

Global High-Voltage Enameled Rectangular Wire for New Energy Vehicles Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High-Voltage Enameled Rectangular Wire for New Energy Vehicles market size is expected to reach \$ 14388 million by 2032, rising at a market growth of 14.3% CAGR during the forecast period (2026-2032).

High-voltage electromagnetic flat wire for new energy vehicles is a high-performance electromagnetic conductor material specifically designed for use in drive motors, electric drive systems, and high-voltage electrical equipment in new energy vehicles. It typically uses high-purity copper or copper alloy conductors, precision rolled into a rectangular cross-section, and coated with multiple layers of high-insulation varnish to achieve electrical energy transmission and electromagnetic energy conversion. Its core characteristic is its ability to operate stably for extended periods under high voltage, high frequency, high power density, and complex operating conditions.

The upstream of the industry chain mainly includes suppliers of conductor materials such as high-purity copper rods, oxygen-free copper, and copper alloys, as well as suppliers of insulating materials such as polyesterimide (PEI), polyamide-imide (PAI), polyimide (PI), nano-alumina, and nano-silica. It also involves manufacturers of wire drawing equipment, rolling equipment, enameling equipment, and online testing equipment. The midstream consists of manufacturers of high-voltage electromagnetic flat wires for new energy vehicles. These manufacturers produce high-voltage enameled flat wires, corona-resistant flat wires, and high PDIV flat wires through processes such as precision rolling, continuous annealing, multi-layer insulation coating, and corona-resistant treatment, supplying these products to drive motor and electric drive system manufacturers. The downstream applications are mainly in hairpin motors, 800V high-voltage electric drive systems, SiC inverter drive systems, OBC on-board

chargers, DC-DC converters, and high-voltage auxiliary electrical systems for new energy vehicles, ultimately serving the new energy commercial vehicle and new energy passenger vehicle markets.

In 2025, the global sales volume of high-voltage electromagnetic flat wire for new energy vehicles will reach 270,000 tons, with a production capacity of approximately 380,000 tons, an average selling price of US\$20.6 per kilogram, and an average gross profit margin of 20%-30%.

Global policies promoting new energy vehicles, carbon neutrality goals, and high-efficiency motor energy efficiency standards are the core driving forces behind the industry's development. China, Europe, and North America have continuously introduced new energy vehicle subsidies, carbon emission regulations, and policies to improve motor energy efficiency, pushing electric drive systems towards higher voltage and higher efficiency. In recent years, many mainstream automakers have begun large-scale adoption of 800V platforms and SiC electric drive systems, placing higher demands on the voltage withstand performance and thermal management capabilities of high-voltage electromagnetic flat wires.

This report studies the global High-Voltage Enameled Rectangular Wire for New Energy Vehicles production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-Voltage Enameled Rectangular Wire for New Energy Vehicles and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-Voltage Enameled Rectangular Wire for New Energy Vehicles that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High-Voltage Enameled Rectangular Wire for New Energy Vehicles total production and demand, 2021-2032, (Kilotons)

Global High-Voltage Enameled Rectangular Wire for New Energy Vehicles total production value, 2021-2032, (USD Million)

Global High-Voltage Enameled Rectangular Wire for New Energy Vehicles production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global High-Voltage Enameled Rectangular Wire for New Energy Vehicles consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: High-Voltage Enameled Rectangular Wire for New Energy Vehicles

domestic production, consumption, key domestic manufacturers and share
Global High-Voltage Enameled Rectangular Wire for New Energy Vehicles production
by manufacturer, production, price, value and market share 2021-2026, (USD Million) &
(Kilotons)

Global High-Voltage Enameled Rectangular Wire for New Energy Vehicles production
by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global High-Voltage Enameled Rectangular Wire for New Energy Vehicles production
by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global High-Voltage Enameled Rectangular Wire for New Energy Vehicles market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Superior Essex, REA Magnet Wire, Elektrisola, Sumitomo Electric, Furukawa Electric, Proterial, LS Cable & System, IRCE, De Angeli Prodotti, Sam Dong, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-Voltage Enameled Rectangular Wire for New Energy Vehicles market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-Voltage Enameled Rectangular Wire for New Energy Vehicles Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High-Voltage Enameled Rectangular Wire for New Energy Vehicles Market,
Segmentation by Type:

Enameled Flat Wire

Wrapped Flat Wire

Global High-Voltage Enameled Rectangular Wire for New Energy Vehicles Market,
Segmentation by Material:

Copper Flat Wire

Aluminum Flat Wire

Global High-Voltage Enameled Rectangular Wire for New Energy Vehicles Market,
Segmentation by Cross-Sectional Dimensions:

≤1.0 mm

1.0-2.0 mm

2.0-4.0 mm

≥4.0 mm

Global High-Voltage Enameled Rectangular Wire for New Energy Vehicles Market, Segmentation by Application:

New Energy Commercial Vehicles

New Energy Passenger Vehicles

Companies Profiled:

Superior Essex

REA Magnet Wire

Elektrisola

Sumitomo Electric

Furukawa Electric

Proterial

LS Cable & System

IRCE

De Angeli Prodotti

Sam Dong

Jingda Shares

Jinbei Electric

Jiateng Electric

Jintian Shares

Great Wall Technology

Guancheng New Materials

Key Questions Answered:

1. How big is the global High-Voltage Enameled Rectangular Wire for New Energy Vehicles market?
2. What is the demand of the global High-Voltage Enameled Rectangular Wire for New Energy Vehicles market?
3. What is the year over year growth of the global High-Voltage Enameled Rectangular Wire for New Energy Vehicles market?
4. What is the production and production value of the global High-Voltage Enameled Rectangular Wire for New Energy Vehicles market?
5. Who are the key producers in the global High-Voltage Enameled Rectangular Wire for New Energy Vehicles market?
6. What are the growth factors driving the market demand?

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