

Global High Temperature Co-Fired Ceramic (HTCC) Packages and Substrates Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

<https://marketpublishers.com/r/GB7BF247C4ACEN.html>

Date: February 2023

Pages: 111

Price: US\$ 3,480.00 (Single User License)

ID: GB7BF247C4ACEN

Abstracts

HTCC Substrate means High Temperature Co-fired Ceramics Substrate, that is a kind of multilayer ceramic substrate obtained by co-firing a ceramic with a metal pattern such as tungsten or molybdenum which has a high melting point property. Generally, the fired temperature of HTCC substrate is 1500 to 1600 C. HTCC substrate provides the properties of high strength, good heat dissipation, high reliability. The technology is also used for a multi-layer packaging for the electronics industry, such as military electronics, MEMS, microprocessor and RF applications.

This report studies HTCC Ceramic Shell/Housings, and HTCC SMD Ceramic Packages.

According to our (Global Info Research) latest study, the global High Temperature Co-Fired Ceramic (HTCC) Packages and Substrates market size was valued at USD 2247.2 million in 2022 and is forecast to a readjusted size of USD 3605.3 million by 2029 with a CAGR of 7.0% during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

This report is a detailed and comprehensive analysis for global High Temperature Co-Fired Ceramic (HTCC) Packages and Substrates market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected

leaders for the year 2023, are provided.

Key Features:

Global High Temperature Co-Fired Ceramic (HTCC) Packages and Substrates market size and forecasts, in consumption value (\$ Million), sales quantity (Million Pcs), and average selling prices (US\$/K Pcs), 2018-2029

Global High Temperature Co-Fired Ceramic (HTCC) Packages and Substrates market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Pcs), and average selling prices (US\$/K Pcs), 2018-2029

Global High Temperature Co-Fired Ceramic (HTCC) Packages and Substrates market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Pcs), and average selling prices (US\$/K Pcs), 2018-2029

Global High Temperature Co-Fired Ceramic (HTCC) Packages and Substrates market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Pcs), and ASP (US\$/K Pcs), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High Temperature Co-Fired Ceramic (HTCC) Packages and Substrates

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High Temperature Co-Fired Ceramic (HTCC) Packages and Substrates market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kyocera, NGK/NTK, Egide, NEO Tech and AdTech Ceramics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Market Segmentation

High Temperature Co-Fired Ceramic (HTCC) Packages and Substrates market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

HTCC Ceramic Shell/Housings

HTCC Ceramic PKG

HTCC Ceramic Substrates

Market segment by Application

Consumer Electronics

Communication Package

Industrial

Automotive Electronics

Aerospace and Military

Others

Major players covered

Kyocera

NGK/NTK

Egide

NEO Tech

AdTech Ceramics

Ametek

Electronic Products, Inc. (EPI)

CETC 43 (Shengda Electronics)

Jiangsu Yixing Electronics

Chaozhou Three-Circle (Group)

Hebei Sinopack Electronic Tech & CETC 13

Beijing BDStar Navigation (Glead)

Fujian Minhang Electronics

RF Materials (METALLIFE)

CETC 55

Qingdao Kerry Electronics

Hebei Dingci Electronic

Shanghai Xintao Weixing Materials

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High Temperature Co-Fired Ceramic (HTCC) Packages and Substrates product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High Temperature Co-Fired Ceramic (HTCC) Packages and Substrates, with price, sales, revenue and global market share of High Temperature Co-Fired Ceramic (HTCC) Packages and Substrates from 2018 to 2023.

Chapter 3, the High Temperature Co-Fired Ceramic (HTCC) Packages and Substrates competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High Temperature Co-Fired Ceramic (HTCC) Packages and Substrates breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and High Temperature Co-Fired Ceramic (HTCC) Packages and Substrates market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of High

Temperature Co-Fired Ceramic (HTCC) Packages and Substrates.

Chapter 14 and 15, to describe High Temperature Co-Fired Ceramic (HTCC) Packages and Substrates sales channel, distributors, customers, research findings and conclusion.

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