

Global High Purity PGMEA for Semiconductors Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GAC129DDB56CEN.html>

Date: May 2026

Pages: 151

Price: US\$ 4,480.00 (Single User License)

ID: GAC129DDB56CEN

Abstracts

The global High Purity PGMEA for Semiconductors market size is expected to reach \$ 769 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

High Purity PGMEA for Semiconductors is best viewed as a strategic electronic material rather than a generic solvent. Its commercial relevance comes from impurity control, particle control, moisture management, lot-to-lot consistency, clean packaging, and supply continuity, not merely from chemical purity on a specification sheet. In wafer fabrication and display processes, High Purity PGMEA for Semiconductors sits at the center of photoresist formulation, thinning, cleaning, and edge-bead-removal workflows, which means its performance is directly tied to coating uniformity, defect density, yield stability, and customer qualification cycles. In practical commercial terms, this is a business defined by process discipline, validated quality systems, and application-side trust.

The supplier landscape is best understood as a three-layer structure. Dow, Daicel, LyondellBasell, and Eastman represent the global integrated chemistry leaders with scale, upstream leverage, and broad electronic-grade portfolios. KH Neochem, Shinko Organic Chemical, Chang Chun Group, Shiny Chemical, Jaewon Industrial, Chemtronics, and Monument Chemical form a more specialized layer with stronger electronic-material positioning, deeper customization, and sharper focus on lithography and process chemistries. Jiangsu Dynamic, Jiangsu Hualun, Jiangsu Baichuan, and Yida Chemical represent the emerging Chinese localization tier, where the central question is no longer whether product can be made, but whether higher-purity grades can be validated, scaled, and sustained across major semiconductor accounts. Competition is therefore moving away from generic capacity expansion and toward

qualification depth, service intensity, and localized supply capability.

Regionally, demand remains overwhelmingly concentrated in Northeast Asia, while production is distributed across several strategic manufacturing bases. In 2025, Northeast Asia represented 74.52% of global sales, compared with 11.90% for North America and 10.75% for Europe. This confirms that the commercial center of gravity for High Purity PGMEA for Semiconductors continues to track the clustering of wafer fabs, display makers, and photoresist ecosystems. At the same time, the supply base spans North America, Europe, Japan, Korea, Taiwan, and China, which is increasingly important in a market where customers prioritize dual sourcing, regional redundancy, and resilient logistics. The strategic implication is straightforward: the winners will not necessarily be the lowest-cost producers, but the suppliers that combine purity leadership with reliable multi-region fulfillment.

The product mix is shifting in favor of higher-value grades, and that is where incremental earnings leverage is building. In 2025, high purity grades accounted for 119,061 tons, while ultra-high purity grades represented 77,799 tons. By 2032, those figures are expected to reach 159,956 tons and 143,105 tons, respectively. The 2026-2032 CAGR gap is notable: 4.27% for high purity versus 8.71% for ultra-high purity on volume, and 3.67% versus 9.06% on revenue. This is a strong signal that High Purity PGMEA for Semiconductors is becoming more grade-sensitive and more qualification-driven. Margin expansion in this industry will be shaped less by standard-grade volume and more by the speed at which suppliers move into ultra-high purity positions tied to advanced lithography, advanced packaging, and critical customer programs.

Application mix reinforces the same conclusion. Semiconductor applications already account for the majority of industry value, with 119,986 tons and 281.15 million USD in 2025, equivalent to 60.95% of total volume and 64.64% of total revenue. FPD remains an important second pillar at 56,814 tons and 114.69 million USD, but the growth profile is more moderate. By 2032, semiconductor applications are expected to reach 505.66 million USD, with a 2026-2032 revenue CAGR of 7.25%, materially ahead of FPD at 4.29%. Commercially, High Purity PGMEA for Semiconductors is therefore evolving into a semiconductor-first market supported by display and adjacent process demand, rather than a balanced multi-end-market solvent category.

This report studies the global High Purity PGMEA for Semiconductors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Purity PGMEA for Semiconductors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Purity PGMEA for Semiconductors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Purity PGMEA for Semiconductors total production and demand, 2021-2032, (Tons)

Global High Purity PGMEA for Semiconductors total production value, 2021-2032, (USD Million)

Global High Purity PGMEA for Semiconductors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global High Purity PGMEA for Semiconductors consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: High Purity PGMEA for Semiconductors domestic production, consumption, key domestic manufacturers and share

Global High Purity PGMEA for Semiconductors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global High Purity PGMEA for Semiconductors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global High Purity PGMEA for Semiconductors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global High Purity PGMEA for Semiconductors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, Daicel, LyondellBasell, Eastman, Shell, KH Neochem, Shinko Organic Chemical, Chang Chun Group, Shiny Chemical, Jaewon Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Purity PGMEA for Semiconductors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (USD/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Purity PGMEA for Semiconductors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Purity PGMEA for Semiconductors Market, Segmentation by Type:

High Purity

Ultra High Purity

Global High Purity PGMEA for Semiconductors Market, Segmentation by Grade:

3N

4N, etc

Global High Purity PGMEA for Semiconductors Market, Segmentation by Process:

Etching

Cleaning

Others

Global High Purity PGMEA for Semiconductors Market, Segmentation by Application:

Semiconductor

Flat Panel Display (FPD)

Others

Companies Profiled:

Dow

Daicel

LyondellBasell

Eastman

Shell

KH Neochem

Shinko Organic Chemical

Chang Chun Group

Shiny Chemical

Jaewon Industrial

Chemtronics

Monument Chemical

Jiangsu Dynamic

Jiangsu Hualun

Jiangsu Baichuan

Yida Chemical

Key Questions Answered:

1. How big is the global High Purity PGMEA for Semiconductors market?
2. What is the demand of the global High Purity PGMEA for Semiconductors market?
3. What is the year over year growth of the global High Purity PGMEA for Semiconductors market?
4. What is the production and production value of the global High Purity PGMEA for Semiconductors market?
5. Who are the key producers in the global High Purity PGMEA for Semiconductors market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 High Purity PGMEA for Semiconductors Introduction
- 1.2 World High Purity PGMEA for Semiconductors Supply & Forecast
 - 1.2.1 World High Purity PGMEA for Semiconductors Production Value (2021 & 2025 & 2032)
 - 1.2.2 World High Purity PGMEA for Semiconductors Production (2021-2032)
 - 1.2.3 World High Purity PGMEA for Semiconductors Pricing Trends (2021-2032)
- 1.3 World High Purity PGMEA for Semiconductors Production by Region (Based on Production Site)
 - 1.3.1 World High Purity PGMEA for Semiconductors Production Value by Region (2021-2032)
 - 1.3.2 World High Purity PGMEA for Semiconductors Production by Region (2021-2032)
 - 1.3.3 World High Purity PGMEA for Semiconductors Average Price by Region (2021-2032)
 - 1.3.4 North America High Purity PGMEA for Semiconductors Production (2021-2032)
 - 1.3.5 Europe High Purity PGMEA for Semiconductors Production (2021-2032)
 - 1.3.6 China High Purity PGMEA for Semiconductors Production (2021-2032)
 - 1.3.7 Japan High Purity PGMEA for Semiconductors Production (2021-2032)
 - 1.3.8 South Korea High Purity PGMEA for Semiconductors Production (2021-2032)
 - 1.3.9 Taiwan High Purity PGMEA for Semiconductors Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 High Purity PGMEA for Semiconductors Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 High Purity PGMEA for Semiconductors Major Market Trends

2 DEMAND SUMMARY

- 2.1 World High Purity PGMEA for Semiconductors Demand (2021-2032)
- 2.2 World High Purity PGMEA for Semiconductors Consumption by Region
 - 2.2.1 World High Purity PGMEA for Semiconductors Consumption by Region (2021-2026)
 - 2.2.2 World High Purity PGMEA for Semiconductors Consumption Forecast by Region (2027-2032)
- 2.3 United States High Purity PGMEA for Semiconductors Consumption (2021-2032)
- 2.4 China High Purity PGMEA for Semiconductors Consumption (2021-2032)

- 2.5 Europe High Purity PGMEA for Semiconductors Consumption (2021-2032)
- 2.6 Japan High Purity PGMEA for Semiconductors Consumption (2021-2032)
- 2.7 South Korea High Purity PGMEA for Semiconductors Consumption (2021-2032)
- 2.8 ASEAN High Purity PGMEA for Semiconductors Consumption (2021-2032)
- 2.9 India High Purity PGMEA for Semiconductors Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World High Purity PGMEA for Semiconductors Production Value by Manufacturer (2021-2026)
- 3.2 World High Purity PGMEA for Semiconductors Production by Manufacturer (2021-2026)
- 3.3 World High Purity PGMEA for Semiconductors Average Price by Manufacturer (2021-2026)
- 3.4 High Purity PGMEA for Semiconductors Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global High Purity PGMEA for Semiconductors Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for High Purity PGMEA for Semiconductors in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for High Purity PGMEA for Semiconductors in 2025
- 3.6 High Purity PGMEA for Semiconductors Market: Overall Company Footprint Analysis
 - 3.6.1 High Purity PGMEA for Semiconductors Market: Region Footprint
 - 3.6.2 High Purity PGMEA for Semiconductors Market: Company Product Type Footprint
 - 3.6.3 High Purity PGMEA for Semiconductors Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: High Purity PGMEA for Semiconductors Production Value

Comparison

4.1.1 United States VS China: High Purity PGMEA for Semiconductors Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: High Purity PGMEA for Semiconductors Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: High Purity PGMEA for Semiconductors Production Comparison

4.2.1 United States VS China: High Purity PGMEA for Semiconductors Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: High Purity PGMEA for Semiconductors Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: High Purity PGMEA for Semiconductors Consumption Comparison

4.3.1 United States VS China: High Purity PGMEA for Semiconductors Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: High Purity PGMEA for Semiconductors Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based High Purity PGMEA for Semiconductors Manufacturers and Market Share, 2021-2026

4.4.1 United States Based High Purity PGMEA for Semiconductors Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers High Purity PGMEA for Semiconductors Production Value (2021-2026)

4.4.3 United States Based Manufacturers High Purity PGMEA for Semiconductors Production (2021-2026)

4.5 China Based High Purity PGMEA for Semiconductors Manufacturers and Market Share

4.5.1 China Based High Purity PGMEA for Semiconductors Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers High Purity PGMEA for Semiconductors Production Value (2021-2026)

4.5.3 China Based Manufacturers High Purity PGMEA for Semiconductors Production (2021-2026)

4.6 Rest of World Based High Purity PGMEA for Semiconductors Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based High Purity PGMEA for Semiconductors Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers High Purity PGMEA for Semiconductors Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers High Purity PGMEA for Semiconductors Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World High Purity PGMEA for Semiconductors Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 High Purity

5.2.2 Ultra High Purity

5.3 Market Segment by Type

5.3.1 World High Purity PGMEA for Semiconductors Production by Type (2021-2032)

5.3.2 World High Purity PGMEA for Semiconductors Production Value by Type (2021-2032)

5.3.3 World High Purity PGMEA for Semiconductors Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY GRADE

6.1 World High Purity PGMEA for Semiconductors Market Size Overview by Grade: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Grade

6.2.1 3N

6.2.2 4N, etc

6.3 Market Segment by Grade

6.3.1 World High Purity PGMEA for Semiconductors Production by Grade (2021-2032)

6.3.2 World High Purity PGMEA for Semiconductors Production Value by Grade (2021-2032)

6.3.3 World High Purity PGMEA for Semiconductors Average Price by Grade (2021-2032)

7 MARKET ANALYSIS BY PROCESS

7.1 World High Purity PGMEA for Semiconductors Market Size Overview by Process: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Process

7.2.1 Etching

7.2.2 Cleaning

7.2.3 Others

7.3 Market Segment by Process

7.3.1 World High Purity PGMEA for Semiconductors Production by Process
(2021-2032)

7.3.2 World High Purity PGMEA for Semiconductors Production Value by Process
(2021-2032)

7.3.3 World High Purity PGMEA for Semiconductors Average Price by Process
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World High Purity PGMEA for Semiconductors Market Size Overview by
Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Semiconductor

8.2.2 Flat Panel Display (FPD)

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World High Purity PGMEA for Semiconductors Production by Application
(2021-2032)

8.3.2 World High Purity PGMEA for Semiconductors Production Value by Application
(2021-2032)

8.3.3 World High Purity PGMEA for Semiconductors Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Dow

9.1.1 Dow Details

9.1.2 Dow Major Business

9.1.3 Dow High Purity PGMEA for Semiconductors Product and Services

9.1.4 Dow High Purity PGMEA for Semiconductors Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.1.5 Dow Recent Developments/Updates

9.1.6 Dow Competitive Strengths & Weaknesses

9.2 Daicel

9.2.1 Daicel Details

9.2.2 Daicel Major Business

9.2.3 Daicel High Purity PGMEA for Semiconductors Product and Services

9.2.4 Daicel High Purity PGMEA for Semiconductors Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.2.5 Daicel Recent Developments/Updates

9.2.6 Daicel Competitive Strengths & Weaknesses

9.3 LyondellBasell

9.3.1 LyondellBasell Details

9.3.2 LyondellBasell Major Business

9.3.3 LyondellBasell High Purity PGMEA for Semiconductors Product and Services

9.3.4 LyondellBasell High Purity PGMEA for Semiconductors Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.3.5 LyondellBasell Recent Developments/Updates

9.3.6 LyondellBasell Competitive Strengths & Weaknesses

9.4 Eastman

9.4.1 Eastman Details

9.4.2 Eastman Major Business

9.4.3 Eastman High Purity PGMEA for Semiconductors Product and Services

9.4.4 Eastman High Purity PGMEA for Semiconductors Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.4.5 Eastman Recent Developments/Updates

9.4.6 Eastman Competitive Strengths & Weaknesses

9.5 Shell

9.5.1 Shell Details

9.5.2 Shell Major Business

9.5.3 Shell High Purity PGMEA for Semiconductors Product and Services

9.5.4 Shell High Purity PGMEA for Semiconductors Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.5.5 Shell Recent Developments/Updates

9.5.6 Shell Competitive Strengths & Weaknesses

9.6 KH Neochem

9.6.1 KH Neochem Details

9.6.2 KH Neochem Major Business

9.6.3 KH Neochem High Purity PGMEA for Semiconductors Product and Services

9.6.4 KH Neochem High Purity PGMEA for Semiconductors Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.6.5 KH Neochem Recent Developments/Updates

9.6.6 KH Neochem Competitive Strengths & Weaknesses

9.7 Shinko Organic Chemical

9.7.1 Shinko Organic Chemical Details

9.7.2 Shinko Organic Chemical Major Business

9.7.3 Shinko Organic Chemical High Purity PGMEA for Semiconductors Product and

Services

9.7.4 Shinko Organic Chemical High Purity PGMEA for Semiconductors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Shinko Organic Chemical Recent Developments/Updates

9.7.6 Shinko Organic Chemical Competitive Strengths & Weaknesses

9.8 Chang Chun Group

9.8.1 Chang Chun Group Details

9.8.2 Chang Chun Group Major Business

9.8.3 Chang Chun Group High Purity PGMEA for Semiconductors Product and

Services

9.8.4 Chang Chun Group High Purity PGMEA for Semiconductors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Chang Chun Group Recent Developments/Updates

9.8.6 Chang Chun Group Competitive Strengths & Weaknesses

9.9 Shiny Chemical

9.9.1 Shiny Chemical Details

9.9.2 Shiny Chemical Major Business

9.9.3 Shiny Chemical High Purity PGMEA for Semiconductors Product and Services

9.9.4 Shiny Chemical High Purity PGMEA for Semiconductors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Shiny Chemical Recent Developments/Updates

9.9.6 Shiny Chemical Competitive Strengths & Weaknesses

9.10 Jaewon Industrial

9.10.1 Jaewon Industrial Details

9.10.2 Jaewon Industrial Major Business

9.10.3 Jaewon Industrial High Purity PGMEA for Semiconductors Product and

Services

9.10.4 Jaewon Industrial High Purity PGMEA for Semiconductors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Jaewon Industrial Recent Developments/Updates

9.10.6 Jaewon Industrial Competitive Strengths & Weaknesses

9.11 Chemtronics

9.11.1 Chemtronics Details

9.11.2 Chemtronics Major Business

9.11.3 Chemtronics High Purity PGMEA for Semiconductors Product and Services

9.11.4 Chemtronics High Purity PGMEA for Semiconductors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Chemtronics Recent Developments/Updates

9.11.6 Chemtronics Competitive Strengths & Weaknesses

9.12 Monument Chemical

9.12.1 Monument Chemical Details

9.12.2 Monument Chemical Major Business

9.12.3 Monument Chemical High Purity PGMEA for Semiconductors Product and Services

9.12.4 Monument Chemical High Purity PGMEA for Semiconductors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Monument Chemical Recent Developments/Updates

9.12.6 Monument Chemical Competitive Strengths & Weaknesses

9.13 Jiangsu Dynamic

9.13.1 Jiangsu Dynamic Details

9.13.2 Jiangsu Dynamic Major Business

9.13.3 Jiangsu Dynamic High Purity PGMEA for Semiconductors Product and Services

9.13.4 Jiangsu Dynamic High Purity PGMEA for Semiconductors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Jiangsu Dynamic Recent Developments/Updates

9.13.6 Jiangsu Dynamic Competitive Strengths & Weaknesses

9.14 Jiangsu Hualun

9.14.1 Jiangsu Hualun Details

9.14.2 Jiangsu Hualun Major Business

9.14.3 Jiangsu Hualun High Purity PGMEA for Semiconductors Product and Services

9.14.4 Jiangsu Hualun High Purity PGMEA for Semiconductors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Jiangsu Hualun Recent Developments/Updates

9.14.6 Jiangsu Hualun Competitive Strengths & Weaknesses

9.15 Jiangsu Baichuan

9.15.1 Jiangsu Baichuan Details

9.15.2 Jiangsu Baichuan Major Business

9.15.3 Jiangsu Baichuan High Purity PGMEA for Semiconductors Product and Services

9.15.4 Jiangsu Baichuan High Purity PGMEA for Semiconductors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Jiangsu Baichuan Recent Developments/Updates

9.15.6 Jiangsu Baichuan Competitive Strengths & Weaknesses

9.16 Yida Chemical

9.16.1 Yida Chemical Details

9.16.2 Yida Chemical Major Business

9.16.3 Yida Chemical High Purity PGMEA for Semiconductors Product and Services

9.16.4 Yida Chemical High Purity PGMEA for Semiconductors Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.16.5 Yida Chemical Recent Developments/Updates

9.16.6 Yida Chemical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 High Purity PGMEA for Semiconductors Industry Chain

10.2 High Purity PGMEA for Semiconductors Upstream Analysis

10.2.1 High Purity PGMEA for Semiconductors Core Raw Materials

10.2.2 Main Manufacturers of High Purity PGMEA for Semiconductors Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 High Purity PGMEA for Semiconductors Production Mode

10.6 High Purity PGMEA for Semiconductors Procurement Model

10.7 High Purity PGMEA for Semiconductors Industry Sales Model and Sales Channels

10.7.1 High Purity PGMEA for Semiconductors Sales Model

10.7.2 High Purity PGMEA for Semiconductors Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World High Purity PGMEA for Semiconductors Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World High Purity PGMEA for Semiconductors Production Value by Region (2021-2026) & (USD Million)

Table 3. World High Purity PGMEA for Semiconductors Production Value by Region (2027-2032) & (USD Million)

Table 4. World High Purity PGMEA for Semiconductors Production Value Market Share by Region (2021-2026)

Table 5. World High Purity PGMEA for Semiconductors Production Value Market Share by Region (2027-2032)

Table 6. World High Purity PGMEA for Semiconductors Production by Region (2021-2026) & (Tons)

Table 7. World High Purity PGMEA for Semiconductors Production by Region (2027-2032) & (Tons)

Table 8. World High Purity PGMEA for Semiconductors Production Market Share by Region (2021-2026)

Table 9. World High Purity PGMEA for Semiconductors Production Market Share by Region (2027-2032)

Table 10. World High Purity PGMEA for Semiconductors Average Price by Region (2021-2026) & (USD/Ton)

Table 11. World High Purity PGMEA for Semiconductors Average Price by Region (2027-2032) & (USD/Ton)

Table 12. High Purity PGMEA for Semiconductors Major Market Trends

Table 13. World High Purity PGMEA for Semiconductors Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World High Purity PGMEA for Semiconductors Consumption by Region (2021-2026) & (Tons)

Table 15. World High Purity PGMEA for Semiconductors Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World High Purity PGMEA for Semiconductors Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key High Purity PGMEA for Semiconductors Producers in 2025

Table 18. World High Purity PGMEA for Semiconductors Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key High Purity PGMEA for Semiconductors Producers in 2025

Table 20. World High Purity PGMEA for Semiconductors Average Price by Manufacturer (2021-2026) & (USD/Ton)

Table 21. Global High Purity PGMEA for Semiconductors Company Evaluation Quadrant

Table 22. World High Purity PGMEA for Semiconductors Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and High Purity PGMEA for Semiconductors Production Site of Key Manufacturer

Table 24. High Purity PGMEA for Semiconductors Market: Company Product Type Footprint

Table 25. High Purity PGMEA for Semiconductors Market: Company Product Application Footprint

Table 26. High Purity PGMEA for Semiconductors Competitive Factors

Table 27. High Purity PGMEA for Semiconductors New Entrant and Capacity Expansion Plans

Table 28. High Purity PGMEA for Semiconductors Mergers & Acquisitions Activity

Table 29. United States VS China High Purity PGMEA for Semiconductors Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China High Purity PGMEA for Semiconductors Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China High Purity PGMEA for Semiconductors Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based High Purity PGMEA for Semiconductors Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers High Purity PGMEA for Semiconductors Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers High Purity PGMEA for Semiconductors Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers High Purity PGMEA for Semiconductors Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers High Purity PGMEA for Semiconductors Production Market Share (2021-2026)

Table 37. China Based High Purity PGMEA for Semiconductors Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers High Purity PGMEA for Semiconductors Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers High Purity PGMEA for Semiconductors

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers High Purity PGMEA for Semiconductors Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers High Purity PGMEA for Semiconductors Production Market Share (2021-2026)

Table 42. Rest of World Based High Purity PGMEA for Semiconductors Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers High Purity PGMEA for Semiconductors Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers High Purity PGMEA for Semiconductors Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers High Purity PGMEA for Semiconductors Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers High Purity PGMEA for Semiconductors Production Market Share (2021-2026)

Table 47. World High Purity PGMEA for Semiconductors Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World High Purity PGMEA for Semiconductors Production by Type (2021-2026) & (Tons)

Table 49. World High Purity PGMEA for Semiconductors Production by Type (2027-2032) & (Tons)

Table 50. World High Purity PGMEA for Semiconductors Production Value by Type (2021-2026) & (USD Million)

Table 51. World High Purity PGMEA for Semiconductors Production Value by Type (2027-2032) & (USD Million)

Table 52. World High Purity PGMEA for Semiconductors Average Price by Type (2021-2026) & (USD/Ton)

Table 53. World High Purity PGMEA for Semiconductors Average Price by Type (2027-2032) & (USD/Ton)

Table 54. World High Purity PGMEA for Semiconductors Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Table 55. World High Purity PGMEA for Semiconductors Production by Grade (2021-2026) & (Tons)

Table 56. World High Purity PGMEA for Semiconductors Production by Grade (2027-2032) & (Tons)

Table 57. World High Purity PGMEA for Semiconductors Production Value by Grade (2021-2026) & (USD Million)

Table 58. World High Purity PGMEA for Semiconductors Production Value by Grade (2027-2032) & (USD Million)

Table 59. World High Purity PGMEA for Semiconductors Average Price by Grade (2021-2026) & (USD/Ton)

Table 60. World High Purity PGMEA for Semiconductors Average Price by Grade (2027-2032) & (USD/Ton)

Table 61. World High Purity PGMEA for Semiconductors Production Value by Process, (USD Million), 2021 & 2025 & 2032

Table 62. World High Purity PGMEA for Semiconductors Production by Process (2021-2026) & (Tons)

Table 63. World High Purity PGMEA for Semiconductors Production by Process (2027-2032) & (Tons)

Table 64. World High Purity PGMEA for Semiconductors Production Value by Process (2021-2026) & (USD Million)

Table 65. World High Purity PGMEA for Semiconductors Production Value by Process (2027-2032) & (USD Million)

Table 66. World High Purity PGMEA for Semiconductors Average Price by Process (2021-2026) & (USD/Ton)

Table 67. World High Purity PGMEA for Semiconductors Average Price by Process (2027-2032) & (USD/Ton)

Table 68. World High Purity PGMEA for Semiconductors Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World High Purity PGMEA for Semiconductors Production by Application (2021-2026) & (Tons)

Table 70. World High Purity PGMEA for Semiconductors Production by Application (2027-2032) & (Tons)

Table 71. World High Purity PGMEA for Semiconductors Production Value by Application (2021-2026) & (USD Million)

Table 72. World High Purity PGMEA for Semiconductors Production Value by Application (2027-2032) & (USD Million)

Table 73. World High Purity PGMEA for Semiconductors Average Price by Application (2021-2026) & (USD/Ton)

Table 74. World High Purity PGMEA for Semiconductors Average Price by Application (2027-2032) & (USD/Ton)

Table 75. Dow Basic Information, Manufacturing Base and Competitors

Table 76. Dow Major Business

Table 77. Dow High Purity PGMEA for Semiconductors Product and Services

Table 78. Dow High Purity PGMEA for Semiconductors Production (Tons), Price (USD/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Dow Recent Developments/Updates

- Table 80. Dow Competitive Strengths & Weaknesses
- Table 81. Daicel Basic Information, Manufacturing Base and Competitors
- Table 82. Daicel Major Business
- Table 83. Daicel High Purity PGMEA for Semiconductors Product and Services
- Table 84. Daicel High Purity PGMEA for Semiconductors Production (Tons), Price (USD/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Daicel Recent Developments/Updates
- Table 86. Daicel Competitive Strengths & Weaknesses
- Table 87. LyondellBasell Basic Information, Manufacturing Base and Competitors
- Table 88. LyondellBasell Major Business
- Table 89. LyondellBasell High Purity PGMEA for Semiconductors Product and Services
- Table 90. LyondellBasell High Purity PGMEA for Semiconductors Production (Tons), Price (USD/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. LyondellBasell Recent Developments/Updates
- Table 92. LyondellBasell Competitive Strengths & Weaknesses
- Table 93. Eastman Basic Information, Manufacturing Base and Competitors
- Table 94. Eastman Major Business
- Table 95. Eastman High Purity PGMEA for Semiconductors Product and Services
- Table 96. Eastman High Purity PGMEA for Semiconductors Production (Tons), Price (USD/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Eastman Recent Developments/Updates
- Table 98. Eastman Competitive Strengths & Weaknesses
- Table 99. Shell Basic Information, Manufacturing Base and Competitors
- Table 100. Shell Major Business
- Table 101. Shell High Purity PGMEA for Semiconductors Product and Services
- Table 102. Shell High Purity PGMEA for Semiconductors Production (Tons), Price (USD/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Shell Recent Developments/Updates
- Table 104. Shell Competitive Strengths & Weaknesses
- Table 105. KH Neochem Basic Information, Manufacturing Base and Competitors
- Table 106. KH Neochem Major Business
- Table 107. KH Neochem High Purity PGMEA for Semiconductors Product and Services
- Table 108. KH Neochem High Purity PGMEA for Semiconductors Production (Tons), Price (USD/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. KH Neochem Recent Developments/Updates

Table 110. KH Neochem Competitive Strengths & Weaknesses

Table 111. Shinko Organic Chemical Basic Information, Manufacturing Base and Competitors

Table 112. Shinko Organic Chemical Major Business

Table 113. Shinko Organic Chemical High Purity PGMEA for Semiconductors Product and Services

Table 114. Shinko Organic Chemical High Purity PGMEA for Semiconductors Production (Tons), Price (USD/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Shinko Organic Chemical Recent Developments/Updates

Table 116. Shinko Organic Chemical Competitive Strengths & Weaknesses

Table 117. Chang Chun Group Basic Information, Manufacturing Base and Competitors

Table 118. Chang Chun Group Major Business

Table 119. Chang Chun Group High Purity PGMEA for Semiconductors Product and Services

Table 120. Chang Chun Group High Purity PGMEA for Semiconductors Production (Tons), Price (USD/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Chang Chun Group Recent Developments/Updates

Table 122. Chang Chun Group Competitive Strengths & Weaknesses

Table 123. Shiny Chemical Basic Information, Manufacturing Base and Competitors

Table 124. Shiny Chemical Major Business

Table 125. Shiny Chemical High Purity PGMEA for Semiconductors Product and Services

Table 126. Shiny Chemical High Purity PGMEA for Semiconductors Production (Tons), Price (USD/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Shiny Chemical Recent Developments/Updates

Table 128. Shiny Chemical Competitive Strengths & Weaknesses

Table 129. Jaewon Industrial Basic Information, Manufacturing Base and Competitors

Table 130. Jaewon Industrial Major Business

Table 131. Jaewon Industrial High Purity PGMEA for Semiconductors Product and Services

Table 132. Jaewon Industrial High Purity PGMEA for Semiconductors Production (Tons), Price (USD/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Jaewon Industrial Recent Developments/Updates

Table 134. Jaewon Industrial Competitive Strengths & Weaknesses

- Table 135. Chemtronics Basic Information, Manufacturing Base and Competitors
- Table 136. Chemtronics Major Business
- Table 137. Chemtronics High Purity PGMEA for Semiconductors Product and Services
- Table 138. Chemtronics High Purity PGMEA for Semiconductors Production (Tons), Price (USD/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Chemtronics Recent Developments/Updates
- Table 140. Chemtronics Competitive Strengths & Weaknesses
- Table 141. Monument Chemical Basic Information, Manufacturing Base and Competitors
- Table 142. Monument Chemical Major Business
- Table 143. Monument Chemical High Purity PGMEA for Semiconductors Product and Services
- Table 144. Monument Chemical High Purity PGMEA for Semiconductors Production (Tons), Price (USD/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Monument Chemical Recent Developments/Updates
- Table 146. Monument Chemical Competitive Strengths & Weaknesses
- Table 147. Jiangsu Dynamic Basic Information, Manufacturing Base and Competitors
- Table 148. Jiangsu Dynamic Major Business
- Table 149. Jiangsu Dynamic High Purity PGMEA for Semiconductors Product and Services
- Table 150. Jiangsu Dynamic High Purity PGMEA for Semiconductors Production (Tons), Price (USD/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Jiangsu Dynamic Recent Developments/Updates
- Table 152. Jiangsu Dynamic Competitive Strengths & Weaknesses
- Table 153. Jiangsu Hualun Basic Information, Manufacturing Base and Competitors
- Table 154. Jiangsu Hualun Major Business
- Table 155. Jiangsu Hualun High Purity PGMEA for Semiconductors Product and Services
- Table 156. Jiangsu Hualun High Purity PGMEA for Semiconductors Production (Tons), Price (USD/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Jiangsu Hualun Recent Developments/Updates
- Table 158. Jiangsu Hualun Competitive Strengths & Weaknesses
- Table 159. Jiangsu Baichuan Basic Information, Manufacturing Base and Competitors
- Table 160. Jiangsu Baichuan Major Business
- Table 161. Jiangsu Baichuan High Purity PGMEA for Semiconductors Product and

Services

Table 162. Jiangsu Baichuan High Purity PGMEA for Semiconductors Production (Tons), Price (USD/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Jiangsu Baichuan Recent Developments/Updates

Table 164. Jiangsu Baichuan Competitive Strengths & Weaknesses

Table 165. Yida Chemical Basic Information, Manufacturing Base and Competitors

Table 166. Yida Chemical Major Business

Table 167. Yida Chemical High Purity PGMEA for Semiconductors Product and Services

Table 168. Yida Chemical High Purity PGMEA for Semiconductors Production (Tons), Price (USD/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Yida Chemical Recent Developments/Updates

Table 170. Yida Chemical Competitive Strengths & Weaknesses

Table 171. Global Key Players of High Purity PGMEA for Semiconductors Upstream (Raw Materials)

Table 172. Global High Purity PGMEA for Semiconductors Typical Customers

Table 173. High Purity PGMEA for Semiconductors Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. High Purity PGMEA for Semiconductors Picture

Figure 2. World High Purity PGMEA for Semiconductors Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World High Purity PGMEA for Semiconductors Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World High Purity PGMEA for Semiconductors Production (2021-2032) & (Tons)

Figure 5. World High Purity PGMEA for Semiconductors Average Price (2021-2032) & (USD/Ton)

Figure 6. World High Purity PGMEA for Semiconductors Production Value Market Share by Region (2021-2032)

Figure 7. World High Purity PGMEA for Semiconductors Production Market Share by Region (2021-2032)

Figure 8. North America High Purity PGMEA for Semiconductors Production (2021-2032) & (Tons)

Figure 9. Europe High Purity PGMEA for Semiconductors Production (2021-2032) & (Tons)

Figure 10. China High Purity PGMEA for Semiconductors Production (2021-2032) & (Tons)

Figure 11. Japan High Purity PGMEA for Semiconductors Production (2021-2032) & (Tons)

Figure 12. South Korea High Purity PGMEA for Semiconductors Production (2021-2032) & (Tons)

Figure 13. Taiwan High Purity PGMEA for Semiconductors Production (2021-2032) & (Tons)

Figure 14. High Purity PGMEA for Semiconductors Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World High Purity PGMEA for Semiconductors Consumption (2021-2032) & (Tons)

Figure 17. World High Purity PGMEA for Semiconductors Consumption Market Share by Region (2021-2032)

Figure 18. United States High Purity PGMEA for Semiconductors Consumption (2021-2032) & (Tons)

Figure 19. China High Purity PGMEA for Semiconductors Consumption (2021-2032) & (Tons)

Figure 20. Europe High Purity PGMEA for Semiconductors Consumption (2021-2032) & (Tons)

Figure 21. Japan High Purity PGMEA for Semiconductors Consumption (2021-2032) & (Tons)

Figure 22. South Korea High Purity PGMEA for Semiconductors Consumption (2021-2032) & (Tons)

Figure 23. ASEAN High Purity PGMEA for Semiconductors Consumption (2021-2032) & (Tons)

Figure 24. India High Purity PGMEA for Semiconductors Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of High Purity PGMEA for Semiconductors by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for High Purity PGMEA for Semiconductors Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for High Purity PGMEA for Semiconductors Markets in 2025

Figure 28. United States VS China: High Purity PGMEA for Semiconductors Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: High Purity PGMEA for Semiconductors Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: High Purity PGMEA for Semiconductors Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers High Purity PGMEA for Semiconductors Production Market Share 2025

Figure 32. China Based Manufacturers High Purity PGMEA for Semiconductors Production Market Share 2025

Figure 33. Rest of World Based Manufacturers High Purity PGMEA for Semiconductors Production Market Share 2025

Figure 34. World High Purity PGMEA for Semiconductors Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World High Purity PGMEA for Semiconductors Production Value Market Share by Type in 2025

Figure 36. High Purity

Figure 37. Ultra High Purity

Figure 38. World High Purity PGMEA for Semiconductors Production Market Share by Type (2021-2032)

Figure 39. World High Purity PGMEA for Semiconductors Production Value Market Share by Type (2021-2032)

Figure 40. World High Purity PGMEA for Semiconductors Average Price by Type

(2021-2032) & (USD/Ton)

Figure 41. World High Purity PGMEA for Semiconductors Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Figure 42. World High Purity PGMEA for Semiconductors Production Value Market Share by Grade in 2025

Figure 43. 3N

Figure 44. 4N, etc

Figure 45. World High Purity PGMEA for Semiconductors Production Market Share by Grade (2021-2032)

Figure 46. World High Purity PGMEA for Semiconductors Production Value Market Share by Grade (2021-2032)

Figure 47. World High Purity PGMEA for Semiconductors Average Price by Grade (2021-2032) & (USD/Ton)

Figure 48. World High Purity PGMEA for Semiconductors Production Value by Process, (USD Million), 2021 & 2025 & 2032

Figure 49. World High Purity PGMEA for Semiconductors Production Value Market Share by Process in 2025

Figure 50. Etching

Figure 51. Cleaning

Figure 52. Others

Figure 53. World High Purity PGMEA for Semiconductors Production Market Share by Process (2021-2032)

Figure 54. World High Purity PGMEA for Semiconductors Production Value Market Share by Process (2021-2032)

Figure 55. World High Purity PGMEA for Semiconductors Average Price by Process (2021-2032) & (USD/Ton)

Figure 56. World High Purity PGMEA for Semiconductors Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World High Purity PGMEA for Semiconductors Production Value Market Share by Application in 2025

Figure 58. Semiconductor

Figure 59. Flat Panel Display (FPD)

Figure 60. Others

Figure 61. World High Purity PGMEA for Semiconductors Production Market Share by Application (2021-2032)

Figure 62. World High Purity PGMEA for Semiconductors Production Value Market Share by Application (2021-2032)

Figure 63. World High Purity PGMEA for Semiconductors Average Price by Application (2021-2032) & (USD/Ton)

Figure 64. High Purity PGMEA for Semiconductors Industry Chain

Figure 65. High Purity PGMEA for Semiconductors Procurement Model

Figure 66. High Purity PGMEA for Semiconductors Sales Model

Figure 67. High Purity PGMEA for Semiconductors Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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