

Global High Voltage Gas Insulated Switchgear (GIS) Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global High Voltage Gas Insulated Switchgear (GIS) market size is expected to reach \$ 6810.1 million by 2029, rising at a market growth of 3.4% CAGR during the forecast period (2023-2029).

In Japan, the key players of high voltage gas insulated switchgear (GIS) include Hitachi Energy, Mitsubishi, Toshiba ESS, Fuji Electric, Hyosung Heavy Industries, etc. The top five players hold a share over 66% of Japan market. In terms of rated voltage, 52 KV-220KV is the largest segment, occupied for a share of 54%, and in terms of application, Power has a share about 74 percent.

High Voltage Gas Insulated Switchgear (GIS) refer to rated voltage over 52KV. GIS is a kind of metal enclosed switchgear. That means, all the equipment of the electrical switchgear is enclosed by gas tight metal enclosure and SF6 gas is used as insulation between live parts of the equipment and earthed metal enclosure. For establishing electrical substation in very limited place this type of SF6 insulated electrical switchgear plays the major role. In gas insulated medium voltage switchgear, vacuum technology is used as interrupting purpose and SF6 gas is used as insulation material. Although for both interruption and insulation, SF6 gas is used in many medium voltage GIS systems. But for such equipment rated SF6 gas pressures are different for interruption and insulation. SF6 gas pressure for insulating purpose is generally kept below 2.5 bar whereas SF6 gas pressure for interrupting purpose is ranged from 5 bar to 7 bar.

This report studies the global High Voltage Gas Insulated Switchgear (GIS) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High

Voltage Gas Insulated Switchgear (GIS), and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Voltage Gas Insulated Switchgear (GIS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Voltage Gas Insulated Switchgear (GIS) total production and demand, 2018-2029, (Units)

Global High Voltage Gas Insulated Switchgear (GIS) total production value, 2018-2029, (USD Million)

Global High Voltage Gas Insulated Switchgear (GIS) production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Units)

Global High Voltage Gas Insulated Switchgear (GIS) consumption by region & country, CAGR, 2018-2029 & (Units)

U.S. VS China: High Voltage Gas Insulated Switchgear (GIS) domestic production, consumption, key domestic manufacturers and share

Global High Voltage Gas Insulated Switchgear (GIS) production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Units)

Global High Voltage Gas Insulated Switchgear (GIS) production by Rated Voltage, production, value, CAGR, 2018-2029, (USD Million) & (Units)

Global High Voltage Gas Insulated Switchgear (GIS) production by Application production, value, CAGR, 2018-2029, (USD Million) & (Units)

This reports profiles key players in the global High Voltage Gas Insulated Switchgear (GIS) market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hitachi Energy, Mitsubishi, Toshiba ESS, Fuji Electric, Hyosung Heavy Industries, Nissin Electric, Hyundai Electric, GE and Siemens, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Voltage Gas Insulated Switchgear (GIS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Rated Voltage, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global High Voltage Gas Insulated Switchgear (GIS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Voltage Gas Insulated Switchgear (GIS) Market, Segmentation by Rated Voltage

52 KV-220KV

220kV~550kV

550kV~800kV

800kV~1100kV

Above 1100 KV

Global High Voltage Gas Insulated Switchgear (GIS) Market, Segmentation by Application

Power

Infrastructure

Others

Companies Profiled:

Hitachi Energy

Mitsubishi

Toshiba ESS

Fuji Electric

Hyosung Heavy Industries

Nissin Electric

Hyundai Electric

GE

Siemens

Hitachi

CG

Shandong Taikai

XD Electric

Pinggao Electric

Sieyuan

NHVS

Tbea

CHINT Group

Key Questions Answered

1. How big is the global High Voltage Gas Insulated Switchgear (GIS) market?
2. What is the demand of the global High Voltage Gas Insulated Switchgear (GIS) market?
3. What is the year over year growth of the global High Voltage Gas Insulated Switchgear (GIS) market?
4. What is the production and production value of the global High Voltage Gas Insulated Switchgear (GIS) market?
5. Who are the key producers in the global High Voltage Gas Insulated Switchgear (GIS) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 High Voltage Gas Insulated Switchgear (GIS) Introduction
- 1.2 World High Voltage Gas Insulated Switchgear (GIS) Supply & Forecast
 - 1.2.1 World High Voltage Gas Insulated Switchgear (GIS) Production Value (2018 & 2022 & 2029)
 - 1.2.2 World High Voltage Gas Insulated Switchgear (GIS) Production (2018-2029)
 - 1.2.3 World High Voltage Gas Insulated Switchgear (GIS) Pricing Trends (2018-2029)
- 1.3 World High Voltage Gas Insulated Switchgear (GIS) Production by Region (Based on Production Site)
 - 1.3.1 World High Voltage Gas Insulated Switchgear (GIS) Production Value by Region (2018-2029)
 - 1.3.2 World High Voltage Gas Insulated Switchgear (GIS) Production by Region (2018-2029)
 - 1.3.3 World High Voltage Gas Insulated Switchgear (GIS) Average Price by Region (2018-2029)
 - 1.3.4 North America High Voltage Gas Insulated Switchgear (GIS) Production (2018-2029)
 - 1.3.5 Europe High Voltage Gas Insulated Switchgear (GIS) Production (2018-2029)
 - 1.3.6 Japan High Voltage Gas Insulated Switchgear (GIS) Production (2018-2029)
 - 1.3.7 South Korea High Voltage Gas Insulated Switchgear (GIS) Production (2018-2029)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 High Voltage Gas Insulated Switchgear (GIS) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 High Voltage Gas Insulated Switchgear (GIS) Major Market Trends
- 1.5 Influence of COVID-19 and Russia-Ukraine War
 - 1.5.1 Influence of COVID-19
 - 1.5.2 Influence of Russia-Ukraine War

2 DEMAND SUMMARY

- 2.1 World High Voltage Gas Insulated Switchgear (GIS) Demand (2018-2029)
- 2.2 World High Voltage Gas Insulated Switchgear (GIS) Consumption by Region
 - 2.2.1 World High Voltage Gas Insulated Switchgear (GIS) Consumption by Region (2018-2023)
 - 2.2.2 World High Voltage Gas Insulated Switchgear (GIS) Consumption Forecast by

Region (2024-2029)

2.3 United States High Voltage Gas Insulated Switchgear (GIS) Consumption (2018-2029)

2.4 China High Voltage Gas Insulated Switchgear (GIS) Consumption (2018-2029)

2.5 Europe High Voltage Gas Insulated Switchgear (GIS) Consumption (2018-2029)

2.6 Japan High Voltage Gas Insulated Switchgear (GIS) Consumption (2018-2029)

2.7 South Korea High Voltage Gas Insulated Switchgear (GIS) Consumption (2018-2029)

2.8 ASEAN High Voltage Gas Insulated Switchgear (GIS) Consumption (2018-2029)

2.9 India High Voltage Gas Insulated Switchgear (GIS) Consumption (2018-2029)

3 WORLD HIGH VOLTAGE GAS INSULATED SWITCHGEAR (GIS) MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World High Voltage Gas Insulated Switchgear (GIS) Production Value by Manufacturer (2018-2023)

3.2 World High Voltage Gas Insulated Switchgear (GIS) Production by Manufacturer (2018-2023)

3.3 World High Voltage Gas Insulated Switchgear (GIS) Average Price by Manufacturer (2018-2023)

3.4 High Voltage Gas Insulated Switchgear (GIS) Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global High Voltage Gas Insulated Switchgear (GIS) Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for High Voltage Gas Insulated Switchgear (GIS) in 2022

3.5.3 Global Concentration Ratios (CR8) for High Voltage Gas Insulated Switchgear (GIS) in 2022

3.6 High Voltage Gas Insulated Switchgear (GIS) Market: Overall Company Footprint Analysis

3.6.1 High Voltage Gas Insulated Switchgear (GIS) Market: Region Footprint

3.6.2 High Voltage Gas Insulated Switchgear (GIS) Market: Company Product Type Footprint

3.6.3 High Voltage Gas Insulated Switchgear (GIS) Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: High Voltage Gas Insulated Switchgear (GIS) Production Value Comparison

4.1.1 United States VS China: High Voltage Gas Insulated Switchgear (GIS) Production Value Comparison (2018 & 2022 & 2029)

4.1.2 United States VS China: High Voltage Gas Insulated Switchgear (GIS) Production Value Market Share Comparison (2018 & 2022 & 2029)

4.2 United States VS China: High Voltage Gas Insulated Switchgear (GIS) Production Comparison

4.2.1 United States VS China: High Voltage Gas Insulated Switchgear (GIS) Production Comparison (2018 & 2022 & 2029)

4.2.2 United States VS China: High Voltage Gas Insulated Switchgear (GIS) Production Market Share Comparison (2018 & 2022 & 2029)

4.3 United States VS China: High Voltage Gas Insulated Switchgear (GIS) Consumption Comparison

4.3.1 United States VS China: High Voltage Gas Insulated Switchgear (GIS) Consumption Comparison (2018 & 2022 & 2029)

4.3.2 United States VS China: High Voltage Gas Insulated Switchgear (GIS) Consumption Market Share Comparison (2018 & 2022 & 2029)

4.4 United States Based High Voltage Gas Insulated Switchgear (GIS) Manufacturers and Market Share, 2018-2023

4.4.1 United States Based High Voltage Gas Insulated Switchgear (GIS) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers High Voltage Gas Insulated Switchgear (GIS) Production Value (2018-2023)

4.4.3 United States Based Manufacturers High Voltage Gas Insulated Switchgear (GIS) Production (2018-2023)

4.5 China Based High Voltage Gas Insulated Switchgear (GIS) Manufacturers and Market Share

4.5.1 China Based High Voltage Gas Insulated Switchgear (GIS) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers High Voltage Gas Insulated Switchgear (GIS) Production Value (2018-2023)

4.5.3 China Based Manufacturers High Voltage Gas Insulated Switchgear (GIS) Production (2018-2023)

4.6 Rest of World Based High Voltage Gas Insulated Switchgear (GIS) Manufacturers and Market Share, 2018-2023

4.6.1 Rest of World Based High Voltage Gas Insulated Switchgear (GIS) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers High Voltage Gas Insulated Switchgear (GIS) Production Value (2018-2023)

4.6.3 Rest of World Based Manufacturers High Voltage Gas Insulated Switchgear (GIS) Production (2018-2023)

5 MARKET ANALYSIS BY RATED VOLTAGE

5.1 World High Voltage Gas Insulated Switchgear (GIS) Market Size Overview by Rated Voltage: 2018 VS 2022 VS 2029

5.2 Segment Introduction by Rated Voltage

5.2.1 52 KV-220KV

5.2.2 220kV~550kV

5.2.3 550kV~800kV

5.2.4 800kV~1100kV

5.2.5 Above 1100 KV

5.3 Market Segment by Rated Voltage

5.3.1 World High Voltage Gas Insulated Switchgear (GIS) Production by Rated Voltage (2018-2029)

5.3.2 World High Voltage Gas Insulated Switchgear (GIS) Production Value by Rated Voltage (2018-2029)

5.3.3 World High Voltage Gas Insulated Switchgear (GIS) Average Price by Rated Voltage (2018-2029)

6 MARKET ANALYSIS BY APPLICATION

6.1 World High Voltage Gas Insulated Switchgear (GIS) Market Size Overview by Application: 2018 VS 2022 VS 2029

6.2 Segment Introduction by Application

6.2.1 Power

6.2.2 Infrastructure

6.2.3 Others

6.3 Market Segment by Application

6.3.1 World High Voltage Gas Insulated Switchgear (GIS) Production by Application (2018-2029)

6.3.2 World High Voltage Gas Insulated Switchgear (GIS) Production Value by

Application (2018-2029)

6.3.3 World High Voltage Gas Insulated Switchgear (GIS) Average Price by Application (2018-2029)

7 COMPANY PROFILES

7.1 Hitachi Energy

7.1.1 Hitachi Energy Details

7.1.2 Hitachi Energy Major Business

7.1.3 Hitachi Energy High Voltage Gas Insulated Switchgear (GIS) Product and Services

7.1.4 Hitachi Energy High Voltage Gas Insulated Switchgear (GIS) Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.1.5 Hitachi Energy Recent Developments/Updates

7.1.6 Hitachi Energy Competitive Strengths & Weaknesses

7.2 Mitsubishi

7.2.1 Mitsubishi Details

7.2.2 Mitsubishi Major Business

7.2.3 Mitsubishi High Voltage Gas Insulated Switchgear (GIS) Product and Services

7.2.4 Mitsubishi High Voltage Gas Insulated Switchgear (GIS) Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.2.5 Mitsubishi Recent Developments/Updates

7.2.6 Mitsubishi Competitive Strengths & Weaknesses

7.3 Toshiba ESS

7.3.1 Toshiba ESS Details

7.3.2 Toshiba ESS Major Business

7.3.3 Toshiba ESS High Voltage Gas Insulated Switchgear (GIS) Product and Services

7.3.4 Toshiba ESS High Voltage Gas Insulated Switchgear (GIS) Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.3.5 Toshiba ESS Recent Developments/Updates

7.3.6 Toshiba ESS Competitive Strengths & Weaknesses

7.4 Fuji Electric

7.4.1 Fuji Electric Details

7.4.2 Fuji Electric Major Business

7.4.3 Fuji Electric High Voltage Gas Insulated Switchgear (GIS) Product and Services

7.4.4 Fuji Electric High Voltage Gas Insulated Switchgear (GIS) Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.4.5 Fuji Electric Recent Developments/Updates

- 7.4.6 Fuji Electric Competitive Strengths & Weaknesses
- 7.5 Hyosung Heavy Industries
 - 7.5.1 Hyosung Heavy Industries Details
 - 7.5.2 Hyosung Heavy Industries Major Business
 - 7.5.3 Hyosung Heavy Industries High Voltage Gas Insulated Switchgear (GIS) Product and Services
 - 7.5.4 Hyosung Heavy Industries High Voltage Gas Insulated Switchgear (GIS) Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.5.5 Hyosung Heavy Industries Recent Developments/Updates
 - 7.5.6 Hyosung Heavy Industries Competitive Strengths & Weaknesses
- 7.6 Nissin Electric
 - 7.6.1 Nissin Electric Details
 - 7.6.2 Nissin Electric Major Business
 - 7.6.3 Nissin Electric High Voltage Gas Insulated Switchgear (GIS) Product and Services
 - 7.6.4 Nissin Electric High Voltage Gas Insulated Switchgear (GIS) Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.6.5 Nissin Electric Recent Developments/Updates
 - 7.6.6 Nissin Electric Competitive Strengths & Weaknesses
- 7.7 Hyundai Electric
 - 7.7.1 Hyundai Electric Details
 - 7.7.2 Hyundai Electric Major Business
 - 7.7.3 Hyundai Electric High Voltage Gas Insulated Switchgear (GIS) Product and Services
 - 7.7.4 Hyundai Electric High Voltage Gas Insulated Switchgear (GIS) Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.7.5 Hyundai Electric Recent Developments/Updates
 - 7.7.6 Hyundai Electric Competitive Strengths & Weaknesses
- 7.8 GE
 - 7.8.1 GE Details
 - 7.8.2 GE Major Business
 - 7.8.3 GE High Voltage Gas Insulated Switchgear (GIS) Product and Services
 - 7.8.4 GE High Voltage Gas Insulated Switchgear (GIS) Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.8.5 GE Recent Developments/Updates
 - 7.8.6 GE Competitive Strengths & Weaknesses
- 7.9 Siemens
 - 7.9.1 Siemens Details
 - 7.9.2 Siemens Major Business

- 7.9.3 Siemens High Voltage Gas Insulated Switchgear (GIS) Product and Services
- 7.9.4 Siemens High Voltage Gas Insulated Switchgear (GIS) Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.9.5 Siemens Recent Developments/Updates
- 7.9.6 Siemens Competitive Strengths & Weaknesses
- 7.10 Hitachi
 - 7.10.1 Hitachi Details
 - 7.10.2 Hitachi Major Business
 - 7.10.3 Hitachi High Voltage Gas Insulated Switchgear (GIS) Product and Services
 - 7.10.4 Hitachi High Voltage Gas Insulated Switchgear (GIS) Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.10.5 Hitachi Recent Developments/Updates
 - 7.10.6 Hitachi Competitive Strengths & Weaknesses
- 7.11 CG
 - 7.11.1 CG Details
 - 7.11.2 CG Major Business
 - 7.11.3 CG High Voltage Gas Insulated Switchgear (GIS) Product and Services
 - 7.11.4 CG High Voltage Gas Insulated Switchgear (GIS) Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.11.5 CG Recent Developments/Updates
 - 7.11.6 CG Competitive Strengths & Weaknesses
- 7.12 Shandong Taikai
 - 7.12.1 Shandong Taikai Details
 - 7.12.2 Shandong Taikai Major Business
 - 7.12.3 Shandong Taikai High Voltage Gas Insulated Switchgear (GIS) Product and Services
 - 7.12.4 Shandong Taikai High Voltage Gas Insulated Switchgear (GIS) Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.12.5 Shandong Taikai Recent Developments/Updates
 - 7.12.6 Shandong Taikai Competitive Strengths & Weaknesses
- 7.13 XD Electric
 - 7.13.1 XD Electric Details
 - 7.13.2 XD Electric Major Business
 - 7.13.3 XD Electric High Voltage Gas Insulated Switchgear (GIS) Product and Services
 - 7.13.4 XD Electric High Voltage Gas Insulated Switchgear (GIS) Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.13.5 XD Electric Recent Developments/Updates
 - 7.13.6 XD Electric Competitive Strengths & Weaknesses
- 7.14 Pinggao Electric

- 7.14.1 Pinggao Electric Details
- 7.14.2 Pinggao Electric Major Business
- 7.14.3 Pinggao Electric High Voltage Gas Insulated Switchgear (GIS) Product and Services
- 7.14.4 Pinggao Electric High Voltage Gas Insulated Switchgear (GIS) Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.14.5 Pinggao Electric Recent Developments/Updates
- 7.14.6 Pinggao Electric Competitive Strengths & Weaknesses
- 7.15 Sieyuan
 - 7.15.1 Sieyuan Details
 - 7.15.2 Sieyuan Major Business
 - 7.15.3 Sieyuan High Voltage Gas Insulated Switchgear (GIS) Product and Services
 - 7.15.4 Sieyuan High Voltage Gas Insulated Switchgear (GIS) Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.15.5 Sieyuan Recent Developments/Updates
 - 7.15.6 Sieyuan Competitive Strengths & Weaknesses
- 7.16 NHVS
 - 7.16.1 NHVS Details
 - 7.16.2 NHVS Major Business
 - 7.16.3 NHVS High Voltage Gas Insulated Switchgear (GIS) Product and Services
 - 7.16.4 NHVS High Voltage Gas Insulated Switchgear (GIS) Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.16.5 NHVS Recent Developments/Updates
 - 7.16.6 NHVS Competitive Strengths & Weaknesses
- 7.17 Tbea
 - 7.17.1 Tbea Details
 - 7.17.2 Tbea Major Business
 - 7.17.3 Tbea High Voltage Gas Insulated Switchgear (GIS) Product and Services
 - 7.17.4 Tbea High Voltage Gas Insulated Switchgear (GIS) Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.17.5 Tbea Recent Developments/Updates
 - 7.17.6 Tbea Competitive Strengths & Weaknesses
- 7.18 CHINT Group
 - 7.18.1 CHINT Group Details
 - 7.18.2 CHINT Group Major Business
 - 7.18.3 CHINT Group High Voltage Gas Insulated Switchgear (GIS) Product and Services
 - 7.18.4 CHINT Group High Voltage Gas Insulated Switchgear (GIS) Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.18.5 CHINT Group Recent Developments/Updates

7.18.6 CHINT Group Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 High Voltage Gas Insulated Switchgear (GIS) Industry Chain

8.2 High Voltage Gas Insulated Switchgear (GIS) Upstream Analysis

8.2.1 High Voltage Gas Insulated Switchgear (GIS) Core Raw Materials

8.2.2 Main Manufacturers of High Voltage Gas Insulated Switchgear (GIS) Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 High Voltage Gas Insulated Switchgear (GIS) Production Mode

8.6 High Voltage Gas Insulated Switchgear (GIS) Procurement Model

8.7 High Voltage Gas Insulated Switchgear (GIS) Industry Sales Model and Sales Channels

8.7.1 High Voltage Gas Insulated Switchgear (GIS) Sales Model

8.7.2 High Voltage Gas Insulated Switchgear (GIS) Typical Customers

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World High Voltage Gas Insulated Switchgear (GIS) Production Value by Region (2018, 2022 and 2029) & (USD Million)

Table 2. World High Voltage Gas Insulated Switchgear (GIS) Production Value by Region (2018-2023) & (USD Million)

Table 3. World High Voltage Gas Insulated Switchgear (GIS) Production Value by Region (2024-2029) & (USD Million)

Table 4. World High Voltage Gas Insulated Switchgear (GIS) Production Value Market Share by Region (2018-2023)

Table 5. World High Voltage Gas Insulated Switchgear (GIS) Production Value Market Share by Region (2024-2029)

Table 6. World High Voltage Gas Insulated Switchgear (GIS) Production by Region (2018-2023) & (Units)

Table 7. World High Voltage Gas Insulated Switchgear (GIS) Production by Region (2024-2029) & (Units)

Table 8. World High Voltage Gas Insulated Switchgear (GIS) Production Market Share by Region (2018-2023)

Table 9. World High Voltage Gas Insulated Switchgear (GIS) Production Market Share by Region (2024-2029)

Table 10. World High Voltage Gas Insulated Switchgear (GIS) Average Price by Region (2018-2023) & (K US\$/Unit)

Table 11. World High Voltage Gas Insulated Switchgear (GIS) Average Price by Region (2024-2029) & (K US\$/Unit)

Table 12. High Voltage Gas Insulated Switchgear (GIS) Major Market Trends

Table 13. World High Voltage Gas Insulated Switchgear (GIS) Consumption Growth Rate Forecast by Region (2018 & 2022 & 2029) & (Units)

Table 14. World High Voltage Gas Insulated Switchgear (GIS) Consumption by Region (2018-2023) & (Units)

Table 15. World High Voltage Gas Insulated Switchgear (GIS) Consumption Forecast by Region (2024-2029) & (Units)

Table 16. World High Voltage Gas Insulated Switchgear (GIS) Production Value by Manufacturer (2018-2023) & (USD Million)

Table 17. Production Value Market Share of Key High Voltage Gas Insulated Switchgear (GIS) Producers in 2022

Table 18. World High Voltage Gas Insulated Switchgear (GIS) Production by Manufacturer (2018-2023) & (Units)

Table 19. Production Market Share of Key High Voltage Gas Insulated Switchgear (GIS) Producers in 2022

Table 20. World High Voltage Gas Insulated Switchgear (GIS) Average Price by Manufacturer (2018-2023) & (K US\$/Unit)

Table 21. Global High Voltage Gas Insulated Switchgear (GIS) Company Evaluation Quadrant

Table 22. World High Voltage Gas Insulated Switchgear (GIS) Industry Rank of Major Manufacturers, Based on Production Value in 2022

Table 23. Head Office and High Voltage Gas Insulated Switchgear (GIS) Production Site of Key Manufacturer

Table 24. High Voltage Gas Insulated Switchgear (GIS) Market: Company Product Type Footprint

Table 25. High Voltage Gas Insulated Switchgear (GIS) Market: Company Product Application Footprint

Table 26. High Voltage Gas Insulated Switchgear (GIS) Competitive Factors

Table 27. High Voltage Gas Insulated Switchgear (GIS) New Entrant and Capacity Expansion Plans

Table 28. High Voltage Gas Insulated Switchgear (GIS) Mergers & Acquisitions Activity

Table 29. United States VS China High Voltage Gas Insulated Switchgear (GIS) Production Value Comparison, (2018 & 2022 & 2029) & (USD Million)

Table 30. United States VS China High Voltage Gas Insulated Switchgear (GIS) Production Comparison, (2018 & 2022 & 2029) & (Units)

Table 31. United States VS China High Voltage Gas Insulated Switchgear (GIS) Consumption Comparison, (2018 & 2022 & 2029) & (Units)

Table 32. United States Based High Voltage Gas Insulated Switchgear (GIS) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers High Voltage Gas Insulated Switchgear (GIS) Production Value, (2018-2023) & (USD Million)

Table 34. United States Based Manufacturers High Voltage Gas Insulated Switchgear (GIS) Production Value Market Share (2018-2023)

Table 35. United States Based Manufacturers High Voltage Gas Insulated Switchgear (GIS) Production (2018-2023) & (Units)

Table 36. United States Based Manufacturers High Voltage Gas Insulated Switchgear (GIS) Production Market Share (2018-2023)

Table 37. China Based High Voltage Gas Insulated Switchgear (GIS) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers High Voltage Gas Insulated Switchgear (GIS) Production Value, (2018-2023) & (USD Million)

Table 39. China Based Manufacturers High Voltage Gas Insulated Switchgear (GIS)

Production Value Market Share (2018-2023)

Table 40. China Based Manufacturers High Voltage Gas Insulated Switchgear (GIS) Production (2018-2023) & (Units)

Table 41. China Based Manufacturers High Voltage Gas Insulated Switchgear (GIS) Production Market Share (2018-2023)

Table 42. Rest of World Based High Voltage Gas Insulated Switchgear (GIS) Manufacturers, Headquarters and Production Site (States, Country)

Table 43. Rest of World Based Manufacturers High Voltage Gas Insulated Switchgear (GIS) Production Value, (2018-2023) & (USD Million)

Table 44. Rest of World Based Manufacturers High Voltage Gas Insulated Switchgear (GIS) Production Value Market Share (2018-2023)

Table 45. Rest of World Based Manufacturers High Voltage Gas Insulated Switchgear (GIS) Production (2018-2023) & (Units)

Table 46. Rest of World Based Manufacturers High Voltage Gas Insulated Switchgear (GIS) Production Market Share (2018-2023)

Table 47. World High Voltage Gas Insulated Switchgear (GIS) Production Value by Rated Voltage, (USD Million), 2018 & 2022 & 2029

Table 48. World High Voltage Gas Insulated Switchgear (GIS) Production by Rated Voltage (2018-2023) & (Units)

Table 49. World High Voltage Gas Insulated Switchgear (GIS) Production by Rated Voltage (2024-2029) & (Units)

Table 50. World High Voltage Gas Insulated Switchgear (GIS) Production Value by Rated Voltage (2018-2023) & (USD Million)

Table 51. World High Voltage Gas Insulated Switchgear (GIS) Production Value by Rated Voltage (2024-2029) & (USD Million)

Table 52. World High Voltage Gas Insulated Switchgear (GIS) Average Price by Rated Voltage (2018-2023) & (K US\$/Unit)

Table 53. World High Voltage Gas Insulated Switchgear (GIS) Average Price by Rated Voltage (2024-2029) & (K US\$/Unit)

Table 54. World High Voltage Gas Insulated Switchgear (GIS) Production Value by Application, (USD Million), 2018 & 2022 & 2029

Table 55. World High Voltage Gas Insulated Switchgear (GIS) Production by Application (2018-2023) & (Units)

Table 56. World High Voltage Gas Insulated Switchgear (GIS) Production by Application (2024-2029) & (Units)

Table 57. World High Voltage Gas Insulated Switchgear (GIS) Production Value by Application (2018-2023) & (USD Million)

Table 58. World High Voltage Gas Insulated Switchgear (GIS) Production Value by Application (2024-2029) & (USD Million)

Table 59. World High Voltage Gas Insulated Switchgear (GIS) Average Price by Application (2018-2023) & (K US\$/Unit)

Table 60. World High Voltage Gas Insulated Switchgear (GIS) Average Price by Application (2024-2029) & (K US\$/Unit)

Table 61. Hitachi Energy Basic Information, Manufacturing Base and Competitors

Table 62. Hitachi Energy Major Business

Table 63. Hitachi Energy High Voltage Gas Insulated Switchgear (GIS) Product and Services

Table 64. Hitachi Energy High Voltage Gas Insulated Switchgear (GIS) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 65. Hitachi Energy Recent Developments/Updates

Table 66. Hitachi Energy Competitive Strengths & Weaknesses

Table 67. Mitsubishi Basic Information, Manufacturing Base and Competitors

Table 68. Mitsubishi Major Business

Table 69. Mitsubishi High Voltage Gas Insulated Switchgear (GIS) Product and Services

Table 70. Mitsubishi High Voltage Gas Insulated Switchgear (GIS) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 71. Mitsubishi Recent Developments/Updates

Table 72. Mitsubishi Competitive Strengths & Weaknesses

Table 73. Toshiba ESS Basic Information, Manufacturing Base and Competitors

Table 74. Toshiba ESS Major Business

Table 75. Toshiba ESS High Voltage Gas Insulated Switchgear (GIS) Product and Services

Table 76. Toshiba ESS High Voltage Gas Insulated Switchgear (GIS) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 77. Toshiba ESS Recent Developments/Updates

Table 78. Toshiba ESS Competitive Strengths & Weaknesses

Table 79. Fuji Electric Basic Information, Manufacturing Base and Competitors

Table 80. Fuji Electric Major Business

Table 81. Fuji Electric High Voltage Gas Insulated Switchgear (GIS) Product and Services

Table 82. Fuji Electric High Voltage Gas Insulated Switchgear (GIS) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 83. Fuji Electric Recent Developments/Updates

Table 84. Fuji Electric Competitive Strengths & Weaknesses

Table 85. Hyosung Heavy Industries Basic Information, Manufacturing Base and Competitors

Table 86. Hyosung Heavy Industries Major Business

Table 87. Hyosung Heavy Industries High Voltage Gas Insulated Switchgear (GIS) Product and Services

Table 88. Hyosung Heavy Industries High Voltage Gas Insulated Switchgear (GIS) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 89. Hyosung Heavy Industries Recent Developments/Updates

Table 90. Hyosung Heavy Industries Competitive Strengths & Weaknesses

Table 91. Nissin Electric Basic Information, Manufacturing Base and Competitors

Table 92. Nissin Electric Major Business

Table 93. Nissin Electric High Voltage Gas Insulated Switchgear (GIS) Product and Services

Table 94. Nissin Electric High Voltage Gas Insulated Switchgear (GIS) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 95. Nissin Electric Recent Developments/Updates

Table 96. Nissin Electric Competitive Strengths & Weaknesses

Table 97. Hyundai Electric Basic Information, Manufacturing Base and Competitors

Table 98. Hyundai Electric Major Business

Table 99. Hyundai Electric High Voltage Gas Insulated Switchgear (GIS) Product and Services

Table 100. Hyundai Electric High Voltage Gas Insulated Switchgear (GIS) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 101. Hyundai Electric Recent Developments/Updates

Table 102. Hyundai Electric Competitive Strengths & Weaknesses

Table 103. GE Basic Information, Manufacturing Base and Competitors

Table 104. GE Major Business

Table 105. GE High Voltage Gas Insulated Switchgear (GIS) Product and Services

Table 106. GE High Voltage Gas Insulated Switchgear (GIS) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 107. GE Recent Developments/Updates

Table 108. GE Competitive Strengths & Weaknesses

Table 109. Siemens Basic Information, Manufacturing Base and Competitors

Table 110. Siemens Major Business

Table 111. Siemens High Voltage Gas Insulated Switchgear (GIS) Product and Services

Table 112. Siemens High Voltage Gas Insulated Switchgear (GIS) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 113. Siemens Recent Developments/Updates

Table 114. Siemens Competitive Strengths & Weaknesses

Table 115. Hitachi Basic Information, Manufacturing Base and Competitors

Table 116. Hitachi Major Business

Table 117. Hitachi High Voltage Gas Insulated Switchgear (GIS) Product and Services

Table 118. Hitachi High Voltage Gas Insulated Switchgear (GIS) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 119. Hitachi Recent Developments/Updates

Table 120. Hitachi Competitive Strengths & Weaknesses

Table 121. CG Basic Information, Manufacturing Base and Competitors

Table 122. CG Major Business

Table 123. CG High Voltage Gas Insulated Switchgear (GIS) Product and Services

Table 124. CG High Voltage Gas Insulated Switchgear (GIS) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 125. CG Recent Developments/Updates

Table 126. CG Competitive Strengths & Weaknesses

Table 127. Shandong Taikai Basic Information, Manufacturing Base and Competitors

Table 128. Shandong Taikai Major Business

Table 129. Shandong Taikai High Voltage Gas Insulated Switchgear (GIS) Product and Services

Table 130. Shandong Taikai High Voltage Gas Insulated Switchgear (GIS) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 131. Shandong Taikai Recent Developments/Updates

Table 132. Shandong Taikai Competitive Strengths & Weaknesses

Table 133. XD Electric Basic Information, Manufacturing Base and Competitors

Table 134. XD Electric Major Business

Table 135. XD Electric High Voltage Gas Insulated Switchgear (GIS) Product and Services

Table 136. XD Electric High Voltage Gas Insulated Switchgear (GIS) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

- Table 137. XD Electric Recent Developments/Updates
- Table 138. XD Electric Competitive Strengths & Weaknesses
- Table 139. Pinggao Electric Basic Information, Manufacturing Base and Competitors
- Table 140. Pinggao Electric Major Business
- Table 141. Pinggao Electric High Voltage Gas Insulated Switchgear (GIS) Product and Services
- Table 142. Pinggao Electric High Voltage Gas Insulated Switchgear (GIS) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 143. Pinggao Electric Recent Developments/Updates
- Table 144. Pinggao Electric Competitive Strengths & Weaknesses
- Table 145. Sieyuan Basic Information, Manufacturing Base and Competitors
- Table 146. Sieyuan Major Business
- Table 147. Sieyuan High Voltage Gas Insulated Switchgear (GIS) Product and Services
- Table 148. Sieyuan High Voltage Gas Insulated Switchgear (GIS) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 149. Sieyuan Recent Developments/Updates
- Table 150. Sieyuan Competitive Strengths & Weaknesses
- Table 151. NHVS Basic Information, Manufacturing Base and Competitors
- Table 152. NHVS Major Business
- Table 153. NHVS High Voltage Gas Insulated Switchgear (GIS) Product and Services
- Table 154. NHVS High Voltage Gas Insulated Switchgear (GIS) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 155. NHVS Recent Developments/Updates
- Table 156. NHVS Competitive Strengths & Weaknesses
- Table 157. Tbea Basic Information, Manufacturing Base and Competitors
- Table 158. Tbea Major Business
- Table 159. Tbea High Voltage Gas Insulated Switchgear (GIS) Product and Services
- Table 160. Tbea High Voltage Gas Insulated Switchgear (GIS) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 161. Tbea Recent Developments/Updates
- Table 162. CHINT Group Basic Information, Manufacturing Base and Competitors
- Table 163. CHINT Group Major Business
- Table 164. CHINT Group High Voltage Gas Insulated Switchgear (GIS) Product and Services
- Table 165. CHINT Group High Voltage Gas Insulated Switchgear (GIS) Production

(Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 166. Global Key Players of High Voltage Gas Insulated Switchgear (GIS) Upstream (Raw Materials)

Table 167. High Voltage Gas Insulated Switchgear (GIS) Typical Customers

Table 168. High Voltage Gas Insulated Switchgear (GIS) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. High Voltage Gas Insulated Switchgear (GIS) Picture

Figure 2. World High Voltage Gas Insulated Switchgear (GIS) Production Value: 2018 & 2022 & 2029, (USD Million)

Figure 3. World High Voltage Gas Insulated Switchgear (GIS) Production Value and Forecast (2018-2029) & (USD Million)

Figure 4. World High Voltage Gas Insulated Switchgear (GIS) Production (2018-2029) & (Units)

Figure 5. World High Voltage Gas Insulated Switchgear (GIS) Average Price (2018-2029) & (K US\$/Unit)

Figure 6. World High Voltage Gas Insulated Switchgear (GIS) Production Value Market Share by Region (2018-2029)

Figure 7. World High Voltage Gas Insulated Switchgear (GIS) Production Market Share by Region (2018-2029)

Figure 8. North America High Voltage Gas Insulated Switchgear (GIS) Production (2018-2029) & (Units)

Figure 9. Europe High Voltage Gas Insulated Switchgear (GIS) Production (2018-2029) & (Units)

Figure 10. Japan High Voltage Gas Insulated Switchgear (GIS) Production (2018-2029) & (Units)

Figure 11. South Korea High Voltage Gas Insulated Switchgear (GIS) Production (2018-2029) & (Units)

Figure 12. High Voltage Gas Insulated Switchgear (GIS) Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World High Voltage Gas Insulated Switchgear (GIS) Consumption (2018-2029) & (Units)

Figure 15. World High Voltage Gas Insulated Switchgear (GIS) Consumption Market Share by Region (2018-2029)

Figure 16. United States High Voltage Gas Insulated Switchgear (GIS) Consumption (2018-2029) & (Units)

Figure 17. China High Voltage Gas Insulated Switchgear (GIS) Consumption (2018-2029) & (Units)

Figure 18. Europe High Voltage Gas Insulated Switchgear (GIS) Consumption (2018-2029) & (Units)

Figure 19. Japan High Voltage Gas Insulated Switchgear (GIS) Consumption (2018-2029) & (Units)

Figure 20. South Korea High Voltage Gas Insulated Switchgear (GIS) Consumption (2018-2029) & (Units)

Figure 21. ASEAN High Voltage Gas Insulated Switchgear (GIS) Consumption (2018-2029) & (Units)

Figure 22. India High Voltage Gas Insulated Switchgear (GIS) Consumption (2018-2029) & (Units)

Figure 23. Producer Shipments of High Voltage Gas Insulated Switchgear (GIS) by Manufacturer Revenue (\$MM) and Market Share (%): 2022

Figure 24. Global Four-firm Concentration Ratios (CR4) for High Voltage Gas Insulated Switchgear (GIS) Markets in 2022

Figure 25. Global Four-firm Concentration Ratios (CR8) for High Voltage Gas Insulated Switchgear (GIS) Markets in 2022

Figure 26. United States VS China: High Voltage Gas Insulated Switchgear (GIS) Production Value Market Share Comparison (2018 & 2022 & 2029)

Figure 27. United States VS China: High Voltage Gas Insulated Switchgear (GIS) Production Market Share Comparison (2018 & 2022 & 2029)

Figure 28. United States VS China: High Voltage Gas Insulated Switchgear (GIS) Consumption Market Share Comparison (2018 & 2022 & 2029)

Figure 29. United States Based Manufacturers High Voltage Gas Insulated Switchgear (GIS) Production Market Share 2022

Figure 30. China Based Manufacturers High Voltage Gas Insulated Switchgear (GIS) Production Market Share 2022

Figure 31. Rest of World Based Manufacturers High Voltage Gas Insulated Switchgear (GIS) Production Market Share 2022

Figure 32. World High Voltage Gas Insulated Switchgear (GIS) Production Value by Rated Voltage, (USD Million), 2018 & 2022 & 2029

Figure 33. World High Voltage Gas Insulated Switchgear (GIS) Production Value Market Share by Rated Voltage in 2022

Figure 34. 52 KV-220KV

Figure 35. 220kV~550kV

Figure 36. 550kV~800kV

Figure 37. 800kV~1100kV

Figure 38. Above 1100 KV

Figure 39. World High Voltage Gas Insulated Switchgear (GIS) Production Market Share by Rated Voltage (2018-2029)

Figure 40. World High Voltage Gas Insulated Switchgear (GIS) Production Value Market Share by Rated Voltage (2018-2029)

Figure 41. World High Voltage Gas Insulated Switchgear (GIS) Average Price by Rated Voltage (2018-2029) & (K US\$/Unit)

Figure 42. World High Voltage Gas Insulated Switchgear (GIS) Production Value by Application, (USD Million), 2018 & 2022 & 2029

Figure 43. World High Voltage Gas Insulated Switchgear (GIS) Production Value Market Share by Application in 2022

Figure 44. Power

Figure 45. Infrastructure

Figure 46. Others

Figure 47. World High Voltage Gas Insulated Switchgear (GIS) Production Market Share by Application (2018-2029)

Figure 48. World High Voltage Gas Insulated Switchgear (GIS) Production Value Market Share by Application (2018-2029)

Figure 49. World High Voltage Gas Insulated Switchgear (GIS) Average Price by Application (2018-2029) & (K US\$/Unit)

Figure 50. High Voltage Gas Insulated Switchgear (GIS) Industry Chain

Figure 51. High Voltage Gas Insulated Switchgear (GIS) Procurement Model

Figure 52. High Voltage Gas Insulated Switchgear (GIS) Sales Model

Figure 53. High Voltage Gas Insulated Switchgear (GIS) Sales Channels, Direct Sales, and Distribution

Figure 54. Methodology

Figure 55. Research Process and Data Source

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