

# Global Highly Efficient Paint Defoamer Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3903C1D6605EN.html>

Date: January 2026

Pages: 107

Price: US\$ 4,480.00 (Single User License)

ID: G3903C1D6605EN

## Abstracts

The global Highly Efficient Paint Defoamer market size is expected to reach \$ 2023 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

In 2025, global production of highly efficient paint defoamers reached approximately 0.60 million tons, with an average market price of around US\$ 2,100 per ton. Industry gross profit margins generally ranged from 30% to 45%, reflecting the relatively high technical content and formulation value of defoaming additives. Global production capacity in 2025 was estimated at about 0.80 million tons, indicating sufficient supply capability to support growing downstream demand.

Highly efficient paint defoamers are functional chemical additives designed to eliminate and suppress foam during paint manufacturing, storage, and application processes. They improve coating surface quality, enhance processing efficiency, and prevent defects such as pinholes and craters caused by trapped air. These products are formulated to be compatible with various coating systems while maintaining long-term defoaming performance.

The industrial chain includes upstream silicone oils, mineral oils, polyethers, emulsifiers, and auxiliary additives. The midstream focuses on formulation design, blending, emulsification, and quality control. Downstream applications mainly involve architectural coatings, industrial coatings, automotive coatings, wood coatings, and related paint and ink systems.

The highly efficient paint defoamer market is growing steadily as global coating production expands and quality standards continue to rise. Demand is driven by increasing use of water-based and high-solid coatings, which are more prone to foam formation during processing and application. Manufacturers are focusing on developing defoamers with stronger compatibility, lower dosage requirements, and reduced surface defects. Technological progress in molecular design and emulsification processes is

enabling improved performance across diverse coating systems. During 2026-2032, supported by environmental regulations, coating upgrades, and expanding construction and industrial activity, the highly efficient paint defoamer market is expected to maintain stable growth and gradual value enhancement.

This report studies the global Highly Efficient Paint Defoamer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Highly Efficient Paint Defoamer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Highly Efficient Paint Defoamer that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Highly Efficient Paint Defoamer total production and demand, 2021-2032, (Kilotons)

Global Highly Efficient Paint Defoamer total production value, 2021-2032, (USD Million)

Global Highly Efficient Paint Defoamer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Highly Efficient Paint Defoamer consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Highly Efficient Paint Defoamer domestic production, consumption, key domestic manufacturers and share

Global Highly Efficient Paint Defoamer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Highly Efficient Paint Defoamer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Highly Efficient Paint Defoamer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Highly Efficient Paint Defoamer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik Industries, BYK, Elementis PLC, DOW, Clariant, BASF, Lubrizol Corporation, Arkema Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Highly Efficient Paint Defoamer market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Highly Efficient Paint Defoamer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Highly Efficient Paint Defoamer Market, Segmentation by Type:

Oil Based Defoamer

Silicone Based Defoamer

Water Based Defoamer

EO/PO Based Defoamers

Others

Global Highly Efficient Paint Defoamer Market, Segmentation by Formulation  
Compatibility:

High-Efficiency Defoamer

## Low-VOC & Eco-Friendly Defoamer

Global Highly Efficient Paint Defoamer Market, Segmentation by Performance Focus:

Global Highly Efficient Paint Defoamer Market, Segmentation by Application:

Architectural

Industrial

Wood and Furniture

Automotive

Other

### **Companies Profiled:**

Evonik Industries

BYK

Elementis PLC

DOW

Clariant

BASF

Lubrizol Corporation

Arkema Group

### **Key Questions Answered:**

1. How big is the global Highly Efficient Paint Defoamer market?

2. What is the demand of the global Highly Efficient Paint Defoamer market?
3. What is the year over year growth of the global Highly Efficient Paint Defoamer market?
4. What is the production and production value of the global Highly Efficient Paint Defoamer market?
5. Who are the key producers in the global Highly Efficient Paint Defoamer market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Highly Efficient Paint Defoamer Introduction
- 1.2 World Highly Efficient Paint Defoamer Supply & Forecast
  - 1.2.1 World Highly Efficient Paint Defoamer Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Highly Efficient Paint Defoamer Production (2021-2032)
  - 1.2.3 World Highly Efficient Paint Defoamer Pricing Trends (2021-2032)
- 1.3 World Highly Efficient Paint Defoamer Production by Region (Based on Production Site)
  - 1.3.1 World Highly Efficient Paint Defoamer Production Value by Region (2021-2032)
  - 1.3.2 World Highly Efficient Paint Defoamer Production by Region (2021-2032)
  - 1.3.3 World Highly Efficient Paint Defoamer Average Price by Region (2021-2032)
  - 1.3.4 North America Highly Efficient Paint Defoamer Production (2021-2032)
  - 1.3.5 Europe Highly Efficient Paint Defoamer Production (2021-2032)
  - 1.3.6 China Highly Efficient Paint Defoamer Production (2021-2032)
  - 1.3.7 Japan Highly Efficient Paint Defoamer Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Highly Efficient Paint Defoamer Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Highly Efficient Paint Defoamer Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Highly Efficient Paint Defoamer Demand (2021-2032)
- 2.2 World Highly Efficient Paint Defoamer Consumption by Region
  - 2.2.1 World Highly Efficient Paint Defoamer Consumption by Region (2021-2026)
  - 2.2.2 World Highly Efficient Paint Defoamer Consumption Forecast by Region (2027-2032)
- 2.3 United States Highly Efficient Paint Defoamer Consumption (2021-2032)
- 2.4 China Highly Efficient Paint Defoamer Consumption (2021-2032)
- 2.5 Europe Highly Efficient Paint Defoamer Consumption (2021-2032)
- 2.6 Japan Highly Efficient Paint Defoamer Consumption (2021-2032)
- 2.7 South Korea Highly Efficient Paint Defoamer Consumption (2021-2032)
- 2.8 ASEAN Highly Efficient Paint Defoamer Consumption (2021-2032)
- 2.9 India Highly Efficient Paint Defoamer Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Highly Efficient Paint Defoamer Production Value by Manufacturer (2021-2026)
- 3.2 World Highly Efficient Paint Defoamer Production by Manufacturer (2021-2026)
- 3.3 World Highly Efficient Paint Defoamer Average Price by Manufacturer (2021-2026)
- 3.4 Highly Efficient Paint Defoamer Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Highly Efficient Paint Defoamer Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Highly Efficient Paint Defoamer in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Highly Efficient Paint Defoamer in 2025
- 3.6 Highly Efficient Paint Defoamer Market: Overall Company Footprint Analysis
  - 3.6.1 Highly Efficient Paint Defoamer Market: Region Footprint
  - 3.6.2 Highly Efficient Paint Defoamer Market: Company Product Type Footprint
  - 3.6.3 Highly Efficient Paint Defoamer Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Highly Efficient Paint Defoamer Production Value Comparison
  - 4.1.1 United States VS China: Highly Efficient Paint Defoamer Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Highly Efficient Paint Defoamer Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Highly Efficient Paint Defoamer Production Comparison
  - 4.2.1 United States VS China: Highly Efficient Paint Defoamer Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Highly Efficient Paint Defoamer Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Highly Efficient Paint Defoamer Consumption Comparison
  - 4.3.1 United States VS China: Highly Efficient Paint Defoamer Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Highly Efficient Paint Defoamer Consumption Market Share Comparison (2021 & 2025 & 2032)

#### 4.4 United States Based Highly Efficient Paint Defoamer Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Highly Efficient Paint Defoamer Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Highly Efficient Paint Defoamer Production Value (2021-2026)

4.4.3 United States Based Manufacturers Highly Efficient Paint Defoamer Production (2021-2026)

#### 4.5 China Based Highly Efficient Paint Defoamer Manufacturers and Market Share

4.5.1 China Based Highly Efficient Paint Defoamer Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Highly Efficient Paint Defoamer Production Value (2021-2026)

4.5.3 China Based Manufacturers Highly Efficient Paint Defoamer Production (2021-2026)

#### 4.6 Rest of World Based Highly Efficient Paint Defoamer Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Highly Efficient Paint Defoamer Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Highly Efficient Paint Defoamer Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Highly Efficient Paint Defoamer Production (2021-2026)

### **5 MARKET ANALYSIS BY TYPE**

#### 5.1 World Highly Efficient Paint Defoamer Market Size Overview by Type: 2021 VS 2025 VS 2032

#### 5.2 Segment Introduction by Type

5.2.1 Oil Based Defoamer

5.2.2 Silicone Based Defoamer

5.2.3 Water Based Defoamer

5.2.4 EO/PO Based Defoamers

5.2.5 Others

#### 5.3 Market Segment by Type

5.3.1 World Highly Efficient Paint Defoamer Production by Type (2021-2032)

5.3.2 World Highly Efficient Paint Defoamer Production Value by Type (2021-2032)

5.3.3 World Highly Efficient Paint Defoamer Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY FORMULATION COMPATIBILITY**

6.1 World Highly Efficient Paint Defoamer Market Size Overview by Formulation Compatibility: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Formulation Compatibility

6.2.1 High-Efficiency Defoamer

6.2.2 Low-VOC & Eco-Friendly Defoamer

6.3 Market Segment by Formulation Compatibility

6.3.1 World Highly Efficient Paint Defoamer Production by Formulation Compatibility (2021-2032)

6.3.2 World Highly Efficient Paint Defoamer Production Value by Formulation Compatibility (2021-2032)

6.3.3 World Highly Efficient Paint Defoamer Average Price by Formulation Compatibility (2021-2032)

## **7 MARKET ANALYSIS BY PERFORMANCE FOCUS**

7.1 World Highly Efficient Paint Defoamer Market Size Overview by Performance Focus: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Performance Focus

7.3 Market Segment by Performance Focus

7.3.1 World Highly Efficient Paint Defoamer Production by Performance Focus (2021-2032)

7.3.2 World Highly Efficient Paint Defoamer Production Value by Performance Focus (2021-2032)

7.3.3 World Highly Efficient Paint Defoamer Average Price by Performance Focus (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Highly Efficient Paint Defoamer Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Architectural

8.2.2 Industrial

8.2.3 Wood and Furniture

8.2.4 Automotive

8.2.5 Other

8.3 Market Segment by Application

- 8.3.1 World Highly Efficient Paint Defoamer Production by Application (2021-2032)
- 8.3.2 World Highly Efficient Paint Defoamer Production Value by Application (2021-2032)
- 8.3.3 World Highly Efficient Paint Defoamer Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

### 9.1 Evonik Industries

- 9.1.1 Evonik Industries Details
- 9.1.2 Evonik Industries Major Business
- 9.1.3 Evonik Industries Highly Efficient Paint Defoamer Product and Services
- 9.1.4 Evonik Industries Highly Efficient Paint Defoamer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Evonik Industries Recent Developments/Updates
- 9.1.6 Evonik Industries Competitive Strengths & Weaknesses

### 9.2 BYK

- 9.2.1 BYK Details
- 9.2.2 BYK Major Business
- 9.2.3 BYK Highly Efficient Paint Defoamer Product and Services
- 9.2.4 BYK Highly Efficient Paint Defoamer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 BYK Recent Developments/Updates
- 9.2.6 BYK Competitive Strengths & Weaknesses

### 9.3 Elementis PLC

- 9.3.1 Elementis PLC Details
- 9.3.2 Elementis PLC Major Business
- 9.3.3 Elementis PLC Highly Efficient Paint Defoamer Product and Services
- 9.3.4 Elementis PLC Highly Efficient Paint Defoamer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Elementis PLC Recent Developments/Updates
- 9.3.6 Elementis PLC Competitive Strengths & Weaknesses

### 9.4 DOW

- 9.4.1 DOW Details
- 9.4.2 DOW Major Business
- 9.4.3 DOW Highly Efficient Paint Defoamer Product and Services
- 9.4.4 DOW Highly Efficient Paint Defoamer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 DOW Recent Developments/Updates
- 9.4.6 DOW Competitive Strengths & Weaknesses

## 9.5 Clariant

### 9.5.1 Clariant Details

### 9.5.2 Clariant Major Business

### 9.5.3 Clariant Highly Efficient Paint Defoamer Product and Services

### 9.5.4 Clariant Highly Efficient Paint Defoamer Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.5.5 Clariant Recent Developments/Updates

### 9.5.6 Clariant Competitive Strengths & Weaknesses

## 9.6 BASF

### 9.6.1 BASF Details

### 9.6.2 BASF Major Business

### 9.6.3 BASF Highly Efficient Paint Defoamer Product and Services

### 9.6.4 BASF Highly Efficient Paint Defoamer Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.6.5 BASF Recent Developments/Updates

### 9.6.6 BASF Competitive Strengths & Weaknesses

## 9.7 Lubrizol Corporation

### 9.7.1 Lubrizol Corporation Details

### 9.7.2 Lubrizol Corporation Major Business

### 9.7.3 Lubrizol Corporation Highly Efficient Paint Defoamer Product and Services

### 9.7.4 Lubrizol Corporation Highly Efficient Paint Defoamer Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.7.5 Lubrizol Corporation Recent Developments/Updates

### 9.7.6 Lubrizol Corporation Competitive Strengths & Weaknesses

## 9.8 Arkema Group

### 9.8.1 Arkema Group Details

### 9.8.2 Arkema Group Major Business

### 9.8.3 Arkema Group Highly Efficient Paint Defoamer Product and Services

### 9.8.4 Arkema Group Highly Efficient Paint Defoamer Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.8.5 Arkema Group Recent Developments/Updates

### 9.8.6 Arkema Group Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

### 10.1 Highly Efficient Paint Defoamer Industry Chain

### 10.2 Highly Efficient Paint Defoamer Upstream Analysis

#### 10.2.1 Highly Efficient Paint Defoamer Core Raw Materials

#### 10.2.2 Main Manufacturers of Highly Efficient Paint Defoamer Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Highly Efficient Paint Defoamer Production Mode

10.6 Highly Efficient Paint Defoamer Procurement Model

10.7 Highly Efficient Paint Defoamer Industry Sales Model and Sales Channels

10.7.1 Highly Efficient Paint Defoamer Sales Model

10.7.2 Highly Efficient Paint Defoamer Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Highly Efficient Paint Defoamer Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Highly Efficient Paint Defoamer Production Value by Region (2021-2026) & (USD Million)

Table 3. World Highly Efficient Paint Defoamer Production Value by Region (2027-2032) & (USD Million)

Table 4. World Highly Efficient Paint Defoamer Production Value Market Share by Region (2021-2026)

Table 5. World Highly Efficient Paint Defoamer Production Value Market Share by Region (2027-2032)

Table 6. World Highly Efficient Paint Defoamer Production by Region (2021-2026) & (Kilotons)

Table 7. World Highly Efficient Paint Defoamer Production by Region (2027-2032) & (Kilotons)

Table 8. World Highly Efficient Paint Defoamer Production Market Share by Region (2021-2026)

Table 9. World Highly Efficient Paint Defoamer Production Market Share by Region (2027-2032)

Table 10. World Highly Efficient Paint Defoamer Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Highly Efficient Paint Defoamer Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Highly Efficient Paint Defoamer Major Market Trends

Table 13. World Highly Efficient Paint Defoamer Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Highly Efficient Paint Defoamer Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Highly Efficient Paint Defoamer Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Highly Efficient Paint Defoamer Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Highly Efficient Paint Defoamer Producers in 2025

Table 18. World Highly Efficient Paint Defoamer Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Highly Efficient Paint Defoamer Producers in 2025

Table 20. World Highly Efficient Paint Defoamer Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Highly Efficient Paint Defoamer Company Evaluation Quadrant

Table 22. World Highly Efficient Paint Defoamer Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Highly Efficient Paint Defoamer Production Site of Key Manufacturer

Table 24. Highly Efficient Paint Defoamer Market: Company Product Type Footprint

Table 25. Highly Efficient Paint Defoamer Market: Company Product Application Footprint

Table 26. Highly Efficient Paint Defoamer Competitive Factors

Table 27. Highly Efficient Paint Defoamer New Entrant and Capacity Expansion Plans

Table 28. Highly Efficient Paint Defoamer Mergers & Acquisitions Activity

Table 29. United States VS China Highly Efficient Paint Defoamer Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Highly Efficient Paint Defoamer Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Highly Efficient Paint Defoamer Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Highly Efficient Paint Defoamer Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Highly Efficient Paint Defoamer Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Highly Efficient Paint Defoamer Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Highly Efficient Paint Defoamer Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Highly Efficient Paint Defoamer Production Market Share (2021-2026)

Table 37. China Based Highly Efficient Paint Defoamer Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Highly Efficient Paint Defoamer Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Highly Efficient Paint Defoamer Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Highly Efficient Paint Defoamer Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Highly Efficient Paint Defoamer Production Market Share (2021-2026)

Table 42. Rest of World Based Highly Efficient Paint Defoamer Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Highly Efficient Paint Defoamer Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Highly Efficient Paint Defoamer Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Highly Efficient Paint Defoamer Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Highly Efficient Paint Defoamer Production Market Share (2021-2026)

Table 47. World Highly Efficient Paint Defoamer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Highly Efficient Paint Defoamer Production by Type (2021-2026) & (Kilotons)

Table 49. World Highly Efficient Paint Defoamer Production by Type (2027-2032) & (Kilotons)

Table 50. World Highly Efficient Paint Defoamer Production Value by Type (2021-2026) & (USD Million)

Table 51. World Highly Efficient Paint Defoamer Production Value by Type (2027-2032) & (USD Million)

Table 52. World Highly Efficient Paint Defoamer Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Highly Efficient Paint Defoamer Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Highly Efficient Paint Defoamer Production Value by Formulation Compatibility, (USD Million), 2021 & 2025 & 2032

Table 55. World Highly Efficient Paint Defoamer Production by Formulation Compatibility (2021-2026) & (Kilotons)

Table 56. World Highly Efficient Paint Defoamer Production by Formulation Compatibility (2027-2032) & (Kilotons)

Table 57. World Highly Efficient Paint Defoamer Production Value by Formulation Compatibility (2021-2026) & (USD Million)

Table 58. World Highly Efficient Paint Defoamer Production Value by Formulation Compatibility (2027-2032) & (USD Million)

Table 59. World Highly Efficient Paint Defoamer Average Price by Formulation Compatibility (2021-2026) & (US\$/Ton)

Table 60. World Highly Efficient Paint Defoamer Average Price by Formulation

Compatibility (2027-2032) & (US\$/Ton)

Table 61. World Highly Efficient Paint Defoamer Production Value by Performance Focus, (USD Million), 2021 & 2025 & 2032

Table 62. World Highly Efficient Paint Defoamer Production by Performance Focus (2021-2026) & (Kilotons)

Table 63. World Highly Efficient Paint Defoamer Production by Performance Focus (2027-2032) & (Kilotons)

Table 64. World Highly Efficient Paint Defoamer Production Value by Performance Focus (2021-2026) & (USD Million)

Table 65. World Highly Efficient Paint Defoamer Production Value by Performance Focus (2027-2032) & (USD Million)

Table 66. World Highly Efficient Paint Defoamer Average Price by Performance Focus (2021-2026) & (US\$/Ton)

Table 67. World Highly Efficient Paint Defoamer Average Price by Performance Focus (2027-2032) & (US\$/Ton)

Table 68. World Highly Efficient Paint Defoamer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Highly Efficient Paint Defoamer Production by Application (2021-2026) & (Kilotons)

Table 70. World Highly Efficient Paint Defoamer Production by Application (2027-2032) & (Kilotons)

Table 71. World Highly Efficient Paint Defoamer Production Value by Application (2021-2026) & (USD Million)

Table 72. World Highly Efficient Paint Defoamer Production Value by Application (2027-2032) & (USD Million)

Table 73. World Highly Efficient Paint Defoamer Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Highly Efficient Paint Defoamer Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Evonik Industries Basic Information, Manufacturing Base and Competitors

Table 76. Evonik Industries Major Business

Table 77. Evonik Industries Highly Efficient Paint Defoamer Product and Services

Table 78. Evonik Industries Highly Efficient Paint Defoamer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Evonik Industries Recent Developments/Updates

Table 80. Evonik Industries Competitive Strengths & Weaknesses

Table 81. BYK Basic Information, Manufacturing Base and Competitors

Table 82. BYK Major Business

Table 83. BYK Highly Efficient Paint Defoamer Product and Services

Table 84. BYK Highly Efficient Paint Defoamer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. BYK Recent Developments/Updates

Table 86. BYK Competitive Strengths & Weaknesses

Table 87. Elementis PLC Basic Information, Manufacturing Base and Competitors

Table 88. Elementis PLC Major Business

Table 89. Elementis PLC Highly Efficient Paint Defoamer Product and Services

Table 90. Elementis PLC Highly Efficient Paint Defoamer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Elementis PLC Recent Developments/Updates

Table 92. Elementis PLC Competitive Strengths & Weaknesses

Table 93. DOW Basic Information, Manufacturing Base and Competitors

Table 94. DOW Major Business

Table 95. DOW Highly Efficient Paint Defoamer Product and Services

Table 96. DOW Highly Efficient Paint Defoamer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. DOW Recent Developments/Updates

Table 98. DOW Competitive Strengths & Weaknesses

Table 99. Clariant Basic Information, Manufacturing Base and Competitors

Table 100. Clariant Major Business

Table 101. Clariant Highly Efficient Paint Defoamer Product and Services

Table 102. Clariant Highly Efficient Paint Defoamer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Clariant Recent Developments/Updates

Table 104. Clariant Competitive Strengths & Weaknesses

Table 105. BASF Basic Information, Manufacturing Base and Competitors

Table 106. BASF Major Business

Table 107. BASF Highly Efficient Paint Defoamer Product and Services

Table 108. BASF Highly Efficient Paint Defoamer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. BASF Recent Developments/Updates

Table 110. BASF Competitive Strengths & Weaknesses

Table 111. Lubrizol Corporation Basic Information, Manufacturing Base and Competitors

Table 112. Lubrizol Corporation Major Business

Table 113. Lubrizol Corporation Highly Efficient Paint Defoamer Product and Services

Table 114. Lubrizol Corporation Highly Efficient Paint Defoamer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Lubrizol Corporation Recent Developments/Updates

Table 116. Lubrizol Corporation Competitive Strengths & Weaknesses

Table 117. Arkema Group Basic Information, Manufacturing Base and Competitors

Table 118. Arkema Group Major Business

Table 119. Arkema Group Highly Efficient Paint Defoamer Product and Services

Table 120. Arkema Group Highly Efficient Paint Defoamer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Arkema Group Recent Developments/Updates

Table 122. Arkema Group Competitive Strengths & Weaknesses

Table 123. Global Key Players of Highly Efficient Paint Defoamer Upstream (Raw Materials)

Table 124. Global Highly Efficient Paint Defoamer Typical Customers

Table 125. Highly Efficient Paint Defoamer Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Highly Efficient Paint Defoamer Picture

Figure 2. World Highly Efficient Paint Defoamer Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Highly Efficient Paint Defoamer Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Highly Efficient Paint Defoamer Production (2021-2032) & (Kilotons)

Figure 5. World Highly Efficient Paint Defoamer Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Highly Efficient Paint Defoamer Production Value Market Share by Region (2021-2032)

Figure 7. World Highly Efficient Paint Defoamer Production Market Share by Region (2021-2032)

Figure 8. North America Highly Efficient Paint Defoamer Production (2021-2032) & (Kilotons)

Figure 9. Europe Highly Efficient Paint Defoamer Production (2021-2032) & (Kilotons)

Figure 10. China Highly Efficient Paint Defoamer Production (2021-2032) & (Kilotons)

Figure 11. Japan Highly Efficient Paint Defoamer Production (2021-2032) & (Kilotons)

Figure 12. Highly Efficient Paint Defoamer Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Highly Efficient Paint Defoamer Consumption (2021-2032) & (Kilotons)

Figure 15. World Highly Efficient Paint Defoamer Consumption Market Share by Region (2021-2032)

Figure 16. United States Highly Efficient Paint Defoamer Consumption (2021-2032) & (Kilotons)

Figure 17. China Highly Efficient Paint Defoamer Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Highly Efficient Paint Defoamer Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Highly Efficient Paint Defoamer Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Highly Efficient Paint Defoamer Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Highly Efficient Paint Defoamer Consumption (2021-2032) & (Kilotons)

Figure 22. India Highly Efficient Paint Defoamer Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Highly Efficient Paint Defoamer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Highly Efficient Paint Defoamer Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Highly Efficient Paint Defoamer Markets in 2025

Figure 26. United States VS China: Highly Efficient Paint Defoamer Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Highly Efficient Paint Defoamer Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Highly Efficient Paint Defoamer Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Highly Efficient Paint Defoamer Production Market Share 2025

Figure 30. China Based Manufacturers Highly Efficient Paint Defoamer Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Highly Efficient Paint Defoamer Production Market Share 2025

Figure 32. World Highly Efficient Paint Defoamer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Highly Efficient Paint Defoamer Production Value Market Share by Type in 2025

Figure 34. Oil Based Defoamer

Figure 35. Silicone Based Defoamer

Figure 36. Water Based Defoamer

Figure 37. EO/PO Based Defoamers

Figure 38. Others

Figure 39. World Highly Efficient Paint Defoamer Production Market Share by Type (2021-2032)

Figure 40. World Highly Efficient Paint Defoamer Production Value Market Share by Type (2021-2032)

Figure 41. World Highly Efficient Paint Defoamer Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. Water-Based Paint Defoamer

Figure 43. Solvent-Based Paint Defoamer

Figure 44. World Highly Efficient Paint Defoamer Production Value by Formulation Compatibility, (USD Million), 2021 & 2025 & 2032

Figure 45. World Highly Efficient Paint Defoamer Production Value Market Share by Formulation Compatibility in 2025

Figure 46. High-Efficiency Defoamer

Figure 47. Low-VOC & Eco-Friendly Defoamer

- Figure 48. World Highly Efficient Paint Defoamer Production Market Share by Formulation Compatibility (2021-2032)
- Figure 49. World Highly Efficient Paint Defoamer Production Value Market Share by Formulation Compatibility (2021-2032)
- Figure 50. World Highly Efficient Paint Defoamer Average Price by Formulation Compatibility (2021-2032) & (US\$/Ton)
- Figure 51. World Highly Efficient Paint Defoamer Production Value by Performance Focus, (USD Million), 2021 & 2025 & 2032
- Figure 52. World Highly Efficient Paint Defoamer Production Value Market Share by Performance Focus in 2025
- Figure 53. World Highly Efficient Paint Defoamer Production Market Share by Performance Focus (2021-2032)
- Figure 54. World Highly Efficient Paint Defoamer Production Value Market Share by Performance Focus (2021-2032)
- Figure 55. World Highly Efficient Paint Defoamer Average Price by Performance Focus (2021-2032) & (US\$/Ton)
- Figure 56. World Highly Efficient Paint Defoamer Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 57. World Highly Efficient Paint Defoamer Production Value Market Share by Application in 2025
- Figure 58. Architectural
- Figure 59. Industrial
- Figure 60. Wood and Furniture
- Figure 61. Automotive
- Figure 62. Other
- Figure 63. World Highly Efficient Paint Defoamer Production Market Share by Application (2021-2032)
- Figure 64. World Highly Efficient Paint Defoamer Production Value Market Share by Application (2021-2032)
- Figure 65. World Highly Efficient Paint Defoamer Average Price by Application (2021-2032) & (US\$/Ton)
- Figure 66. Highly Efficient Paint Defoamer Industry Chain
- Figure 67. Highly Efficient Paint Defoamer Procurement Model
- Figure 68. Highly Efficient Paint Defoamer Sales Model
- Figure 69. Highly Efficient Paint Defoamer Sales Channels, Direct Sales, and Distribution
- Figure 70. Methodology
- Figure 71. Research Process and Data Source

## I would like to order

Product name: Global Highly Efficient Paint Defoamer Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G3903C1D6605EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G3903C1D6605EN.html>