

# Global High Voltage PTC Heaters for Electric and Hybrid Vehicles Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## **Abstracts**

According to our (Global Info Research) latest study, the global High Voltage PTC Heaters for Electric and Hybrid Vehicles market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

High voltage PTC heaters are specially designed for electric and hybrid vehicles as no engine exhaust heat is available in the electric vehicles for heating during winters. Additionally, high-voltage PTC heaters have a high heating capability and are fast acting.

Automotive is a key driver of this industry. According to data from the World Automobile Organization (OICA), global automobile production and sales in 2017 reached their peak in the past 10 years, at 97.3 million and 95.89 million respectively. In 2018, the global economic expansion ended, and the global auto market declined as a whole. In 2022, there will wear units 81.6 million vehicles in the world. At present, more than 90% of the world's automobiles are concentrated in the three continents of Asia, Europe and North America, of which Asia automobile production accounts for 56% of the world, Europe accounts for 20%, and North America accounts for 16%. The world major automobile producing countries include China, the United States, Japan, South Korea, Germany, India, Mexico, and other countries; among them, China is the largest automobile producing country in the world, accounting for about 32%. Japan is the world's largest car exporter, exporting more than 3.5 million vehicles in 2022.

The Global Info Research report includes an overview of the development of the High Voltage PTC Heaters for Electric and Hybrid Vehicles industry chain, the market status



of Plug-in Hybrid Vehicle (PHEV) (Air Based High Voltage PTC Heater, Water Based High Voltage PTC Heater), Battery Electric Vehicle (BEV) (Air Based High Voltage PTC Heater, Water Based High Voltage PTC Heater), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of High Voltage PTC Heaters for Electric and Hybrid Vehicles.

Regionally, the report analyzes the High Voltage PTC Heaters for Electric and Hybrid Vehicles markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global High Voltage PTC Heaters for Electric and Hybrid Vehicles market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### **Key Features:**

The report presents comprehensive understanding of the High Voltage PTC Heaters for Electric and Hybrid Vehicles market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the High Voltage PTC Heaters for Electric and Hybrid Vehicles industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Air Based High Voltage PTC Heater, Water Based High Voltage PTC Heater).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the High Voltage PTC Heaters for Electric and Hybrid Vehicles market.

Regional Analysis: The report involves examining the High Voltage PTC Heaters for Electric and Hybrid Vehicles market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.



Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the High Voltage PTC Heaters for Electric and Hybrid Vehicles market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to High Voltage PTC Heaters for Electric and Hybrid Vehicles:

Company Analysis: Report covers individual High Voltage PTC Heaters for Electric and Hybrid Vehicles manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards High Voltage PTC Heaters for Electric and Hybrid Vehicles This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Plug-in Hybrid Vehicle (PHEV), Battery Electric Vehicle (BEV)).

Technology Analysis: Report covers specific technologies relevant to High Voltage PTC Heaters for Electric and Hybrid Vehicles. It assesses the current state, advancements, and potential future developments in High Voltage PTC Heaters for Electric and Hybrid Vehicles areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the High Voltage PTC Heaters for Electric and Hybrid Vehicles market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

# Market Segmentation

High Voltage PTC Heaters for Electric and Hybrid Vehicles market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.



Market segment by Type

Air Based High Voltage PTC Heater

Water Based High Voltage PTC Heater

Market segment by Application

Plug-in Hybrid Vehicle (PHEV)

Battery Electric Vehicle (BEV)

Hybrid Electric Vehicle (HEV)

Major players covered

Eberspacher

Mitsubishi Heavy Industries

BorgWarner

LG Electronics

Shanghai Xinye Electronic Co., Ltd

**DBK Group** 

Pelonis Technologies

MAHLE Group

Yusenn Technology

Jiangsu Micron Electronic Technology



Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High Voltage PTC Heaters for Electric and Hybrid Vehicles product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High Voltage PTC Heaters for Electric and Hybrid Vehicles, with price, sales, revenue and global market share of High Voltage PTC Heaters for Electric and Hybrid Vehicles from 2019 to 2024.

Chapter 3, the High Voltage PTC Heaters for Electric and Hybrid Vehicles competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High Voltage PTC Heaters for Electric and Hybrid Vehicles breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and High Voltage PTC Heaters for Electric and Hybrid Vehicles market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.



Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High Voltage PTC Heaters for Electric and Hybrid Vehicles.

Chapter 14 and 15, to describe High Voltage PTC Heaters for Electric and Hybrid Vehicles sales channel, distributors, customers, research findings and conclusion.



# **Contents**

#### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of High Voltage PTC Heaters for Electric and Hybrid Vehicles
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
- 1.3.1 Overview: Global High Voltage PTC Heaters for Electric and Hybrid Vehicles Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Air Based High Voltage PTC Heater
  - 1.3.3 Water Based High Voltage PTC Heater
- 1.4 Market Analysis by Application
- 1.4.1 Overview: Global High Voltage PTC Heaters for Electric and Hybrid Vehicles Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Plug-in Hybrid Vehicle (PHEV)
  - 1.4.3 Battery Electric Vehicle (BEV)
  - 1.4.4 Hybrid Electric Vehicle (HEV)
- 1.5 Global High Voltage PTC Heaters for Electric and Hybrid Vehicles Market Size & Forecast
- 1.5.1 Global High Voltage PTC Heaters for Electric and Hybrid Vehicles Consumption Value (2019 & 2023 & 2030)
- 1.5.2 Global High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity (2019-2030)
- 1.5.3 Global High Voltage PTC Heaters for Electric and Hybrid Vehicles Average Price (2019-2030)

#### **2 MANUFACTURERS PROFILES**

- 2.1 Eberspacher
  - 2.1.1 Eberspacher Details
  - 2.1.2 Eberspacher Major Business
- 2.1.3 Eberspacher High Voltage PTC Heaters for Electric and Hybrid Vehicles Product and Services
- 2.1.4 Eberspacher High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 Eberspacher Recent Developments/Updates
- 2.2 Mitsubishi Heavy Industries
- 2.2.1 Mitsubishi Heavy Industries Details



- 2.2.2 Mitsubishi Heavy Industries Major Business
- 2.2.3 Mitsubishi Heavy Industries High Voltage PTC Heaters for Electric and Hybrid Vehicles Product and Services
- 2.2.4 Mitsubishi Heavy Industries High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.2.5 Mitsubishi Heavy Industries Recent Developments/Updates
- 2.3 BorgWarner
  - 2.3.1 BorgWarner Details
  - 2.3.2 BorgWarner Major Business
- 2.3.3 BorgWarner High Voltage PTC Heaters for Electric and Hybrid Vehicles Product and Services
- 2.3.4 BorgWarner High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 BorgWarner Recent Developments/Updates
- 2.4 LG Electronics
  - 2.4.1 LG Electronics Details
  - 2.4.2 LG Electronics Major Business
- 2.4.3 LG Electronics High Voltage PTC Heaters for Electric and Hybrid Vehicles Product and Services
- 2.4.4 LG Electronics High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 LG Electronics Recent Developments/Updates
- 2.5 Shanghai Xinye Electronic Co., Ltd
  - 2.5.1 Shanghai Xinye Electronic Co., Ltd Details
  - 2.5.2 Shanghai Xinye Electronic Co., Ltd Major Business
- 2.5.3 Shanghai Xinye Electronic Co., Ltd High Voltage PTC Heaters for Electric and Hybrid Vehicles Product and Services
- 2.5.4 Shanghai Xinye Electronic Co., Ltd High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.5.5 Shanghai Xinye Electronic Co., Ltd Recent Developments/Updates
- 2.6 DBK Group
  - 2.6.1 DBK Group Details
  - 2.6.2 DBK Group Major Business
- 2.6.3 DBK Group High Voltage PTC Heaters for Electric and Hybrid Vehicles Product and Services
- 2.6.4 DBK Group High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)



- 2.6.5 DBK Group Recent Developments/Updates
- 2.7 Pelonis Technologies
- 2.7.1 Pelonis Technologies Details
- 2.7.2 Pelonis Technologies Major Business
- 2.7.3 Pelonis Technologies High Voltage PTC Heaters for Electric and Hybrid Vehicles Product and Services
- 2.7.4 Pelonis Technologies High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.7.5 Pelonis Technologies Recent Developments/Updates
- 2.8 MAHLE Group
  - 2.8.1 MAHLE Group Details
  - 2.8.2 MAHLE Group Major Business
- 2.8.3 MAHLE Group High Voltage PTC Heaters for Electric and Hybrid Vehicles Product and Services
- 2.8.4 MAHLE Group High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.8.5 MAHLE Group Recent Developments/Updates
- 2.9 Yusenn Technology
  - 2.9.1 Yusenn Technology Details
  - 2.9.2 Yusenn Technology Major Business
- 2.9.3 Yusenn Technology High Voltage PTC Heaters for Electric and Hybrid Vehicles Product and Services
- 2.9.4 Yusenn Technology High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.9.5 Yusenn Technology Recent Developments/Updates
- 2.10 Jiangsu Micron Electronic Technology
  - 2.10.1 Jiangsu Micron Electronic Technology Details
  - 2.10.2 Jiangsu Micron Electronic Technology Major Business
- 2.10.3 Jiangsu Micron Electronic Technology High Voltage PTC Heaters for Electric and Hybrid Vehicles Product and Services
- 2.10.4 Jiangsu Micron Electronic Technology High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 Jiangsu Micron Electronic Technology Recent Developments/Updates

# 3 COMPETITIVE ENVIRONMENT: HIGH VOLTAGE PTC HEATERS FOR ELECTRIC AND HYBRID VEHICLES BY MANUFACTURER

3.1 Global High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity by



Manufacturer (2019-2024)

- 3.2 Global High Voltage PTC Heaters for Electric and Hybrid Vehicles Revenue by Manufacturer (2019-2024)
- 3.3 Global High Voltage PTC Heaters for Electric and Hybrid Vehicles Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
- 3.4.1 Producer Shipments of High Voltage PTC Heaters for Electric and Hybrid Vehicles by Manufacturer Revenue (\$MM) and Market Share (%): 2023
- 3.4.2 Top 3 High Voltage PTC Heaters for Electric and Hybrid Vehicles Manufacturer Market Share in 2023
- 3.4.2 Top 6 High Voltage PTC Heaters for Electric and Hybrid Vehicles Manufacturer Market Share in 2023
- 3.5 High Voltage PTC Heaters for Electric and Hybrid Vehicles Market: Overall Company Footprint Analysis
- 3.5.1 High Voltage PTC Heaters for Electric and Hybrid Vehicles Market: Region Footprint
- 3.5.2 High Voltage PTC Heaters for Electric and Hybrid Vehicles Market: Company Product Type Footprint
- 3.5.3 High Voltage PTC Heaters for Electric and Hybrid Vehicles Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

#### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global High Voltage PTC Heaters for Electric and Hybrid Vehicles Market Size by Region
- 4.1.1 Global High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity by Region (2019-2030)
- 4.1.2 Global High Voltage PTC Heaters for Electric and Hybrid Vehicles Consumption Value by Region (2019-2030)
- 4.1.3 Global High Voltage PTC Heaters for Electric and Hybrid Vehicles Average Price by Region (2019-2030)
- 4.2 North America High Voltage PTC Heaters for Electric and Hybrid Vehicles Consumption Value (2019-2030)
- 4.3 Europe High Voltage PTC Heaters for Electric and Hybrid Vehicles Consumption Value (2019-2030)
- 4.4 Asia-Pacific High Voltage PTC Heaters for Electric and Hybrid Vehicles Consumption Value (2019-2030)



- 4.5 South America High Voltage PTC Heaters for Electric and Hybrid Vehicles Consumption Value (2019-2030)
- 4.6 Middle East and Africa High Voltage PTC Heaters for Electric and Hybrid Vehicles Consumption Value (2019-2030)

#### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity by Type (2019-2030)
- 5.2 Global High Voltage PTC Heaters for Electric and Hybrid Vehicles Consumption Value by Type (2019-2030)
- 5.3 Global High Voltage PTC Heaters for Electric and Hybrid Vehicles Average Price by Type (2019-2030)

#### **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity by Application (2019-2030)
- 6.2 Global High Voltage PTC Heaters for Electric and Hybrid Vehicles Consumption Value by Application (2019-2030)
- 6.3 Global High Voltage PTC Heaters for Electric and Hybrid Vehicles Average Price by Application (2019-2030)

#### **7 NORTH AMERICA**

- 7.1 North America High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity by Type (2019-2030)
- 7.2 North America High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity by Application (2019-2030)
- 7.3 North America High Voltage PTC Heaters for Electric and Hybrid Vehicles Market Size by Country
- 7.3.1 North America High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity by Country (2019-2030)
- 7.3.2 North America High Voltage PTC Heaters for Electric and Hybrid Vehicles Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)



#### **8 EUROPE**

- 8.1 Europe High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity by Type (2019-2030)
- 8.2 Europe High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity by Application (2019-2030)
- 8.3 Europe High Voltage PTC Heaters for Electric and Hybrid Vehicles Market Size by Country
- 8.3.1 Europe High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity by Country (2019-2030)
- 8.3.2 Europe High Voltage PTC Heaters for Electric and Hybrid Vehicles Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

#### 9 ASIA-PACIFIC

- 9.1 Asia-Pacific High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific High Voltage PTC Heaters for Electric and Hybrid Vehicles Market Size by Region
- 9.3.1 Asia-Pacific High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity by Region (2019-2030)
- 9.3.2 Asia-Pacific High Voltage PTC Heaters for Electric and Hybrid Vehicles Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
  - 9.3.8 Australia Market Size and Forecast (2019-2030)

#### 10 SOUTH AMERICA



- 10.1 South America High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity by Type (2019-2030)
- 10.2 South America High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity by Application (2019-2030)
- 10.3 South America High Voltage PTC Heaters for Electric and Hybrid Vehicles Market Size by Country
- 10.3.1 South America High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity by Country (2019-2030)
- 10.3.2 South America High Voltage PTC Heaters for Electric and Hybrid Vehicles Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

#### 11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa High Voltage PTC Heaters for Electric and Hybrid Vehicles Market Size by Country
- 11.3.1 Middle East & Africa High Voltage PTC Heaters for Electric and Hybrid Vehicles Sales Quantity by Country (2019-2030)
- 11.3.2 Middle East & Africa High Voltage PTC Heaters for Electric and Hybrid Vehicles Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

#### 12 MARKET DYNAMICS

- 12.1 High Voltage PTC Heaters for Electric and Hybrid Vehicles Market Drivers
- 12.2 High Voltage PTC Heaters for Electric and Hybrid Vehicles Market Restraints
- 12.3 High Voltage PTC Heaters for Electric and Hybrid Vehicles Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers



- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

#### 13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of High Voltage PTC Heaters for Electric and Hybrid Vehicles and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of High Voltage PTC Heaters for Electric and Hybrid Vehicles
- 13.3 High Voltage PTC Heaters for Electric and Hybrid Vehicles Production Process
- 13.4 High Voltage PTC Heaters for Electric and Hybrid Vehicles Industrial Chain

#### 14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 High Voltage PTC Heaters for Electric and Hybrid Vehicles Typical Distributors
- 14.3 High Voltage PTC Heaters for Electric and Hybrid Vehicles Typical Customers

### 15 RESEARCH FINDINGS AND CONCLUSION

#### **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer



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