

Global High-Resolution Side-by-Side Sonar Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9F11529ECBCEN.html>

Date: January 2026

Pages: 124

Price: US\$ 4,480.00 (Single User License)

ID: G9F11529ECBCEN

Abstracts

The global High-Resolution Side-by-Side Sonar market size is expected to reach \$ 443 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

High-resolution side-by-side sonar is a sonar device that uses sound waves to detect and image underwater environments. It is usually installed on ships or underwater unmanned equipment, and generates a two-dimensional image of the seabed topography or target by sending sound waves and receiving sound wave data reflected from the seabed or underwater objects. Its high-resolution characteristics can clearly present the details of underwater targets and are widely used in marine surveys, search and rescue missions, archaeological expeditions, and environmental monitoring.

The high-resolution side-scan sonar industry chain encompasses three segments: upstream core component supply, midstream system integration, and downstream application services. The upstream segment primarily includes suppliers of sonar transducers, signal processing chips, marine electronic sensors, materials, and manufacturing equipment, providing the critical hardware foundation for sonar detection. The midstream segment consists of sonar manufacturers and system integrators who are responsible for integrating hardware, software, and data processing modules into high-resolution side-scan sonar systems for underwater detection, while also providing installation and commissioning services. The downstream segment is widely applied in fields such as marine exploration, seabed topographic mapping, pipeline inspection, military reconnaissance, and underwater archaeology, with value-added services in data analysis and information services. The overall gross profit margin is relatively high, typically ranging from 20% to 40% for upstream components and 30% to 50% for system integration and downstream services.

In 2025, the average price of high-resolution side-scan sonar is projected to be US\$85,000 per unit, with sales of 3,235 units and a total production capacity of 4,600

units, resulting in a gross profit margin of approximately 37%.

The application of high-resolution side-by-side sonar is of great significance in modern ocean exploration. With its ability to accurately map the seabed topography and capture underwater details, it has become one of the core tools in underwater archaeology, marine engineering, and ecological environment monitoring. Compared with traditional sonar equipment, high-resolution side-by-side sonar provides clearer and more detailed images, which helps to identify small or complex underwater structures and improves the accuracy and efficiency of detection. However, the amount of data brought by its high precision also requires stronger processing capabilities and advanced algorithm support, which poses higher challenges in equipment cost and data processing complexity.

This report studies the global High-Resolution Side-by-Side Sonar production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-Resolution Side-by-Side Sonar and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-Resolution Side-by-Side Sonar that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High-Resolution Side-by-Side Sonar total production and demand, 2021-2032, (K Units)

Global High-Resolution Side-by-Side Sonar total production value, 2021-2032, (USD Million)

Global High-Resolution Side-by-Side Sonar production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global High-Resolution Side-by-Side Sonar consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: High-Resolution Side-by-Side Sonar domestic production, consumption, key domestic manufacturers and share

Global High-Resolution Side-by-Side Sonar production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global High-Resolution Side-by-Side Sonar production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global High-Resolution Side-by-Side Sonar production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global High-Resolution Side-by-Side Sonar market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Marine Sonic, JW Fishers, Imagenex

Technology, Hi-Target, Kongsberg Maritime, EdgeTech, Syqwest, Klein Marine Systems, CMAX Sonar, GeoAcoustics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-Resolution Side-by-Side Sonar market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-Resolution Side-by-Side Sonar Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High-Resolution Side-by-Side Sonar Market, Segmentation by Type:

Single Beam

Multiple Beams

Global High-Resolution Side-by-Side Sonar Market, Segmentation by Installation

Platform:

Hull-Mounted Side-Scan Sonar

Towed Side-Scan Sonar

Remote-Controlled Platform Sonar

Global High-Resolution Side-by-Side Sonar Market, Segmentation by Frequency:

High-Frequency Sonar

Medium-To-Low Frequency Sonar

Global High-Resolution Side-by-Side Sonar Market, Segmentation by Application:

Scientific Research

Resource Exploration

Others

Companies Profiled:

Marine Sonic

JW Fishers

Imagenex Technology

Hi-Target

Kongsberg Maritime

EdgeTech

Syqwest

Klein Marine Systems

CMAX Sonar

GeoAcoustics

Tritech International

Subsea Technology & Rentals

Imagenex

Key Questions Answered:

1. How big is the global High-Resolution Side-by-Side Sonar market?
2. What is the demand of the global High-Resolution Side-by-Side Sonar market?
3. What is the year over year growth of the global High-Resolution Side-by-Side Sonar market?
4. What is the production and production value of the global High-Resolution Side-by-Side Sonar market?
5. Who are the key producers in the global High-Resolution Side-by-Side Sonar market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 High-Resolution Side-by-Side Sonar Introduction
- 1.2 World High-Resolution Side-by-Side Sonar Supply & Forecast
 - 1.2.1 World High-Resolution Side-by-Side Sonar Production Value (2021 & 2025 & 2032)
 - 1.2.2 World High-Resolution Side-by-Side Sonar Production (2021-2032)
 - 1.2.3 World High-Resolution Side-by-Side Sonar Pricing Trends (2021-2032)
- 1.3 World High-Resolution Side-by-Side Sonar Production by Region (Based on Production Site)
 - 1.3.1 World High-Resolution Side-by-Side Sonar Production Value by Region (2021-2032)
 - 1.3.2 World High-Resolution Side-by-Side Sonar Production by Region (2021-2032)
 - 1.3.3 World High-Resolution Side-by-Side Sonar Average Price by Region (2021-2032)
 - 1.3.4 North America High-Resolution Side-by-Side Sonar Production (2021-2032)
 - 1.3.5 Europe High-Resolution Side-by-Side Sonar Production (2021-2032)
 - 1.3.6 China High-Resolution Side-by-Side Sonar Production (2021-2032)
 - 1.3.7 Japan High-Resolution Side-by-Side Sonar Production (2021-2032)
 - 1.3.8 South Korea High-Resolution Side-by-Side Sonar Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 High-Resolution Side-by-Side Sonar Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 High-Resolution Side-by-Side Sonar Major Market Trends

2 DEMAND SUMMARY

- 2.1 World High-Resolution Side-by-Side Sonar Demand (2021-2032)
- 2.2 World High-Resolution Side-by-Side Sonar Consumption by Region
 - 2.2.1 World High-Resolution Side-by-Side Sonar Consumption by Region (2021-2026)
 - 2.2.2 World High-Resolution Side-by-Side Sonar Consumption Forecast by Region (2027-2032)
- 2.3 United States High-Resolution Side-by-Side Sonar Consumption (2021-2032)
- 2.4 China High-Resolution Side-by-Side Sonar Consumption (2021-2032)
- 2.5 Europe High-Resolution Side-by-Side Sonar Consumption (2021-2032)
- 2.6 Japan High-Resolution Side-by-Side Sonar Consumption (2021-2032)
- 2.7 South Korea High-Resolution Side-by-Side Sonar Consumption (2021-2032)

2.8 ASEAN High-Resolution Side-by-Side Sonar Consumption (2021-2032)

2.9 India High-Resolution Side-by-Side Sonar Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World High-Resolution Side-by-Side Sonar Production Value by Manufacturer (2021-2026)

3.2 World High-Resolution Side-by-Side Sonar Production by Manufacturer (2021-2026)

3.3 World High-Resolution Side-by-Side Sonar Average Price by Manufacturer (2021-2026)

3.4 High-Resolution Side-by-Side Sonar Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global High-Resolution Side-by-Side Sonar Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for High-Resolution Side-by-Side Sonar in 2025

3.5.3 Global Concentration Ratios (CR8) for High-Resolution Side-by-Side Sonar in 2025

3.6 High-Resolution Side-by-Side Sonar Market: Overall Company Footprint Analysis

3.6.1 High-Resolution Side-by-Side Sonar Market: Region Footprint

3.6.2 High-Resolution Side-by-Side Sonar Market: Company Product Type Footprint

3.6.3 High-Resolution Side-by-Side Sonar Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: High-Resolution Side-by-Side Sonar Production Value Comparison

4.1.1 United States VS China: High-Resolution Side-by-Side Sonar Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: High-Resolution Side-by-Side Sonar Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: High-Resolution Side-by-Side Sonar Production

Comparison

4.2.1 United States VS China: High-Resolution Side-by-Side Sonar Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: High-Resolution Side-by-Side Sonar Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: High-Resolution Side-by-Side Sonar Consumption Comparison

4.3.1 United States VS China: High-Resolution Side-by-Side Sonar Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: High-Resolution Side-by-Side Sonar Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based High-Resolution Side-by-Side Sonar Manufacturers and Market Share, 2021-2026

4.4.1 United States Based High-Resolution Side-by-Side Sonar Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers High-Resolution Side-by-Side Sonar Production Value (2021-2026)

4.4.3 United States Based Manufacturers High-Resolution Side-by-Side Sonar Production (2021-2026)

4.5 China Based High-Resolution Side-by-Side Sonar Manufacturers and Market Share

4.5.1 China Based High-Resolution Side-by-Side Sonar Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers High-Resolution Side-by-Side Sonar Production Value (2021-2026)

4.5.3 China Based Manufacturers High-Resolution Side-by-Side Sonar Production (2021-2026)

4.6 Rest of World Based High-Resolution Side-by-Side Sonar Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based High-Resolution Side-by-Side Sonar Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers High-Resolution Side-by-Side Sonar Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers High-Resolution Side-by-Side Sonar Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World High-Resolution Side-by-Side Sonar Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single Beam

5.2.2 Multiple Beams

5.3 Market Segment by Type

5.3.1 World High-Resolution Side-by-Side Sonar Production by Type (2021-2032)

5.3.2 World High-Resolution Side-by-Side Sonar Production Value by Type (2021-2032)

5.3.3 World High-Resolution Side-by-Side Sonar Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY INSTALLATION PLATFORM

6.1 World High-Resolution Side-by-Side Sonar Market Size Overview by Installation Platform: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Installation Platform

6.2.1 Hull-Mounted Side-Scan Sonar

6.2.2 Towed Side-Scan Sonar

6.2.3 Remote-Controlled Platform Sonar

6.3 Market Segment by Installation Platform

6.3.1 World High-Resolution Side-by-Side Sonar Production by Installation Platform (2021-2032)

6.3.2 World High-Resolution Side-by-Side Sonar Production Value by Installation Platform (2021-2032)

6.3.3 World High-Resolution Side-by-Side Sonar Average Price by Installation Platform (2021-2032)

7 MARKET ANALYSIS BY FREQUENCY

7.1 World High-Resolution Side-by-Side Sonar Market Size Overview by Frequency: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Frequency

7.2.1 High-Frequency Sonar

7.2.2 Medium-To-Low Frequency Sonar

7.3 Market Segment by Frequency

7.3.1 World High-Resolution Side-by-Side Sonar Production by Frequency (2021-2032)

7.3.2 World High-Resolution Side-by-Side Sonar Production Value by Frequency (2021-2032)

7.3.3 World High-Resolution Side-by-Side Sonar Average Price by Frequency (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World High-Resolution Side-by-Side Sonar Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Scientific Research

8.2.2 Resource Exploration

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World High-Resolution Side-by-Side Sonar Production by Application
(2021-2032)

8.3.2 World High-Resolution Side-by-Side Sonar Production Value by Application
(2021-2032)

8.3.3 World High-Resolution Side-by-Side Sonar Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Marine Sonic

9.1.1 Marine Sonic Details

9.1.2 Marine Sonic Major Business

9.1.3 Marine Sonic High-Resolution Side-by-Side Sonar Product and Services

9.1.4 Marine Sonic High-Resolution Side-by-Side Sonar Production, Price, Value,
Gross Margin and Market Share (2021-2026)

9.1.5 Marine Sonic Recent Developments/Updates

9.1.6 Marine Sonic Competitive Strengths & Weaknesses

9.2 JW Fishers

9.2.1 JW Fishers Details

9.2.2 JW Fishers Major Business

9.2.3 JW Fishers High-Resolution Side-by-Side Sonar Product and Services

9.2.4 JW Fishers High-Resolution Side-by-Side Sonar Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.2.5 JW Fishers Recent Developments/Updates

9.2.6 JW Fishers Competitive Strengths & Weaknesses

9.3 Imagenex Technology

9.3.1 Imagenex Technology Details

9.3.2 Imagenex Technology Major Business

9.3.3 Imagenex Technology High-Resolution Side-by-Side Sonar Product and

Services

9.3.4 Imagenex Technology High-Resolution Side-by-Side Sonar Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Imagenex Technology Recent Developments/Updates

9.3.6 Imagenex Technology Competitive Strengths & Weaknesses

9.4 Hi-Target

9.4.1 Hi-Target Details

9.4.2 Hi-Target Major Business

9.4.3 Hi-Target High-Resolution Side-by-Side Sonar Product and Services

9.4.4 Hi-Target High-Resolution Side-by-Side Sonar Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Hi-Target Recent Developments/Updates

9.4.6 Hi-Target Competitive Strengths & Weaknesses

9.5 Kongsberg Maritime

9.5.1 Kongsberg Maritime Details

9.5.2 Kongsberg Maritime Major Business

9.5.3 Kongsberg Maritime High-Resolution Side-by-Side Sonar Product and Services

9.5.4 Kongsberg Maritime High-Resolution Side-by-Side Sonar Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Kongsberg Maritime Recent Developments/Updates

9.5.6 Kongsberg Maritime Competitive Strengths & Weaknesses

9.6 EdgeTech

9.6.1 EdgeTech Details

9.6.2 EdgeTech Major Business

9.6.3 EdgeTech High-Resolution Side-by-Side Sonar Product and Services

9.6.4 EdgeTech High-Resolution Side-by-Side Sonar Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 EdgeTech Recent Developments/Updates

9.6.6 EdgeTech Competitive Strengths & Weaknesses

9.7 Syqwest

9.7.1 Syqwest Details

9.7.2 Syqwest Major Business

9.7.3 Syqwest High-Resolution Side-by-Side Sonar Product and Services

9.7.4 Syqwest High-Resolution Side-by-Side Sonar Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Syqwest Recent Developments/Updates

9.7.6 Syqwest Competitive Strengths & Weaknesses

9.8 Klein Marine Systems

9.8.1 Klein Marine Systems Details

- 9.8.2 Klein Marine Systems Major Business
- 9.8.3 Klein Marine Systems High-Resolution Side-by-Side Sonar Product and Services
- 9.8.4 Klein Marine Systems High-Resolution Side-by-Side Sonar Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 Klein Marine Systems Recent Developments/Updates
- 9.8.6 Klein Marine Systems Competitive Strengths & Weaknesses
- 9.9 CMAX Sonar
 - 9.9.1 CMAX Sonar Details
 - 9.9.2 CMAX Sonar Major Business
 - 9.9.3 CMAX Sonar High-Resolution Side-by-Side Sonar Product and Services
 - 9.9.4 CMAX Sonar High-Resolution Side-by-Side Sonar Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 CMAX Sonar Recent Developments/Updates
 - 9.9.6 CMAX Sonar Competitive Strengths & Weaknesses
- 9.10 GeoAcoustics
 - 9.10.1 GeoAcoustics Details
 - 9.10.2 GeoAcoustics Major Business
 - 9.10.3 GeoAcoustics High-Resolution Side-by-Side Sonar Product and Services
 - 9.10.4 GeoAcoustics High-Resolution Side-by-Side Sonar Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 GeoAcoustics Recent Developments/Updates
 - 9.10.6 GeoAcoustics Competitive Strengths & Weaknesses
- 9.11 Trittech International
 - 9.11.1 Trittech International Details
 - 9.11.2 Trittech International Major Business
 - 9.11.3 Trittech International High-Resolution Side-by-Side Sonar Product and Services
 - 9.11.4 Trittech International High-Resolution Side-by-Side Sonar Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Trittech International Recent Developments/Updates
 - 9.11.6 Trittech International Competitive Strengths & Weaknesses
- 9.12 Subsea Technology & Rentals
 - 9.12.1 Subsea Technology & Rentals Details
 - 9.12.2 Subsea Technology & Rentals Major Business
 - 9.12.3 Subsea Technology & Rentals High-Resolution Side-by-Side Sonar Product and Services
 - 9.12.4 Subsea Technology & Rentals High-Resolution Side-by-Side Sonar Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Subsea Technology & Rentals Recent Developments/Updates
 - 9.12.6 Subsea Technology & Rentals Competitive Strengths & Weaknesses

9.13 Imagenex

9.13.1 Imagenex Details

9.13.2 Imagenex Major Business

9.13.3 Imagenex High-Resolution Side-by-Side Sonar Product and Services

9.13.4 Imagenex High-Resolution Side-by-Side Sonar Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Imagenex Recent Developments/Updates

9.13.6 Imagenex Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 High-Resolution Side-by-Side Sonar Industry Chain

10.2 High-Resolution Side-by-Side Sonar Upstream Analysis

10.2.1 High-Resolution Side-by-Side Sonar Core Raw Materials

10.2.2 Main Manufacturers of High-Resolution Side-by-Side Sonar Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 High-Resolution Side-by-Side Sonar Production Mode

10.6 High-Resolution Side-by-Side Sonar Procurement Model

10.7 High-Resolution Side-by-Side Sonar Industry Sales Model and Sales Channels

10.7.1 High-Resolution Side-by-Side Sonar Sales Model

10.7.2 High-Resolution Side-by-Side Sonar Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World High-Resolution Side-by-Side Sonar Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World High-Resolution Side-by-Side Sonar Production Value by Region (2021-2026) & (USD Million)

Table 3. World High-Resolution Side-by-Side Sonar Production Value by Region (2027-2032) & (USD Million)

Table 4. World High-Resolution Side-by-Side Sonar Production Value Market Share by Region (2021-2026)

Table 5. World High-Resolution Side-by-Side Sonar Production Value Market Share by Region (2027-2032)

Table 6. World High-Resolution Side-by-Side Sonar Production by Region (2021-2026) & (K Units)

Table 7. World High-Resolution Side-by-Side Sonar Production by Region (2027-2032) & (K Units)

Table 8. World High-Resolution Side-by-Side Sonar Production Market Share by Region (2021-2026)

Table 9. World High-Resolution Side-by-Side Sonar Production Market Share by Region (2027-2032)

Table 10. World High-Resolution Side-by-Side Sonar Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World High-Resolution Side-by-Side Sonar Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. High-Resolution Side-by-Side Sonar Major Market Trends

Table 13. World High-Resolution Side-by-Side Sonar Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World High-Resolution Side-by-Side Sonar Consumption by Region (2021-2026) & (K Units)

Table 15. World High-Resolution Side-by-Side Sonar Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World High-Resolution Side-by-Side Sonar Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key High-Resolution Side-by-Side Sonar Producers in 2025

Table 18. World High-Resolution Side-by-Side Sonar Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key High-Resolution Side-by-Side Sonar Producers in 2025

Table 20. World High-Resolution Side-by-Side Sonar Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global High-Resolution Side-by-Side Sonar Company Evaluation Quadrant

Table 22. World High-Resolution Side-by-Side Sonar Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and High-Resolution Side-by-Side Sonar Production Site of Key Manufacturer

Table 24. High-Resolution Side-by-Side Sonar Market: Company Product Type Footprint

Table 25. High-Resolution Side-by-Side Sonar Market: Company Product Application Footprint

Table 26. High-Resolution Side-by-Side Sonar Competitive Factors

Table 27. High-Resolution Side-by-Side Sonar New Entrant and Capacity Expansion Plans

Table 28. High-Resolution Side-by-Side Sonar Mergers & Acquisitions Activity

Table 29. United States VS China High-Resolution Side-by-Side Sonar Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China High-Resolution Side-by-Side Sonar Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China High-Resolution Side-by-Side Sonar Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based High-Resolution Side-by-Side Sonar Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers High-Resolution Side-by-Side Sonar Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers High-Resolution Side-by-Side Sonar Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers High-Resolution Side-by-Side Sonar Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers High-Resolution Side-by-Side Sonar Production Market Share (2021-2026)

Table 37. China Based High-Resolution Side-by-Side Sonar Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers High-Resolution Side-by-Side Sonar Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers High-Resolution Side-by-Side Sonar Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers High-Resolution Side-by-Side Sonar Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers High-Resolution Side-by-Side Sonar Production Market Share (2021-2026)

Table 42. Rest of World Based High-Resolution Side-by-Side Sonar Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers High-Resolution Side-by-Side Sonar Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers High-Resolution Side-by-Side Sonar Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers High-Resolution Side-by-Side Sonar Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers High-Resolution Side-by-Side Sonar Production Market Share (2021-2026)

Table 47. World High-Resolution Side-by-Side Sonar Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World High-Resolution Side-by-Side Sonar Production by Type (2021-2026) & (K Units)

Table 49. World High-Resolution Side-by-Side Sonar Production by Type (2027-2032) & (K Units)

Table 50. World High-Resolution Side-by-Side Sonar Production Value by Type (2021-2026) & (USD Million)

Table 51. World High-Resolution Side-by-Side Sonar Production Value by Type (2027-2032) & (USD Million)

Table 52. World High-Resolution Side-by-Side Sonar Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World High-Resolution Side-by-Side Sonar Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World High-Resolution Side-by-Side Sonar Production Value by Installation Platform, (USD Million), 2021 & 2025 & 2032

Table 55. World High-Resolution Side-by-Side Sonar Production by Installation Platform (2021-2026) & (K Units)

Table 56. World High-Resolution Side-by-Side Sonar Production by Installation Platform (2027-2032) & (K Units)

Table 57. World High-Resolution Side-by-Side Sonar Production Value by Installation Platform (2021-2026) & (USD Million)

Table 58. World High-Resolution Side-by-Side Sonar Production Value by Installation Platform (2027-2032) & (USD Million)

Table 59. World High-Resolution Side-by-Side Sonar Average Price by Installation

Platform (2021-2026) & (US\$/Unit)

Table 60. World High-Resolution Side-by-Side Sonar Average Price by Installation Platform (2027-2032) & (US\$/Unit)

Table 61. World High-Resolution Side-by-Side Sonar Production Value by Frequency, (USD Million), 2021 & 2025 & 2032

Table 62. World High-Resolution Side-by-Side Sonar Production by Frequency (2021-2026) & (K Units)

Table 63. World High-Resolution Side-by-Side Sonar Production by Frequency (2027-2032) & (K Units)

Table 64. World High-Resolution Side-by-Side Sonar Production Value by Frequency (2021-2026) & (USD Million)

Table 65. World High-Resolution Side-by-Side Sonar Production Value by Frequency (2027-2032) & (USD Million)

Table 66. World High-Resolution Side-by-Side Sonar Average Price by Frequency (2021-2026) & (US\$/Unit)

Table 67. World High-Resolution Side-by-Side Sonar Average Price by Frequency (2027-2032) & (US\$/Unit)

Table 68. World High-Resolution Side-by-Side Sonar Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World High-Resolution Side-by-Side Sonar Production by Application (2021-2026) & (K Units)

Table 70. World High-Resolution Side-by-Side Sonar Production by Application (2027-2032) & (K Units)

Table 71. World High-Resolution Side-by-Side Sonar Production Value by Application (2021-2026) & (USD Million)

Table 72. World High-Resolution Side-by-Side Sonar Production Value by Application (2027-2032) & (USD Million)

Table 73. World High-Resolution Side-by-Side Sonar Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World High-Resolution Side-by-Side Sonar Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Marine Sonic Basic Information, Manufacturing Base and Competitors

Table 76. Marine Sonic Major Business

Table 77. Marine Sonic High-Resolution Side-by-Side Sonar Product and Services

Table 78. Marine Sonic High-Resolution Side-by-Side Sonar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Marine Sonic Recent Developments/Updates

Table 80. Marine Sonic Competitive Strengths & Weaknesses

Table 81. JW Fishers Basic Information, Manufacturing Base and Competitors

Table 82. JW Fishers Major Business

Table 83. JW Fishers High-Resolution Side-by-Side Sonar Product and Services

Table 84. JW Fishers High-Resolution Side-by-Side Sonar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. JW Fishers Recent Developments/Updates

Table 86. JW Fishers Competitive Strengths & Weaknesses

Table 87. Imagenex Technology Basic Information, Manufacturing Base and Competitors

Table 88. Imagenex Technology Major Business

Table 89. Imagenex Technology High-Resolution Side-by-Side Sonar Product and Services

Table 90. Imagenex Technology High-Resolution Side-by-Side Sonar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Imagenex Technology Recent Developments/Updates

Table 92. Imagenex Technology Competitive Strengths & Weaknesses

Table 93. Hi-Target Basic Information, Manufacturing Base and Competitors

Table 94. Hi-Target Major Business

Table 95. Hi-Target High-Resolution Side-by-Side Sonar Product and Services

Table 96. Hi-Target High-Resolution Side-by-Side Sonar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Hi-Target Recent Developments/Updates

Table 98. Hi-Target Competitive Strengths & Weaknesses

Table 99. Kongsberg Maritime Basic Information, Manufacturing Base and Competitors

Table 100. Kongsberg Maritime Major Business

Table 101. Kongsberg Maritime High-Resolution Side-by-Side Sonar Product and Services

Table 102. Kongsberg Maritime High-Resolution Side-by-Side Sonar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Kongsberg Maritime Recent Developments/Updates

Table 104. Kongsberg Maritime Competitive Strengths & Weaknesses

Table 105. EdgeTech Basic Information, Manufacturing Base and Competitors

Table 106. EdgeTech Major Business

Table 107. EdgeTech High-Resolution Side-by-Side Sonar Product and Services

Table 108. EdgeTech High-Resolution Side-by-Side Sonar Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. EdgeTech Recent Developments/Updates

Table 110. EdgeTech Competitive Strengths & Weaknesses

Table 111. Syqwest Basic Information, Manufacturing Base and Competitors

Table 112. Syqwest Major Business

Table 113. Syqwest High-Resolution Side-by-Side Sonar Product and Services

Table 114. Syqwest High-Resolution Side-by-Side Sonar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Syqwest Recent Developments/Updates

Table 116. Syqwest Competitive Strengths & Weaknesses

Table 117. Klein Marine Systems Basic Information, Manufacturing Base and Competitors

Table 118. Klein Marine Systems Major Business

Table 119. Klein Marine Systems High-Resolution Side-by-Side Sonar Product and Services

Table 120. Klein Marine Systems High-Resolution Side-by-Side Sonar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Klein Marine Systems Recent Developments/Updates

Table 122. Klein Marine Systems Competitive Strengths & Weaknesses

Table 123. CMAX Sonar Basic Information, Manufacturing Base and Competitors

Table 124. CMAX Sonar Major Business

Table 125. CMAX Sonar High-Resolution Side-by-Side Sonar Product and Services

Table 126. CMAX Sonar High-Resolution Side-by-Side Sonar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. CMAX Sonar Recent Developments/Updates

Table 128. CMAX Sonar Competitive Strengths & Weaknesses

Table 129. GeoAcoustics Basic Information, Manufacturing Base and Competitors

Table 130. GeoAcoustics Major Business

Table 131. GeoAcoustics High-Resolution Side-by-Side Sonar Product and Services

Table 132. GeoAcoustics High-Resolution Side-by-Side Sonar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. GeoAcoustics Recent Developments/Updates

Table 134. GeoAcoustics Competitive Strengths & Weaknesses

Table 135. Trittech International Basic Information, Manufacturing Base and Competitors

Table 136. Trittech International Major Business

Table 137. Trittech International High-Resolution Side-by-Side Sonar Product and Services

Table 138. Trittech International High-Resolution Side-by-Side Sonar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Trittech International Recent Developments/Updates

Table 140. Trittech International Competitive Strengths & Weaknesses

Table 141. Subsea Technology & Rentals Basic Information, Manufacturing Base and Competitors

Table 142. Subsea Technology & Rentals Major Business

Table 143. Subsea Technology & Rentals High-Resolution Side-by-Side Sonar Product and Services

Table 144. Subsea Technology & Rentals High-Resolution Side-by-Side Sonar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Subsea Technology & Rentals Recent Developments/Updates

Table 146. Subsea Technology & Rentals Competitive Strengths & Weaknesses

Table 147. Imagenex Basic Information, Manufacturing Base and Competitors

Table 148. Imagenex Major Business

Table 149. Imagenex High-Resolution Side-by-Side Sonar Product and Services

Table 150. Imagenex High-Resolution Side-by-Side Sonar Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Imagenex Recent Developments/Updates

Table 152. Imagenex Competitive Strengths & Weaknesses

Table 153. Global Key Players of High-Resolution Side-by-Side Sonar Upstream (Raw Materials)

Table 154. Global High-Resolution Side-by-Side Sonar Typical Customers

Table 155. High-Resolution Side-by-Side Sonar Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. High-Resolution Side-by-Side Sonar Picture
- Figure 2. World High-Resolution Side-by-Side Sonar Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World High-Resolution Side-by-Side Sonar Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World High-Resolution Side-by-Side Sonar Production (2021-2032) & (K Units)
- Figure 5. World High-Resolution Side-by-Side Sonar Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World High-Resolution Side-by-Side Sonar Production Value Market Share by Region (2021-2032)
- Figure 7. World High-Resolution Side-by-Side Sonar Production Market Share by Region (2021-2032)
- Figure 8. North America High-Resolution Side-by-Side Sonar Production (2021-2032) & (K Units)
- Figure 9. Europe High-Resolution Side-by-Side Sonar Production (2021-2032) & (K Units)
- Figure 10. China High-Resolution Side-by-Side Sonar Production (2021-2032) & (K Units)
- Figure 11. Japan High-Resolution Side-by-Side Sonar Production (2021-2032) & (K Units)
- Figure 12. South Korea High-Resolution Side-by-Side Sonar Production (2021-2032) & (K Units)
- Figure 13. High-Resolution Side-by-Side Sonar Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World High-Resolution Side-by-Side Sonar Consumption (2021-2032) & (K Units)
- Figure 16. World High-Resolution Side-by-Side Sonar Consumption Market Share by Region (2021-2032)
- Figure 17. United States High-Resolution Side-by-Side Sonar Consumption (2021-2032) & (K Units)
- Figure 18. China High-Resolution Side-by-Side Sonar Consumption (2021-2032) & (K Units)
- Figure 19. Europe High-Resolution Side-by-Side Sonar Consumption (2021-2032) & (K Units)

Figure 20. Japan High-Resolution Side-by-Side Sonar Consumption (2021-2032) & (K Units)

Figure 21. South Korea High-Resolution Side-by-Side Sonar Consumption (2021-2032) & (K Units)

Figure 22. ASEAN High-Resolution Side-by-Side Sonar Consumption (2021-2032) & (K Units)

Figure 23. India High-Resolution Side-by-Side Sonar Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of High-Resolution Side-by-Side Sonar by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for High-Resolution Side-by-Side Sonar Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for High-Resolution Side-by-Side Sonar Markets in 2025

Figure 27. United States VS China: High-Resolution Side-by-Side Sonar Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: High-Resolution Side-by-Side Sonar Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: High-Resolution Side-by-Side Sonar Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers High-Resolution Side-by-Side Sonar Production Market Share 2025

Figure 31. China Based Manufacturers High-Resolution Side-by-Side Sonar Production Market Share 2025

Figure 32. Rest of World Based Manufacturers High-Resolution Side-by-Side Sonar Production Market Share 2025

Figure 33. World High-Resolution Side-by-Side Sonar Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World High-Resolution Side-by-Side Sonar Production Value Market Share by Type in 2025

Figure 35. Single Beam

Figure 36. Multiple Beams

Figure 37. World High-Resolution Side-by-Side Sonar Production Market Share by Type (2021-2032)

Figure 38. World High-Resolution Side-by-Side Sonar Production Value Market Share by Type (2021-2032)

Figure 39. World High-Resolution Side-by-Side Sonar Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World High-Resolution Side-by-Side Sonar Production Value by Installation

Platform, (USD Million), 2021 & 2025 & 2032

Figure 41. World High-Resolution Side-by-Side Sonar Production Value Market Share by Installation Platform in 2025

Figure 42. Hull-Mounted Side-Scan Sonar

Figure 43. Towed Side-Scan Sonar

Figure 44. Remote-Controlled Platform Sonar

Figure 45. World High-Resolution Side-by-Side Sonar Production Market Share by Installation Platform (2021-2032)

Figure 46. World High-Resolution Side-by-Side Sonar Production Value Market Share by Installation Platform (2021-2032)

Figure 47. World High-Resolution Side-by-Side Sonar Average Price by Installation Platform (2021-2032) & (US\$/Unit)

Figure 48. World High-Resolution Side-by-Side Sonar Production Value by Frequency, (USD Million), 2021 & 2025 & 2032

Figure 49. World High-Resolution Side-by-Side Sonar Production Value Market Share by Frequency in 2025

Figure 50. High-Frequency Sonar

Figure 51. Medium-To-Low Frequency Sonar

Figure 52. World High-Resolution Side-by-Side Sonar Production Market Share by Frequency (2021-2032)

Figure 53. World High-Resolution Side-by-Side Sonar Production Value Market Share by Frequency (2021-2032)

Figure 54. World High-Resolution Side-by-Side Sonar Average Price by Frequency (2021-2032) & (US\$/Unit)

Figure 55. World High-Resolution Side-by-Side Sonar Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World High-Resolution Side-by-Side Sonar Production Value Market Share by Application in 2025

Figure 57. Scientific Research

Figure 58. Resource Exploration

Figure 59. Others

Figure 60. World High-Resolution Side-by-Side Sonar Production Market Share by Application (2021-2032)

Figure 61. World High-Resolution Side-by-Side Sonar Production Value Market Share by Application (2021-2032)

Figure 62. World High-Resolution Side-by-Side Sonar Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. High-Resolution Side-by-Side Sonar Industry Chain

Figure 64. High-Resolution Side-by-Side Sonar Procurement Model

Figure 65. High-Resolution Side-by-Side Sonar Sales Model

Figure 66. High-Resolution Side-by-Side Sonar Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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