, Segmentation by Module Configuration:

Pressurized Hollow Fiber Ultrafiltration Module

Submerged Hollow Fiber Ultrafiltration Module

Skid-mounted Hollow Fiber Ultrafiltration System

Global Hollow Fiber Ultrafiltration Market, Segmentation by Application:

Municipal Water Treatment

Industrial Process Water Treatment

Wastewater Reuse

Other

Companies Profiled:

DuPont Water Solutions

Toray Industries

Asahi Kasei

Mitsubishi Chemical

Kuraray

Toyobo

Veolia Water Technologies

Kovalus Separation Solutions

Pentair X-Flow

Pall Corporation

MANN+HUMMEL

Litree

Motimo

Memsino

Vontron

Jiuwu Hi-Tech

### **Key Questions Answered:**

1. How big is the global Hollow Fiber Ultrafiltration market?
2. What is the demand of the global Hollow Fiber Ultrafiltration market?
3. What is the year over year growth of the global Hollow Fiber Ultrafiltration market?
4. What is the production and production value of the global Hollow Fiber Ultrafiltration market?
5. Who are the key producers in the global Hollow Fiber Ultrafiltration market?
6. What are the growth factors driving the market demand?

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