

Global High Solids Acrylic Polyol Resins Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High Solids Acrylic Polyol Resins market size was valued at US\$ 2617 million in 2025 and is forecast to a readjusted size of US\$ 3697 million by 2032 with a CAGR of 5.0% during review period.

High Solids Acrylic Polyol Resins are hydroxy functional acrylic polymers specifically formulated with a high solids content and a correspondingly low level of Volatile Organic Compounds (VOCs), are designed to significantly reduce solvent emissions while maintaining low viscosity for application. In 2025, global high solids acrylic polyol resins production reached approximately 770,557 ton, with an average global market price of around USD 3,300 per ton. A factory gross profit of USD 924 per ton with 28% gross margin. A single line full machine capacity production is around 15,000 ton per line per year. downstream demand is concentrated in industrial, automotive and coatings. A 2K polyurethane clearcoat based used on high solids acrylic polyol resin in a passenger car to produce high gloss, scratch resistance and reduce VOC. China is leading driven by infrastructure expansion and India also growing due to greenfield manufacturing investment and cleaner spray-line installation.

This report is a detailed and comprehensive analysis for global High Solids Acrylic Polyol Resins market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High Solids Acrylic Polyol Resins market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global High Solids Acrylic Polyol Resins market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global High Solids Acrylic Polyol Resins market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global High Solids Acrylic Polyol Resins market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for High Solids Acrylic Polyol Resins
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global High Solids Acrylic Polyol Resins market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Allnex (Germany), BASF SE (Germany), Covestro AG (Germany), Arkema S.A. (France), Dow Inc. (US), Evonik Industries (Germany), DSM Resins (Netherlands), Helios Resins (Slovenia), DIC Corporation (Japan), Mitsubishi Chemical Corporation (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High Solids Acrylic Polyol Resins market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Solvent Borne High Solids

Water Reducible Acrylic Polyols

Hybrid Systems

Others

Market segment by Solids Content

65 - 75%

76-85%

> 85%

Market segment by Performance

Chemical Resistance

UV Stability

Gloss Retention

Flexibility Balance

Others

Market segment by Application

Automotive

Industrial

Marine Coatings

Wood Coatings

Others

Major players covered

Allnex (Germany)

BASF SE (Germany)

Covestro AG (Germany)

Arkema S.A. (France)

Dow Inc. (US)

Evonik Industries (Germany)

DSM Resins (Netherlands)

Helios Resins (Slovenia)

DIC Corporation (Japan)

Mitsubishi Chemical Corporation (Japan)

Arakawa Chemical Industries (Japan)

Showa Denko Materials (Japan)

Nan Ya Plastics Corporation (Taiwan)

Eternal Materials Co., Ltd. (Taiwan)

KCC Corporation (South Korea)

Samhwa Paints (South Korea)

Thai Resins Co., Ltd. (Thailand)

Vina Resins Corp. (Vietnam)

Wanhua Chemical Group (China)

Sanmu Chemical (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High Solids Acrylic Polyol Resins product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High Solids Acrylic Polyol Resins, with

price, sales quantity, revenue, and global market share of High Solids Acrylic Polyol Resins from 2021 to 2026.

Chapter 3, the High Solids Acrylic Polyol Resins competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High Solids Acrylic Polyol Resins breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High Solids Acrylic Polyol Resins market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High Solids Acrylic Polyol Resins.

Chapter 14 and 15, to describe High Solids Acrylic Polyol Resins sales channel, distributors, customers, research findings and conclusion.

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