

Global High-Purity Water Treatment Market 2018 by Manufacturers, Countries, Type and Application, Forecast to 2023

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Abstracts

High-purity water, which is also known as ultrapure water (UPW), is water that has been purified as per the stringent specifications and standards provided by different organizations. High-purity water finds applications mainly in the semiconductor industry, power plants, and pharmaceuticals.

Scope of the Report:

This report studies the High-Purity Water Treatment market status and outlook of Global and major regions, from angles of players, countries, product types and end industries; this report analyzes the top players in global market, and splits the High-Purity Water Treatment market by product type and applications/end industries.

The increase in size of semiconductor wafers as one of the primary growth factors for the water purification equipment market. Since increasing the size of silicon wafers will reduce the cost of manufacturing for the semiconductor industry by at least 20%, there has been a significant increase in the size of semiconductor wafers. This will induce semiconductor manufacturers to invest heavily in upgrading their wafer fabrication plants (FABs) and constructing new ones. For instance SK hynix started constructing an M14 FAB for 300 mm technology in Korea and Intel has already invested in the research and development of 450 mm. This development of new manufacturing units will consequently drive the demand for high-purity water treatment equipment, boosting market growth.

APAC is the major revenue contributor to the market throughout the forecast period. Owing to the rise in level of water toxicity and rapid industrialization, governments of

several countries in this region are increasing their investments towards improving the water infrastructure, which will consequently increase the demand for high-purity water treatment machine. Additionally, the presence of major semiconductor device manufacturers in countries such as Taiwan, South Korea, Japan and China will also fuel the growth of the market in this region.

The global High-Purity Water Treatment market is valued at xx million USD in 2017 and is expected to reach xx million USD by the end of 2023, growing at a CAGR of xx% between 2017 and 2023.

The Asia-Pacific will occupy for more market share in following years, especially in China, also fast growing India and Southeast Asia regions.

North America, especially The United States, will still play an important role which cannot be ignored. Any changes from United States might affect the development trend of High-Purity Water Treatment.

Europe also play important roles in global market, with market size of xx million USD in 2017 and will be xx million USD in 2023, with a CAGR of xx%.

Market Segment by Companies, this report covers

Dow Water & Process Solutions

GE Water & Process Technologies

Ovivo

Pall

Veolia

American Water

Calgon Carbon

Graver Technologies

Lenntech

NALCO

Organo Corporation

RainDance Water Systems

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

0.5m³/L

1m³/L

10 m³/L

100 m³/L

Others

Market Segment by Applications, can be divided into

Electronics Industry

Power Industry

Pharmaceutical Industry

Others

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