

# Global HNBR for Lithium Battery Binders Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global HNBR for Lithium Battery Binders market size was valued at USD 78 million in 2023 and is forecast to a readjusted size of USD 470.2 million by 2030 with a CAGR of 29.2% during review period.

Hydrogenated Nitrile Butadiene Rubber (HNBR) is made via selective hydrogenation of the NBR butadiene groups which improves the temperature and ozone resistance considerably. HNBR is a high-performance elastomer that has found widespread application in automotive sealing and belting, petrochemical, and other demanding markets. This elastomer class combines significant mechanical strength, excellent fluid and fuel resistance, and the high temperature stability of a partially or fully saturated backbone. The combination of these desirable properties enables HNBR to be widely used in many demanding applications.

The report focus on HNBR for Lithium Battery Binders, generally, HNBR for Lithium Battery Binders with low Mooney grade HNBR, and the Acrylonitrile Content range from 18-43%.

Battery binder is an important component of lithium-ion batteries and has an important impact on the electrochemical performance of the battery. At present, in addition to the basic bonding function, the requirements for adhesives include a series of requirements such as low ohmic resistance, stable performance in the electrolyte, and no expansion, looseness, and powder removal. Adding a binder with excellent performance and appropriate dosage can achieve larger capacity, longer cycle life and lower internal resistance, which is beneficial to improving the battery's cycle performance, rapid

charging and discharging capabilities and reducing the internal pressure of the battery. enhancement.

Global key players of HNBR for lithium battery binders include Zeon, ARLANXEO, Zannan SciTech. The top two players hold a share over 95%.

Europe is the largest producer, has a share about 50%.

In terms of product type, low ACN is the largest segment, occupied for a share of 92%, and in terms of application, ternary lithium battery has a share about 78 percent.

The Global Info Research report includes an overview of the development of the HNBR for Lithium Battery Binders industry chain, the market status of Ternary Lithium Battery (Low ACN, High ACN), Lithium Iron Phosphate Battery (Low ACN, High ACN), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of HNBR for Lithium Battery Binders.

Regionally, the report analyzes the HNBR for Lithium Battery Binders markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global HNBR for Lithium Battery Binders market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the HNBR for Lithium Battery Binders market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the HNBR for Lithium Battery Binders industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Low ACN, High ACN).

**Industry Analysis:** Report analyse the broader industry trends, such as government

policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the HNBR for Lithium Battery Binders market.

**Regional Analysis:** The report involves examining the HNBR for Lithium Battery Binders market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the HNBR for Lithium Battery Binders market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to HNBR for Lithium Battery Binders:

**Company Analysis:** Report covers individual HNBR for Lithium Battery Binders manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards HNBR for Lithium Battery Binders. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Ternary Lithium Battery, Lithium Iron Phosphate Battery).

**Technology Analysis:** Report covers specific technologies relevant to HNBR for Lithium Battery Binders. It assesses the current state, advancements, and potential future developments in HNBR for Lithium Battery Binders areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the HNBR for Lithium Battery Binders market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

HNBR for Lithium Battery Binders market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

Low ACN

High ACN

#### Market segment by Application

Ternary Lithium Battery

Lithium Iron Phosphate Battery

#### Major players covered

Zeon

ARLANXEO

Zannan SciTech

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe HNBR for Lithium Battery Binders product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of HNBR for Lithium Battery Binders, with price, sales, revenue and global market share of HNBR for Lithium Battery Binders from 2019 to 2024.

Chapter 3, the HNBR for Lithium Battery Binders competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the HNBR for Lithium Battery Binders breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and HNBR for Lithium Battery Binders market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of HNBR for Lithium Battery Binders.

Chapter 14 and 15, to describe HNBR for Lithium Battery Binders sales channel, distributors, customers, research findings and conclusion.

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