

# Global HMI PLC All-in-One Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G2B40351E55AEN.html>

Date: January 2026

Pages: 144

Price: US\$ 3,480.00 (Single User License)

ID: G2B40351E55AEN

## Abstracts

According to our (Global Info Research) latest study, the global HMI PLC All-in-One market size was valued at US\$ 537 million in 2025 and is forecast to a readjusted size of US\$ 699 million by 2032 with a CAGR of 3.9% during review period.

The HMI-PLC all-in-one is a compact industrial control device that integrates the core functions of a Human-Machine Interface (HMI) and a Programmable Logic Controller (PLC), possessing four core capabilities: data acquisition, logic operation, motion control, and visual operation. Compared to separate HMI+PLC solutions, this device features smaller size, simplified wiring, lower cost, and lower data interaction latency. It eliminates the need for additional communication cables connecting the HMI and PLC, achieving direct data exchange via an internal bus. Widely used in small and medium-sized automated control systems, it represents a highly efficient control solution for industrial automation, intelligent manufacturing, and building automation.

The global production of HMI PLC all-in-one is projected to reach 900,000 units by 2025, with an average price of \$580 per unit.

Upstream of HMI PLC all-in-one units mainly includes industrial processors and MCUs, memory, displays and touch modules, power management and communication ICs, PCBs, connectors, and mechanical parts. Downstream represents the core of demand and value, covering small and medium automation equipment, packaging and food machinery, logistics sorting, machine tools, textile and injection molding machines, building systems, and energy subsystems. Downstream users emphasize space and wiring reduction, commissioning efficiency, reliability, intuitive human-machine interaction, and multi-protocol communication, while OEMs and system integrators favor

all-in-one units over split solutions to lower BOM cost, shorten delivery time, and improve system consistency.

The industry is moving toward higher integration, compact design, and networking, with HMI-PLC integration increasingly adding edge data collection, remote maintenance, and lightweight analytics. Key drivers include automation upgrades of small and medium equipment, rising labor costs, growing demand for standardized machines, and localization initiatives. Constraints mainly come from volatility in high-end chip and display supply, price pressure from product homogenization, higher performance requirements in complex processes, and compatibility challenges across communication ecosystems.

Gross margins of HMI PLC all-in-one products are generally at a medium to relatively high level, typically around 30%-55%. Vendors with strong reliability, software platforms, and ecosystems achieve higher margins, while general-purpose and entry-level products face margin pressure due to pricing competition. Scaled manufacturing, platformized software, and industry-specific solutions are key to sustaining profitability.

This report is a detailed and comprehensive analysis for global HMI PLC All-in-One market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global HMI PLC All-in-One market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global HMI PLC All-in-One market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global HMI PLC All-in-One market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global HMI PLC All-in-One market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for HMI PLC All-in-One

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global HMI PLC All-in-One market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Unitronics, Horner Automation, IDEC, B&R Industrial Automation, Beijer Electronics, Weintek, Delta Electronics, Eaton, Turck, EXOR International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

HMI PLC All-in-One market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Logic Control Type

Motion Control Type

Process Control Type

## Market segment by I/O Points

Below 20

20-64

64-256

Above 256

## Market segment by Communication Method

Fieldbus Type

Industrial Ethernet Type

Wireless Communication Type

## Market segment by Display and Operation Type

Resistive Touch Screen

Capacitive Touch Screen

Hybrid Button + Touch Screen

Pure Button Type

## Market segment by Application

Industrial Automation

Smart Manufacturing & Industrial IoT

Building Automation and Smart Home

New Energy and Power Systems

Major players covered

Unitronics

Horner Automation

IDEC

B&R Industrial Automation

Beijer Electronics

Weintek

Delta Electronics

Eaton

Turck

EXOR International

Mect

Maple Systems

Kinco Automation

Renu Electronics

Haiwell

Coolmay

Kendrion (Kuhnke)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe HMI PLC All-in-One product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of HMI PLC All-in-One, with price, sales quantity, revenue, and global market share of HMI PLC All-in-One from 2021 to 2026.

Chapter 3, the HMI PLC All-in-One competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the HMI PLC All-in-One breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and HMI PLC All-in-One market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of HMI PLC All-in-One.

Chapter 14 and 15, to describe HMI PLC All-in-One sales channel, distributors, customers, research findings and conclusion.

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