

Global Hollow Fiber Membrane for Biotechnology Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hollow Fiber Membrane for Biotechnology market size is expected to reach \$ 1985 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

Hollow Fiber Membrane for Biotechnology is a porous, semi-permeable filtration component composed of fine, tube-like polymeric fibers, designed for selective separation, concentration, purification, and perfusion in bioprocessing and biomanufacturing. It provides a large surface area for efficient mass transfer, with controllable pore sizes and molecular weight cut-off (MWCO) to separate cells, proteins, viruses, macromolecules, and small molecules under gentle, non-denaturing conditions. It is widely used in bioreactor systems, downstream processing, cell culture, and biopharmaceutical production while complying with biocompatibility and sterile processing requirements.

In 2025, global Hollow Fiber Membrane for Biotechnology production reached approximately 21,241 K Sqm, with an average global market price of around US\$ 54 per Sqm. The production capacity of Hollow Fiber Membrane for Biotechnology is approximately 26,887 K Sqm per year, the average gross profit margin was 28-31%.

The upstream supply chain of Hollow Fiber Membrane for Biotechnology includes suppliers of high-purity polymer raw materials, chemical solvents, additives, and precision spinning equipment used to form hollow fibers. Downstream, the membranes are supplied to bioprocessing equipment manufacturers, biopharmaceutical companies, contract development and manufacturing organizations, and research laboratories, where they are integrated into filtration systems, bioreactors, and purification lines for the production of biologics, cell therapies, and recombinant proteins.

The cost structure of Hollow Fiber Membrane for Biotechnology is mainly dominated by raw material costs, accounting for approximately 45%-55% of total costs, including specialized polymers and formulation additives. Manufacturing and processing costs, including fiber spinning, post-treatment, assembly, and quality testing, account for 25%-30%. The remaining 10%-20% covers research and development, regulatory compliance, cleanroom production, packaging, logistics, and technical support, with performance-grade customization and sterile packaging further influencing overall costs.

This report studies the global Hollow Fiber Membrane for Biotechnology production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hollow Fiber Membrane for Biotechnology and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hollow Fiber Membrane for Biotechnology that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hollow Fiber Membrane for Biotechnology total production and demand, 2021-2032, (K Sqm)

Global Hollow Fiber Membrane for Biotechnology total production value, 2021-2032, (USD Million)

Global Hollow Fiber Membrane for Biotechnology production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Hollow Fiber Membrane for Biotechnology consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Hollow Fiber Membrane for Biotechnology domestic production, consumption, key domestic manufacturers and share

Global Hollow Fiber Membrane for Biotechnology production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Hollow Fiber Membrane for Biotechnology production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Hollow Fiber Membrane for Biotechnology production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Hollow Fiber Membrane for Biotechnology

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sartorius AG, Repligen Corporation, Asahi Kasei Corporation, Kovalus Separation Solutions, PARKER HANNIFIN CORP., Originwater, Zhejiang Dongda Environment Engineering, DIC, Danaher Corporation (Cytiva), Cobetter, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hollow Fiber Membrane for Biotechnology market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hollow Fiber Membrane for Biotechnology Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hollow Fiber Membrane for Biotechnology Market, Segmentation by Type:

Polysulfone Hollow Fiber Membrane

Polyethersulfone Hollow Fiber Membrane

Polyvinylidene Fluoride Hollow Fiber Membrane

Others

Global Hollow Fiber Membrane for Biotechnology Market, Segmentation by Filtration Mechanism:

Microfiltration Hollow Fiber Membrane

Ultrafiltration Hollow Fiber Membrane

Dialysis Hollow Fiber Membrane

Global Hollow Fiber Membrane for Biotechnology Market, Segmentation by Application:

Biopharmaceutical Downstream Processing

Cell Culture Perfusion

Virus Filtration and Concentration

Other

Companies Profiled:

Sartorius AG

Repligen Corporation

Asahi Kasei Corporation

Kovalus Separation Solutions

PARKER HANNIFIN CORP.

Originwater

Zhejiang Dongda Environment Engineering

DIC

Danaher Corporation (Cytiva)

Cobetter

Membrane Solutions

Key Questions Answered:

1. How big is the global Hollow Fiber Membrane for Biotechnology market?
2. What is the demand of the global Hollow Fiber Membrane for Biotechnology market?
3. What is the year over year growth of the global Hollow Fiber Membrane for Biotechnology market?
4. What is the production and production value of the global Hollow Fiber Membrane for Biotechnology market?
5. Who are the key producers in the global Hollow Fiber Membrane for Biotechnology market?
6. What are the growth factors driving the market demand?

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