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Global High Temperature Filter Medium Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GF8DE06EA5EDEN.html
Date: October 2026
Pages: 144
Price: US$ 3,480.00 (Single User License)
ID: GF8DE06EA5EDEN

Abstracts

According to our (Global Info Research) latest study, the global High Temperature Filter Medium market size was valued at US$ 2448 million in 2025 and is forecast to a readjusted size of US$ 3026 million by 2032 with a CAGR of 3.1% during review period.

High-temperature filter materials refer to filter materials with higher temperature resistance than normal temperature filter materials. The main types of high-temperature filter fibers include PPS (polyphenylene sulfide), Nomex (aromatic polyamide), P84 (polyimide), PTFE (polytetrafluoroethylene), glass fibers, and PSA (aromatic sulfone fiber), etc.

Market Development Trends in China

In the future, high-endization will be the mainstream trend in the domestic high-temperature filter material industry. Domestic enterprises still need to accelerate the improvement of technical levels and the process of product innovation.

High-temperature filter materials belong to an important type of industrial environmental protection materials. Currently, under the continuous advancement of the dual-carbon goals and the increasing intensity of environmental protection supervision in China, the market size of these materials is constantly expanding, and the industry shows a promising development prospect. However, at present, domestic high-temperature filter materials products still have a considerable gap in terms of technology and quality compared to the products of international leading enterprises. In the future, domestic enterprises still need to accelerate the improvement of technical levels and the process of product innovation, and the growth space of the industry is huge.

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Domestic Raw Material Utilization

High-performance fibers are important raw materials supporting high-tech filtration materials. Currently, in the international fiber market, developed countries still firmly hold the core technology of high-performance fibers and are in a monopolistic position. China's high-performance fibers started later and has a considerable gap compared to the world's advanced level in terms of product quality, variety, and production scale. Therefore, domestic enterprises must attach importance to the development of the chemical fiber raw material industry and increase research and development investment. Further accelerate the process and large-scale development of various high-performance fibers such as PPS, PTFE, PI, PSA, etc.

Production Process Technology Upgrade

High-performance filter materials refer to efficient, low-resistance, high-temperature-resistant, and corrosion-resistant filter materials. Currently, in China, the main production process is needle-punching, while in the West, with the development of water-jet technology, water-jet method has begun to enter the field of high-performance filter materials and is developing at a relatively fast pace. However, in China, there are no reports of the industrialization of high-performance microporous filter materials. Needle-punching method uses metal hook needles to randomly intertwine and bind fibers to form a certain strength filter mat. The disadvantage of this method is that it causes significant damage to fibers and the base fabric, has a large pore distribution, and will produce needle holes (dust can easily enter); water-jet method uses high-pressure and high-density water needles instead of mechanical hook needles, thus minimizing damage to fibers and the base fabric, avoiding needle holes, having a smaller pore distribution and a smaller average pore size, and truly achieving excellent "high-efficiency and low-resistance" performance. Therefore, water-jet nonwoven fabric will be the representative of future high-end filter materials.

High-temperature filter materials will develop with the advancement of dust collectors and other related technologies, and increasing the filtration load is the development direction of bag-type dust collectors.

A large filtration load means a reduction in filtration area and a corresponding reduction in the one-time investment of the dust removal system. Therefore, increasing the filtration load is the development direction of bag-type dust collectors. From the perspective of filtration load, the filtration load of ordinary glass fibers is generally 30-40

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$m^3/(m^2 \cdot h)$, and if it is too high, the filtration efficiency will decrease and the emission concentration will exceed the standard; glass fiber expanded yarn filter cloth can increase by 30% to 40-50 $m^3/(m^2 \cdot h)$; glass fiber needle-punched felt can reach 50-60 $m^3/(m^2 \cdot h)$, and glass fiber coated filter material can reach above 60 $m^3/(m^2 \cdot h)$.

As a new generation of high-efficiency filter materials, coated filter materials will gain more widespread application on the basis of continuous improvement.

Coated filtration technology, also known as surface filtration technology, is to construct a layer of microporous membrane on the filter material. It relies on the density of the formed membrane and the dust layer attached to the membrane surface to filter particles of the order of micrometers and above. This membrane state itself has physical properties such as water resistance, oil resistance, corrosion resistance, good air permeability, high air permeability, and particle filtration. PPS filter bags have expanded the application range of bag-type dust collectors. The microporous structure of coated filter materials has extremely high dust removal efficiency, which is one order of magnitude higher than ordinary filter materials, can meet strict emission requirements, and has a good filtering effect on particulate matter (<5um) that is harmful to the human body.

Various composite filter material manufacturing technologies will effectively promote the seriesization and multi-functionality of high-temperature filter materials, adapting to different working conditions.

This report is a detailed and comprehensive analysis for global High Temperature Filter Medium market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High Temperature Filter Medium market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global High Temperature Filter Medium market size and forecasts by region and

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country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global High Temperature Filter Medium market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global High Temperature Filter Medium market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High Temperature Filter Medium

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High Temperature Filter Medium market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BWF, Alkegen(Lydall), Micronics(SOLAFT), Testori, GORE, KAYSER Filtertech, Sinoma Science and Technology, Xiamen Zhongchuang Environmental Technology, Nanjing Jihua 3521, SHANG HAI BG FILTE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High Temperature Filter Medium market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and

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forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PPS

P84

PTFE

Nomex

PSA

Glass Fiber

Other

Market segment by Application

Power Generation

Steel and Mining

Cement

Urban Waste Treatment

Coal

Petroleum and Chemical Industry

Building Materials

Other

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Major players covered

BWF

Alkegen(Lydall)

Micronics(SOLAFT)

Testori

GORE

KAYSER Filtertech

Sinoma Science and Technology

Xiamen Zhongchuang Environmental Technology

Nanjing Jihua 3521

SHANG HAI BG FILTE

Anhui Yuanchen Environmental Protection Science and Technology

TAYHO ADVANCED MATERIALS GROUP

Huaji Environmental Protection

Yanpai Filtration Technology

Jiangsu Blue Sky Environmental Protection Group

Zhejiang Hongsheng New Material Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

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Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High Temperature Filter Medium product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High Temperature Filter Medium, with price, sales quantity, revenue, and global market share of High Temperature Filter Medium from 2021 to 2026.

Chapter 3, the High Temperature Filter Medium competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High Temperature Filter Medium breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and High Temperature Filter Medium market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

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Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High Temperature Filter Medium.

Chapter 14 and 15, to describe High Temperature Filter Medium sales channel, distributors, customers, research findings and conclusion.

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