

Global High Solids Acrylic Polyol Resins Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High Solids Acrylic Polyol Resins market size is expected to reach \$ 3697 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

High Solids Acrylic Polyol Resins are hydroxy functional acrylic polymers specifically formulated with a high solids content and a correspondingly low level of Volatile Organic Compounds (VOCs), are designed to significantly reduce solvent emissions while maintaining low viscosity for application. In 2025, global high solids acrylic polyol resins production reached approximately 770,557 ton, with an average global market price of around USD 3,300 per ton. A factory gross profit of USD 924 per ton with 28% gross margin. A single line full machine capacity production is around 15,000 ton per line per year. downstream demand is concentrated in industrial, automotive and coatings. A 2K polyurethane clearcoat based used on high solids acrylic polyol resin in a passenger car to produce high gloss, scratch resistance and reduce VOC. China is leading driven by infrastructure expansion and India also growing due to greenfield manufacturing investment and cleaner spray-line installation.

This report studies the global High Solids Acrylic Polyol Resins production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Solids Acrylic Polyol Resins and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Solids Acrylic Polyol Resins that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Solids Acrylic Polyol Resins total production and demand, 2021-2032, (Tons)

Global High Solids Acrylic Polyol Resins total production value, 2021-2032, (USD Million)

Global High Solids Acrylic Polyol Resins production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global High Solids Acrylic Polyol Resins consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: High Solids Acrylic Polyol Resins domestic production, consumption, key domestic manufacturers and share

Global High Solids Acrylic Polyol Resins production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global High Solids Acrylic Polyol Resins production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global High Solids Acrylic Polyol Resins production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global High Solids Acrylic Polyol Resins market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Allnex (Germany), BASF SE (Germany), Covestro AG (Germany), Arkema S.A. (France), Dow Inc. (US), Evonik Industries (Germany), DSM Resins (Netherlands), Helios Resins (Slovenia), DIC Corporation (Japan), Mitsubishi Chemical Corporation (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Solids Acrylic Polyol Resins market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Solids Acrylic Polyol Resins Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Solids Acrylic Polyol Resins Market, Segmentation by Type:

Solvent Borne High Solids

Water Reducible Acrylic Polyols

Hybrid Systems

Others

Global High Solids Acrylic Polyol Resins Market, Segmentation by Solids Content:

65 - 75%

76-85%

> 85%

Global High Solids Acrylic Polyol Resins Market, Segmentation by Performance:

Chemical Resistance

UV Stability

Gloss Retention

Flexibility Balance

Others

Global High Solids Acrylic Polyol Resins Market, Segmentation by Application:

Automotive

Industrial

Marine Coatings

Wood Coatings

Others

Companies Profiled:

Allnex (Germany)

BASF SE (Germany)

Covestro AG (Germany)

Arkema S.A. (France)

Dow Inc. (US)

Evonik Industries (Germany)

DSM Resins (Netherlands)

Helios Resins (Slovenia)

DIC Corporation (Japan)

Mitsubishi Chemical Corporation (Japan)

Arakawa Chemical Industries (Japan)

Showa Denko Materials (Japan)

Nan Ya Plastics Corporation (Taiwan)

Eternal Materials Co., Ltd. (Taiwan)

KCC Corporation (South Korea)

Samhwa Paints (South Korea)

Thai Resins Co., Ltd. (Thailand)

Vina Resins Corp. (Vietnam)

Wanhua Chemical Group (China)

Sanmu Chemical (China)

Key Questions Answered:

1. How big is the global High Solids Acrylic Polyol Resins market?
2. What is the demand of the global High Solids Acrylic Polyol Resins market?
3. What is the year over year growth of the global High Solids Acrylic Polyol Resins market?
4. What is the production and production value of the global High Solids Acrylic Polyol Resins market?
5. Who are the key producers in the global High Solids Acrylic Polyol Resins market?
6. What are the growth factors driving the market demand?

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