

Global High Voltage Permanent Magnet Motors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High Voltage Permanent Magnet Motors market size is expected to reach \$ 19402 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

High-voltage permanent magnet motors are high-efficiency, energy-saving motors that use permanent magnets as the excitation source and are driven by a high-voltage power supply. Their core feature is the embedding of high-performance permanent magnet materials (typically neodymium iron boron, NdFeB) inside or on the surface of the rotor. The permanent magnet magnetic field replaces the excitation current in traditional induction motors, significantly reducing rotor losses and improving operating efficiency. High-voltage permanent magnet motors typically operate at voltages of 3kV, 6kV, 10kV, or even higher, offering advantages such as high efficiency, high power density, high power factor, and low operating temperature rise. They are suitable for high-power, continuous operation, and high-load industrial applications. Compared to traditional high-voltage asynchronous motors, their energy-saving effect is typically 3%–10%, and they also feature lower noise, smaller size, and better low-speed performance.

The upstream of the industry chain mainly includes suppliers of NdFeB permanent magnet materials, silicon steel sheets, copper materials, insulating materials, IGBT/SiC power devices, and bearings; the midstream consists of manufacturers of high-voltage permanent magnet motors and drive control systems, responsible for electromagnetic design, rotor manufacturing, frequency conversion control, and overall system integration; the downstream is mainly used in industries such as petrochemicals, mining, steel, cement, power, rail transportation, new energy, and industrial automation, for driving high-power load systems such as fans, pumps, compressors, ball mills, and

conveying equipment.

In 2025, global sales of high-voltage permanent magnet motors reached 418,000 units, with a production capacity of approximately 600,000 units, an average selling price of US\$28,000 per unit, and an average gross profit margin of 25%-38%.

In terms of demand structure, industrial energy-saving retrofitting is the largest source of demand for high-voltage permanent magnet motors. High-energy-consuming equipment such as fans, pumps, air compressors, ball mills, and conveying systems widely adopt high-voltage permanent magnet motors to reduce operating energy consumption. The mining, steel, cement, petrochemical, power, and metallurgical industries are currently the core application areas. In recent years, the rapid expansion of the new energy industry has also driven related demand growth; for example, wind power equipment, hydrogen compressors, energy storage systems, and large-scale industrial automation equipment have all promoted the increased penetration rate of high-efficiency permanent magnet drives. The Asia-Pacific region, especially China, is the fastest-growing market globally, while the Middle East, Africa, and Latin America are experiencing increased demand driven by basic industrial construction and mining investment.

Product and technology routes are evolving towards 'high efficiency, high power density, intelligence, and low rare earth dependence.' Traditional asynchronous high-voltage motors are gradually being replaced by embedded permanent magnet motors (IPMs) and variable frequency permanent magnet drive systems to improve efficiency and power factor. With the development of high-performance neodymium iron boron magnets, low-loss silicon steel sheets, and SiC power devices, high-voltage permanent magnet motors are continuously being optimized in terms of high torque density, low temperature rise, and wide speed range. Meanwhile, intelligent monitoring, digital twins, remote operation and maintenance, and AI predictive maintenance technologies are gradually being integrated into motor systems, driving the upgrade of products from single power devices to intelligent drive systems. Furthermore, reducing reliance on heavy rare earth elements, improving high-temperature stability, and developing rare earth-free magnetic solutions are also important future technological directions.

This report studies the global High Voltage Permanent Magnet Motors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Voltage Permanent Magnet Motors and provides market size (US\$ million) and Year-

over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Voltage Permanent Magnet Motors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Voltage Permanent Magnet Motors total production and demand, 2021-2032, (K Units)

Global High Voltage Permanent Magnet Motors total production value, 2021-2032, (USD Million)

Global High Voltage Permanent Magnet Motors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global High Voltage Permanent Magnet Motors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: High Voltage Permanent Magnet Motors domestic production, consumption, key domestic manufacturers and share

Global High Voltage Permanent Magnet Motors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global High Voltage Permanent Magnet Motors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global High Voltage Permanent Magnet Motors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global High Voltage Permanent Magnet Motors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens, ABB, WEG, Nidec, TMEIC, GE Vernova, Mitsubishi Electric, Toshiba, Regal Rexnord, Emerson Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Voltage Permanent Magnet Motors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Voltage Permanent Magnet Motors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Voltage Permanent Magnet Motors Market, Segmentation by Type:

Surface-Mounted Permanent Magnet Motor

Interior Permanent Magnet Motor

Global High Voltage Permanent Magnet Motors Market, Segmentation by Operating Modes:

High-Voltage Direct-Drive Permanent Magnet Motor

High-Voltage Variable Frequency Permanent Magnet Motor

Global High Voltage Permanent Magnet Motors Market, Segmentation by Voltage:

3-6kV

6-10kV

?10kV

Global High Voltage Permanent Magnet Motors Market, Segmentation by Application:

Mining

Petrochemicals

Iron and Steel Metallurgy

Cement

Power

New Energy

Others

Companies Profiled:

Siemens

ABB

WEG

Nidec

TMEIC

GE Vernova

Mitsubishi Electric

Toshiba

Regal Rexnord

Emerson Electric

Wolong Electric

Xiangtan Electric Manufacturing

Jiamusi Electric Machine

Broad-Ocean Motor

Lanzhou Electric Motor

Harbin Electric

TECO Electric & Machinery

Key Questions Answered:

1. How big is the global High Voltage Permanent Magnet Motors market?
2. What is the demand of the global High Voltage Permanent Magnet Motors market?
3. What is the year over year growth of the global High Voltage Permanent Magnet Motors market?
4. What is the production and production value of the global High Voltage Permanent Magnet Motors market?
5. Who are the key producers in the global High Voltage Permanent Magnet Motors market?
6. What are the growth factors driving the market demand?

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