

Global High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G32C7EB9001CEN.html>

Date: August 2026

Pages: 211

Price: US\$ 4,480.00 (Single User License)

ID: G32C7EB9001CEN

Abstracts

The global High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil market size is expected to reach \$ 9788 million by 2032, rising at a market growth of 13.5% CAGR during the forecast period (2026-2032).

High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil is an electrodeposited copper foil used as an anode current collector. Both surfaces maintain relatively low roughness, while the foil simultaneously provides elevated tensile strength and elongation. The product is manufactured through controlled electrolyte purity, composite additives, current density, grain structure, cathode-drum conditions, and precision surface treatment, enabling a balance of strength, ductility, thickness uniformity, and electrical conductivity under ultra-thin conditions.

Compared with conventional high-elongation double-sided smooth foil, this product must retain substantial ductility while meeting a higher tensile-strength threshold. It withstands tensile and fatigue loads during electrode coating, calendaring, slitting, winding, and battery cycling, reducing web breakage, wrinkling, electrode deformation, and current-collector cracking. Principal applications include high-energy-density electric-vehicle batteries, large cylindrical cells, long-cycle energy-storage batteries, high-rate batteries, and advanced cells incorporating silicon-carbon or silicon-oxide anodes.

In 2025, the global production of High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil is estimated at 270,000 tons, with a unit price of approximately US\$14,500 per ton and a gross profit margin of approximately 13%.

Combined Strength And Ductility Are Becoming Critical For Advanced Battery Current Collectors

High-Strength And High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil is moving from a differentiated material used in selected premium traction batteries toward broader adoption in large cylindrical, fast-charging, long-cycle energy-storage, and high-silicon-anode battery platforms. As copper foil thickness decreases from 6 μm toward 5 μm , 4.5 μm , and thinner specifications, the reduced cross-sectional area increases the risk of stretching and breakage during coating, calendaring, and winding. Increasing tensile strength alone can reduce ductility, while maximizing elongation alone may weaken dimensional stability. Achieving both high strength and high elongation has therefore become a key direction in ultra-thin current-collector development.

Growing adoption of silicon-carbon and silicon-oxide anodes is further increasing demand. Silicon-based active materials undergo substantial volume changes during charging and discharging, potentially causing electrode cracking, interface separation, and current-collector fatigue. High-strength and high-elongation foil uses its strength to maintain electrode structure while absorbing localized expansion stress through plastic deformation. Its double-sided smooth surface supports consistent coating on both sides, reduces local stress concentration, and improves winding stability, making it suitable for high-compaction, high-loading, and long-cycle electrode systems.

The principal industry challenge is balancing tensile strength and elongation while maintaining consistency across wide and long rolls. Grain refinement generally increases strength but may reduce ductility, whereas excessive grain growth can improve elongation while weakening tensile strength and dimensional stability. Testing methods also differ in sample direction, tensile speed, sample width, and temperature, limiting direct comparison between suppliers. Future competition will focus on composite additive systems, grain-structure control, ultra-thin long-roll yield, online defect inspection, and joint customer qualification. Profitability is expected to concentrate among manufacturers capable of stable mass production combining high strength, high elongation, and ultra-thin construction.

This report studies the global High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil

and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil total production and demand, 2021-2032, (Kilotons)

Global High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil total production value, 2021-2032, (USD Million)

Global High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

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Global High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nippon Denkai, Furukawa Electric, Lotte Energy Materials, SK Nexilis, Mitsui Kinzoku Co., Ltd., JX Advanced Metals, Fukuda Metal Foil & Powder Co., Ltd., Circuit Foil, Jiujiang Defu Technology Co.,Ltd, Guangdong Jiayuan Technology Co.,Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil Market, Segmentation by Type:

3?m-4.5?m

4.5?m-6?m

6?m-8?m

?8?m

Global High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil Market, Segmentation by Room-Temperature Elongation:

4%-6%

6%-10%

?10%

Global High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil Market, Segmentation by Tensile Strength:

300-400MPa

400-500MPa

500-600MPa

?600MPa

Global High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil Market, Segmentation by Application:

Electric Vehicle Battery

Energy Storage Battery

Consumer And Small-Power Battery

Others

Companies Profiled:

Nippon Denkai

Furukawa Electric

Lotte Energy Materials

SK Nexilis

Mitsui Kinzoku Co., Ltd.

JX Advanced Metals

Fukuda Metal Foil & Powder Co., Ltd.

Circuit Foil

Jiujiang Defu Technology Co.,Ltd

Guangdong Jiayuan Technology Co.,Ltd.

Nuode New Materials Co.,Ltd.

Hubei Zhongyi Technology Inc.

Anhui Tongguan Copper Foil Group Co., Ltd.

Londian Wason New Energy Tech Inc

Jiangxi Jiangtong Copper Foil Technology Co., Ltd.

Ganzhou Yihao New Materials Co., Ltd.

Kingboard Copper Foil Holdings Limited

Chang Chun Group

Nan Ya Plastics Corporation

CO-TECH DEVELOPMENT CORP.

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Xenith Technology

Jiangxi Tongbo Technology Co., Ltd.

Hengtong Copper Foil Technology (Deyang) Co., Ltd.

Jiangdong Electronic Materials Co., Ltd.

Wenzhou Hongfeng Electrical Alloy Co., Ltd.

Anhui Huachuang New Materials Co., Ltd.

Shandong Jinbao Electronic Co., Ltd.

Hongye Copper Foil

Guangdong Yinghua Electronic Technology Co., Ltd.

Shenzhen Huike New Materials Co., Ltd.

Baoding Technology Co.,Ltd.

Key Questions Answered:

1. How big is the global High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil market?
2. What is the demand of the global High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil market?
3. What is the year over year growth of the global High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil market?
4. What is the production and production value of the global High-Strength and High-

Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil market?

5. Who are the key producers in the global High-Strength and High-Elongation Double-Sided Smooth Lithium-Ion Battery Copper Foil market?

6. What are the growth factors driving the market demand?

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