

Global High-Speed and High-Precision CNC Machine Tools Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High-Speed and High-Precision CNC Machine Tools market size was valued at US\$ 18964 million in 2025 and is forecast to a readjusted size of US\$ 26596 million by 2032 with a CAGR of 5.0% during review period.

High-speed and high-precision CNC machine tools are metal-cutting manufacturing systems that combine CNC control, high-rigidity mechanical structures, high-speed spindles, responsive servo drives, precision guideways and transmission systems, thermal stability design, measurement feedback and error compensation to deliver efficient, repeatable and high-quality machining of complex parts. This research focuses on CNC equipment capable of maintaining positioning accuracy, repeatability, contouring accuracy, surface quality and long-term stability under high spindle speed, high feed rate, high acceleration and multi-axis interpolation conditions. The scope mainly covers high-speed and high-precision vertical and horizontal machining centers, simultaneous five-axis machining centers, mill-turn centers, high-precision CNC turning centers, Swiss-type CNC lathes, micro-machining centers, and high-speed/high-precision gantry, bridge or dedicated machining centers used in aerospace, die and mold, medical, semiconductor tooling, EV powertrain, robotics and other demanding precision manufacturing applications. The performance of such equipment is determined by the integrated capability of machine structure, CNC interpolation, servo response, spindle thermal control, toolpath optimization, in-process measurement and process know-how.

High-speed and high-precision CNC machine tools should not be defined only by spindle speed or static positioning accuracy. The category is better understood as a

professional subset of high-end metal-cutting equipment that must sustain dynamic accuracy, thermal stability, structural rigidity and repeatable machining quality under demanding production conditions. Compared with general-purpose CNC machines, these systems are used where cycle time, contouring accuracy, surface finish, long-term stability and complex geometry all matter at the same time. Typical applications include aerospace structural parts, impellers and turbine blades, precision molds, medical implants, semiconductor fixtures, optical molds, robotics reducer components and EV powertrain parts. For this reason, this study adopts a narrow scope and includes only high-speed/high-precision machining centers, five-axis machining centers, mill-turn centers, high-precision CNC turning centers, Swiss-type lathes and micro-machining centers in the market model.

Demand growth is increasingly driven by the migration from conventional machining to complex, high-value, precision manufacturing. Aerospace and defense require stable five-axis machining of aluminum and titanium structural parts and turbine components. EVs and robotics create demand for more accurate and productive machining of housings, transmission components, reducer parts and lightweight structures. Medical, dental, watchmaking and precision electronics support demand for Swiss-type lathes, micro-machining centers and high-precision turning centers. Semiconductor equipment, optics, vacuum chambers and tooling applications add demand for micron-level or even sub-micron-level process stability. Because these applications are sensitive to yield, process repeatability and delivery assurance, buyers tend to value proven brands, application engineering, automation compatibility and service capability, making pure price competition less effective in the high-end segment.

The product roadmap is moving toward simultaneous five-axis machining, mill-turn integration, automation cells, in-process measurement, thermal error compensation, direct-drive rotary tables, linear motors, high-speed motor spindles and digital process databases. In mature markets, the competitive focus is shifting from stand-alone hardware specifications to the integrated capability of machine tools, cutting tools, fixtures, software, measurement and automation. In China, India and other emerging markets, the market is still moving from general CNC equipment toward high-precision machining centers and five-axis systems. Over the next cycle, competitive advantage will be increasingly determined by application know-how, process validation, unattended operation, precision retention and local service networks rather than nominal speed or accuracy specifications alone.

This report is a detailed and comprehensive analysis for global High-Speed and High-Precision CNC Machine Tools market. Both quantitative and qualitative analyses are

presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High-Speed and High-Precision CNC Machine Tools market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global High-Speed and High-Precision CNC Machine Tools market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global High-Speed and High-Precision CNC Machine Tools market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global High-Speed and High-Precision CNC Machine Tools market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High-Speed and High-Precision CNC Machine Tools

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High-Speed and High-Precision CNC Machine Tools market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and

key developments. Key companies covered as a part of this study include DMG MORI Co., Ltd., Yamazaki Mazak Corporation, Makino Inc., Okuma Corporation, DN Solutions Co., Ltd., Haas Automation, Inc., UNITED MACHINING SOLUTIONS, GROB-WERKE GmbH & Co. KG, Maschinenfabrik Berthold Hermle AG, FANUC Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High-Speed and High-Precision CNC Machine Tools market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High-Speed Vertical Machining Center

High-Speed Horizontal Machining Center

Other

Market segment by Drive and Motion Technology

Ball Screw Drive

Linear Motor Drive

Direct-Drive Rotary Table

Other

Market segment by Axis Configuration

Three-Axis CNC Machine

Four-Axis CNC Machine

3+2 Axis CNC Machine

Simultaneous Five-Axis CNC Machine

Multi-Axis Mill-Turn Machine

Market segment by Precision Grade

High-Speed Standard Precision

High-Precision Grade

Ultra-Precision Grade

Other

Market segment by Application

Aerospace & Defense

Automotive & New Energy Vehicles

Medical Devices

Electronics & 3C

Industrial Automation

Marine & Heavy Equipment

Scientific Research & Education

Major players covered

DMG MORI Co., Ltd.

Yamazaki Mazak Corporation

Makino Inc.

Okuma Corporation

DN Solutions Co., Ltd.

Haas Automation, Inc.

UNITED MACHINING SOLUTIONS

GROB-WERKE GmbH & Co. KG

Maschinenfabrik Berthold Hermle AG

FANUC Corporation

Brother Industries, Ltd.

INDEX-Werke GmbH & Co. KG

CHIRON Group SE

Tsugami Corporation

Citizen Watch Co., Ltd.

Hyundai WIA Corporation

Star Micronics Co., Ltd.

StarragTornos Group AG

Matsuura Machinery Corporation

Hwacheon Machine Tool Co., Ltd.

Goodway Machine Corp.

Yeong Chin Machinery Industries Co., Ltd.

Tongtai Machine & Tool Co., Ltd.

Ningbo Haitian Precision Machinery Co., Ltd.

Beijing Jingdiao Group Co., Ltd.

Kede CNC Co., Ltd.

Neway CNC Equipment (Suzhou) Co., Ltd.

Guangdong Create Century Intelligent Equipment Group Corp., Ltd.

Qinchuan Machine Tool & Tool Group Share Co., Ltd.

Victor Taichung Machinery Works Co., Ltd.

Hartford

AMETEK, Inc.

R?ders GmbH

EMAG GmbH & Co. KG

SW Schw?bische Werkzeugmaschinen GmbH

Nakamura-Tome Precision Industry Co., Ltd.

Shenyang Machine Tool Co., Ltd.

Nantong Guosheng Intelligence Technology Group Co., Ltd.

Hurco Companies, Inc.

Quaser Machine Tools Inc.

Hardinge Inc.

Fives Group

Shibaura Machine Co., Ltd.

Mitsui Seiki Kogyo Co., Ltd.

Nidec TAKISAWA Corporation

AWEA Mechantronic Co., Ltd.

Breton S.p.A.

Soraluce

FPT Industrie S.p.A.

Nicol's Correa S.A.

Zhejiang Headman Machinery Co., Ltd.

Jirfine Intelligent Equipment Co., Ltd.

Zhejiang Rifa Precision Machinery Co., Ltd.

Ace Micromatic Group

Jyoti CNC Automation Ltd.

Romi S.A.

Litz Hitech Corp.

Fidia S.p.A.

Realmecca S.A.

Shibaura Machine

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-Speed and High-Precision CNC Machine Tools product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-Speed and High-Precision CNC Machine Tools, with price, sales quantity, revenue, and global market share of High-Speed and High-Precision CNC Machine Tools from 2021 to 2026.

Chapter 3, the High-Speed and High-Precision CNC Machine Tools competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-Speed and High-Precision CNC Machine Tools breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High-Speed and High-Precision CNC Machine Tools market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-Speed and High-Precision CNC Machine Tools.

Chapter 14 and 15, to describe High-Speed and High-Precision CNC Machine Tools sales channel, distributors, customers, research findings and conclusion.

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