

Global Hip and Knee Replacement Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Hip and Knee Replacement market size was valued at USD 20110 million in 2023 and is forecast to a readjusted size of USD 26150 million by 2030 with a CAGR of 3.8% during review period.

Hip and knee replacement surgeries are highly effective and becoming more common in use worldwide. Orthopedic reconstructive implants are used to replace joints that have deteriorated. Deterioration may come as a result of aging, disease, osteoarthritis, or injury.

Global Hip and Knee Replacement key players include Zimmer Biomet, Johnson & Johnson, Stryker Corporation, etc. Global top three manufacturers hold a share about 65%.

North America is the largest market, with a share about 50%, followed by Europe and China, both have a share over 40 percent.

In terms of product, Total Hip Systems is the largest segment, with a share about 25%. And in terms of application, the largest application is Knee Replacement, followed by Hip Replacement.

The Global Info Research report includes an overview of the development of the Hip and Knee Replacement industry chain, the market status of Hip Replacement (Total Hip Systems, Partial Hip Systems), Knee Replacement (Total Hip Systems, Partial Hip Systems), and key enterprises in developed and developing market, and analysed the

cutting-edge technology, patent, hot applications and market trends of Hip and Knee Replacement.

Regionally, the report analyzes the Hip and Knee Replacement markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Hip and Knee Replacement market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Hip and Knee Replacement market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Hip and Knee Replacement industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Total Hip Systems, Partial Hip Systems).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Hip and Knee Replacement market.

Regional Analysis: The report involves examining the Hip and Knee Replacement market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Hip and Knee Replacement market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Hip and Knee Replacement:

Company Analysis: Report covers individual Hip and Knee Replacement manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Hip and Knee Replacement. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hip Replacement, Knee Replacement).

Technology Analysis: Report covers specific technologies relevant to Hip and Knee Replacement. It assesses the current state, advancements, and potential future developments in Hip and Knee Replacement areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Hip and Knee Replacement market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Hip and Knee Replacement market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Total Hip Systems

Partial Hip Systems

Revision Hip Systems

Total Knee Systems

Partial Knee Systems

Revision Knee Systems

Market segment by Application

Hip Replacement

Knee Replacement

Major players covered

Zimmer Biomet

Johnson & Johnson

Stryker Corporation

Smith & Nephew

B. Braun

Wright Medical Group

Corin Group

Exactech

DJO Global

Waldemar Link

Mindray

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hip and Knee Replacement product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hip and Knee Replacement, with price, sales, revenue and global market share of Hip and Knee Replacement from 2019 to 2024.

Chapter 3, the Hip and Knee Replacement competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hip and Knee Replacement breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Hip and Knee Replacement market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hip and Knee Replacement.

Chapter 14 and 15, to describe Hip and Knee Replacement sales channel, distributors, customers, research findings and conclusion.

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