

# Global High-purity Oxygen-Free Copper Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global High-purity Oxygen-Free Copper market size is expected to reach \$ 18659 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

High-purity Oxygen-Free Copper is a high-cleanliness copper material manufactured using high-purity electrolytic copper cathodes as raw material through smelting, casting, hot working and precision cold working in a strictly oxygen-free, low-hydrogen and low-impurity volatilization environment. With a copper purity of no less than 99.99%, it is not absolutely free of oxygen, but controls both oxygen content and total impurities to an extremely low level. This endows it with ultra-high electrical and thermal conductivity, excellent vacuum stability and resistance to hydrogen embrittlement, effectively preventing defects such as porosity and cracking during high-temperature brazing and in hydrogen environments. It is divided into several mainstream purity grades, including 4N (99.99%), 4N5 (99.995%), 5N (99.999%) and 5N5 (99.9995%). Product forms cover ingots, bars, rods, strips, plates, wires, tubes and profiled materials, which present a uniform reddish-copper metallic luster, with a dense and clean internal structure and minimal non-metallic inclusions and surface defects. This material is mainly used in fields demanding high reliability and purity, such as vacuum electronic devices, semiconductor heat sinks and lead frames, superconducting and cryogenic equipment, accelerator components, high-end vacuum medical devices, high-frequency special cables, precision connectors and high-current components for new energy vehicles. In 2025, the global sales volume of High-purity Oxygen-Free Copper reached approximately 888,300 tons, and product prices varied significantly depending on purity grade, product form and purchase volume. Among them, the average market price of industrially bulk-marketed 4N high-purity oxygen-free copper rods was about 9,475 USD per ton, with an average industry gross margin of approximately 25%.

This report studies the global High-purity Oxygen-Free Copper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-purity Oxygen-Free Copper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-purity Oxygen-Free Copper that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global High-purity Oxygen-Free Copper total production and demand, 2021-2032, (Kilotons)

Global High-purity Oxygen-Free Copper total production value, 2021-2032, (USD Million)

Global High-purity Oxygen-Free Copper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global High-purity Oxygen-Free Copper consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: High-purity Oxygen-Free Copper domestic production, consumption, key domestic manufacturers and share

Global High-purity Oxygen-Free Copper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global High-purity Oxygen-Free Copper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global High-purity Oxygen-Free Copper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global High-purity Oxygen-Free Copper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhejiang Libo Holdings Group Co., Ltd., Ningbo Jintian Copper (Group) Co., Ltd., Jiangsu Xinhai High-Conductivity New Materials Co., Ltd., Laitong Precision Copper Materials (Luoyang) Co., Ltd., Honhua Technology Inc., Shenyang Non-Ferrous Metal Processing Co., Ltd., Hengji Group Co., Ltd., Jinchuan Group Co., Ltd., Guangdong Jintong New Material Technology Co., Ltd., Zhejiang Hailiang Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-purity Oxygen-Free Copper market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global High-purity Oxygen-Free Copper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global High-purity Oxygen-Free Copper Market, Segmentation by Type:

4N(99.99%)

4N5(99.995%)

5N(99.999%)

5N5(99.9995%)

#### Global High-purity Oxygen-Free Copper Market, Segmentation by Shape:

Copper Rod

Copper Strip

Copper Wire

Copper Billet

Profiled Copper

Others

#### Global High-purity Oxygen-Free Copper Market, Segmentation by Application:

Semiconductor

New Energy

High-End Communications

High-End Manufacturing

Others

#### Companies Profiled:

Zhejiang Libo Holdings Group Co., Ltd.

Ningbo Jintian Copper (Group) Co., Ltd.

Jiangsu Xinhai High-Conductivity New Materials Co., Ltd.

Laitong Precision Copper Materials (Luoyang) Co., Ltd.

Honhua Technology Inc.

Shenyang Non-Ferrous Metal Processing Co., Ltd.

Hengji Group Co., Ltd.

Jinchuan Group Co., Ltd.

Guangdong Jintong New Material Technology Co., Ltd.

Zhejiang Hailiang Co., Ltd.

Tongling Nonferrous Metals Group Co., Ltd.

Jiangxi Naile Copper Co., Ltd.

Chinalco Luoyang Copper Processing Co., Ltd.

Ningbo Xingye Shengtai Group Co., Ltd.

Omat Advanced Materials (Guangdong) Co., Ltd.

KGHM Polska Mied?

Furukawa Electric

Wieland-Werke

SAM Dong

Aurubis

Mitsubishi Materials

Proterial Metals, Ltd.

KME Group

Citizen Metalloys

Metrod Holdings Berhad

JX Advanced Metals

Cupori

Hussey Copper

Luvata

**Key Questions Answered:**

1. How big is the global High-purity Oxygen-Free Copper market?
2. What is the demand of the global High-purity Oxygen-Free Copper market?
3. What is the year over year growth of the global High-purity Oxygen-Free Copper market?
4. What is the production and production value of the global High-purity Oxygen-Free Copper market?
5. Who are the key producers in the global High-purity Oxygen-Free Copper market?
6. What are the growth factors driving the market demand?

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