

Global High Voltage Cable Termination Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA39AFE22E38EN.html>

Date: August 2026

Pages: 158

Price: US\$ 4,480.00 (Single User License)

ID: GA39AFE22E38EN

Abstracts

The global High Voltage Cable Termination market size is expected to reach \$ 713 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global High Voltage Cable Termination production reached approximately 192k units, with an average global market price of around US\$2500 per unit.

A high voltage cable termination is a critical cable accessory installed at the end of a high-voltage power cable to connect the cable conductor safely to transformers, gas-insulated switchgear, switchgear panels, overhead lines, busbars, or other electrical equipment. It provides conductor connection, insulation restoration, electric field control, sealing, mechanical support, grounding continuity, and environmental protection. When the cable sheath, metallic screen, and main insulation are stripped at the cable end, strong electric field concentration occurs; therefore, high voltage cable terminations use stress cones, pre-moulded rubber insulation, silicone rubber sheds, porcelain or composite insulators, conductor lugs, sealing systems, and grounding components to control electrical stress and prevent partial discharge, flashover, breakdown, and moisture ingress. These products are widely used in transmission and distribution networks, underground urban cable systems, substations, offshore and onshore wind farms, rail transit, industrial parks, data centers, and renewable energy grid-connection projects.

The upstream supply chain of high voltage cable terminations mainly includes copper, aluminium, stainless steel, aluminium alloys, silicone rubber, EPDM rubber, epoxy resin, porcelain insulators, composite insulation materials, sealants, semiconductive materials, and metallic connectors. Conductive metals determine current-carrying and connection

performance, while rubber, resin, porcelain, and composite insulation materials determine insulation reliability, weather resistance, and electric field control. Representative material suppliers include Aurubis, Wieland, KME, Mitsubishi Materials, Norsk Hydro, Baowu Steel, Outokumpu, Wacker, Dow, DuPont, Momentive, Shin-Etsu Chemical, BASF, Huntsman, and 3M. The midstream segment consists of high-voltage cable accessory and power cable system manufacturers, such as TE Connectivity, PFISTERER, Nexans, Prysmian, Changlan Technology, ZTT, Woer. Downstream customers are mainly grid operators, power generation companies, transmission engineering contractors, wind power developers, rail transit operators, petrochemical and metallurgical companies, data centers, and large industrial users.

The high voltage cable termination market is experiencing stable growth, driven mainly by grid upgrades, urban underground cabling, substation expansion, renewable energy grid connection, offshore wind, long-distance power transmission, data center power supply, and industrial electrification. As high-voltage cable systems are increasingly used in dense urban areas, coastal wind power bases, industrial parks, and interregional transmission projects, cable terminations are becoming more critical to system reliability. End users are placing greater emphasis on partial discharge control, long-term sealing performance, pollution resistance, installation efficiency, and lifecycle safety. Future product trends include greater prefabrication, dry-type designs, composite insulation, higher voltage ratings, standardized GIS interfaces, compatibility with online monitoring, and stricter type-testing requirements. Key restraints include fluctuations in copper, aluminium, silicone rubber, and epoxy resin costs, long type-test and prequalification cycles, project-based order volatility, installation-quality risks, and brand/certification barriers in the high-end market. Overall, standard medium-voltage terminations face mature competition, while 110 kV and above terminations, GIS terminations, submarine cable terminations, and high-reliability products for renewable energy grid connection still offer stronger technical barriers and profit potential.

This report studies the global High Voltage Cable Termination production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Voltage Cable Termination and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Voltage Cable Termination that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Voltage Cable Termination total production and demand, 2021-2032, (K Units)

Global High Voltage Cable Termination total production value, 2021-2032, (USD Million)

Global High Voltage Cable Termination production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global High Voltage Cable Termination consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: High Voltage Cable Termination domestic production, consumption, key domestic manufacturers and share

Global High Voltage Cable Termination production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global High Voltage Cable Termination production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global High Voltage Cable Termination production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global High Voltage Cable Termination market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Prysmian Group, Nexans, Pfisterer, Sumitomo Electric, TE Connectivity, LS Cable & System, NKT, Taihan Cable & Solution, Hitachi Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Voltage Cable Termination market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Voltage Cable Termination Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Voltage Cable Termination Market, Segmentation by Type:

Indoor Termination

Outdoor Termination

Global High Voltage Cable Termination Market, Segmentation by Insulation Structure:

Heat Shrinkable

Cold Shrinkable

Prefabricated

Global High Voltage Cable Termination Market, Segmentation by Voltage Level:

35 - 170 kV

170 - 550 kV

750 kV

Global High Voltage Cable Termination Market, Segmentation by Application:

Power Transmission and Distribution

Renewable Energy

Industrial Settings

Telecommunications

Electric Utilities

Others

Companies Profiled:

3M

Prysmian Group

Nexans

Pfisterer

Sumitomo Electric

TE Connectivity

LS Cable & System

NKT

Taihan Cable & Solution

Hitachi Energy

ABB

Ensto

Brugg Cables

Raychem RPG

G&W Electric

WOER

Changlan

CYG

ZTT Group

Jiangsu Ankura Intelligent Electric

Zhongke Cable Accessories

Yongjin Electric

Key Questions Answered:

1. How big is the global High Voltage Cable Termination market?
2. What is the demand of the global High Voltage Cable Termination market?
3. What is the year over year growth of the global High Voltage Cable Termination market?
4. What is the production and production value of the global High Voltage Cable Termination market?
5. Who are the key producers in the global High Voltage Cable Termination market?
6. What are the growth factors driving the market demand?

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