

# Global HMI Support Arm System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global HMI Support Arm System market size was valued at US\$ 1008 million in 2025 and is forecast to a readjusted size of US\$ 1615 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global production of HMI support arm systems reached approximately 817 thousand units, based on an average market price of around US\$ 1,200 per unit. Industry gross profit margins generally ranged from 32% to 50%, reflecting value added from modular mechanical design, load stability, and compatibility with industrial HMI devices. Global production capacity in 2025 was estimated at about 1,050 thousand units, indicating sufficient manufacturing capability to support demand from automation and equipment control environments.

HMI support arm systems are mechanical mounting structures designed to position and support human-machine interface devices such as touch panels and control terminals. They provide flexible adjustment, ergonomic positioning, and secure cable routing, enabling safe and efficient operator interaction in industrial settings.

The industrial chain includes upstream aluminum profiles, steel components, joints, fasteners, and surface treatment materials. The midstream focuses on arm assembly, load testing, modular configuration, and quality inspection. Downstream applications mainly involve industrial automation systems, machinery control panels, production lines, and process control environments.

The HMI support arm system market is developing steadily as industrial automation and digital control interfaces become more widespread. Demand is driven by the increasing

deployment of touch panels, operator terminals, and smart control systems across manufacturing environments. Support arm systems improve ergonomics, equipment safety, and workspace organization by enabling flexible positioning and reliable mounting. Manufacturers are focusing on modular designs, lightweight materials, and improved load capacity to accommodate larger and more advanced HMI devices. During 2026-2032, supported by factory automation upgrades, smart manufacturing initiatives, and growing emphasis on operator ergonomics, the HMI support arm system market is expected to maintain stable growth globally.

This report is a detailed and comprehensive analysis for global HMI Support Arm System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global HMI Support Arm System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global HMI Support Arm System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global HMI Support Arm System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global HMI Support Arm System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for HMI Support Arm System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global HMI Support Arm System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ROSE Systemtechnik GmbH, Phoenix Mecano, Delvalle Box, ROLEC, XINDUX, Tipteh, Teknokol, Rittal, IP Enclosures, Arista Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

HMI Support Arm System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Aluminium Support Arm System

Steel Support Arm System

Stainless Steel Support Arm System

### Market segment by Mounting Type

Wall-Mounted HMI Support Arm

Floor-Standing HMI Support Arm

Control Cabinet Mounted Arm

## Market segment by Load Capacity

Light-Duty HMI Arm

Medium-Duty HMI Arm

Heavy-Duty HMI Arm

## Market segment by Application

Industrial Automation

Medical Equipment

Building Automation

Others

## Major players covered

ROSE Systemtechnik GmbH

Phoenix Mecano

Delvalle Box

ROLEC

XINDUX

Tipteh

Teknokol

Rittal

IP Enclosures

Arista Corporation

Valin Corporation

Systemc & Solutions GmbH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe HMI Support Arm System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of HMI Support Arm System, with price, sales quantity, revenue, and global market share of HMI Support Arm System from 2021 to 2026.

Chapter 3, the HMI Support Arm System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the HMI Support Arm System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and HMI Support Arm System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of HMI Support Arm System.

Chapter 14 and 15, to describe HMI Support Arm System sales channel, distributors, customers, research findings and conclusion.

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