

Global Hoisting Winches Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hoisting Winches market size is expected to reach \$ 2741 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2025, global hoisting winch production reached approximately 58.0 thousand units, with an average selling price of USD 32.0 thousand per unit, a production capacity of approximately 71.0 thousand units, and a gross margin of 30.0%.

A hoisting winch is a mechanical device that uses an electric, hydraulic, pneumatic, or engine-powered drive to rotate a drum and wind or unwind a wire rope or other load-bearing cable, thereby lifting and lowering materials, equipment, or personnel vertically. It generally consists of a drive unit, reduction gearbox, drum, brake, clutch, wire rope, control system, and safety protection devices. Unlike pulling winches, which are mainly used for horizontal traction, hoisting winches must provide reliable load holding, braking, fall prevention, and overload protection. They are widely used in construction, mining, oil and gas, offshore engineering, ports, cranes, industrial facilities, and infrastructure projects.

The global hoisting winch market is characterized by broad applications, significant differences in product specifications, and a relatively high degree of customization. Standard electric winches are commonly used in construction and general industrial applications and are comparatively lower-priced. Mining, offshore engineering, oil and gas, hazardous environments, and personnel-lifting applications increasingly require hydraulic, pneumatic, or high-end winches with redundant braking systems, resulting in higher unit values and technical barriers. Competition mainly focuses on rated load, lifting speed, braking safety, continuous-duty capability, environmental adaptability, intelligent control, and certification. Continued development in mining mechanization,

port automation, offshore energy, and large infrastructure projects is supporting demand for heavy-duty hoisting winches equipped with remote control and condition-monitoring functions.

This report studies the global Hoisting Winches production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hoisting Winches and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hoisting Winches that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hoisting Winches total production and demand, 2021-2032, (K Units)

Global Hoisting Winches total production value, 2021-2032, (USD Million)

Global Hoisting Winches production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hoisting Winches consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hoisting Winches domestic production, consumption, key domestic manufacturers and share

Global Hoisting Winches production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hoisting Winches production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hoisting Winches production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hoisting Winches market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Liebherr, Ingersoll Rand, Columbus McKinnon, MSA, Demag, ZOLLERN GmbH & Co. KG, TWG?Dover Corporation?, NANWEI LIWEI MACHINERY, JINZHOU MINING MACHINERY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hoisting Winches market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hoisting Winches Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hoisting Winches Market, Segmentation by Type:

Hydraulic Winch

Electric Winch

Pneumatic Winch

Others

Global Hoisting Winches Market, Segmentation by Structural Type:

Planetary Winch

Worm Gear Winch

Open Winch

Integrated Winch

Global Hoisting Winches Market, Segmentation by Function:

Hoisting Winch

Pulling Winch

Mooring Winch

Anchor Winch

Man-riding Winch

Global Hoisting Winches Market, Segmentation by Application:

Oil and Gas

Marine and Offshore Engineering

Mining

Construction and Infrastructure

Cranes and Lifting Equipment

Vehicle Recovery

Companies Profiled:

Liebherr

Ingersoll Rand

Columbus McKinnon

MSA

Demag

ZOLLERN GmbH & Co. KG

TWG?Dover Corporation?

NANWEI LIWEI MACHINERY

JINZHOU MINING MACHINERY

Key Questions Answered:

1. How big is the global Hoisting Winches market?
2. What is the demand of the global Hoisting Winches market?
3. What is the year over year growth of the global Hoisting Winches market?
4. What is the production and production value of the global Hoisting Winches market?
5. Who are the key producers in the global Hoisting Winches market?
6. What are the growth factors driving the market demand?

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