

Global High Purity PGME and PGMEA Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High Purity PGME and PGMEA market size was valued at US\$ 706 million in 2025 and is forecast to a readjusted size of US\$ 1274 million by 2032 with a CAGR of 8.9% during review period.

High-purity PGME (Propylene Glycol Methyl Ether) and PGMEA (Propylene Glycol Methyl Ether Acetate) are key high-purity solvents in the semiconductor and electronics manufacturing fields. PGME ($C_4H_{10}O_2$) is mainly used as a photoresist diluent and cleaning agent. When its purity is 99%, it has excellent chemical stability and low metal ion residue characteristics. PGMEA ($C_6H_{12}O_4$) has a balance of solubility and volatility in photoresist formulas due to the presence of acetyl groups in its molecular structure. It is the core solvent of the current semiconductor photolithography process. The purity standard usually requires 99.9% to eliminate interference from micro-pollutants. Both directly affect the resolution and yield of photolithography patterns in chip manufacturing.

Globally, the main demand markets for high-purity PGME and PGMEA are concentrated in Asia, North America and Europe. The electronic manufacturing industry in these regions is highly developed, especially in the fields of semiconductors, displays, etc., and the demand for high-purity solvents is particularly strong. Asia is the world's largest market for high-purity PGME and PGMEA, especially China, South Korea, Japan and Taiwan, which are home to the world's major semiconductor and display manufacturers. Semiconductor giants such as Samsung and SK Hynix in South Korea and TSMC in Taiwan have a strong demand for photolithography solvents. In addition, Japan's leading position in high-end materials and precision manufacturing also makes it have a huge demand for high-purity solvents. The North American market is dominated by the

United States, with world-leading semiconductor manufacturers such as Intel and Texas Instruments. As chip process nodes advance to 7nm, 5nm and even smaller nodes, the purity and performance requirements for high-purity solvents continue to increase, driving the demand for PGME and PGMEA in the US market.

As one of the global centers of electronic manufacturing, China's semiconductor and display industries have risen rapidly in recent years, greatly driving the market demand for high-purity PGME and PGMEA. The Chinese government strongly supports the localization and independent innovation of the semiconductor industry. The rapid development of local semiconductor companies such as SMIC has driven the demand for high-purity photolithography solvents. In addition, the display industry is also an important market in China. The production of OLED and LCD displays requires a large amount of high-purity PGMEA, which further promotes the expansion of the solvent market.

Looking ahead, the development of the high-purity PGME and PGMEA market will be mainly driven by the global semiconductor and display industries. With the continuous reduction of semiconductor manufacturing process nodes, especially driven by 5nm, 3nm and even more advanced processes, the market demand for high-purity photolithography solvents will continue to increase. At the same time, the development of new display technologies such as OLED and MicroLED will further expand the market application scope of PGMEA. In China, as the process of independence of the semiconductor industry accelerates, the local demand for high-purity solvents will continue to grow.

This report is a detailed and comprehensive analysis for global High Purity PGME and PGMEA market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High Purity PGME and PGMEA market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global High Purity PGME and PGMEA market size and forecasts by region and country,

in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global High Purity PGME and PGMEA market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global High Purity PGME and PGMEA market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for High Purity PGME and PGMEA
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global High Purity PGME and PGMEA market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daicel, Dow Inc, KH Neochem, Eastman, Shiny Chemical Industrial, Chemtronics, Jiangsu Dynamic Chemical, Chang Chun Group, Yida Chemical, Jiangsu Hualun, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High Purity PGME and PGMEA market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PGME

PGMEA

Market segment by Application

Semiconductors

Flat Panel Display (FPD)

Others

Major players covered

Daicel

Dow Inc

KH Neochem

Eastman

Shiny Chemical Industrial

Chemtronics

Jiangsu Dynamic Chemical

Chang Chun Group

Yida Chemical

Jiangsu Hualun

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High Purity PGME and PGMEA product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High Purity PGME and PGMEA, with price, sales quantity, revenue, and global market share of High Purity PGME and PGMEA from 2021 to 2026.

Chapter 3, the High Purity PGME and PGMEA competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High Purity PGME and PGMEA breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High Purity PGME and PGMEA market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High Purity PGME and PGMEA.

Chapter 14 and 15, to describe High Purity PGME and PGMEA sales channel, distributors, customers, research findings and conclusion.

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