

Global High Rate Battery Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High Rate Battery market size is expected to reach \$ 41311 million by 2032, rising at a market growth of 25.1% CAGR during the forecast period (2026-2032).

High Rate Battery refers to rechargeable battery systems capable of rapid discharge or charging at high rates ($\geq 5C$, commonly 5C to 20C or even higher), while maintaining a stable voltage platform, low internal resistance increase, minimal heat generation, and acceptable cycle life during this process. In other words, the core characteristic of high rate battery is that they can maintain safety, power density, and lifespan performance even when outputting or inputting current at rates far exceeding their rated capacity in a short period of time (such as 5 times, 10 times, or 20 times the C-rate). In 2025, global High Rate Battery production reached approximately 46928 mWh, with an average global market price of around US\$ 180.9 per kWh. Global production capacity is estimated to be approximately 60000 mWh in 2025. The upstream raw materials for high-rate batteries mainly include high-rate cathode materials (such as high-conductivity NCM and doped LFP), high-rate anodes (hard carbon, soft carbon, LTO), high-rate electrolytes (high-conductivity ionic systems), separators (high thermal stability, low internal resistance), and copper and aluminum foils. Major raw material suppliers include CATL, Ronbay Technology, BTR, Shanshan Co., Ltd., Putailai, and Tianci Materials, among others. Downstream applications mainly include drones (DJI, DJI Agriculture), power tools (Bosch, Makita, Stanley Black&Decker), light electric vehicles (Ninebot, Niu Electric), robots/AGVs (Hai Robotics, Hikvision Robotics), emergency power supplies, and electric models/FPV.

With the evolution of material systems and electrode manufacturing processes, the mainstream discharge rate in the industry is shifting from 5C-10C to 10C-20C; in the future, drones and power tool platforms will widely adopt medium-to-high discharge rate cells of 15C-25C. In the next 3-5 years, High Rate Battery will no longer rely solely on the cell itself, but rather on the overall system (heat sinks, phase change materials,

intelligent BMS, liquid/air cooling structures) to improve reliability. China has achieved a high degree of localization in positive and negative electrode materials, conductive agents, electrolytes, separators, and coating/rolling equipment, which facilitates the rapid iteration of high-rate battery formulations and structural designs, enabling Chinese companies to gain a larger share in the global high-rate battery market.

This report studies the global High Rate Battery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Rate Battery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Rate Battery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Rate Battery total production and demand, 2021-2032, (mWh)

Global High Rate Battery total production value, 2021-2032, (USD Million)

Global High Rate Battery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (mWh), (based on production site)

Global High Rate Battery consumption by region & country, CAGR, 2021-2032 & (mWh)

U.S. VS China: High Rate Battery domestic production, consumption, key domestic manufacturers and share

Global High Rate Battery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (mWh)

Global High Rate Battery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (mWh)

Global High Rate Battery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (mWh)

This report profiles key players in the global High Rate Battery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Samsung SDI, LG Energy Solution, Eve Battery, Murata, Panasonic, Greatpower, Tenpower Lithium Co., Ltd, BYD, Changhong NewEnergy Technology Co., Ltd., Amperex Technology Limited (ATL), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Rate Battery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (mWh) and average price (US\$/KWh) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Rate Battery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Rate Battery Market, Segmentation by Type:

High Rate Lithium Battery

High Rate Ni-MH battery

Others

Global High Rate Battery Market, Segmentation by Rate Capability:

5?10C

10?20C

20?60C

Global High Rate Battery Market, Segmentation by Cell Format:

Cylindrical

Pouch Cell

Prismatic

Global High Rate Battery Market, Segmentation by Cathode Material:

NCM/NCA

LCO

LFP

Others

Global High Rate Battery Market, Segmentation by Application:

Power Battery

Consumer Battery

Energy Storage Battery

Companies Profiled:

Samsung SDI

LG Energy Solution

Eve Battery

Murata

Panasonic

Greatpower

Tenpower Lithium Co., Ltd

BYD

Changhong NewEnergy Technology Co., Ltd.

Amperex Technology Limited (ATL)

Highstar Battery

GREPOW

Bak Power Battery

Tianneng Battery

Nice Battery

Key Questions Answered:

1. How big is the global High Rate Battery market?
2. What is the demand of the global High Rate Battery market?
3. What is the year over year growth of the global High Rate Battery market?
4. What is the production and production value of the global High Rate Battery market?
5. Who are the key producers in the global High Rate Battery market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 High Rate Battery Introduction
- 1.2 World High Rate Battery Supply & Forecast
 - 1.2.1 World High Rate Battery Production Value (2021 & 2025 & 2032)
 - 1.2.2 World High Rate Battery Production (2021-2032)
 - 1.2.3 World High Rate Battery Pricing Trends (2021-2032)
- 1.3 World High Rate Battery Production by Region (Based on Production Site)
 - 1.3.1 World High Rate Battery Production Value by Region (2021-2032)
 - 1.3.2 World High Rate Battery Production by Region (2021-2032)
 - 1.3.3 World High Rate Battery Average Price by Region (2021-2032)
 - 1.3.4 China High Rate Battery Production (2021-2032)
 - 1.3.5 South Korea High Rate Battery Production (2021-2032)
 - 1.3.6 Japan High Rate Battery Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 High Rate Battery Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 High Rate Battery Major Market Trends

2 DEMAND SUMMARY

- 2.1 World High Rate Battery Demand (2021-2032)
- 2.2 World High Rate Battery Consumption by Region
 - 2.2.1 World High Rate Battery Consumption by Region (2021-2026)
 - 2.2.2 World High Rate Battery Consumption Forecast by Region (2027-2032)
- 2.3 United States High Rate Battery Consumption (2021-2032)
- 2.4 China High Rate Battery Consumption (2021-2032)
- 2.5 Europe High Rate Battery Consumption (2021-2032)
- 2.6 Japan High Rate Battery Consumption (2021-2032)
- 2.7 South Korea High Rate Battery Consumption (2021-2032)
- 2.8 ASEAN High Rate Battery Consumption (2021-2032)
- 2.9 India High Rate Battery Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World High Rate Battery Production Value by Manufacturer (2021-2026)
- 3.2 World High Rate Battery Production by Manufacturer (2021-2026)

- 3.3 World High Rate Battery Average Price by Manufacturer (2021-2026)
- 3.4 High Rate Battery Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global High Rate Battery Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for High Rate Battery in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for High Rate Battery in 2025
- 3.6 High Rate Battery Market: Overall Company Footprint Analysis
 - 3.6.1 High Rate Battery Market: Region Footprint
 - 3.6.2 High Rate Battery Market: Company Product Type Footprint
 - 3.6.3 High Rate Battery Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: High Rate Battery Production Value Comparison
 - 4.1.1 United States VS China: High Rate Battery Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: High Rate Battery Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: High Rate Battery Production Comparison
 - 4.2.1 United States VS China: High Rate Battery Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: High Rate Battery Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: High Rate Battery Consumption Comparison
 - 4.3.1 United States VS China: High Rate Battery Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: High Rate Battery Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based High Rate Battery Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based High Rate Battery Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers High Rate Battery Production Value

(2021-2026)

4.4.3 United States Based Manufacturers High Rate Battery Production (2021-2026)

4.5 China Based High Rate Battery Manufacturers and Market Share

4.5.1 China Based High Rate Battery Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers High Rate Battery Production Value (2021-2026)

4.5.3 China Based Manufacturers High Rate Battery Production (2021-2026)

4.6 Rest of World Based High Rate Battery Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based High Rate Battery Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers High Rate Battery Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers High Rate Battery Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World High Rate Battery Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 High Rate Lithium Battery

5.2.2 High Rate Ni-MH battery

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World High Rate Battery Production by Type (2021-2032)

5.3.2 World High Rate Battery Production Value by Type (2021-2032)

5.3.3 World High Rate Battery Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY RATE CAPABILITY

6.1 World High Rate Battery Market Size Overview by Rate Capability: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Rate Capability

6.2.1 5?10C

6.2.2 10?20C

6.2.3 20?60C

6.3 Market Segment by Rate Capability

6.3.1 World High Rate Battery Production by Rate Capability (2021-2032)

6.3.2 World High Rate Battery Production Value by Rate Capability (2021-2032)

6.3.3 World High Rate Battery Average Price by Rate Capability (2021-2032)

7 MARKET ANALYSIS BY CELL FORMAT

7.1 World High Rate Battery Market Size Overview by Cell Format: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Cell Format

7.2.1 Cylindrical

7.2.2 Pouch Cell

7.2.3 Prismatic

7.3 Market Segment by Cell Format

7.3.1 World High Rate Battery Production by Cell Format (2021-2032)

7.3.2 World High Rate Battery Production Value by Cell Format (2021-2032)

7.3.3 World High Rate Battery Average Price by Cell Format (2021-2032)

8 MARKET ANALYSIS BY CATHODE MATERIAL

8.1 World High Rate Battery Market Size Overview by Cathode Material: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Cathode Material

8.2.1 NCM/NCA

8.2.2 LCO

8.2.3 LFP

8.2.4 Others

8.3 Market Segment by Cathode Material

8.3.1 World High Rate Battery Production by Cathode Material (2021-2032)

8.3.2 World High Rate Battery Production Value by Cathode Material (2021-2032)

8.3.3 World High Rate Battery Average Price by Cathode Material (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World High Rate Battery Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Power Battery

9.2.2 Consumer Battery

9.2.3 Energy Storage Battery

9.3 Market Segment by Application

9.3.1 World High Rate Battery Production by Application (2021-2032)

9.3.2 World High Rate Battery Production Value by Application (2021-2032)

9.3.3 World High Rate Battery Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Samsung SDI

10.1.1 Samsung SDI Details

10.1.2 Samsung SDI Major Business

10.1.3 Samsung SDI High Rate Battery Product and Services

10.1.4 Samsung SDI High Rate Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Samsung SDI Recent Developments/Updates

10.1.6 Samsung SDI Competitive Strengths & Weaknesses

10.2 LG Energy Solution

10.2.1 LG Energy Solution Details

10.2.2 LG Energy Solution Major Business

10.2.3 LG Energy Solution High Rate Battery Product and Services

10.2.4 LG Energy Solution High Rate Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 LG Energy Solution Recent Developments/Updates

10.2.6 LG Energy Solution Competitive Strengths & Weaknesses

10.3 Eve Battery

10.3.1 Eve Battery Details

10.3.2 Eve Battery Major Business

10.3.3 Eve Battery High Rate Battery Product and Services

10.3.4 Eve Battery High Rate Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Eve Battery Recent Developments/Updates

10.3.6 Eve Battery Competitive Strengths & Weaknesses

10.4 Murata

10.4.1 Murata Details

10.4.2 Murata Major Business

10.4.3 Murata High Rate Battery Product and Services

10.4.4 Murata High Rate Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Murata Recent Developments/Updates

10.4.6 Murata Competitive Strengths & Weaknesses

10.5 Panasonic

10.5.1 Panasonic Details

10.5.2 Panasonic Major Business

- 10.5.3 Panasonic High Rate Battery Product and Services
- 10.5.4 Panasonic High Rate Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.5.5 Panasonic Recent Developments/Updates
- 10.5.6 Panasonic Competitive Strengths & Weaknesses
- 10.6 Greatpower
 - 10.6.1 Greatpower Details
 - 10.6.2 Greatpower Major Business
 - 10.6.3 Greatpower High Rate Battery Product and Services
 - 10.6.4 Greatpower High Rate Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 Greatpower Recent Developments/Updates
 - 10.6.6 Greatpower Competitive Strengths & Weaknesses
- 10.7 Tenpower Lithium Co., Ltd
 - 10.7.1 Tenpower Lithium Co., Ltd Details
 - 10.7.2 Tenpower Lithium Co., Ltd Major Business
 - 10.7.3 Tenpower Lithium Co., Ltd High Rate Battery Product and Services
 - 10.7.4 Tenpower Lithium Co., Ltd High Rate Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 Tenpower Lithium Co., Ltd Recent Developments/Updates
 - 10.7.6 Tenpower Lithium Co., Ltd Competitive Strengths & Weaknesses
- 10.8 BYD
 - 10.8.1 BYD Details
 - 10.8.2 BYD Major Business
 - 10.8.3 BYD High Rate Battery Product and Services
 - 10.8.4 BYD High Rate Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 BYD Recent Developments/Updates
 - 10.8.6 BYD Competitive Strengths & Weaknesses
- 10.9 Changhong NewEnergy Technology Co., Ltd.
 - 10.9.1 Changhong NewEnergy Technology Co., Ltd. Details
 - 10.9.2 Changhong NewEnergy Technology Co., Ltd. Major Business
 - 10.9.3 Changhong NewEnergy Technology Co., Ltd. High Rate Battery Product and Services
 - 10.9.4 Changhong NewEnergy Technology Co., Ltd. High Rate Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 Changhong NewEnergy Technology Co., Ltd. Recent Developments/Updates
 - 10.9.6 Changhong NewEnergy Technology Co., Ltd. Competitive Strengths & Weaknesses

10.10 Amperex Technology Limited (ATL)

10.10.1 Amperex Technology Limited (ATL) Details

10.10.2 Amperex Technology Limited (ATL) Major Business

10.10.3 Amperex Technology Limited (ATL) High Rate Battery Product and Services

10.10.4 Amperex Technology Limited (ATL) High Rate Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.10.5 Amperex Technology Limited (ATL) Recent Developments/Updates

10.10.6 Amperex Technology Limited (ATL) Competitive Strengths & Weaknesses

10.11 Highstar Battery

10.11.1 Highstar Battery Details

10.11.2 Highstar Battery Major Business

10.11.3 Highstar Battery High Rate Battery Product and Services

10.11.4 Highstar Battery High Rate Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.11.5 Highstar Battery Recent Developments/Updates

10.11.6 Highstar Battery Competitive Strengths & Weaknesses

10.12 GREPOW

10.12.1 GREPOW Details

10.12.2 GREPOW Major Business

10.12.3 GREPOW High Rate Battery Product and Services

10.12.4 GREPOW High Rate Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.12.5 GREPOW Recent Developments/Updates

10.12.6 GREPOW Competitive Strengths & Weaknesses

10.13 Bak Power Battery

10.13.1 Bak Power Battery Details

10.13.2 Bak Power Battery Major Business

10.13.3 Bak Power Battery High Rate Battery Product and Services

10.13.4 Bak Power Battery High Rate Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.13.5 Bak Power Battery Recent Developments/Updates

10.13.6 Bak Power Battery Competitive Strengths & Weaknesses

10.14 Tianneng Battery

10.14.1 Tianneng Battery Details

10.14.2 Tianneng Battery Major Business

10.14.3 Tianneng Battery High Rate Battery Product and Services

10.14.4 Tianneng Battery High Rate Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.14.5 Tianneng Battery Recent Developments/Updates

- 10.14.6 Tianneng Battery Competitive Strengths & Weaknesses
- 10.15 Nice Battery
 - 10.15.1 Nice Battery Details
 - 10.15.2 Nice Battery Major Business
 - 10.15.3 Nice Battery High Rate Battery Product and Services
 - 10.15.4 Nice Battery High Rate Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.15.5 Nice Battery Recent Developments/Updates
 - 10.15.6 Nice Battery Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 High Rate Battery Industry Chain
- 11.2 High Rate Battery Upstream Analysis
 - 11.2.1 High Rate Battery Core Raw Materials
 - 11.2.2 Main Manufacturers of High Rate Battery Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 High Rate Battery Production Mode
- 11.6 High Rate Battery Procurement Model
- 11.7 High Rate Battery Industry Sales Model and Sales Channels
 - 11.7.1 High Rate Battery Sales Model
 - 11.7.2 High Rate Battery Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World High Rate Battery Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World High Rate Battery Production Value by Region (2021-2026) & (USD Million)

Table 3. World High Rate Battery Production Value by Region (2027-2032) & (USD Million)

Table 4. World High Rate Battery Production Value Market Share by Region (2021-2026)

Table 5. World High Rate Battery Production Value Market Share by Region (2027-2032)

Table 6. World High Rate Battery Production by Region (2021-2026) & (mWh)

Table 7. World High Rate Battery Production by Region (2027-2032) & (mWh)

Table 8. World High Rate Battery Production Market Share by Region (2021-2026)

Table 9. World High Rate Battery Production Market Share by Region (2027-2032)

Table 10. World High Rate Battery Average Price by Region (2021-2026) & (US\$/KWh)

Table 11. World High Rate Battery Average Price by Region (2027-2032) & (US\$/KWh)

Table 12. High Rate Battery Major Market Trends

Table 13. World High Rate Battery Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (mWh)

Table 14. World High Rate Battery Consumption by Region (2021-2026) & (mWh)

Table 15. World High Rate Battery Consumption Forecast by Region (2027-2032) & (mWh)

Table 16. World High Rate Battery Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key High Rate Battery Producers in 2025

Table 18. World High Rate Battery Production by Manufacturer (2021-2026) & (mWh)

Table 19. Production Market Share of Key High Rate Battery Producers in 2025

Table 20. World High Rate Battery Average Price by Manufacturer (2021-2026) & (US\$/KWh)

Table 21. Global High Rate Battery Company Evaluation Quadrant

Table 22. World High Rate Battery Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and High Rate Battery Production Site of Key Manufacturer

Table 24. High Rate Battery Market: Company Product Type Footprint

Table 25. High Rate Battery Market: Company Product Application Footprint

- Table 26. High Rate Battery Competitive Factors
- Table 27. High Rate Battery New Entrant and Capacity Expansion Plans
- Table 28. High Rate Battery Mergers & Acquisitions Activity
- Table 29. United States VS China High Rate Battery Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China High Rate Battery Production Comparison, (2021 & 2025 & 2032) & (mWh)
- Table 31. United States VS China High Rate Battery Consumption Comparison, (2021 & 2025 & 2032) & (mWh)
- Table 32. United States Based High Rate Battery Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers High Rate Battery Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers High Rate Battery Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers High Rate Battery Production (2021-2026) & (mWh)
- Table 36. United States Based Manufacturers High Rate Battery Production Market Share (2021-2026)
- Table 37. China Based High Rate Battery Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers High Rate Battery Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers High Rate Battery Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers High Rate Battery Production, (2021-2026) & (mWh)
- Table 41. China Based Manufacturers High Rate Battery Production Market Share (2021-2026)
- Table 42. Rest of World Based High Rate Battery Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers High Rate Battery Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers High Rate Battery Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers High Rate Battery Production, (2021-2026) & (mWh)
- Table 46. Rest of World Based Manufacturers High Rate Battery Production Market Share (2021-2026)

Table 47. World High Rate Battery Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World High Rate Battery Production by Type (2021-2026) & (mWh)

Table 49. World High Rate Battery Production by Type (2027-2032) & (mWh)

Table 50. World High Rate Battery Production Value by Type (2021-2026) & (USD Million)

Table 51. World High Rate Battery Production Value by Type (2027-2032) & (USD Million)

Table 52. World High Rate Battery Average Price by Type (2021-2026) & (US\$/KWh)

Table 53. World High Rate Battery Average Price by Type (2027-2032) & (US\$/KWh)

Table 54. World High Rate Battery Production Value by Rate Capability, (USD Million), 2021 & 2025 & 2032

Table 55. World High Rate Battery Production by Rate Capability (2021-2026) & (mWh)

Table 56. World High Rate Battery Production by Rate Capability (2027-2032) & (mWh)

Table 57. World High Rate Battery Production Value by Rate Capability (2021-2026) & (USD Million)

Table 58. World High Rate Battery Production Value by Rate Capability (2027-2032) & (USD Million)

Table 59. World High Rate Battery Average Price by Rate Capability (2021-2026) & (US\$/KWh)

Table 60. World High Rate Battery Average Price by Rate Capability (2027-2032) & (US\$/KWh)

Table 61. World High Rate Battery Production Value by Cell Format, (USD Million), 2021 & 2025 & 2032

Table 62. World High Rate Battery Production by Cell Format (2021-2026) & (mWh)

Table 63. World High Rate Battery Production by Cell Format (2027-2032) & (mWh)

Table 64. World High Rate Battery Production Value by Cell Format (2021-2026) & (USD Million)

Table 65. World High Rate Battery Production Value by Cell Format (2027-2032) & (USD Million)

Table 66. World High Rate Battery Average Price by Cell Format (2021-2026) & (US\$/KWh)

Table 67. World High Rate Battery Average Price by Cell Format (2027-2032) & (US\$/KWh)

Table 68. World High Rate Battery Production Value by Cathode Material, (USD Million), 2021 & 2025 & 2032

Table 69. World High Rate Battery Production by Cathode Material (2021-2026) & (mWh)

Table 70. World High Rate Battery Production by Cathode Material (2027-2032) &

(mWh)

Table 71. World High Rate Battery Production Value by Cathode Material (2021-2026) & (USD Million)

Table 72. World High Rate Battery Production Value by Cathode Material (2027-2032) & (USD Million)

Table 73. World High Rate Battery Average Price by Cathode Material (2021-2026) & (US\$/KWh)

Table 74. World High Rate Battery Average Price by Cathode Material (2027-2032) & (US\$/KWh)

Table 75. World High Rate Battery Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World High Rate Battery Production by Application (2021-2026) & (mWh)

Table 77. World High Rate Battery Production by Application (2027-2032) & (mWh)

Table 78. World High Rate Battery Production Value by Application (2021-2026) & (USD Million)

Table 79. World High Rate Battery Production Value by Application (2027-2032) & (USD Million)

Table 80. World High Rate Battery Average Price by Application (2021-2026) & (US\$/KWh)

Table 81. World High Rate Battery Average Price by Application (2027-2032) & (US\$/KWh)

Table 82. Samsung SDI Basic Information, Manufacturing Base and Competitors

Table 83. Samsung SDI Major Business

Table 84. Samsung SDI High Rate Battery Product and Services

Table 85. Samsung SDI High Rate Battery Production (mWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Samsung SDI Recent Developments/Updates

Table 87. Samsung SDI Competitive Strengths & Weaknesses

Table 88. LG Energy Solution Basic Information, Manufacturing Base and Competitors

Table 89. LG Energy Solution Major Business

Table 90. LG Energy Solution High Rate Battery Product and Services

Table 91. LG Energy Solution High Rate Battery Production (mWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. LG Energy Solution Recent Developments/Updates

Table 93. LG Energy Solution Competitive Strengths & Weaknesses

Table 94. Eve Battery Basic Information, Manufacturing Base and Competitors

Table 95. Eve Battery Major Business

Table 96. Eve Battery High Rate Battery Product and Services

Table 97. Eve Battery High Rate Battery Production (mWh), Price (US\$/KWh),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Eve Battery Recent Developments/Updates

Table 99. Eve Battery Competitive Strengths & Weaknesses

Table 100. Murata Basic Information, Manufacturing Base and Competitors

Table 101. Murata Major Business

Table 102. Murata High Rate Battery Product and Services

Table 103. Murata High Rate Battery Production (mWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Murata Recent Developments/Updates

Table 105. Murata Competitive Strengths & Weaknesses

Table 106. Panasonic Basic Information, Manufacturing Base and Competitors

Table 107. Panasonic Major Business

Table 108. Panasonic High Rate Battery Product and Services

Table 109. Panasonic High Rate Battery Production (mWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Panasonic Recent Developments/Updates

Table 111. Panasonic Competitive Strengths & Weaknesses

Table 112. Greatpower Basic Information, Manufacturing Base and Competitors

Table 113. Greatpower Major Business

Table 114. Greatpower High Rate Battery Product and Services

Table 115. Greatpower High Rate Battery Production (mWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Greatpower Recent Developments/Updates

Table 117. Greatpower Competitive Strengths & Weaknesses

Table 118. Tenpower Lithium Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 119. Tenpower Lithium Co., Ltd Major Business

Table 120. Tenpower Lithium Co., Ltd High Rate Battery Product and Services

Table 121. Tenpower Lithium Co., Ltd High Rate Battery Production (mWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Tenpower Lithium Co., Ltd Recent Developments/Updates

Table 123. Tenpower Lithium Co., Ltd Competitive Strengths & Weaknesses

Table 124. BYD Basic Information, Manufacturing Base and Competitors

Table 125. BYD Major Business

Table 126. BYD High Rate Battery Product and Services

Table 127. BYD High Rate Battery Production (mWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. BYD Recent Developments/Updates

- Table 129. BYD Competitive Strengths & Weaknesses
- Table 130. Changhong NewEnergy Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 131. Changhong NewEnergy Technology Co., Ltd. Major Business
- Table 132. Changhong NewEnergy Technology Co., Ltd. High Rate Battery Product and Services
- Table 133. Changhong NewEnergy Technology Co., Ltd. High Rate Battery Production (mWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 134. Changhong NewEnergy Technology Co., Ltd. Recent Developments/Updates
- Table 135. Changhong NewEnergy Technology Co., Ltd. Competitive Strengths & Weaknesses
- Table 136. Amperex Technology Limited (ATL) Basic Information, Manufacturing Base and Competitors
- Table 137. Amperex Technology Limited (ATL) Major Business
- Table 138. Amperex Technology Limited (ATL) High Rate Battery Product and Services
- Table 139. Amperex Technology Limited (ATL) High Rate Battery Production (mWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 140. Amperex Technology Limited (ATL) Recent Developments/Updates
- Table 141. Amperex Technology Limited (ATL) Competitive Strengths & Weaknesses
- Table 142. Highstar Battery Basic Information, Manufacturing Base and Competitors
- Table 143. Highstar Battery Major Business
- Table 144. Highstar Battery High Rate Battery Product and Services
- Table 145. Highstar Battery High Rate Battery Production (mWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 146. Highstar Battery Recent Developments/Updates
- Table 147. Highstar Battery Competitive Strengths & Weaknesses
- Table 148. GREPOW Basic Information, Manufacturing Base and Competitors
- Table 149. GREPOW Major Business
- Table 150. GREPOW High Rate Battery Product and Services
- Table 151. GREPOW High Rate Battery Production (mWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 152. GREPOW Recent Developments/Updates
- Table 153. GREPOW Competitive Strengths & Weaknesses
- Table 154. Bak Power Battery Basic Information, Manufacturing Base and Competitors
- Table 155. Bak Power Battery Major Business
- Table 156. Bak Power Battery High Rate Battery Product and Services

- Table 157. Bak Power Battery High Rate Battery Production (mWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 158. Bak Power Battery Recent Developments/Updates
- Table 159. Bak Power Battery Competitive Strengths & Weaknesses
- Table 160. Tianneng Battery Basic Information, Manufacturing Base and Competitors
- Table 161. Tianneng Battery Major Business
- Table 162. Tianneng Battery High Rate Battery Product and Services
- Table 163. Tianneng Battery High Rate Battery Production (mWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 164. Tianneng Battery Recent Developments/Updates
- Table 165. Tianneng Battery Competitive Strengths & Weaknesses
- Table 166. Nice Battery Basic Information, Manufacturing Base and Competitors
- Table 167. Nice Battery Major Business
- Table 168. Nice Battery High Rate Battery Product and Services
- Table 169. Nice Battery High Rate Battery Production (mWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 170. Nice Battery Recent Developments/Updates
- Table 171. Nice Battery Competitive Strengths & Weaknesses
- Table 172. Global Key Players of High Rate Battery Upstream (Raw Materials)
- Table 173. Global High Rate Battery Typical Customers
- Table 174. High Rate Battery Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. High Rate Battery Picture

Figure 2. World High Rate Battery Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World High Rate Battery Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World High Rate Battery Production (2021-2032) & (mWh)

Figure 5. World High Rate Battery Average Price (2021-2032) & (US\$/KWh)

Figure 6. World High Rate Battery Production Value Market Share by Region (2021-2032)

Figure 7. World High Rate Battery Production Market Share by Region (2021-2032)

Figure 8. China High Rate Battery Production (2021-2032) & (mWh)

Figure 9. South Korea High Rate Battery Production (2021-2032) & (mWh)

Figure 10. Japan High Rate Battery Production (2021-2032) & (mWh)

Figure 11. High Rate Battery Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World High Rate Battery Consumption (2021-2032) & (mWh)

Figure 14. World High Rate Battery Consumption Market Share by Region (2021-2032)

Figure 15. United States High Rate Battery Consumption (2021-2032) & (mWh)

Figure 16. China High Rate Battery Consumption (2021-2032) & (mWh)

Figure 17. Europe High Rate Battery Consumption (2021-2032) & (mWh)

Figure 18. Japan High Rate Battery Consumption (2021-2032) & (mWh)

Figure 19. South Korea High Rate Battery Consumption (2021-2032) & (mWh)

Figure 20. ASEAN High Rate Battery Consumption (2021-2032) & (mWh)

Figure 21. India High Rate Battery Consumption (2021-2032) & (mWh)

Figure 22. Producer Shipments of High Rate Battery by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for High Rate Battery Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for High Rate Battery Markets in 2025

Figure 25. United States VS China: High Rate Battery Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: High Rate Battery Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: High Rate Battery Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers High Rate Battery Production Market Share 2025

Figure 29. China Based Manufacturers High Rate Battery Production Market Share 2025

Figure 30. Rest of World Based Manufacturers High Rate Battery Production Market Share 2025

Figure 31. World High Rate Battery Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World High Rate Battery Production Value Market Share by Type in 2025

Figure 33. High Rate Lithium Battery

Figure 34. High Rate Ni-MH battery

Figure 35. Others

Figure 36. World High Rate Battery Production Market Share by Type (2021-2032)

Figure 37. World High Rate Battery Production Value Market Share by Type (2021-2032)

Figure 38. World High Rate Battery Average Price by Type (2021-2032) & (US\$/KWh)

Figure 39. World High Rate Battery Production Value by Rate Capability, (USD Million), 2021 & 2025 & 2032

Figure 40. World High Rate Battery Production Value Market Share by Rate Capability in 2025

Figure 41. 5?10C

Figure 42. 10?20C

Figure 43. 20?60C

Figure 44. World High Rate Battery Production Market Share by Rate Capability (2021-2032)

Figure 45. World High Rate Battery Production Value Market Share by Rate Capability (2021-2032)

Figure 46. World High Rate Battery Average Price by Rate Capability (2021-2032) & (US\$/KWh)

Figure 47. World High Rate Battery Production Value by Cell Format, (USD Million), 2021 & 2025 & 2032

Figure 48. World High Rate Battery Production Value Market Share by Cell Format in 2025

Figure 49. Cylindrical

Figure 50. Pouch Cell

Figure 51. Prismatic

Figure 52. World High Rate Battery Production Market Share by Cell Format (2021-2032)

Figure 53. World High Rate Battery Production Value Market Share by Cell Format (2021-2032)

Figure 54. World High Rate Battery Average Price by Cell Format (2021-2032) & (US\$/KWh)

Figure 55. World High Rate Battery Production Value by Cathode Material, (USD Million), 2021 & 2025 & 2032

Figure 56. World High Rate Battery Production Value Market Share by Cathode Material in 2025

Figure 57. NCM/NCA

Figure 58. LCO

Figure 59. LFP

Figure 60. Others

Figure 61. World High Rate Battery Production Market Share by Cathode Material (2021-2032)

Figure 62. World High Rate Battery Production Value Market Share by Cathode Material (2021-2032)

Figure 63. World High Rate Battery Average Price by Cathode Material (2021-2032) & (US\$/KWh)

Figure 64. World High Rate Battery Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 65. World High Rate Battery Production Value Market Share by Application in 2025

Figure 66. Power Battery

Figure 67. Consumer Battery

Figure 68. Energy Storage Battery

Figure 69. World High Rate Battery Production Market Share by Application (2021-2032)

Figure 70. World High Rate Battery Production Value Market Share by Application (2021-2032)

Figure 71. World High Rate Battery Average Price by Application (2021-2032) & (US\$/KWh)

Figure 72. High Rate Battery Industry Chain

Figure 73. High Rate Battery Procurement Model

Figure 74. High Rate Battery Sales Model

Figure 75. High Rate Battery Sales Channels, Direct Sales, and Distribution

Figure 76. Methodology

Figure 77. Research Process and Data Source

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