

Global High-Speed Network Switch PCB Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High-Speed Network Switch PCB market size was valued at US\$ 5581 million in 2025 and is forecast to a readjusted size of US\$ 13579 million by 2032 with a CAGR of 11.9% during review period.

High-Speed Network Switch PCB is a high-end printed circuit board product used for signal interconnection, power distribution and system-level electrical integration inside high-speed data communication equipment. The research object mainly focuses on data center switches, AI network switches, core switches, high-end routers, switch line cards, switch backplanes, midplanes and fabric interconnect boards used in network infrastructure. The product is mainly based on high-layer-count rigid printed circuit boards, while some designs may incorporate HDI structures, partial HDI interconnection, heavy copper power layers, high-speed backplanes, line cards, control boards and power management boards. Its role is to support high-speed electrical connection among switching ASICs, SerDes channels, high-density connectors, optical and electrical interfaces, power modules, clock synchronization circuits and management control circuits. The manufacturing process usually involves high-layer lamination, selection of low-loss or ultra-low-loss copper-clad laminates, low-profile copper foils, precision imaging, mechanical drilling, laser drilling, back drilling for via stub control, copper plating, impedance control, layer-to-layer registration control, surface finishing, reliability testing and high-speed signal integrity validation. Key specifications are typically reflected in high-layer structures above 18 layers, low dielectric loss, tight impedance tolerance, low insertion loss, low crosstalk, low propagation skew, high via reliability, stable thermal performance and compatibility with 112G, 224G and next-generation SerDes channels. The key function of this product is

to maintain high-speed signal quality, reduce bit error risk, increase port density and support the upgrade of AI data center network architectures in 400G, 800G, 1.6T and future higher-speed switching platforms. In 2025, global shipment area of High-Speed Network Switch PCB is estimated at approximately 2.70 to 3.30 million square meters, the industry average price is about USD 1,650 to USD 2,000 per square meter, and the global industry gross margin is estimated at about 25% to 40%.

High-Speed Network Switch PCB represents a high-end electronic interconnection segment created by the upgrade of data center networking equipment from conventional communication hardware to high-bandwidth, high-port-density and low-latency AI infrastructure. The upstream supply chain mainly includes ultra-low-loss copper-clad laminates, low-profile copper foils, high-speed resin systems, glass fabrics, solder masks, process chemicals and precision drilling consumables. The midstream segment covers high-layer PCB engineering, design validation, lamination, drilling, back drilling, copper plating, impedance control and reliability testing. The downstream demand is concentrated in data center switches, core routers, AI training cluster networks, cloud computing networks and high-speed communication equipment. The value of this product is not driven by ordinary board area, but by material grade, layer count, signal integrity performance and customer qualification capability.

The competitive landscape is concentrated, but regional roles are clearly differentiated. Mainland China, Taiwan, South Korea, the United States and Japan are the main supply regions. Asian manufacturers have stronger advantages in scaled production, customer response and cost control, while North American and European suppliers are more active in high-reliability applications, engineering validation, small-batch production and local supply chain support. As AI data center capital expenditure continues to shift toward networking infrastructure, the core barrier of this industry is moving from general multilayer PCB capability to low-loss material adoption, ultra-high-layer lamination, back drilling precision, impedance consistency and high-speed channel validation.

In terms of application structure, AI data center switches and cloud data center core switches are the most important sources of growth, while high-end routers, switch backplanes, line cards and network security equipment provide stable demand support. The product upgrade path is relatively clear. 400G platforms are still shipping, 800G platforms are becoming the main incremental demand, and 1.6T platforms are entering introduction and qualification stages. Higher transmission speed increases PCB layer count, raises the requirement for lower-loss materials, and makes board thickness, via structure and impedance control more difficult. It also lifts the unit value of high-end HDI

boards, backplanes, midplanes and high-speed line cards.

The policy and industry environment is generally supportive. Major economies are promoting data centers, artificial intelligence infrastructure, computing networks, advanced manufacturing and localized electronics supply chains, all of which support demand for high-speed network equipment. At the same time, geopolitical risk and supply chain security requirements are encouraging downstream customers to adopt multi-region sourcing, second-source qualification and local manufacturing arrangements. The industry is expected to maintain solid growth potential, but competition will increasingly depend on high-end capacity, material collaboration, customer qualification, yield control and capital expenditure efficiency. Low-end PCB capacity has limited ability to replace this segment.

This report is a detailed and comprehensive analysis for global High-Speed Network Switch PCB market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Network Speed Platform and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High-Speed Network Switch PCB market size and forecasts, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global High-Speed Network Switch PCB market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global High-Speed Network Switch PCB market size and forecasts, by Network Speed Platform and by Application, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global High-Speed Network Switch PCB market shares of main players, shipments in revenue (\$ Million), sales quantity (Sq m), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High-Speed Network Switch PCB

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High-Speed Network Switch PCB market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WUS Printed Circuit (Kunshan) Co., Ltd., TTM Technologies, Inc., Shengyi Electronics Co., Ltd., ISU Petasys Co., Ltd., Shennan Circuits Co., Ltd., Victory Giant Technology (Huizhou) Co., Ltd., Kinwong Electronic Co., Ltd., Suntak Technology Co., Ltd., Daeduck Electronics Co., Ltd., Founder Technology Group Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High-Speed Network Switch PCB market is split by Network Speed Platform and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Network Speed Platform, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Network Speed Platform

100G and Below Switch PCB

200G and 400G Switch PCB

800G Switch PCB

1.6T and Above Switch PCB

Others

Market segment by PCB Layer Count

Up to 16 Layers

18 to 28 Layers

30 to 40 Layers

Above 40 Layers

Others

Market segment by Manufacturing Complexity

Conventional Multilayer PCB

Back-Drilled High-Speed PCB

HDI High-Speed PCB

High-Aspect-Ratio PCB

Advanced Stack-Up and Impedance-Controlled PCB

Others

Market segment by Application

AI Data Center Switch PCB

Cloud Data Center Switch PCB

Carrier and Telecom Network Switch PCB

Enterprise Network Switch PCB

Edge and Private Network Switch PCB

Others

Major players covered

WUS Printed Circuit (Kunshan) Co., Ltd.

TTM Technologies, Inc.

Shengyi Electronics Co., Ltd.

ISU Petasys Co., Ltd.

Shennan Circuits Co., Ltd.

Victory Giant Technology (Huizhou) Co., Ltd.

Kinwong Electronic Co., Ltd.

Suntak Technology Co., Ltd.

Daeduck Electronics Co., Ltd.

Founder Technology Group Co., Ltd.

Gold Circuit Electronics Ltd.

Compeq Manufacturing Co., Ltd.

Unimicron Technology Corporation

Sanmina Corporation

AT&S Austria Technologie & Systemtechnik AG

Meiko Electronics Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-Speed Network Switch PCB product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-Speed Network Switch PCB, with price, sales quantity, revenue, and global market share of High-Speed Network Switch PCB from 2021 to 2026.

Chapter 3, the High-Speed Network Switch PCB competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-Speed Network Switch PCB breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Network Speed Platform and by Application, with sales market share and growth rate by Network Speed Platform, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High-Speed Network Switch PCB market forecast, by regions, by Network Speed Platform, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-Speed Network Switch PCB.

Chapter 14 and 15, to describe High-Speed Network Switch PCB sales channel, distributors, customers, research findings and conclusion.

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