

# Global High-speed Optical Fiber Drawing Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global High-speed Optical Fiber Drawing Machines market size was valued at US\$ 1199 million in 2025 and is forecast to a readjusted size of US\$ 1825 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global High-speed Optical Fiber Drawing Machines production reached approximately 1.5k units , with an average global market price of around US\$800k per unit.

A high-speed optical fiber drawing machine is a core manufacturing equipment in the optical fiber industry, used to heat and soften optical fiber preforms at high temperatures and continuously draw them into micron-scale fibers through precise tension control. It typically consists of a high-temperature furnace, a precision drawing tower, a coating and curing system, diameter measurement and closed-loop control, and tension control systems. It enables high-precision control of fiber diameter, concentricity, geometry, and mechanical strength. It is a critical piece of equipment for optical communications, data center interconnects, and 5G/6G infrastructure, directly determining fiber production efficiency and transmission quality.

The upstream of high-speed optical fiber drawing machines includes high-end materials and core components such as optical fiber preforms, high-purity quartz materials, graphite heaters, precision servo motors, optical diameter measurement systems, coating resins, and industrial control systems. Representative suppliers include Corning (preform core supplier), Heraeus (high-purity quartz materials), Shin-Etsu Chemical (materials and coating systems), Siemens (industrial control systems), ABB (servo and

automation systems), and Keyence (measurement systems). The midstream segment consists of optical fiber drawing equipment manufacturing and system integration companies, primarily including Rosendahl Nextrom (high-end fiber drawing and cable production systems), Cersa MCI (fiber manufacturing and drawing process equipment), and SG Controls Ltd (industrial control and production line control systems). These companies possess core capabilities in high-precision temperature control, tension regulation, in-line diameter feedback, and full-line automation integration. The downstream segment includes optical fiber and cable manufacturers and communication infrastructure companies such as Corning Optical Communications, YOFC, FiberHome, Furukawa Electric, Prysmian Group, and Sumitomo Electric, and further extends to telecom operators (AT&T, China Mobile), data center operators, and cloud computing providers (AWS, Google, Microsoft) within the global digital infrastructure ecosystem.

The high-speed optical fiber drawing machine market is steadily expanding, driven by continuous upgrades in optical communication and digital infrastructure. The primary demand stems from rapid global data traffic growth, expanding data center interconnections, and large-scale deployment of next-generation communication networks requiring high-quality optical fiber. Structurally, the industry is shifting from capacity expansion toward competition in high consistency, low loss, and high stability manufacturing capabilities, pushing drawing equipment toward higher speed, greater precision control, and increased automation. Meanwhile, equipment manufacturers are strengthening online monitoring, closed-loop control, and digitalized process management, integrating intelligent algorithms to improve yield and operational stability, thereby transforming traditional mechanical equipment into intelligent manufacturing systems. On the demand side, data center expansion, cloud infrastructure upgrades, 5G/6G deployment, and submarine cable construction continue to drive investment, while long-term demand for high bandwidth and low latency communication further reinforces fiber production capacity expansion. Constraints include high technological barriers, reliance on accumulated process know-how, significant capital expenditure requirements, and pronounced cyclical fluctuations in industry investment. Overall, the sector has a clear long-term growth trajectory and continues to evolve toward high-end, intelligent, and integrated optical communication manufacturing equipment.

This report is a detailed and comprehensive analysis for global High-speed Optical Fiber Drawing Machines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many

markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global High-speed Optical Fiber Drawing Machines market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global High-speed Optical Fiber Drawing Machines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global High-speed Optical Fiber Drawing Machines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global High-speed Optical Fiber Drawing Machines market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High-speed Optical Fiber Drawing Machines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High-speed Optical Fiber Drawing Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ESM Global, Rosendahl Nextrom, Cersa MCI, SG Controls Ltd, Supertek, Fiberoptic Systems Inc, Optogear, Arnold Group, BH SERVICES, Sikora, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## Market Segmentation

High-speed Optical Fiber Drawing Machines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Single-Mode Fiber Drawing Machine

Multimode Fiber Drawing Machine

### Market segment by Drawing Capacity

100?300 km/day

300?600 km/day

600?1000 km/day

Others

### Market segment by Application

Communication Equipment

Data Center

Others

### Major players covered

ESM Global

Rosendahl Nextrom

Cersa MCI

SG Controls Ltd

Supertek

Fiberoptic Systems Inc

Optogear

Arnold Group

BH SERVICES

Sikora

Sigma Koki

Yupin Communication Technology

QianYi Optical Fiber and Cable Equipment

Weiye OFC Equipment

YOEC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-speed Optical Fiber Drawing Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-speed Optical Fiber Drawing Machines, with price, sales quantity, revenue, and global market share of High-speed Optical Fiber Drawing Machines from 2021 to 2026.

Chapter 3, the High-speed Optical Fiber Drawing Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-speed Optical Fiber Drawing Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High-speed Optical Fiber Drawing Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-speed Optical Fiber Drawing Machines.

Chapter 14 and 15, to describe High-speed Optical Fiber Drawing Machines sales channel, distributors, customers, research findings and conclusion.

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