

Global High Purity Neopentyl Glycol Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High Purity Neopentyl Glycol market size is expected to reach \$ 2424 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

High-purity neopentyl glycol (NPG, 2,2-dimethyl-1,3-propanediol) is a white crystalline solid organic chemical raw material, typically with a purity exceeding 99%. It possesses excellent water resistance, weather resistance, and hydrolysis resistance, making it a key raw material for the production of high-quality powder coatings, unsaturated polyester resins, alkyd resins, synthetic lubricants, and plasticizers.

The upstream core lies in the supply of isobutyraldehyde and formaldehyde. Isobutyraldehyde is usually derived from the carbonyl synthesis of propylene (as a byproduct or dedicated product of octanol), and its price is significantly affected by fluctuations in basic petrochemical raw materials. Simultaneously, highly active, long-life hydrogenation catalysts (such as copper-based or precious metal catalysts) are also crucial in determining purity. The midstream involves the production and refining of NPG, with the mainstream technology currently shifting from the traditional disproportionation method to the hydrogenation method.

In 2025, global sales of high-purity neopentyl glycol were approximately 1,185 thousand tons, with a global average market price of approximately US\$1,622 per ton. The industry's gross profit margin is around 25-30%.

The industry is primarily driven by both environmental policies and the upgrading of downstream industries. Firstly, the replacement of traditional solvent-based coatings with powder coatings in the context of global carbon neutrality has directly spurred

demand for high-performance polyester resins, and high-purity NPG can significantly improve the uniformity of resin molecular weight distribution and crosslinking efficiency. Secondly, the new energy vehicle and high-end home appliance markets have placed extremely high demands on the UV resistance and corrosion resistance of vehicle body and shell coatings, forcing resin manufacturers to use high-purity raw materials with extremely low impurity content to ensure the visual effect and durability of the paint film.

Technically, continuous optimization of the disproportionation process and the large-scale application of the hydrogenation process have significantly improved impurity removal efficiency. Combined with real-time monitoring of the distillation process in digital factories, this ensures high-purity quality in large-scale production.

This report studies the global High Purity Neopentyl Glycol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Purity Neopentyl Glycol and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Purity Neopentyl Glycol that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Purity Neopentyl Glycol total production and demand, 2021-2032, (Kilotons)

Global High Purity Neopentyl Glycol total production value, 2021-2032, (USD Million)

Global High Purity Neopentyl Glycol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global High Purity Neopentyl Glycol consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: High Purity Neopentyl Glycol domestic production, consumption, key domestic manufacturers and share

Global High Purity Neopentyl Glycol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global High Purity Neopentyl Glycol production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global High Purity Neopentyl Glycol production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global High Purity Neopentyl Glycol market based

on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Perstorp, BASF, LG Chem, Eastman, Mitsubishi Gas Chemical, Baichuan Group, Wanhua, Shenjian, Jiangsu Huachang, Yukai New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Purity Neopentyl Glycol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Purity Neopentyl Glycol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Purity Neopentyl Glycol Market, Segmentation by Type:

Hydrogenation Process

Disproportionation Process

Global High Purity Neopentyl Glycol Market, Segmentation by Form:

Flake

Melted/Liquid

Global High Purity Neopentyl Glycol Market, Segmentation by Purity:

?99.0%

?99.5%

Global High Purity Neopentyl Glycol Market, Segmentation by Application:

Coatings

Plastics

Synthetic Lubricants

Pharmaceuticals & Pesticides

Functional Materials

Others

Companies Profiled:

Perstorp

BASF

LG Chem

Eastman

Mitsubishi Gas Chemical

Baichuan Group

Wanhua

Shenjian

Jiangsu Huachang

Yukai New Material

Xinkeode

Luxi

Key Questions Answered:

1. How big is the global High Purity Neopentyl Glycol market?
2. What is the demand of the global High Purity Neopentyl Glycol market?
3. What is the year over year growth of the global High Purity Neopentyl Glycol market?
4. What is the production and production value of the global High Purity Neopentyl Glycol market?
5. Who are the key producers in the global High Purity Neopentyl Glycol market?
6. What are the growth factors driving the market demand?

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