

Global HJT Silver Powder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global HJT Silver Powder market size was valued at US\$ 892 million in 2025 and is forecast to a readjusted size of US\$ 1138 million by 2032 with a CAGR of 3.4% during review period.

HJT silver powder is high-purity silver powder engineered as the conductive functional phase in low-temperature cured/sintered Ag pastes for silicon heterojunction (HJT/SHJ) solar cells. Because HJT stacks (a-Si:H / TCO) are temperature-sensitive, HJT metallization relies on low-temperature paste routes (typically below ~250 °C), so powder morphology/PSD/surface state are tuned for dense percolation and good contact on TCO at low thermal budgets.

Upstream, PV-grade Ag powder is commonly made from high-purity Ag feedstock via wet-chemical reduction routes (using surfactants/dispersants to control particle size/morphology and agglomeration), among other industrial methods.

Downstream, the powder is formulated with binder resin/solvents/curing agents (and sometimes other functional components) into low-temperature silver pastes for screen-printed front/rear grids of HJT cells; low-temperature Ag pastes are typically composed of metal particles plus resin/solvent/curing systems.

In 2025, global sales of HJT silver powder reached approximately 937 tons, with an average global market price of around US\$ 925/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 3% to 15%.

This report is a detailed and comprehensive analysis for global HJT Silver Powder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global HJT Silver Powder market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global HJT Silver Powder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global HJT Silver Powder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global HJT Silver Powder market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for HJT Silver Powder
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global HJT Silver Powder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DOWA Electronics Materials, Metalor Technologies, Daejoo Electronic Materials, Ames Goldsmith, Technic, AG PRO Technology, Jianbang Hi-Tech, Yinke New Materials, Ningbo Jingxin Electronic Materials, Changde Guoyin New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

HJT Silver Powder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low-Temperature Curing

Low-Temperature Sintering

Market segment by Particle Morphology

Spherical Silver Powder

Flake Silver Powder

Morphology-Mixed Silver Powder

Market segment by Particle Size

Nano Silver Powder

Micron Silver Powder

Market segment by Application

HJT Front Metallization Paste

HJT Rear Metallization Paste

Other

Major players covered

DOWA Electronics Materials

Metalor Technologies

Daejoo Electronic Materials

Ames Goldsmith

Technic

AG PRO Technology

Jianbang Hi-Tech

Yinke New Materials

Ningbo Jingxin Electronic Materials

Changde Guoyin New Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe HJT Silver Powder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of HJT Silver Powder, with price, sales quantity, revenue, and global market share of HJT Silver Powder from 2021 to 2026.

Chapter 3, the HJT Silver Powder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the HJT Silver Powder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and HJT Silver Powder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of HJT Silver Powder.

Chapter 14 and 15, to describe HJT Silver Powder sales channel, distributors, customers, research findings and conclusion.

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