

Global High-Throughput Pipetting System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High-Throughput Pipetting System market size is expected to reach \$ 1600 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global High-Throughput Pipetting System production reached approximately 16.7 k units with an average global market price of around k US\$100 per unit. Single-line annual production capacity averages 890 units with a gross margin of approximately 36%. The upstream of the High-Throughput Pipetting System industry includes precision machinery, electronic components, and software platforms, which are primarily concentrated in the field of new drug development. In the downstream applications, biopharmaceutical companies account for the highest share, approximately 40%, followed by government institutions, medical institutions, universities, and research institutions, each accounting for about 20%, with other application areas making up approximately 20%. The demand for High-Throughput Pipetting Systems in the biopharmaceutical industry is continuously growing, driven by the acceleration of new drug research and development and the increasing demand for automation. With the ever-increasing requirements for automation and precision in scientific research and clinical experiments, the market potential of High-Throughput Pipetting Systems is significant, particularly in the fields of personalized medicine and precision medicine.

The High-Throughput Pipetting System is a sophisticated instrument designed to automate the precise and efficient transfer of liquids in large volumes. By integrating advanced technologies such as robotic arms, microfluidic control, and programmable software, this system achieves unparalleled precision and speed in liquid handling tasks. The system's core functionality lies in its ability to perform multiple pipetting operations simultaneously, significantly reducing the time and labor required for sample preparation and analysis. This not only enhances the overall throughput of experiments

but also minimizes the potential for human error, ensuring the reliability and reproducibility of results. The system's modular design allows for seamless integration with various labware and instruments, providing a versatile solution for a wide range of research applications.

Looking ahead, the High-Throughput Pipetting System industry is poised for advancements in automation and intelligence, moving towards miniaturization and portability, and supporting multi-channel operations and versatile designs to cater to the diverse needs of laboratories and clinical settings. The systems will be increasingly integrated and compatible, seamlessly connecting with Laboratory Information Management Systems (LIMS) while maintaining high precision and low error rates in operation. Furthermore, the focus on adaptive customization and cost-effectiveness will be crucial. Environmental sustainability and eco-friendliness will also be a priority. With the rise of personalized and precision medicine, the High-Throughput Pipetting System will play a pivotal role in fields such as gene editing and cell culture. Additionally, as global scientific research activities expand, the industry is expected to see new growth opportunities, particularly in emerging and developing markets worldwide.

This report studies the global High-Throughput Pipetting System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-Throughput Pipetting System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-Throughput Pipetting System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High-Throughput Pipetting System total production and demand, 2021-2032, (Units)

Global High-Throughput Pipetting System total production value, 2021-2032, (USD Million)

Global High-Throughput Pipetting System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global High-Throughput Pipetting System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: High-Throughput Pipetting System domestic production, consumption, key domestic manufacturers and share

Global High-Throughput Pipetting System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global High-Throughput Pipetting System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global High-Throughput Pipetting System production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global High-Throughput Pipetting System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BICO, Revvity, Beckman Coulter, Hamilton, Formulatrix, SPT Labtech, Analytik Jena (Endress+Hauser), Agilent Technologies, Aurora Biomed, Mettler Toledo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-Throughput Pipetting System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-Throughput Pipetting System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High-Throughput Pipetting System Market, Segmentation by Type:

Manual

Automatic

Global High-Throughput Pipetting System Market, Segmentation by Accuracy:

Milliliter(mL)

Microliter(μ L)

Nanoliter(nL)

Picoliter(pL)

Global High-Throughput Pipetting System Market, Segmentation by Form:

Benchtop Type

Floor-standing Type

Global High-Throughput Pipetting System Market, Segmentation by Application:

Biopharmaceutical Company

Government Agency

Medical Institution

University and Research Institute

Others

Companies Profiled:

BICO

Revvity

Beckman Coulter

Hamilton

Formulatrix

SPT Labtech

Analytik Jena (Endress+Hauser)

Agilent Technologies

Aurora Biomed

Mettler Toledo

Tecan

Eppendorf

Accuris Instruments

Gilson

Hudson Robotics

NAYO Biotechnology (Shanghai)

Shanghai I-omics Biotech

Ashmar Scientific (Shanghai)

Nanjing Vazyme Biotech

Beijing AMTK Technology Development

Shenzhen MGI Tech

Tianguen Biotech (Beijing) Co., Ltd.

Suzhou PRCXI Biotechnology

Key Questions Answered:

1. How big is the global High-Throughput Pipetting System market?
2. What is the demand of the global High-Throughput Pipetting System market?
3. What is the year over year growth of the global High-Throughput Pipetting System market?
4. What is the production and production value of the global High-Throughput Pipetting System market?
5. Who are the key producers in the global High-Throughput Pipetting System market?
6. What are the growth factors driving the market demand?

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