

Global Highly Stable Dehydroxylated Xanthan Gum Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Highly Stable Dehydroxylated Xanthan Gum market size was valued at US\$ 796 million in 2025 and is forecast to a readjusted size of US\$ 1369 million by 2032 with a CAGR of 8.0% during review period.

High-stability dehydroxylated xanthan gum is a xanthan gum derivative that has undergone chemical or physical modification. Some hydroxyl groups have been removed from its molecular structure, significantly improving the colloid's heat resistance, acid and alkali resistance, and shear stability. This modified gum maintains viscosity and stability in solution, is not easily degraded or decomposed, and is widely used in food, beverages, cosmetics, pharmaceuticals, and industrial formulations as a thickener, stabilizer, or emulsifying agent. It maintains good rheological properties and dispersion uniformity under high temperature, low pH, or strong mechanical stirring conditions.

The high-stability dehydroxylated xanthan gum industry chain encompasses three segments: upstream raw material supply, midstream production and processing, and downstream application services. The upstream mainly provides xanthan gum raw materials (natural or industrial-grade xanthan gum), chemical modification reagents, and additives. The midstream includes the research and development, production, drying, and quality testing of the dehydroxylation modification process, resulting in high-stability dehydroxylated xanthan gum products. Downstream applications cover industries such as food and beverages, cosmetics, pharmaceuticals, and industrial formulations, along with value-added services such as customized formulations, technical support, and after-sales service. The entire industry chain has a moderately high technological threshold,

and the midstream modification processes and product stability directly affect downstream application effects and market competitiveness.

In 2025, the average price of high-stability dehydroxylated xanthan gum was \$2,360 per ton, with sales volume reaching 327,970 tons. Total production capacity was 377,000 tons, and the gross profit margin was approximately 43%.

This report is a detailed and comprehensive analysis for global Highly Stable Dehydroxylated Xanthan Gum market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Highly Stable Dehydroxylated Xanthan Gum market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Highly Stable Dehydroxylated Xanthan Gum market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Highly Stable Dehydroxylated Xanthan Gum market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Highly Stable Dehydroxylated Xanthan Gum market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Highly Stable Dehydroxylated Xanthan Gum
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Highly Stable Dehydroxylated Xanthan

Gum market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nouryon, The Herbarie, Tate & Lyle, Jungbunzlauer, Cargill, ADM, Ingredion, Fufeng Group, Meihua Holdings, Deosen Biochemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Highly Stable Dehydroxylated Xanthan Gum market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Powdered Dehydroxylated Xanthan Gum

Liquid Dehydroxylated Xanthan Gum

Market segment by Degree of Modification

Mildly Dehydroxylated Xanthan Gum

Highly Dehydroxylated Xanthan Gum

Market segment by Physical Form

Powder Type

Granular Type

Liquid Dispersion Type

Market segment by Application

Food and Beverage Industry

Cosmetics and Personal Care Products

Pharmaceuticals and Healthcare Products

Oil and Mining Industry

Others

Major players covered

Nouryon

The Herbarie

Tate & Lyle

Jungbunzlauer

Cargill

ADM

Ingredion

Fufeng Group

Meihua Holdings

Deosen Biochemical

Hebei Xinhe Biochemical

Solvay

Merck

JM Huber

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Highly Stable Dehydroxylated Xanthan Gum product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Highly Stable Dehydroxylated Xanthan Gum, with price, sales quantity, revenue, and global market share of Highly Stable Dehydroxylated Xanthan Gum from 2021 to 2026.

Chapter 3, the Highly Stable Dehydroxylated Xanthan Gum competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Highly Stable Dehydroxylated Xanthan Gum breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Highly Stable Dehydroxylated Xanthan Gum market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Highly Stable Dehydroxylated Xanthan Gum.

Chapter 14 and 15, to describe Highly Stable Dehydroxylated Xanthan Gum sales channel, distributors, customers, research findings and conclusion.

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