

# Global High Voltage Direct Current (HVDC) Cable Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global High Voltage Direct Current (HVDC) Cable market size is expected to reach \$ 3634 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

High Voltage Direct Current (HVDC) Cable are including the submarine, underground and the overhead cable.

High Voltage Direct Current (HVDC) underground cables have been in commercial use since the 1950's. Today, HVDC underground cables can carry medium and high power (100 MW up to 1,000 MW) over distances above 50 km.

So far, HVDC transmission has mainly been used in submarine applications, either connecting offshore wind farms to land or transmitting high electrical power over long distance through the sea where overhead lines cannot be used.

Global High Voltage Direct Current (HVDC) Cable key players include ABB, NKT, Nexans, Prysmian, etc. Global top four manufacturers hold a share about 85%.

China is the largest market, with a share over 40%, followed by Europe, and North America, both have a share over 40 percent.

In terms of product, 151-300 KV is the largest segment, with a share nearly 55%. And in terms of application, the largest application is Overhead, followed by Submarine, Underground.

This report studies the global High Voltage Direct Current (HVDC) Cable production,

demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Voltage Direct Current (HVDC) Cable and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Voltage Direct Current (HVDC) Cable that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global High Voltage Direct Current (HVDC) Cable total production and demand, 2021-2032, (K Meter)

Global High Voltage Direct Current (HVDC) Cable total production value, 2021-2032, (USD Million)

Global High Voltage Direct Current (HVDC) Cable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global High Voltage Direct Current (HVDC) Cable consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: High Voltage Direct Current (HVDC) Cable domestic production, consumption, key domestic manufacturers and share

Global High Voltage Direct Current (HVDC) Cable production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global High Voltage Direct Current (HVDC) Cable production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global High Voltage Direct Current (HVDC) Cable production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global High Voltage Direct Current (HVDC) Cable market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include ABB, Nexans, NKT, Prysman, General Cable, LS Cable, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Voltage Direct Current (HVDC) Cable market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (USD/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Voltage Direct Current (HVDC) Cable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Voltage Direct Current (HVDC) Cable Market, Segmentation by Type:

60-150 KV

151-300 KV

Above 300 KV

Global High Voltage Direct Current (HVDC) Cable Market, Segmentation by Application:

Submarine

Underground

Overhead

Companies Profiled:

ABB

Nexans

NKT

Prysman

General Cable

LS Cable

**Key Questions Answered:**

1. How big is the global High Voltage Direct Current (HVDC) Cable market?
2. What is the demand of the global High Voltage Direct Current (HVDC) Cable market?
3. What is the year over year growth of the global High Voltage Direct Current (HVDC) Cable market?
4. What is the production and production value of the global High Voltage Direct Current (HVDC) Cable market?
5. Who are the key producers in the global High Voltage Direct Current (HVDC) Cable market?

6. What are the growth factors driving the market demand?

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