

Global Hole Punching Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hole Punching Machine market size was valued at US\$ 161 million in 2025 and is forecast to a readjusted size of US\$ 252 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global eyelet punching machine production reached approximately 15,500 units. A punching machine is a device used to punch or drill holes in materials such as metal, wood, plastic, leather, or textiles. It is widely applied in manufacturing, garment processing, hardware fabrication, and architectural decoration industries. Its primary function is to create precise and regular holes on material surfaces through mechanical stamping, hydraulic driving, or electric drilling methods, meeting the requirements of subsequent assembly, fastening, or decorative processes. A punching machine typically consists of a punching mechanism, die system, power system, and control unit. Depending on the processing method, it can be classified into mechanical punching machines, hydraulic punching machines, pneumatic punching machines, and CNC drilling machines. During operation, the equipment uses a punch or drill bit to apply instantaneous pressure or rotational cutting force to the material, enabling fast and stable hole-making. Some advanced models also feature automatic feeding, positioning control, and multi-hole continuous processing functions to improve efficiency and precision. This equipment is widely used in industries such as garment and footwear manufacturing (e.g., buttonholes and decorative holes), hardware manufacturing (e.g., metal sheet punching), leather goods production, and architectural decoration. Compared with manual punching methods, punching machines offer advantages such as high processing speed, accurate hole positioning, strong repeatability, and reduced labor intensity. With the advancement of industrial automation, modern punching machines are increasingly evolving toward CNC control, automation, and multifunctional

integration to meet the demands of large-scale and high-precision production.

The punching machine market has been steadily growing in recent years, driven by the upgrading of global manufacturing industries, the development of the apparel and leather sectors, and the continuous improvement of automation levels in metal processing. As an important piece of equipment used for punching, drilling, and hole positioning, punching machines are widely applied in industries such as garments and footwear, leather goods, hardware manufacturing, automotive interiors, and architectural decoration. With increasing demands for machining precision, efficiency, and consistency in industrial production, the demand for automated and CNC punching machines continues to expand, and the overall industry is showing a stable growth trend. From the perspective of market drivers, the continuous development of downstream manufacturing industries is one of the key factors. In the apparel and footwear sectors, fast fashion and customization trends are accelerating product iteration, leading to higher demand for high-efficiency and multifunctional punching equipment. In the hardware and metal processing industry, the increasing standardization of industrial components is driving demand for high-precision, multi-hole continuous processing equipment. At the same time, automotive interiors and electronic product casings are emerging as new application areas, further contributing to market growth. From a technological development perspective, CNC control, automation, and multi-station integration have become the main development directions of the industry. Modern punching machines are increasingly adopting CNC systems, servo drives, and automatic feeding technologies to achieve high-precision positioning and continuous processing capabilities. Some advanced models are also equipped with intelligent material thickness recognition, automatic pressure adjustment, and multi-program switching functions to improve processing efficiency and adapt to complex manufacturing requirements. In addition, the equipment is evolving toward energy efficiency, modular design, and flexible production to meet the needs of multi-variety, small-batch manufacturing models.

This report is a detailed and comprehensive analysis for global Hole Punching Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hole Punching Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hole Punching Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hole Punching Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hole Punching Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Hole Punching Machine

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Hole Punching Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Komhui Machinery, Zhejiang Tengshun Machinery, Guangdong Litong Machinery, Shanghai Fushen Precision Machinery Technology, Bosch, Golden Wheel, Sunstar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hole Punching Machine market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Manual Hole Punching Machine

Foot-operated Eyelet Machine

Semi-automatic Pneumatic Punching Machine

Fully Automatic Computerized Eyelet Machine

Intelligent Servo Feeding Punching Machine

Market segment by Punching Shape

Round Hole Punching Machine

Square Punching Machine

Oval Hole Punching Machine

Special-shaped Custom Punching Machine

Long Strip Hole Punching Machine

Dedicated Eyelet Punching Machine

Market segment by Structural Model

Desktop Mini Punching Machine

Vertical Floor-standing Punching Machine

Gantry Multi-head Punching Machine

Portable Handheld Punching Machine

Assembly Line Integrated Punching Machine

Market segment by Application

Garment & Apparel Punching Machine

Luggage Shoe & Hat Punching Machine

Curtain & Home Textile Punching Machine

Stationery & Paper Punching Machine

Industrial Hardware Punching Machine

Advertising Sign Punching Machine

Others

Major players covered

Komhui Machinery

Zhejiang Tengshun Machinery

Guangdong Litong Machinery

Shanghai Fushen Precision Machinery Technology

Bosch

Golden Wheel

Sunstar

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hole Punching Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hole Punching Machine, with price, sales quantity, revenue, and global market share of Hole Punching Machine from 2021 to 2026.

Chapter 3, the Hole Punching Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hole Punching Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hole Punching Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hole Punching Machine.

Chapter 14 and 15, to describe Hole Punching Machine sales channel, distributors, customers, research findings and conclusion.

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