

Global HMO Formula Milk Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global HMO Formula Milk market size was valued at US\$ 4013 million in 2024 and is forecast to a readjusted size of USD 7971 million by 2031 with a CAGR of 10.7% during review period.

HMO (Human Milk Oligosaccharides) Formula Milk is a type of infant formula that incorporates human milk oligosaccharides, a unique group of complex carbohydrates naturally found in breast milk. These oligosaccharides play an essential role in promoting the development of the infant's immune system and gut microbiota. HMO formula aims to mimic the beneficial properties of breast milk, offering added support for babies who may not have access to breastfeeding or who require a supplement to their diet. The inclusion of HMOs in formula milk can support the immune system, help prevent infections, and contribute to optimal gut health, making it an important development in the field of infant nutrition.

The product range for HMO formula milk typically includes various types of formula tailored for different infant needs, such as:

Standard HMO formula: Aimed at healthy, full-term babies to provide complete nutrition.

Preterm HMO formula: Designed for premature or low birth weight infants, providing additional support for their sensitive digestive systems.

HMO formula for sensitive stomachs: For infants who experience digestive issues, including colic or reflux.

HMO formula with probiotics or other supplements: Combines HMOs with additional nutrients to support gut health or immune development.

These formulas are available in powdered form, ready-to-feed liquid form, and concentrated liquid form, depending on consumer preferences and convenience.

The market for HMO formula milk has seen rapid growth over recent years, driven by several key factors. The increasing awareness of the health benefits of HMOs, which mimic the composition of breast milk, is a significant driver. Parents are becoming more conscious of the importance of gut health and immune system development for infants, particularly in the early months of life. As a result, the demand for HMO-based formulas is rising, particularly among parents who seek a formula that closely resembles breast milk.

Market Opportunities: The rising demand for premium infant formulas in emerging markets, particularly in Asia and Latin America, presents significant opportunities for companies to expand their reach. Additionally, innovations in HMO extraction technologies, such as fermentation-based production methods, are improving the supply and scalability of HMO ingredients, which is likely to reduce costs and make these formulas more affordable for a wider audience. Furthermore, regulatory approval for the inclusion of HMOs in formula milk in various regions has created a more conducive environment for the growth of this market.

Market Risks: Despite the opportunities, there are risks associated with the HMO formula market. The high cost of production is a primary concern, as human milk oligosaccharides are still expensive to extract and incorporate into formula milk. The market also faces regulatory hurdles, as the inclusion of HMOs in formula milk is subject to strict regulations in different countries. Furthermore, competition among key players, such as Abbott, Nestlé, Danone, and FrieslandCampina, is fierce, with companies continuously innovating to capture market share, which could limit opportunities for smaller players.

Market Concentration: The market for HMO formula milk is becoming increasingly concentrated, with major players dominating the space. Companies like Abbott, Mead Johnson (Reckitt), Nestlé, Danone, and FrieslandCampina hold a significant share of the market, largely due to their established brands and extensive distribution networks. However, the growing popularity of HMO formulas is also attracting new entrants, leading to increased competition and potential market fragmentation.

Downstream Demand Trends: Consumer demand for HMO formula milk is expected to continue to grow, driven by increasing awareness of the nutritional benefits of HMOs. Additionally, as more parents look for alternatives to breast milk, especially in regions with lower breastfeeding rates, the demand for infant formula, particularly premium formulations like HMO-based milk, is likely to rise.

Latest Technologies: Advances in biotechnology and fermentation processes are playing a critical role in the production of HMOs. Companies are investing in new methods to produce human milk oligosaccharides more efficiently and at a lower cost, which is expected to drive further growth in the market. The use of probiotics and prebiotics alongside HMOs is also a growing trend, as these ingredients work synergistically to support the infant's gut microbiota and immune health.

This report is a detailed and comprehensive analysis for global HMO Formula Milk market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global HMO Formula Milk market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global HMO Formula Milk market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global HMO Formula Milk market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global HMO Formula Milk market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for HMO Formula Milk
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global HMO Formula Milk market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott, Mead Johnson (Reckitt), Nestl?, Danone, FrieslandCampina(Friso), Yili Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

HMO Formula Milk market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

2'-FL

Others

Market segment by Application

Online Channel

Specialty Store

Supermarket

Others

Major players covered

Abbott

Mead Johnson (Reckitt)

Nestl?

Danone

FrieslandCampina(Friso)

Yili Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe HMO Formula Milk product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of HMO Formula Milk, with price, sales quantity, revenue, and global market share of HMO Formula Milk from 2020 to 2025.

Chapter 3, the HMO Formula Milk competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the HMO Formula Milk breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and HMO Formula Milk market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of HMO Formula Milk.

Chapter 14 and 15, to describe HMO Formula Milk sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global HMO Formula Milk Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 2'-FL

1.3.3 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global HMO Formula Milk Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Online Channel

1.4.3 Specialty Store

1.4.4 Supermarket

1.4.5 Others

1.5 Global HMO Formula Milk Market Size & Forecast

1.5.1 Global HMO Formula Milk Consumption Value (2020 & 2024 & 2031)

1.5.2 Global HMO Formula Milk Sales Quantity (2020-2031)

1.5.3 Global HMO Formula Milk Average Price (2020-2031)

2 MANUFACTURERS PROFILES

2.1 Abbott

2.1.1 Abbott Details

2.1.2 Abbott Major Business

2.1.3 Abbott HMO Formula Milk Product and Services

2.1.4 Abbott HMO Formula Milk Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 Abbott Recent Developments/Updates

2.2 Mead Johnson (Reckitt)

2.2.1 Mead Johnson (Reckitt) Details

2.2.2 Mead Johnson (Reckitt) Major Business

2.2.3 Mead Johnson (Reckitt) HMO Formula Milk Product and Services

2.2.4 Mead Johnson (Reckitt) HMO Formula Milk Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.2.5 Mead Johnson (Reckitt) Recent Developments/Updates

2.3 Nestl?

2.3.1 Nestl? Details

2.3.2 Nestl? Major Business

2.3.3 Nestl? HMO Formula Milk Product and Services

2.3.4 Nestl? HMO Formula Milk Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.3.5 Nestl? Recent Developments/Updates

2.4 Danone

2.4.1 Danone Details

2.4.2 Danone Major Business

2.4.3 Danone HMO Formula Milk Product and Services

2.4.4 Danone HMO Formula Milk Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.4.5 Danone Recent Developments/Updates

2.5 FrieslandCampina(Friso)

2.5.1 FrieslandCampina(Friso) Details

2.5.2 FrieslandCampina(Friso) Major Business

2.5.3 FrieslandCampina(Friso) HMO Formula Milk Product and Services

2.5.4 FrieslandCampina(Friso) HMO Formula Milk Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.5.5 FrieslandCampina(Friso) Recent Developments/Updates

2.6 Yili Group

2.6.1 Yili Group Details

2.6.2 Yili Group Major Business

2.6.3 Yili Group HMO Formula Milk Product and Services

2.6.4 Yili Group HMO Formula Milk Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.6.5 Yili Group Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: HMO FORMULA MILK BY MANUFACTURER

3.1 Global HMO Formula Milk Sales Quantity by Manufacturer (2020-2025)

3.2 Global HMO Formula Milk Revenue by Manufacturer (2020-2025)

3.3 Global HMO Formula Milk Average Price by Manufacturer (2020-2025)

3.4 Market Share Analysis (2024)

3.4.1 Producer Shipments of HMO Formula Milk by Manufacturer Revenue (\$MM) and Market Share (%): 2024

3.4.2 Top 3 HMO Formula Milk Manufacturer Market Share in 2024

3.4.3 Top 6 HMO Formula Milk Manufacturer Market Share in 2024

3.5 HMO Formula Milk Market: Overall Company Footprint Analysis

3.5.1 HMO Formula Milk Market: Region Footprint

3.5.2 HMO Formula Milk Market: Company Product Type Footprint

3.5.3 HMO Formula Milk Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global HMO Formula Milk Market Size by Region

4.1.1 Global HMO Formula Milk Sales Quantity by Region (2020-2031)

4.1.2 Global HMO Formula Milk Consumption Value by Region (2020-2031)

4.1.3 Global HMO Formula Milk Average Price by Region (2020-2031)

4.2 North America HMO Formula Milk Consumption Value (2020-2031)

4.3 Europe HMO Formula Milk Consumption Value (2020-2031)

4.4 Asia-Pacific HMO Formula Milk Consumption Value (2020-2031)

4.5 South America HMO Formula Milk Consumption Value (2020-2031)

4.6 Middle East & Africa HMO Formula Milk Consumption Value (2020-2031)

5 MARKET SEGMENT BY TYPE

5.1 Global HMO Formula Milk Sales Quantity by Type (2020-2031)

5.2 Global HMO Formula Milk Consumption Value by Type (2020-2031)

5.3 Global HMO Formula Milk Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

6.1 Global HMO Formula Milk Sales Quantity by Application (2020-2031)

6.2 Global HMO Formula Milk Consumption Value by Application (2020-2031)

6.3 Global HMO Formula Milk Average Price by Application (2020-2031)

7 NORTH AMERICA

7.1 North America HMO Formula Milk Sales Quantity by Type (2020-2031)

7.2 North America HMO Formula Milk Sales Quantity by Application (2020-2031)

7.3 North America HMO Formula Milk Market Size by Country

7.3.1 North America HMO Formula Milk Sales Quantity by Country (2020-2031)

7.3.2 North America HMO Formula Milk Consumption Value by Country (2020-2031)

7.3.3 United States Market Size and Forecast (2020-2031)

7.3.4 Canada Market Size and Forecast (2020-2031)

7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

8.1 Europe HMO Formula Milk Sales Quantity by Type (2020-2031)

8.2 Europe HMO Formula Milk Sales Quantity by Application (2020-2031)

8.3 Europe HMO Formula Milk Market Size by Country

8.3.1 Europe HMO Formula Milk Sales Quantity by Country (2020-2031)

8.3.2 Europe HMO Formula Milk Consumption Value by Country (2020-2031)

8.3.3 Germany Market Size and Forecast (2020-2031)

8.3.4 France Market Size and Forecast (2020-2031)

8.3.5 United Kingdom Market Size and Forecast (2020-2031)

8.3.6 Russia Market Size and Forecast (2020-2031)

8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

9.1 Asia-Pacific HMO Formula Milk Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific HMO Formula Milk Sales Quantity by Application (2020-2031)

9.3 Asia-Pacific HMO Formula Milk Market Size by Region

9.3.1 Asia-Pacific HMO Formula Milk Sales Quantity by Region (2020-2031)

9.3.2 Asia-Pacific HMO Formula Milk Consumption Value by Region (2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

9.3.4 Japan Market Size and Forecast (2020-2031)

9.3.5 South Korea Market Size and Forecast (2020-2031)

9.3.6 India Market Size and Forecast (2020-2031)

9.3.7 Southeast Asia Market Size and Forecast (2020-2031)

9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

10.1 South America HMO Formula Milk Sales Quantity by Type (2020-2031)

10.2 South America HMO Formula Milk Sales Quantity by Application (2020-2031)

10.3 South America HMO Formula Milk Market Size by Country

10.3.1 South America HMO Formula Milk Sales Quantity by Country (2020-2031)

10.3.2 South America HMO Formula Milk Consumption Value by Country (2020-2031)

10.3.3 Brazil Market Size and Forecast (2020-2031)

10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa HMO Formula Milk Sales Quantity by Type (2020-2031)
- 11.2 Middle East & Africa HMO Formula Milk Sales Quantity by Application (2020-2031)
- 11.3 Middle East & Africa HMO Formula Milk Market Size by Country
 - 11.3.1 Middle East & Africa HMO Formula Milk Sales Quantity by Country (2020-2031)
 - 11.3.2 Middle East & Africa HMO Formula Milk Consumption Value by Country (2020-2031)
 - 11.3.3 Turkey Market Size and Forecast (2020-2031)
 - 11.3.4 Egypt Market Size and Forecast (2020-2031)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)
 - 11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

- 12.1 HMO Formula Milk Market Drivers
- 12.2 HMO Formula Milk Market Restraints
- 12.3 HMO Formula Milk Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of HMO Formula Milk and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of HMO Formula Milk
- 13.3 HMO Formula Milk Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 HMO Formula Milk Typical Distributors

14.3 HMO Formula Milk Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global HMO Formula Milk Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global HMO Formula Milk Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Abbott Basic Information, Manufacturing Base and Competitors

Table 4. Abbott Major Business

Table 5. Abbott HMO Formula Milk Product and Services

Table 6. Abbott HMO Formula Milk Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. Abbott Recent Developments/Updates

Table 8. Mead Johnson (Reckitt) Basic Information, Manufacturing Base and Competitors

Table 9. Mead Johnson (Reckitt) Major Business

Table 10. Mead Johnson (Reckitt) HMO Formula Milk Product and Services

Table 11. Mead Johnson (Reckitt) HMO Formula Milk Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. Mead Johnson (Reckitt) Recent Developments/Updates

Table 13. Nestl? Basic Information, Manufacturing Base and Competitors

Table 14. Nestl? Major Business

Table 15. Nestl? HMO Formula Milk Product and Services

Table 16. Nestl? HMO Formula Milk Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Nestl? Recent Developments/Updates

Table 18. Danone Basic Information, Manufacturing Base and Competitors

Table 19. Danone Major Business

Table 20. Danone HMO Formula Milk Product and Services

Table 21. Danone HMO Formula Milk Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Danone Recent Developments/Updates

Table 23. FrieslandCampina(Friso) Basic Information, Manufacturing Base and Competitors

Table 24. FrieslandCampina(Friso) Major Business

Table 25. FrieslandCampina(Friso) HMO Formula Milk Product and Services

Table 26. FrieslandCampina(Friso) HMO Formula Milk Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. FrieslandCampina(Friso) Recent Developments/Updates
Table 28. Yili Group Basic Information, Manufacturing Base and Competitors
Table 29. Yili Group Major Business
Table 30. Yili Group HMO Formula Milk Product and Services
Table 31. Yili Group HMO Formula Milk Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 32. Yili Group Recent Developments/Updates
Table 33. Global HMO Formula Milk Sales Quantity by Manufacturer (2020-2025) & (Tons)
Table 34. Global HMO Formula Milk Revenue by Manufacturer (2020-2025) & (USD Million)
Table 35. Global HMO Formula Milk Average Price by Manufacturer (2020-2025) & (US\$/Ton)
Table 36. Market Position of Manufacturers in HMO Formula Milk, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024
Table 37. Head Office and HMO Formula Milk Production Site of Key Manufacturer
Table 38. HMO Formula Milk Market: Company Product Type Footprint
Table 39. HMO Formula Milk Market: Company Product Application Footprint
Table 40. HMO Formula Milk New Market Entrants and Barriers to Market Entry
Table 41. HMO Formula Milk Mergers, Acquisition, Agreements, and Collaborations
Table 42. Global HMO Formula Milk Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR
Table 43. Global HMO Formula Milk Sales Quantity by Region (2020-2025) & (Tons)
Table 44. Global HMO Formula Milk Sales Quantity by Region (2026-2031) & (Tons)
Table 45. Global HMO Formula Milk Consumption Value by Region (2020-2025) & (USD Million)
Table 46. Global HMO Formula Milk Consumption Value by Region (2026-2031) & (USD Million)
Table 47. Global HMO Formula Milk Average Price by Region (2020-2025) & (US\$/Ton)
Table 48. Global HMO Formula Milk Average Price by Region (2026-2031) & (US\$/Ton)
Table 49. Global HMO Formula Milk Sales Quantity by Type (2020-2025) & (Tons)
Table 50. Global HMO Formula Milk Sales Quantity by Type (2026-2031) & (Tons)
Table 51. Global HMO Formula Milk Consumption Value by Type (2020-2025) & (USD Million)
Table 52. Global HMO Formula Milk Consumption Value by Type (2026-2031) & (USD Million)
Table 53. Global HMO Formula Milk Average Price by Type (2020-2025) & (US\$/Ton)
Table 54. Global HMO Formula Milk Average Price by Type (2026-2031) & (US\$/Ton)
Table 55. Global HMO Formula Milk Sales Quantity by Application (2020-2025) &

(Tons)

Table 56. Global HMO Formula Milk Sales Quantity by Application (2026-2031) &

(Tons)

Table 57. Global HMO Formula Milk Consumption Value by Application (2020-2025) &

(USD Million)

Table 58. Global HMO Formula Milk Consumption Value by Application (2026-2031) &

(USD Million)

Table 59. Global HMO Formula Milk Average Price by Application (2020-2025) &

(US\$/Ton)

Table 60. Global HMO Formula Milk Average Price by Application (2026-2031) &

(US\$/Ton)

Table 61. North America HMO Formula Milk Sales Quantity by Type (2020-2025) &

(Tons)

Table 62. North America HMO Formula Milk Sales Quantity by Type (2026-2031) &

(Tons)

Table 63. North America HMO Formula Milk Sales Quantity by Application (2020-2025)

& (Tons)

Table 64. North America HMO Formula Milk Sales Quantity by Application (2026-2031)

& (Tons)

Table 65. North America HMO Formula Milk Sales Quantity by Country (2020-2025) &

(Tons)

Table 66. North America HMO Formula Milk Sales Quantity by Country (2026-2031) &

(Tons)

Table 67. North America HMO Formula Milk Consumption Value by Country

(2020-2025) & (USD Million)

Table 68. North America HMO Formula Milk Consumption Value by Country

(2026-2031) & (USD Million)

Table 69. Europe HMO Formula Milk Sales Quantity by Type (2020-2025) & (Tons)

Table 70. Europe HMO Formula Milk Sales Quantity by Type (2026-2031) & (Tons)

Table 71. Europe HMO Formula Milk Sales Quantity by Application (2020-2025) &

(Tons)

Table 72. Europe HMO Formula Milk Sales Quantity by Application (2026-2031) &

(Tons)

Table 73. Europe HMO Formula Milk Sales Quantity by Country (2020-2025) & (Tons)

Table 74. Europe HMO Formula Milk Sales Quantity by Country (2026-2031) & (Tons)

Table 75. Europe HMO Formula Milk Consumption Value by Country (2020-2025) &

(USD Million)

Table 76. Europe HMO Formula Milk Consumption Value by Country (2026-2031) &

(USD Million)

Table 77. Asia-Pacific HMO Formula Milk Sales Quantity by Type (2020-2025) & (Tons)

Table 78. Asia-Pacific HMO Formula Milk Sales Quantity by Type (2026-2031) & (Tons)

Table 79. Asia-Pacific HMO Formula Milk Sales Quantity by Application (2020-2025) & (Tons)

Table 80. Asia-Pacific HMO Formula Milk Sales Quantity by Application (2026-2031) & (Tons)

Table 81. Asia-Pacific HMO Formula Milk Sales Quantity by Region (2020-2025) & (Tons)

Table 82. Asia-Pacific HMO Formula Milk Sales Quantity by Region (2026-2031) & (Tons)

Table 83. Asia-Pacific HMO Formula Milk Consumption Value by Region (2020-2025) & (USD Million)

Table 84. Asia-Pacific HMO Formula Milk Consumption Value by Region (2026-2031) & (USD Million)

Table 85. South America HMO Formula Milk Sales Quantity by Type (2020-2025) & (Tons)

Table 86. South America HMO Formula Milk Sales Quantity by Type (2026-2031) & (Tons)

Table 87. South America HMO Formula Milk Sales Quantity by Application (2020-2025) & (Tons)

Table 88. South America HMO Formula Milk Sales Quantity by Application (2026-2031) & (Tons)

Table 89. South America HMO Formula Milk Sales Quantity by Country (2020-2025) & (Tons)

Table 90. South America HMO Formula Milk Sales Quantity by Country (2026-2031) & (Tons)

Table 91. South America HMO Formula Milk Consumption Value by Country (2020-2025) & (USD Million)

Table 92. South America HMO Formula Milk Consumption Value by Country (2026-2031) & (USD Million)

Table 93. Middle East & Africa HMO Formula Milk Sales Quantity by Type (2020-2025) & (Tons)

Table 94. Middle East & Africa HMO Formula Milk Sales Quantity by Type (2026-2031) & (Tons)

Table 95. Middle East & Africa HMO Formula Milk Sales Quantity by Application (2020-2025) & (Tons)

Table 96. Middle East & Africa HMO Formula Milk Sales Quantity by Application (2026-2031) & (Tons)

Table 97. Middle East & Africa HMO Formula Milk Sales Quantity by Country

(2020-2025) & (Tons)

Table 98. Middle East & Africa HMO Formula Milk Sales Quantity by Country

(2026-2031) & (Tons)

Table 99. Middle East & Africa HMO Formula Milk Consumption Value by Country

(2020-2025) & (USD Million)

Table 100. Middle East & Africa HMO Formula Milk Consumption Value by Country

(2026-2031) & (USD Million)

Table 101. HMO Formula Milk Raw Material

Table 102. Key Manufacturers of HMO Formula Milk Raw Materials

Table 103. HMO Formula Milk Typical Distributors

Table 104. HMO Formula Milk Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. HMO Formula Milk Picture

Figure 2. Global HMO Formula Milk Revenue by Type, (USD Million), 2020 & 2024 & 2031

Figure 3. Global HMO Formula Milk Revenue Market Share by Type in 2024

Figure 4. 2'-FL Examples

Figure 5. Others Examples

Figure 6. Global HMO Formula Milk Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 7. Global HMO Formula Milk Revenue Market Share by Application in 2024

Figure 8. Online Channel Examples

Figure 9. Specialty Store Examples

Figure 10. Supermarket Examples

Figure 11. Others Examples

Figure 12. Global HMO Formula Milk Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 13. Global HMO Formula Milk Consumption Value and Forecast (2020-2031) & (USD Million)

Figure 14. Global HMO Formula Milk Sales Quantity (2020-2031) & (Tons)

Figure 15. Global HMO Formula Milk Price (2020-2031) & (US\$/Ton)

Figure 16. Global HMO Formula Milk Sales Quantity Market Share by Manufacturer in 2024

Figure 17. Global HMO Formula Milk Revenue Market Share by Manufacturer in 2024

Figure 18. Producer Shipments of HMO Formula Milk by Manufacturer Sales (\$MM) and Market Share (%): 2024

Figure 19. Top 3 HMO Formula Milk Manufacturer (Revenue) Market Share in 2024

Figure 20. Top 6 HMO Formula Milk Manufacturer (Revenue) Market Share in 2024

Figure 21. Global HMO Formula Milk Sales Quantity Market Share by Region (2020-2031)

Figure 22. Global HMO Formula Milk Consumption Value Market Share by Region (2020-2031)

Figure 23. North America HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 24. Europe HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 25. Asia-Pacific HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 26. South America HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 27. Middle East & Africa HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 28. Global HMO Formula Milk Sales Quantity Market Share by Type (2020-2031)

Figure 29. Global HMO Formula Milk Consumption Value Market Share by Type (2020-2031)

Figure 30. Global HMO Formula Milk Average Price by Type (2020-2031) & (US\$/Ton)

Figure 31. Global HMO Formula Milk Sales Quantity Market Share by Application (2020-2031)

Figure 32. Global HMO Formula Milk Revenue Market Share by Application (2020-2031)

Figure 33. Global HMO Formula Milk Average Price by Application (2020-2031) & (US\$/Ton)

Figure 34. North America HMO Formula Milk Sales Quantity Market Share by Type (2020-2031)

Figure 35. North America HMO Formula Milk Sales Quantity Market Share by Application (2020-2031)

Figure 36. North America HMO Formula Milk Sales Quantity Market Share by Country (2020-2031)

Figure 37. North America HMO Formula Milk Consumption Value Market Share by Country (2020-2031)

Figure 38. United States HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 39. Canada HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 40. Mexico HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 41. Europe HMO Formula Milk Sales Quantity Market Share by Type (2020-2031)

Figure 42. Europe HMO Formula Milk Sales Quantity Market Share by Application (2020-2031)

Figure 43. Europe HMO Formula Milk Sales Quantity Market Share by Country (2020-2031)

Figure 44. Europe HMO Formula Milk Consumption Value Market Share by Country (2020-2031)

Figure 45. Germany HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 46. France HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 47. United Kingdom HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 48. Russia HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 49. Italy HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 50. Asia-Pacific HMO Formula Milk Sales Quantity Market Share by Type (2020-2031)

Figure 51. Asia-Pacific HMO Formula Milk Sales Quantity Market Share by Application (2020-2031)

Figure 52. Asia-Pacific HMO Formula Milk Sales Quantity Market Share by Region (2020-2031)

Figure 53. Asia-Pacific HMO Formula Milk Consumption Value Market Share by Region (2020-2031)

Figure 54. China HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 55. Japan HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 56. South Korea HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 57. India HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 58. Southeast Asia HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 59. Australia HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 60. South America HMO Formula Milk Sales Quantity Market Share by Type (2020-2031)

Figure 61. South America HMO Formula Milk Sales Quantity Market Share by Application (2020-2031)

Figure 62. South America HMO Formula Milk Sales Quantity Market Share by Country (2020-2031)

Figure 63. South America HMO Formula Milk Consumption Value Market Share by Country (2020-2031)

Figure 64. Brazil HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 65. Argentina HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 66. Middle East & Africa HMO Formula Milk Sales Quantity Market Share by Type (2020-2031)

Figure 67. Middle East & Africa HMO Formula Milk Sales Quantity Market Share by Application (2020-2031)

Figure 68. Middle East & Africa HMO Formula Milk Sales Quantity Market Share by Country (2020-2031)

Figure 69. Middle East & Africa HMO Formula Milk Consumption Value Market Share by Country (2020-2031)

Figure 70. Turkey HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 71. Egypt HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 72. Saudi Arabia HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 73. South Africa HMO Formula Milk Consumption Value (2020-2031) & (USD Million)

Figure 74. HMO Formula Milk Market Drivers

Figure 75. HMO Formula Milk Market Restraints

Figure 76. HMO Formula Milk Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of HMO Formula Milk in 2024

Figure 79. Manufacturing Process Analysis of HMO Formula Milk

Figure 80. HMO Formula Milk Industrial Chain

Figure 81. Sales Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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