

# Global High Purity Semiconductor Grade Solvent Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global High Purity Semiconductor Grade Solvent market size was valued at USD 2732.5 million in 2023 and is forecast to a readjusted size of USD 4158.3 million by 2030 with a CAGR of 6.2% during review period.

High purity semiconductor grade solvents are specifically made for the semiconductor manufacturing industries and electronic industries. These solvents contain extremely low levels of metals down to the levels of parts per billion or parts per trillion. Multiple purifications are required to achieve the required purity.

The key manufacturers of High Purity Semiconductor Grade Solvents in the world are Mitsubishi Chemical, Stella Chemifa, CMC Materials, Chang Chun Group, Jiangsu Micro Electronic Materials, Crystal Clear Electronic Material, Honeywell, and others. The top five manufacturers have a market share of nearly 40%, and CMC Materials is currently the largest producer. The production of high-purity semiconductor grade solvents worldwide is mainly distributed in regions such as North America, Europe, China, and Japan, with the top three production regions accounting for over 95% of the market share. In terms of product types, the growth rate of functional chemicals is relatively fast, but the market share of ultra-high purity reagents is the highest, close to 70%, followed by functional chemicals. In terms of its applications, IDM companies is the largest application field, with a market share of over 60%, followed by OEM companies.

The Global Info Research report includes an overview of the development of the High Purity Semiconductor Grade Solvent industry chain, the market status of Foundry

(Functional Chemicals, Ultra High Purity Reagents), IDM (Functional Chemicals, Ultra High Purity Reagents), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of High Purity Semiconductor Grade Solvent.

Regionally, the report analyzes the High Purity Semiconductor Grade Solvent markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global High Purity Semiconductor Grade Solvent market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the High Purity Semiconductor Grade Solvent market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the High Purity Semiconductor Grade Solvent industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Tons), revenue generated, and market share of different by Type (e.g., Functional Chemicals, Ultra High Purity Reagents).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the High Purity Semiconductor Grade Solvent market.

**Regional Analysis:** The report involves examining the High Purity Semiconductor Grade Solvent market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the High Purity Semiconductor Grade Solvent market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to High Purity Semiconductor Grade Solvent:

**Company Analysis:** Report covers individual High Purity Semiconductor Grade Solvent manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards High Purity Semiconductor Grade Solvent. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Foundry, IDM).

**Technology Analysis:** Report covers specific technologies relevant to High Purity Semiconductor Grade Solvent. It assesses the current state, advancements, and potential future developments in High Purity Semiconductor Grade Solvent areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the High Purity Semiconductor Grade Solvent market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

High Purity Semiconductor Grade Solvent market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Functional Chemicals

Ultra High Purity Reagents

## Market segment by Application

Foundry

IDM

## Major players covered

Mitsubishi Chemical

Stella Chemifa

CMC Materials

Chang Chun Group

Jianghua Micro-Electronic Materials

Crystal Clear Electronic Material

Honeywell

BASF

Avantor

TOKYO OHKA KOGYO

Solvay

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High Purity Semiconductor Grade Solvent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High Purity Semiconductor Grade Solvent, with price, sales, revenue and global market share of High Purity Semiconductor Grade Solvent from 2019 to 2024.

Chapter 3, the High Purity Semiconductor Grade Solvent competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High Purity Semiconductor Grade Solvent breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and High Purity Semiconductor Grade Solvent market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High Purity Semiconductor Grade Solvent.

Chapter 14 and 15, to describe High Purity Semiconductor Grade Solvent sales

channel, distributors, customers, research findings and conclusion.

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