

# Global High Throughput Screening (HTS) Service Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global High Throughput Screening (HTS) Service market size is expected to reach \$ 681 million by 2032, rising at a market growth of 9.9% CAGR during the forecast period (2026-2032).

HTS is an automated experimental technology that processes thousands to millions of samples (e.g., chemical compounds, biological molecules, cells) in parallel within a short time. It aims to efficiently identify active substances or interactions that meet specific research goals.

To carry out high-throughput screening experiments, facilities often employ automated instruments and liquid handlers in order to test many samples quickly and efficiently. High-throughput screening (HTS) services offer researchers easy access to the experience, expertise, and instrumentation needed to conduct a variety of assays to advance processes in drug discovery and development. HTS applications include enzyme activity assays, molecular binding assays, protein-protein interactions, gene expression screening, compound library screening, cell-based assays, and GPCR assays. HTS-based services often can be tailored to customized requests and the unique requirements of the project. Service providers can also provide technical and scientific advice from the early stages of the project to completion and data analysis.

The global market for high-throughput screening (HTS) services is poised for substantial growth driven by several key factors. The increasing prevalence of chronic diseases, rising demand for personalized medicine, and the expanding drug discovery and development activities are primary drivers fueling the market's expansion. Additionally, advancements in automation technologies, such as robotics and artificial intelligence, are enhancing the efficiency and accuracy of HTS processes, further propelling market

growth.

Furthermore, the pharmaceutical and biotechnology sectors are anticipated to remain the dominant end-users of HTS services, given their continuous efforts to expedite drug discovery pipelines and reduce time-to-market for novel therapeutics. Moreover, the adoption of HTS services by academic research institutions and contract research organizations (CROs) is expected to surge, driven by the need for cost-effective and rapid screening solutions.

Geographically, North America is projected to maintain its leadership position in the HTS services market, attributed to the presence of a robust pharmaceutical industry, significant research funding, and a favorable regulatory environment. However, emerging economies in Asia-Pacific, such as China and India, are witnessing rapid growth in HTS adoption due to increasing investments in healthcare infrastructure and research activities.

Despite the promising outlook, challenges such as high initial setup costs, ethical concerns related to the use of animal models, and regulatory complexities may hinder market growth to some extent. Nonetheless, collaborations between industry players, academic institutions, and government bodies, along with continuous technological innovations, are anticipated to mitigate these challenges and drive the market forward.

In summary, the global market for high-throughput screening services is anticipated to witness substantial growth in the coming years, driven by increasing research and development activities, technological advancements, and growing demand for efficient drug discovery solutions. Stakeholders across the pharmaceutical, biotechnology, academic, and CRO sectors are poised to benefit from the expanding opportunities in this dynamic market landscape.

This report studies the global High Throughput Screening (HTS) Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Throughput Screening (HTS) Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Throughput Screening (HTS) Service that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global High Throughput Screening (HTS) Service total market, 2021-2032, (USD Million)

Global High Throughput Screening (HTS) Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: High Throughput Screening (HTS) Service total market, key domestic companies, and share, (USD Million)

Global High Throughput Screening (HTS) Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global High Throughput Screening (HTS) Service total market by Type, CAGR, 2021-2032, (USD Million)

Global High Throughput Screening (HTS) Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global High Throughput Screening (HTS) Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eurofins Discovery, Charles River Laboratories, Axcelead, NUVISAN, Axxam S.p.A., Evotec, Selvita, Azenta Life Sciences, Bienta (Enamine), Cayman Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world High Throughput Screening (HTS) Service market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global High Throughput Screening (HTS) Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global High Throughput Screening (HTS) Service Market, Segmentation by Type:

Chemical-based HTS Service

Biological-based HTS Service

Cell-based HTS Service

Genetic-based HTS Service

## Global High Throughput Screening (HTS) Service Market, Segmentation by Detection Technology Principle:

Fluorescence-based HTS

Luminescence-based HTS

Label-free HTS

## Global High Throughput Screening (HTS) Service Market, Segmentation by Sample Format and Scale:

Microwell Plate-based HTS

Droplet-based HTS

Array-based HTS

## Global High Throughput Screening (HTS) Service Market, Segmentation by Application:

Pharmaceutical Industry

Universities and Scientific Research Institutions

## Companies Profiled:

Eurofins Discovery

Charles River Laboratories

Axcelead

NUVISAN

Axxam S.p.A.

Evotec

Selvita

Azenta Life Sciences

Bienta (Enamine)

Cayman Chemical

Creative Biolabs

Creative Bioarray

BOC Sciences

MEDICILON

Domainex

Creative Diagnostics

Multispan

AntalGenics

Creative Biostructure

BPS Bioscience

#### Key Questions Answered

1. How big is the global High Throughput Screening (HTS) Service market?
2. What is the demand of the global High Throughput Screening (HTS) Service market?
3. What is the year over year growth of the global High Throughput Screening (HTS) Service market?
4. What is the total value of the global High Throughput Screening (HTS) Service market?
5. Who are the Major Players in the global High Throughput Screening (HTS) Service market?
6. What are the growth factors driving the market demand?

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