

Global High-Purity Ru Sputtering Target for Semiconductor Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2F750E966B7EN.html>

Date: December 2025

Pages: 109

Price: US\$ 4,480.00 (Single User License)

ID: G2F750E966B7EN

Abstracts

The global High-Purity Ru Sputtering Target for Semiconductor market size is expected to reach \$ 112 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

High-Purity Ru Sputtering Targets for semiconductors are targets manufactured from high-purity ruthenium metal, typically 99.99%, for use in physical vapor deposition (PVD) magnetron sputtering processes in semiconductor fabrication. Produced by advanced casting or powder metallurgy routes combined with hot isostatic pressing, these targets offer excellent chemical stability, high-temperature and corrosion resistance, and reliable electrical conductivity at the nanoscale. They are widely applied as diffusion barrier or seed layers in advanced interconnects, as well as electrodes and interface layers in logic and memory devices, where stringent control of purity, density, and microstructure is essential.

In 2025, the global production of high-purity ruthenium sputtering targets for semiconductors reached 1,345 kg, with an average selling price of US\$48.6/gram and a capacity of approximately 2.3 tons. The industry's gross profit margin was approximately 20%-30%. Raw materials accounted for over 90% of the cost structure.

The industry chain consists of upstream industries such as ruthenium ore and platinum group metal associated ores, precious metal refining and purification, and recycled ruthenium, while downstream industries use it in the semiconductor industry.

This report studies the global High-Purity Ru Sputtering Target for Semiconductor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-Purity Ru Sputtering Target for Semiconductor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-Purity Ru

Sputtering Target for Semiconductor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High-Purity Ru Sputtering Target for Semiconductor total production and demand, 2021-2032, (Kg)

Global High-Purity Ru Sputtering Target for Semiconductor total production value, 2021-2032, (USD Million)

Global High-Purity Ru Sputtering Target for Semiconductor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kg), (based on production site)

Global High-Purity Ru Sputtering Target for Semiconductor consumption by region & country, CAGR, 2021-2032 & (Kg)

U.S. VS China: High-Purity Ru Sputtering Target for Semiconductor domestic production, consumption, key domestic manufacturers and share

Global High-Purity Ru Sputtering Target for Semiconductor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kg)

Global High-Purity Ru Sputtering Target for Semiconductor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kg)

Global High-Purity Ru Sputtering Target for Semiconductor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kg)

This report profiles key players in the global High-Purity Ru Sputtering Target for Semiconductor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JX Advanced Metals, Tosoh SMD, Furuya Metal, Kurt J. Lesker, Henan Oriental Materials, Grikin Advanced Materials, Alfa Chemistry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-Purity Ru Sputtering Target for Semiconductor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kg) and average price (US\$/g) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-Purity Ru Sputtering Target for Semiconductor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High-Purity Ru Sputtering Target for Semiconductor Market, Segmentation by Type:

Purity ? 4N

Purity ? 5N

Global High-Purity Ru Sputtering Target for Semiconductor Market, Segmentation by Manufacturing Process:

Sintered Ruthenium Target

Melted Ruthenium Target

Global High-Purity Ru Sputtering Target for Semiconductor Market, Segmentation by Process Technology:

Traditional Process Technology (?28nm)

Advanced Process Technology (

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