

Global High-Speed Network Switch PCB Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G09F47C12901EN.html>

Date: August 2026

Pages: 145

Price: US\$ 4,480.00 (Single User License)

ID: G09F47C12901EN

Abstracts

The global High-Speed Network Switch PCB market size is expected to reach \$ 13579 million by 2032, rising at a market growth of 11.9% CAGR during the forecast period (2026-2032).

High-Speed Network Switch PCB is a high-end printed circuit board product used for signal interconnection, power distribution and system-level electrical integration inside high-speed data communication equipment. The research object mainly focuses on data center switches, AI network switches, core switches, high-end routers, switch line cards, switch backplanes, midplanes and fabric interconnect boards used in network infrastructure. The product is mainly based on high-layer-count rigid printed circuit boards, while some designs may incorporate HDI structures, partial HDI interconnection, heavy copper power layers, high-speed backplanes, line cards, control boards and power management boards. Its role is to support high-speed electrical connection among switching ASICs, SerDes channels, high-density connectors, optical and electrical interfaces, power modules, clock synchronization circuits and management control circuits. The manufacturing process usually involves high-layer lamination, selection of low-loss or ultra-low-loss copper-clad laminates, low-profile copper foils, precision imaging, mechanical drilling, laser drilling, back drilling for via stub control, copper plating, impedance control, layer-to-layer registration control, surface finishing, reliability testing and high-speed signal integrity validation. Key specifications are typically reflected in high-layer structures above 18 layers, low dielectric loss, tight impedance tolerance, low insertion loss, low crosstalk, low propagation skew, high via reliability, stable thermal performance and compatibility with 112G, 224G and next-generation SerDes channels. The key function of this product is to maintain high-speed signal quality, reduce bit error risk, increase port density and support the upgrade of AI data center network architectures in 400G, 800G, 1.6T and

future higher-speed switching platforms. In 2025, global shipment area of High-Speed Network Switch PCB is estimated at approximately 2.70 to 3.30 million square meters, the industry average price is about USD 1,650 to USD 2,000 per square meter, and the global industry gross margin is estimated at about 25% to 40%.

High-Speed Network Switch PCB represents a high-end electronic interconnection segment created by the upgrade of data center networking equipment from conventional communication hardware to high-bandwidth, high-port-density and low-latency AI infrastructure. The upstream supply chain mainly includes ultra-low-loss copper-clad laminates, low-profile copper foils, high-speed resin systems, glass fabrics, solder masks, process chemicals and precision drilling consumables. The midstream segment covers high-layer PCB engineering, design validation, lamination, drilling, back drilling, copper plating, impedance control and reliability testing. The downstream demand is concentrated in data center switches, core routers, AI training cluster networks, cloud computing networks and high-speed communication equipment. The value of this product is not driven by ordinary board area, but by material grade, layer count, signal integrity performance and customer qualification capability.

The competitive landscape is concentrated, but regional roles are clearly differentiated. Mainland China, Taiwan, South Korea, the United States and Japan are the main supply regions. Asian manufacturers have stronger advantages in scaled production, customer response and cost control, while North American and European suppliers are more active in high-reliability applications, engineering validation, small-batch production and local supply chain support. As AI data center capital expenditure continues to shift toward networking infrastructure, the core barrier of this industry is moving from general multilayer PCB capability to low-loss material adoption, ultra-high-layer lamination, back drilling precision, impedance consistency and high-speed channel validation.

In terms of application structure, AI data center switches and cloud data center core switches are the most important sources of growth, while high-end routers, switch backplanes, line cards and network security equipment provide stable demand support. The product upgrade path is relatively clear. 400G platforms are still shipping, 800G platforms are becoming the main incremental demand, and 1.6T platforms are entering introduction and qualification stages. Higher transmission speed increases PCB layer count, raises the requirement for lower-loss materials, and makes board thickness, via structure and impedance control more difficult. It also lifts the unit value of high-end HDI boards, backplanes, midplanes and high-speed line cards.

The policy and industry environment is generally supportive. Major economies are promoting data centers, artificial intelligence infrastructure, computing networks, advanced manufacturing and localized electronics supply chains, all of which support demand for high-speed network equipment. At the same time, geopolitical risk and supply chain security requirements are encouraging downstream customers to adopt multi-region sourcing, second-source qualification and local manufacturing arrangements. The industry is expected to maintain solid growth potential, but competition will increasingly depend on high-end capacity, material collaboration, customer qualification, yield control and capital expenditure efficiency. Low-end PCB capacity has limited ability to replace this segment.

This report studies the global High-Speed Network Switch PCB production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-Speed Network Switch PCB and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-Speed Network Switch PCB that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High-Speed Network Switch PCB total production and demand, 2021-2032, (Sq m)

Global High-Speed Network Switch PCB total production value, 2021-2032, (USD Million)

Global High-Speed Network Switch PCB production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sq m), (based on production site)

Global High-Speed Network Switch PCB consumption by region & country, CAGR, 2021-2032 & (Sq m)

U.S. VS China: High-Speed Network Switch PCB domestic production, consumption, key domestic manufacturers and share

Global High-Speed Network Switch PCB production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sq m)

Global High-Speed Network Switch PCB production by Network Speed Platform, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

Global High-Speed Network Switch PCB production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

This report profiles key players in the global High-Speed Network Switch PCB market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WUS Printed Circuit (Kunshan) Co., Ltd., TTM Technologies, Inc., Shengyi Electronics Co., Ltd., ISU Petasys Co., Ltd., Shennan Circuits Co., Ltd., Victory Giant Technology (Huizhou) Co., Ltd., Kinwong Electronic Co., Ltd., Suntak Technology Co., Ltd., Daeduck Electronics Co., Ltd., Founder Technology Group Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-Speed Network Switch PCB market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sq m) and average price (US\$/Sq m) by manufacturer, by Network Speed Platform, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-Speed Network Switch PCB Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High-Speed Network Switch PCB Market, Segmentation by Network Speed Platform:

100G and Below Switch PCB

200G and 400G Switch PCB

800G Switch PCB

1.6T and Above Switch PCB

Others

Global High-Speed Network Switch PCB Market, Segmentation by PCB Layer Count:

Up to 16 Layers

18 to 28 Layers

30 to 40 Layers

Above 40 Layers

Others

Global High-Speed Network Switch PCB Market, Segmentation by Manufacturing Complexity:

Conventional Multilayer PCB

Back-Drilled High-Speed PCB

HDI High-Speed PCB

High-Aspect-Ratio PCB

Advanced Stack-Up and Impedance-Controlled PCB

Others

Global High-Speed Network Switch PCB Market, Segmentation by Application:

AI Data Center Switch PCB

Cloud Data Center Switch PCB

Carrier and Telecom Network Switch PCB

Enterprise Network Switch PCB

Edge and Private Network Switch PCB

Others

Companies Profiled:

WUS Printed Circuit (Kunshan) Co., Ltd.

TTM Technologies, Inc.

Shengyi Electronics Co., Ltd.

ISU Petasys Co., Ltd.

Shennan Circuits Co., Ltd.

Victory Giant Technology (Huizhou) Co., Ltd.

Kinwong Electronic Co., Ltd.

Suntak Technology Co., Ltd.

Daeduck Electronics Co., Ltd.

Founder Technology Group Co., Ltd.

Gold Circuit Electronics Ltd.

Compeq Manufacturing Co., Ltd.

Unimicron Technology Corporation

Sanmina Corporation

AT&S Austria Technologie & Systemtechnik AG

Meiko Electronics Co., Ltd.

Key Questions Answered:

1. How big is the global High-Speed Network Switch PCB market?
2. What is the demand of the global High-Speed Network Switch PCB market?
3. What is the year over year growth of the global High-Speed Network Switch PCB market?
4. What is the production and production value of the global High-Speed Network Switch PCB market?
5. Who are the key producers in the global High-Speed Network Switch PCB market?
6. What are the growth factors driving the market demand?

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