

Global High-purity Oxygen-Free Copper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High-purity Oxygen-Free Copper market size was valued at US\$ 11224 million in 2025 and is forecast to a readjusted size of US\$ 18659 million by 2032 with a CAGR of 8.0% during review period.

High-purity Oxygen-Free Copper is a high-cleanliness copper material manufactured using high-purity electrolytic copper cathodes as raw material through smelting, casting, hot working and precision cold working in a strictly oxygen-free, low-hydrogen and low-impurity volatilization environment. With a copper purity of no less than 99.99%, it is not absolutely free of oxygen, but controls both oxygen content and total impurities to an extremely low level. This endows it with ultra-high electrical and thermal conductivity, excellent vacuum stability and resistance to hydrogen embrittlement, effectively preventing defects such as porosity and cracking during high-temperature brazing and in hydrogen environments. It is divided into several mainstream purity grades, including 4N (99.99%), 4N5 (99.995%), 5N (99.999%) and 5N5 (99.9995%). Product forms cover ingots, bars, rods, strips, plates, wires, tubes and profiled materials, which present a uniform reddish-copper metallic luster, with a dense and clean internal structure and minimal non-metallic inclusions and surface defects. This material is mainly used in fields demanding high reliability and purity, such as vacuum electronic devices, semiconductor heat sinks and lead frames, superconducting and cryogenic equipment, accelerator components, high-end vacuum medical devices, high-frequency special cables, precision connectors and high-current components for new energy vehicles. In 2025, the global sales volume of High-purity Oxygen-Free Copper reached approximately 888,300 tons, and product prices varied significantly depending on purity grade, product form and purchase volume. Among them, the average market price of

industrially bulk-marketed 4N high-purity oxygen-free copper rods was about 9,475 USD per ton, with an average industry gross margin of approximately 25%.

This report is a detailed and comprehensive analysis for global High-purity Oxygen-Free Copper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High-purity Oxygen-Free Copper market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global High-purity Oxygen-Free Copper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global High-purity Oxygen-Free Copper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global High-purity Oxygen-Free Copper market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High-purity Oxygen-Free Copper

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High-purity Oxygen-Free Copper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhejiang Libo Holdings Group Co., Ltd., Ningbo Jintian Copper (Group) Co., Ltd., Jiangsu Xinhai High-Conductivity New Materials Co., Ltd., Laitong Precision Copper Materials (Luoyang) Co., Ltd., Honhua Technology Inc., Shenyang Non-Ferrous Metal Processing Co., Ltd., Hengji Group Co., Ltd., Jinchuan Group Co., Ltd., Guangdong Jintong New Material Technology Co., Ltd., Zhejiang Hailiang Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High-purity Oxygen-Free Copper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

4N(99.99%)

4N5(99.995%)

5N(99.999%)

5N5(99.9995%)

Market segment by Shape

Copper Rod

Copper Strip

Copper Wire

Copper Billet

Profiled Copper

Others

Market segment by Application

Semiconductor

New Energy

High-End Communications

High-End Manufacturing

Others

Major players covered

Zhejiang Libo Holdings Group Co., Ltd.

Ningbo Jintian Copper (Group) Co., Ltd.

Jiangsu Xinhai High-Conductivity New Materials Co., Ltd.

Laitong Precision Copper Materials (Luoyang) Co., Ltd.

Honhua Technology Inc.

Shenyang Non-Ferrous Metal Processing Co., Ltd.

Hengji Group Co., Ltd.

Jinchuan Group Co., Ltd.

Guangdong Jintong New Material Technology Co., Ltd.

Zhejiang Hailiang Co., Ltd.

Tongling Nonferrous Metals Group Co., Ltd.

Jiangxi Naile Copper Co., Ltd.

Chinalco Luoyang Copper Processing Co., Ltd.

Ningbo Xingye Shengtai Group Co., Ltd.

Omat Advanced Materials (Guangdong) Co., Ltd.

KGHM Polska Mied?

Furukawa Electric

Wieland-Werke

SAM Dong

Aurubis

Mitsubishi Materials

Proterial Metals, Ltd.

KME Group

Citizen Metalloys

Metrod Holdings Berhad

JX Advanced Metals

Cupori

Hussey Copper

Luvata

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-purity Oxygen-Free Copper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-purity Oxygen-Free Copper, with price, sales quantity, revenue, and global market share of High-purity Oxygen-Free Copper from 2021 to 2026.

Chapter 3, the High-purity Oxygen-Free Copper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-purity Oxygen-Free Copper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High-purity Oxygen-Free Copper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-purity Oxygen-Free Copper.

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