

Global High-Speed Low-Loss PCB Laminates and Prepregs for AI Servers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High-Speed Low-Loss PCB Laminates and Prepregs for AI Servers market size was valued at US\$ 2212 million in 2025 and is forecast to a readjusted size of US\$ 6966 million by 2032 with a CAGR of 15.2% during review period.

High-speed low-loss PCB laminates and prepregs for AI servers refer to the engineered copper-clad laminates, laminate cores, prepregs, bondplies and related circuit base materials used in GPU servers, AI accelerator platforms, high-layer-count server boards, OAM/UBB modules, backplanes, data-centre switches, storage interconnect boards and high-speed network equipment. The defining value of these materials lies in their ability to preserve signal integrity and mechanical reliability under demanding high-speed digital conditions through low dielectric constant, low dissipation factor, smooth or low-profile copper interfaces, high glass-transition temperature, low thermal expansion, moisture resistance and stable multilayer lamination performance. The principal material systems include modified epoxy, PPE/PPO-based resin, PTFE, hydrocarbon ceramic, BT-based systems and halogen-free low-loss resin formulations. Key performance parameters include Dk, Df, Tg, Td, CTE, CAF resistance, water absorption, copper roughness compatibility, lamination process window and lot-to-lot stability.

In industry pricing terms, AI-server-grade low-loss laminates are materially higher-value products than standard FR-4, with mainstream M6/M7/M8 materials commonly assessed in the range of roughly USD 80?250 per square metre, while extreme-low-loss or PTFE-rich systems may command higher prices depending on qualification

status, stack-up complexity and volume availability.

Based on our research, the market for high-speed low-loss PCB laminates and prepregs for AI servers should be treated as a specialised performance-material segment rather than a simple extension of the conventional copper-clad laminate market. Standard FR-4 materials primarily provide insulation, mechanical support and basic interconnect capability for broad electronics applications, whereas AI-server-grade materials must operate under higher layer counts, faster SerDes channels, tighter impedance control, higher power density, more severe thermal cycling and stricter reliability requirements. The relevant statistical boundary should therefore focus on low-loss and ultra-low-loss CCL, laminate cores, prepregs and bondplies used in AI server and AI data-centre high-speed interconnect PCBs. It should not be widened to include PCB fabricators, server OEMs, ODM assemblers or upstream single-material suppliers such as copper foil, glass fabric and resin producers.

From a supply perspective, the global competitive structure is concentrated but not fully closed. Japan retains strong technology credentials through high-end material systems, Taiwan has become the most important high-volume supply base for AI servers and high-speed switches, mainland China is accelerating import substitution through domestic CCL leaders, and the United States remains relevant in high-frequency, RF and specialty high-reliability material systems. Panasonic's MEGTRON line, EMC's high-end halogen-free and low-loss portfolio, ITEQ's M7/M8/M9 roadmap, TUC's AI-server-oriented ThunderClad release, AGC's server/router substrate positioning and Ventec's tec-speed family collectively demonstrate that the competitive logic is moving from general laminate capacity toward verified low-loss performance, processing stability and customer qualification depth.

Demand is being driven not only by AI servers as standalone units, but by the broader AI data-centre architecture. GPU baseboards, accelerator modules, high-speed switch line cards, backplanes, storage boards, NICs and retimer-related boards all require better dielectric performance as platforms migrate toward 400G, 800G and 1.6T connectivity. As transmission rates rise, the industry is moving from mid-loss and low-loss materials toward very-low-loss, ultra-low-loss and extreme-low-loss grades. This creates a structural pricing and mix-upgrade effect, even when unit shipment growth is less dramatic than headline AI infrastructure spending. The result is a materials market with higher growth, higher qualification barriers and tighter supply-demand balance than the broader CCL market.

This report is a detailed and comprehensive analysis for global High-Speed Low-Loss

PCB Laminates and Prepregs for AI Servers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Loss Grade and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High-Speed Low-Loss PCB Laminates and Prepregs for AI Servers market size and forecasts, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global High-Speed Low-Loss PCB Laminates and Prepregs for AI Servers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global High-Speed Low-Loss PCB Laminates and Prepregs for AI Servers market size and forecasts, by Loss Grade and by Application, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global High-Speed Low-Loss PCB Laminates and Prepregs for AI Servers market shares of main players, shipments in revenue (\$ Million), sales quantity (Sq m), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High-Speed Low-Loss PCB Laminates and Prepregs for AI Servers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High-Speed Low-Loss PCB Laminates and

Prepregs for AI Servers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Elite Material Co., Ltd., Panasonic Industry Co., Ltd., ITEQ Corporation, Guangdong Shengyi Sci. Tech, Taiwan Union Technology, AGC Multi Material, Rogers Corporation, Isola Group, Ventec International Group, Doosan Electro-Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High-Speed Low-Loss PCB Laminates and Prepregs for AI Servers market is split by Loss Grade and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Loss Grade, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Loss Grade

Very Low Loss Materials

Ultra Low Loss Materials

Extreme Low Loss Materials

Standard Loss Materials

Other

Market segment by Material System

Modified Epoxy / PPE-based System

PTFE-based System

Hydrocarbon Ceramic System

Other

Market segment by Product Form

Copper-Clad Laminate Core

Prepreg / Bondply

Thin Core / Specialty Laminate

Other

Market segment by Signal Speed Generation

100G / 200G Class

400G Class

800G Class

1.6T and Next-generation Class

Market segment by Application

AI Accelerator Server Boards

Data Center Switch and Router Boards

Server Storage and Interconnect Boards

Other

Major players covered

Elite Material Co., Ltd.

Panasonic Industry Co., Ltd.

ITEQ Corporation

Guangdong Shengyi Sci. Tech

Taiwan Union Technology

AGC Multi Material

Rogers Corporation

Isola Group

Ventec International Group

Doosan Electro-Materials

Nan Ya New Material Technology

Kingboard Laminates

Nan Ya Plastics

Resonac Holdings

Mitsubishi Gas Chemical

Goldenmax

Wazam New Materials

Guangdong Yinghua

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-Speed Low-Loss PCB Laminates and Prepregs for AI Servers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-Speed Low-Loss PCB Laminates and Prepregs for AI Servers, with price, sales quantity, revenue, and global market share of High-Speed Low-Loss PCB Laminates and Prepregs for AI Servers from 2021 to 2026.

Chapter 3, the High-Speed Low-Loss PCB Laminates and Prepregs for AI Servers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-Speed Low-Loss PCB Laminates and Prepregs for AI Servers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Loss Grade and by Application, with sales market share and growth rate by Loss Grade, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High-Speed Low-Loss PCB Laminates and Prepregs for AI Servers market forecast, by regions, by Loss Grade, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-Speed Low-Loss PCB Laminates and Prepregs for AI Servers.

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