

# Global High Voltage Gas Insulated Switchgear (GIS) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global High Voltage Gas Insulated Switchgear (GIS) market size was valued at USD 5372.6 million in 2023 and is forecast to a readjusted size of USD 6810.1 million by 2030 with a CAGR of 3.4% during review period.

High Voltage Gas Insulated Switchgear (GIS) refer to rated voltage over 52KV. GIS is a kind of metal enclosed switchgear. That means, all the equipment of the electrical switchgear is enclosed by gas tight metal enclosure and SF6 gas is used as insulation between live parts of the equipment and earthed metal enclosure. For establishing electrical substation in very limited place this type of SF6 insulated electrical switchgear plays the major role. In gas insulated medium voltage switchgear, vacuum technology is used as interrupting purpose and SF6 gas is used as insulation material. Although for both interruption and insulation, SF6 gas is used in many medium voltage GIS systems. But for such equipment rated SF6 gas pressures are different for interruption and insulation. SF6 gas pressure for insulating purpose is generally kept below 2.5 bar whereas SF6 gas pressure for interrupting purpose is ranged from 5 bar to 7 bar.

In Japan, the key players of high voltage gas insulated switchgear (GIS) include Hitachi Energy, Mitsubishi, Toshiba ESS, Fuji Electric, Hyosung Heavy Industries, etc. The top five players hold a share over 66% of Japan market. In terms of rated voltage, 52 KV-220KV is the largest segment, occupied for a share of 54%, and in terms of application, Power has a share about 74 percent.

The Global Info Research report includes an overview of the development of the High Voltage Gas Insulated Switchgear (GIS) industry chain, the market status of Power (52

KV-220KV, 220kV~550kV), Infrastructure (52 KV-220KV, 220kV~550kV), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of High Voltage Gas Insulated Switchgear (GIS).

Regionally, the report analyzes the High Voltage Gas Insulated Switchgear (GIS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global High Voltage Gas Insulated Switchgear (GIS) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the High Voltage Gas Insulated Switchgear (GIS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the High Voltage Gas Insulated Switchgear (GIS) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Rated Voltage (e.g., 52 KV-220KV, 220kV~550kV).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the High Voltage Gas Insulated Switchgear (GIS) market.

**Regional Analysis:** The report involves examining the High Voltage Gas Insulated Switchgear (GIS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the High Voltage Gas Insulated Switchgear (GIS) market. This may include estimating market growth rates, predicting market demand, and

identifying emerging trends.

The report also involves a more granular approach to High Voltage Gas Insulated Switchgear (GIS):

**Company Analysis:** Report covers individual High Voltage Gas Insulated Switchgear (GIS) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards High Voltage Gas Insulated Switchgear (GIS). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Power, Infrastructure).

**Technology Analysis:** Report covers specific technologies relevant to High Voltage Gas Insulated Switchgear (GIS). It assesses the current state, advancements, and potential future developments in High Voltage Gas Insulated Switchgear (GIS) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the High Voltage Gas Insulated Switchgear (GIS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

High Voltage Gas Insulated Switchgear (GIS) market is split by Rated Voltage and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Rated Voltage, and by Application in terms of volume and value.

### Market segment by Rated Voltage

52 KV-220KV

220kV~550kV

550kV~800kV

800kV~1100kV

Above 1100 KV

### Market segment by Application

Power

Infrastructure

Others

### Major players covered

Hitachi Energy

Mitsubishi

Toshiba ESS

Fuji Electric

Hyosung Heavy Industries

Nissin Electric

Hyundai Electric

GE

Siemens

Hitachi

CG

Shandong Taikai

XD Electric

Pinggao Electric

Sieyuan

NHVS

Tbea

CHINT Group

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High Voltage Gas Insulated Switchgear (GIS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High Voltage Gas Insulated Switchgear (GIS), with price, sales, revenue and global market share of High Voltage Gas Insulated Switchgear (GIS) from 2019 to 2024.

Chapter 3, the High Voltage Gas Insulated Switchgear (GIS) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High Voltage Gas Insulated Switchgear (GIS) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Rated Voltage and application, with sales market share and growth rate by rated voltage, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and High Voltage Gas Insulated Switchgear (GIS) market forecast, by regions, rated voltage and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High Voltage Gas Insulated Switchgear (GIS).

Chapter 14 and 15, to describe High Voltage Gas Insulated Switchgear (GIS) sales channel, distributors, customers, research findings and conclusion.

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