

Global High Voltage Power Inductors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High Voltage Power Inductors market size was valued at US\$ 661 million in 2025 and is forecast to a readjusted size of US\$ 1084 million by 2032 with a CAGR of 7.6% during review period.

In 2025, global High Voltage Power Inductors production reached approximately 802.54 M Units. The average price is approximately \$0.80. High Voltage Power Inductors are passive magnetic components designed to store energy, support voltage boosting, perform power-factor correction, filter DC-link or battery-side current, suppress differential-mode noise, or provide resonant inductance in high-voltage power-conversion circuits.

High Voltage Power Inductors should not be treated as a simple premium subset of conventional high-current inductors. Their design is simultaneously constrained by bus voltage, switching frequency, insulation coordination, thermal rise, partial-discharge behavior, parasitic capacitance, and mechanical reliability. Based on our research, the most defensible market boundary covers PFC, boost, energy-storage, differential-mode, DC-link, battery-filter, and resonant inductors used primarily on buses of approximately 400 V and above or in products explicitly engineered for high-voltage insulation. Standard catalog products currently demonstrate ratings or application voltages of 400 V, 500 V, 600 V, 800 V, and 840 V, while specialized products can provide isolation levels of 1.5 kV or higher. This professional boundary captures the main magnetic components used in EV onboard chargers, high-voltage DC-DC converters, photovoltaic and energy-storage inverters, charging infrastructure, and industrial high-voltage power supplies. It also prevents the market from being overstated through the inclusion of ordinary low-voltage automotive inductors, pure common-mode chokes,

transformers, magnetic-core materials, or utility-scale reactors. Because suppliers use inconsistent terminology, the market must be identified through a combination of voltage specifications, insulation characteristics, converter topology, and end-use evidence rather than through product names alone.

The global supply structure consists of four overlapping groups: catalog suppliers with explicit voltage-rated products, automotive and renewable-energy magnetic-component suppliers, custom high-power specialists, and regional long-tail manufacturers. Sumida, Coilcraft, Würth Elektronik, Vishay, and Sagami have comparatively strong public evidence in the form of rated-voltage product families and standardized datasheets. Delta/Cyntec, TDK, PREMO, Chang Sung, Sunlord, CODACA, and several Chinese listed magnetic-component companies compete more heavily through customer-specific OBC, DC-DC, photovoltaic, storage, and charging-platform projects. REO, SMP, PRAX, Payton, Standex/Renco, and North American custom magnetic manufacturers address lower-volume, higher-ASP industrial and specialty applications. The broad manufacturer pool is substantially larger than the core formal list because many legitimate power-inductor manufacturers do not publish voltage ratings, do not identify high-voltage revenue separately, or generate most of their sales from low-voltage inductors, transformers, common-mode chokes, or core materials. The study therefore retains such companies in an extended longlist rather than excluding them for lack of financial disclosure, while the revenue model includes only the portion that can be conservatively mapped to the defined high-voltage scope.

Demand is being led by EV onboard chargers and high-voltage DC-DC converters, followed by photovoltaic and energy-storage inverters, industrial drives, high-voltage AC-DC power supplies, and charging infrastructure. The International Energy Agency expected global electric-vehicle sales to exceed 20 million units in 2025 and to represent roughly one-quarter of total vehicle sales. Migration from 400 V to 800 V vehicle platforms, rising adoption of bidirectional charging, and broader deployment of 11 kW and 22 kW onboard chargers increase requirements for low-loss, high-temperature, high-insulation magnetic components. Solar and energy-storage deployment generates a broader range of power levels for PFC, DC-link, differential-mode, and output-filter inductors, although unit value remains under pressure from inverter integration and manufacturing scale. Industrial drives, servo systems, medical power equipment, and high-reliability power supplies provide a comparatively stable demand base.

From a technology perspective, wider adoption of SiC and GaN devices creates both opportunity and substitution pressure. Higher switching frequencies can reduce required

inductance, winding turns, core volume, and magnetic material per kilowatt, but faster voltage transitions also increase electric-field stress, parasitic capacitance, common-mode noise, AC copper loss, and partial-discharge risk. As a result, competition is moving beyond nominal inductance and saturation current toward total converter loss, insulation lifetime, thermal-path design, EMI performance, automated production consistency, and co-design with power-semiconductor topologies. Flat-wire, foil-wound, planar, and integrated magnetic structures are likely to gain share, together with low-loss metal-powder, nanocrystalline, and application-specific ferrite materials. The market will therefore experience three simultaneous effects: smaller magnetics reducing material consumption, higher reliability and customization raising ASP, and integrated magnetics reducing the number of separately packaged components. Recent introductions such as Vishay's 1.5 kV isolation family, Payton's high-voltage planar developments, and new Chinese automotive and renewable-energy magnetic solutions indicate that capital and engineering resources are increasingly directed toward high-frequency, high-temperature, high-insulation, and system-specific products rather than undifferentiated commodity inductors.

This report is a detailed and comprehensive analysis for global High Voltage Power Inductors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High Voltage Power Inductors market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global High Voltage Power Inductors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global High Voltage Power Inductors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global High Voltage Power Inductors market shares of main players, shipments in

revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High Voltage Power Inductors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High Voltage Power Inductors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SUMIDA CORPORATION, Coilcraft, Würth Elektronik, Delta Electronics, TDK Corporation, YAGEO Corporation, Vishay Intertechnology, SAGAMI ELEC, PREMO, Sunlord, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High Voltage Power Inductors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PFC and Boost Inductors

Energy-Storage Inductors

Differential-Mode Filter Inductors

Others

Market segment by Form Factor and Mounting

Surface-Mount Inductors

Through-Hole PCB Inductors

Chassis-Mount Inductors

Others

Market segment by Rated Working Voltage

400 V to Below 600 V

600 V to Below 1,000 V

1 kV to Below 2 kV

2 kV and Above

Market segment by Application

New Energy Vehicles

New Energy and Energy Storage

Industrial Automation

Others

Major players covered

SUMIDA CORPORATION

Coilcraft

W?rth Elektronik

Delta Electronics

TDK Corporation

YAGEO Corporation

Vishay Intertechnology

SAGAMI ELEC

PREMO

Sunlord

CODACA

Chang Sung

REO AG

SCHURTER

SMP

PRAX Power

Coilmaster

Standex International

Click Technology

Jingquanhua

Payton Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High Voltage Power Inductors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High Voltage Power Inductors, with price, sales quantity, revenue, and global market share of High Voltage Power Inductors from 2021 to 2026.

Chapter 3, the High Voltage Power Inductors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High Voltage Power Inductors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High Voltage Power Inductors market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High Voltage Power Inductors.

Chapter 14 and 15, to describe High Voltage Power Inductors sales channel, distributors, customers, research findings and conclusion.

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