

Global High-Purity Pressure Sensor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G166E4BC458EEN.html>

Date: June 2026

Pages: 141

Price: US\$ 3,480.00 (Single User License)

ID: G166E4BC458EEN

Abstracts

According to our (Global Info Research) latest study, the global High-Purity Pressure Sensor market size was valued at US\$ 565 million in 2025 and is forecast to a readjusted size of US\$ 704 million by 2032 with a CAGR of 3.2% during review period.

In 2024, the output of high-purity pressure sensors will reach 1.9193 million units, with an average selling price of US\$275 per unit. The annual production capacity of a single line of high-purity pressure sensors is approximately 150,000 units, with a gross profit margin of approximately 29.6%. High-purity pressure sensors generally refer to a type of pressure sensor that pursues extremely high purity, low spurious, low noise, and high linearity in terms of materials, manufacturing processes, and output signals. The upstream of the high-purity pressure sensor industry chain includes sensor elements, packaging substrates, metal thin film materials, etc. The midstream is the high-purity pressure sensor manufacturer, and the downstream is mainly the semiconductor, pharmaceutical, and biotechnology industries.

The market for high-purity pressure sensors is currently experiencing rapid growth, driven primarily by demand from high-end manufacturing sectors such as semiconductors, pharmaceuticals, and new energy. Within the semiconductor sector—as chip fabrication processes continue to shrink—requirements for the pressure monitoring accuracy and stability of high-purity gas delivery systems have become increasingly stringent; this trend is fueling a sustained rise in the demand for high-purity pressure sensors in applications such as gas cabinets and process chambers. Concurrently, the pharmaceutical and biotechnology industries' heightened standards regarding the purity of production environments have also contributed to the growing demand for high-purity pressure sensors. In terms of market landscape, international brands continue to

dominate the high-end segment, leveraging their accumulated technological expertise and brand equity to offer products characterized by exceptional reliability and precision. In recent years, domestic enterprises have achieved breakthroughs in technology and increased their R&D investments, thereby realizing domestic substitution in certain niche segments; however, they still face a certain gap relative to international brands regarding high-end technology, material processing techniques, and long-term stability. As the global manufacturing sector evolves toward greater intelligence and precision, the market for high-purity pressure sensors is projected to sustain its growth trajectory. Future market trends will place an even greater emphasis on product precision, stability, anti-interference capabilities, and intelligent integration features, in order to meet the increasingly rigorous demands of high-end manufacturing for precise pressure monitoring.

This report is a detailed and comprehensive analysis for global High-Purity Pressure Sensor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High-Purity Pressure Sensor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global High-Purity Pressure Sensor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global High-Purity Pressure Sensor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global High-Purity Pressure Sensor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High-Purity Pressure Sensor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High-Purity Pressure Sensor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, Maxonic, Brooks Instrument, Setra, ASHCROFT, Shanghai chenyi-pmi, MKS, BICCNS, NINGBO WEIKE INSTRUMENT, WIKA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High-Purity Pressure Sensor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Less than 250 psi

250 psi-1000 psi

1000 psi-3000 psi

3000 psi and above

Market segment by Measurement Type

Absolute Pressure Sensor

Gauge Pressure Sensor

Differential Pressure Sensor

Market segment by Working Principle

Piezoresistive

Capacitive

Resonant

Piezoelectric

Market segment by Accuracy Level

Ultra-High Accuracy (0.01%-0.1% FS)

High Accuracy (0.1%-1% FS)

Normal Accuracy (1%-2% FS)

Market segment by Application

Semiconductor

Pharmaceutical

Biotechnology

Others

Major players covered

Honeywell

Maxonic

Brooks Instrument

Setra

ASHCROFT

Shanghai chenyi-pmi

MKS

BICCNS

NINGBO WEIKE INSTRUMENT

WIKA

RMNO

SHANGHAI KINGSCH TECH

FLUKE

TE

Precision Sensors

WISE Control

Wasco

WINTERS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-Purity Pressure Sensor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-Purity Pressure Sensor, with price, sales quantity, revenue, and global market share of High-Purity Pressure Sensor from 2021 to 2026.

Chapter 3, the High-Purity Pressure Sensor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-Purity Pressure Sensor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High-Purity Pressure Sensor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-Purity Pressure Sensor.

Chapter 14 and 15, to describe High-Purity Pressure Sensor sales channel, distributors, customers, research findings and conclusion.

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