

Global Highly Stable Dehydroxylated Xanthan Gum Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Highly Stable Dehydroxylated Xanthan Gum market size is expected to reach \$ 1369 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

High-stability dehydroxylated xanthan gum is a xanthan gum derivative that has undergone chemical or physical modification. Some hydroxyl groups have been removed from its molecular structure, significantly improving the colloid's heat resistance, acid and alkali resistance, and shear stability. This modified gum maintains viscosity and stability in solution, is not easily degraded or decomposed, and is widely used in food, beverages, cosmetics, pharmaceuticals, and industrial formulations as a thickener, stabilizer, or emulsifying agent. It maintains good rheological properties and dispersion uniformity under high temperature, low pH, or strong mechanical stirring conditions.

The high-stability dehydroxylated xanthan gum industry chain encompasses three segments: upstream raw material supply, midstream production and processing, and downstream application services. The upstream mainly provides xanthan gum raw materials (natural or industrial-grade xanthan gum), chemical modification reagents, and additives. The midstream includes the research and development, production, drying, and quality testing of the dehydroxylation modification process, resulting in high-stability dehydroxylated xanthan gum products. Downstream applications cover industries such as food and beverages, cosmetics, pharmaceuticals, and industrial formulations, along with value-added services such as customized formulations, technical support, and after-sales service. The entire industry chain has a moderately high technological threshold, and the midstream modification processes and product stability directly affect downstream application effects and market competitiveness.

In 2025, the average price of high-stability dehydroxylated xanthan gum was \$2,360 per ton, with sales volume reaching 327,970 tons. Total production capacity was 377,000 tons, and the gross profit margin was approximately 43%.

This report studies the global Highly Stable Dehydroxylated Xanthan Gum production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Highly Stable Dehydroxylated Xanthan Gum and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Highly Stable Dehydroxylated Xanthan Gum that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Highly Stable Dehydroxylated Xanthan Gum total production and demand, 2021-2032, (Tons)

Global Highly Stable Dehydroxylated Xanthan Gum total production value, 2021-2032, (USD Million)

Global Highly Stable Dehydroxylated Xanthan Gum production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Highly Stable Dehydroxylated Xanthan Gum consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Highly Stable Dehydroxylated Xanthan Gum domestic production, consumption, key domestic manufacturers and share

Global Highly Stable Dehydroxylated Xanthan Gum production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Highly Stable Dehydroxylated Xanthan Gum production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Highly Stable Dehydroxylated Xanthan Gum production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Highly Stable Dehydroxylated Xanthan Gum market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nouryon, The Herbarie, Tate & Lyle, Jungbunzlauer, Cargill, ADM, Ingredion, Fufeng Group, Meihua Holdings, Deosen Biochemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Highly Stable Dehydroxylated Xanthan Gum market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Highly Stable Dehydroxylated Xanthan Gum Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Highly Stable Dehydroxylated Xanthan Gum Market, Segmentation by Type:

Powdered Dehydroxylated Xanthan Gum

Liquid Dehydroxylated Xanthan Gum

Global Highly Stable Dehydroxylated Xanthan Gum Market, Segmentation by Degree of Modification:

Mildly Dehydroxylated Xanthan Gum

Highly Dehydroxylated Xanthan Gum

Global Highly Stable Dehydroxylated Xanthan Gum Market, Segmentation by Physical Form:

Powder Type

Granular Type

Liquid Dispersion Type

Global Highly Stable Dehydroxylated Xanthan Gum Market, Segmentation by Application:

Food and Beverage Industry

Cosmetics and Personal Care Products

Pharmaceuticals and Healthcare Products

Oil and Mining Industry

Others

Companies Profiled:

Nouryon

The Herbarie

Tate & Lyle

Jungbunzlauer

Cargill

ADM

Ingredion

Fufeng Group

Meihua Holdings

Deosen Biochemical

Hebei Xinde Biochemical

Solvay

Merck

JM Huber

Key Questions Answered:

1. How big is the global Highly Stable Dehydroxylated Xanthan Gum market?
2. What is the demand of the global Highly Stable Dehydroxylated Xanthan Gum market?

3. What is the year over year growth of the global Highly Stable Dehydroxylated Xanthan Gum market?
4. What is the production and production value of the global Highly Stable Dehydroxylated Xanthan Gum market?
5. Who are the key producers in the global Highly Stable Dehydroxylated Xanthan Gum market?
6. What are the growth factors driving the market demand?

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