

# Global High-strength Sack Kraft Paper Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global High-strength Sack Kraft Paper market size is expected to reach \$ 3966 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

High-strength sack kraft paper is a high-strength kraft paper mainly made from virgin kraft pulp, especially softwood fibres, and used for converting multiwall industrial sacks, valve sacks and open-mouth sacks. It is designed for high tensile energy absorption, tear resistance, stretchability, porosity, sack integrity and high-speed filling performance. Major applications include cement, building materials, chemicals, minerals, food ingredients, animal feed, seeds and agricultural products packaging.

The supply chain starts with softwood logs, wood chips, virgin kraft pulp, pulping chemicals, steam, electricity, sizing agents, wet-strength additives and coating or barrier materials. Downstream customers are paper sack converters, multiwall bag producers and industrial fillers in cement, building materials, chemicals, minerals.

In 2025, global high-strength sack kraft paper production reached approximately 3 million tons, with an average global market price is \$1,000 per ton.

Global high-strength sack kraft paper is a high-performance grade within the sack kraft paper category, designed for heavy-load, high-speed filling and demanding transport conditions. It is typically produced from long-fiber kraft pulp and optimized through pulping, refining, machine-direction tension control, extensibility treatment and sheet-structure design to achieve higher tensile strength, elongation, tear resistance, burst resistance, TEA energy absorption, drop resistance and high-speed converting performance. It is mainly used for cement, dry mortar, gypsum, building-material powders, chemical powders, minerals, resins, fertilizers, animal feed, seeds and other

powder or granular heavy-duty packaging. Compared with ordinary sack kraft paper, its value is not simply 'greater thickness,' but the ability to deliver sufficient package strength, filling efficiency and transport safety at lower grammage or with fewer plies. Mondi describes its high-strength extensible sack kraft papers as offering outstanding strength and excellent runnability, with selected grades also providing high porosity; Stora Enso also positions extensibility, strength and porosity as key performance combinations for heavy-duty industrial sacks.

In terms of industry trends, high-strength sack kraft paper is moving toward higher strength at lower grammage, higher extensibility, higher porosity, fewer plies, lightweighting, recyclability and lower-plastic heavy-duty packaging. Traditional industrial paper sacks often relied on three-ply or multi-ply structures to provide strength, but advances in extensible, semi-extensible and high-porosity kraft papers are enabling more applications to shift toward two-ply sacks, reduced grammage or selected high-performance one-ply solutions. This helps reduce paper consumption, lower transport weight and improve packaging economics. For cement, building materials and chemical powders, porosity is critical because sacks must deaerate quickly during high-speed filling while controlling dust leakage and breakage. For feed, seeds and selected food ingredients, cleanliness, printability, moisture-barrier compatibility and stacking stability also matter. As a result, competition is shifting from single strength metrics toward a broader performance package covering strength, elongation, porosity, filling efficiency, drop resistance, printability and total packaging cost. Smurfit Westrock's extensible kraft paper materials also emphasize extensible and semi-extensible substrates for shipping sacks and industrial applications, targeting operational and functional performance.

The main growth drivers come from three areas. First, global flows of building materials, chemicals, minerals, agricultural inputs and powder or granular industrial products continue to require safe, cost-effective and scalable heavy-duty packaging, and high-strength sack kraft paper helps reduce breakage, transport loss and filling inefficiency. Second, industrial customers and sack converters increasingly focus on lightweighting and cost reduction, pushing heavy-duty paper sacks from more plies and higher thickness toward stronger paper sheets plus optimized sack structures. Third, the packaging industry is moving toward recyclability, lower plastic use and circular-economy models, giving paper-based heavy-duty packaging a clearer recycling pathway than many plastic alternatives. The EU's packaging policy direction requires packaging to be recyclable by 2030, which will continue to support high-strength sack kraft paper in industrial heavy-duty packaging, plastic-replacement packaging and recyclable composite structures.

Overall, High-strength Sack Kraft Paper should not be viewed as merely a thicker bag paper; it is a high-performance heavy-duty paper material engineered around strength, toughness, elongation, porosity, filling efficiency, drop safety and recyclability.

This report studies the global High-strength Sack Kraft Paper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-strength Sack Kraft Paper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-strength Sack Kraft Paper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High-strength Sack Kraft Paper total production and demand, 2021-2032, (Kilotons)

Global High-strength Sack Kraft Paper total production value, 2021-2032, (USD Million)

Global High-strength Sack Kraft Paper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global High-strength Sack Kraft Paper consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: High-strength Sack Kraft Paper domestic production, consumption, key domestic manufacturers and share

Global High-strength Sack Kraft Paper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global High-strength Sack Kraft Paper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global High-strength Sack Kraft Paper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global High-strength Sack Kraft Paper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondi Group, Billerud AB, Segezha Group, Smurfit Westrock, Stora Enso, Klabin, Nordic Paper, CMPC Biopackaging, Georgia-Pacific, Gascogne Papier, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-strength Sack Kraft Paper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-strength Sack Kraft Paper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High-strength Sack Kraft Paper Market, Segmentation by Type:

Bleached Kraft Papers

Natural Kraft Papers

## Global High-strength Sack Kraft Paper Market, Segmentation by Basis Weight:

Lightweight Kraft Paper (90 gsm)

## Global High-strength Sack Kraft Paper Market, Segmentation by Extensibility:

Standard Sack Kraft Paper

Semi-Extensible Sack Kraft Paper

Fully Extensible Sack Kraft Paper

## Global High-strength Sack Kraft Paper Market, Segmentation by Application:

Building & Construction

Chemicals & Minerals

Others

## Companies Profiled:

Mondi Group

Billerud AB

Segezha Group

Smurfit Westrock

Stora Enso

Klabin

Nordic Paper

CMPC Biopackaging

Georgia-Pacific

Gascogne Papier

Canfor

SCG Packaging

Ilim Group

Natron-Hayat

Oji Holdings

Yueyang Forest & Paper

Qingshan Paper

Horizon Pulp & Paper

Huatai Paper

Shanying International

Tokushu Tokai Paper

Canadian Kraft Paper Industries

#### Key Questions Answered:

1. How big is the global High-strength Sack Kraft Paper market?
2. What is the demand of the global High-strength Sack Kraft Paper market?
3. What is the year over year growth of the global High-strength Sack Kraft Paper market?
4. What is the production and production value of the global High-strength Sack Kraft Paper market?
5. Who are the key producers in the global High-strength Sack Kraft Paper market?

6. What are the growth factors driving the market demand?

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