

Global High-Speed Copper Communication Cables for Data Center Interconnects Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High-Speed Copper Communication Cables for Data Center Interconnects market size was valued at US\$ 1693 million in 2025 and is forecast to a readjusted size of US\$ 11306 million by 2032 with a CAGR of 27.3% during review period.

High-speed copper communication cables for data center interconnects refer to copper-based signal transmission cables and cable assemblies used in AI servers, switches, HPC clusters, cloud data centers and high-performance storage systems for short-reach, high-density digital interconnection. These products typically use twinaxial, parallel-pair, micro-coaxial or highly shielded differential structures, combined with low-loss dielectric materials, precision extrusion, foaming, wrapping, shielding, impedance control and high-frequency testing processes. They are designed to support 56G, 112G, 224G PAM4 and next-generation data rates in internal server links, backplane or near-chip cable modules, direct attach copper cables, active copper cables and active electrical cables. Their core function is to provide high-bandwidth, low-latency and power-efficient copper interconnects for rack-level, board-to-board, chip-to-I/O and switch-to-server communication in modern AI and hyperscale data center architectures.

According to our research, the high-speed communication cable industry is moving from a traditional wire-processing business toward a signal-integrity-driven interconnect component industry. In AI servers and high-bandwidth switches, PCB traces face increasing challenges in loss, crosstalk, thermal constraints and cost as channel speeds move from 112G to 224G PAM4 and beyond. High-speed copper cables are therefore

becoming a practical short-reach interconnect solution for rack-level, board-to-board and near-chip applications. This report adopts a narrow definition focused on data center high-speed copper communication cables, including high-speed parallel-pair cables, twinax cables, internal server cables, backplane cable modules, DAC, ACC and AEC products. This scope reflects the true demand for short-reach, high-density and power-efficient interconnects in AI infrastructure, while excluding optical modules, AOC products, general-purpose structured cabling, system equipment and pure distribution revenue.

From a demand perspective, AI training and inference clusters are the main incremental growth driver. GPU servers, AI switches, scale-up networks, rack-level interconnects and internal server links are increasing the cable value per server and per rack. As 800G, 1.6T, 224G PAM4 and future 448G channels become more common, high-speed copper cables are no longer low-value accessories; they are becoming critical components that influence signal margin, power consumption, thermal design and serviceability. DAC remains attractive for very short reach because of its low cost and near-zero power consumption, while ACC and AEC products extend copper reach through active equalization or retiming. Internal high-speed cables and backplane cable modules open another growth path by replacing high-loss PCB traces in selected server and switch architectures.

From an industry dynamics perspective, the high-speed copper communication cable market is entering a phase of accelerated product migration and supply-chain reshaping. Leading interconnect suppliers are moving their portfolios from 400G and 800G products toward 1.6T architectures, while 112G and 224G PAM4 electrical channels are becoming the key battleground for AI server and switch interconnects. Product releases around OSFP, QSFP-DD, OSFP-XD, MCIO, DAC, ACC and AEC indicate that copper cable solutions are no longer treated as simple passive accessories, but as system-level components that must be co-designed with connectors, retimers, thermal structures and signal-integrity requirements. At the same time, capacity expansion and manufacturing localization are becoming more important. Mainland Chinese suppliers are increasing their presence in high-speed bulk cable, parallel-pair cable and cable assembly production, while Taiwanese and global interconnect companies continue to strengthen manufacturing footprints in China, Vietnam, Malaysia and other Southeast Asian locations. This shift reflects both cost pressure and customer requirements for supply-chain resilience. M&A activity is also reshaping the competitive map, as larger interconnect platforms seek to acquire specialized cable, connector and high-speed signal capabilities. Overall, industry competition is moving toward a combination of technology generation, customer

qualification speed, multi-region manufacturing capability and cost control. In the next few years, companies that can simultaneously support 224G-scale production, prepare for 448G validation, and secure AI data center customer approvals are likely to gain share, while suppliers limited to mature low-speed copper cable products may face pricing pressure and gradual displacement.

This report is a detailed and comprehensive analysis for global High-Speed Copper Communication Cables for Data Center Interconnects market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High-Speed Copper Communication Cables for Data Center Interconnects market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global High-Speed Copper Communication Cables for Data Center Interconnects market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global High-Speed Copper Communication Cables for Data Center Interconnects market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global High-Speed Copper Communication Cables for Data Center Interconnects market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High-Speed Copper Communication Cables for Data Center Interconnects

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High-Speed Copper Communication Cables for Data Center Interconnects market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amphenol Corporation, NVIDIA Corporation, TE Connectivity plc, Molex, LLC, Luxshare Precision Industry Co., Ltd., 3M Company, FIT Hon Teng Limited, BizLink Holding Inc., Volex plc, Samtec, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High-Speed Copper Communication Cables for Data Center Interconnects market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Direct Attach Copper Cable, DAC

Active Copper Cable, ACC

Other

Market segment by Transmission Distance

Ultra-Short Reach

Short Reach

Medium Reach

Other

Market segment by Signal Speed

25G / 28G NRZ

56G PAM4

112G PAM4

224G PAM4

448G and Above

Market segment by Connector / Interface Form Factor

SFP / SFP-DD

QSFP / QSFP-DD

OSFP / OSFP-XD

Other

Market segment by Application

Data Center and AI Computing

Automotive Electronics

Industrial and Medical Equipment

Aerospace, Defense and Test

Other

Major players covered

Amphenol Corporation

NVIDIA Corporation

TE Connectivity plc

Molex, LLC

Luxshare Precision Industry Co., Ltd.

3M Company

FIT Hon Teng Limited

BizLink Holding Inc.

Volex plc

Samtec, Inc.

Credo Technology Group Holding Ltd.

The Siemon Company

Shenzhen Woer Heat-Shrinkable Material Co., Ltd.

Jiangsu Anlan Wanjin Electronics Co., Ltd.

Zhejiang Zhaolong Interconnect Technology Co., Ltd.

Panduit Corp.

ACES Electronics Co., Ltd.

GIGALIGHT

JPC Connectivity Inc.

SINBON Electronics Co., Ltd.

ConnPro Industries Inc.

Sichuan Huafeng Technology Co., Ltd.

Cable Connection

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-Speed Copper Communication Cables for Data Center Interconnects product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-Speed Copper Communication Cables for Data Center Interconnects, with price, sales quantity, revenue, and global market share of High-Speed Copper Communication Cables for Data Center Interconnects from 2021 to 2026.

Chapter 3, the High-Speed Copper Communication Cables for Data Center Interconnects competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-Speed Copper Communication Cables for Data Center Interconnects breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High-Speed Copper Communication Cables for Data Center Interconnects market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-Speed Copper Communication Cables for Data Center Interconnects.

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