

# Global High-Purity Medical Imaging Contrast Media Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global High-Purity Medical Imaging Contrast Media market size is expected to reach \$ 9179 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global High-Purity Medical Imaging Contrast Media production reached approximately 90,000 tons, with an average global market price of around US\$70 per kg.

The gross profit margin of major companies in the industry is between 35%-60%.

In 2025, the global production capacity of High-Purity Medical Imaging Contrast Media was approximately 120,000 tons.

High-Purity Medical Imaging Contrast Media are injectable or administrable diagnostic agents used to enhance the visibility of organs, blood vessels, tissues, and lesions in imaging examinations. They include high-purity iodine-based, gadolinium-based, barium-based, and specialty contrast products used in computed tomography, magnetic resonance imaging, angiography, ultrasound, and gastrointestinal imaging.

The industrial chain of High-Purity Medical Imaging Contrast Media covers upstream chemical intermediates, iodine compounds, rare earth materials, solvents, excipients, sterile packaging, filtration systems, and quality testing materials. The midstream consists of synthesis, purification, formulation, sterile filling, inspection, stability testing, batch release, and regulatory documentation. Downstream applications mainly include hospitals, imaging centers, diagnostic departments, emergency care, oncology diagnosis, cardiovascular imaging, and clinical research.

This report studies the global High-Purity Medical Imaging Contrast Media production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-Purity Medical Imaging Contrast Media and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-Purity Medical Imaging Contrast Media that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High-Purity Medical Imaging Contrast Media total production and demand, 2021-2032, (Kilotons)

Global High-Purity Medical Imaging Contrast Media total production value, 2021-2032, (USD Million)

Global High-Purity Medical Imaging Contrast Media production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global High-Purity Medical Imaging Contrast Media consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: High-Purity Medical Imaging Contrast Media domestic production, consumption, key domestic manufacturers and share

Global High-Purity Medical Imaging Contrast Media production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global High-Purity Medical Imaging Contrast Media production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global High-Purity Medical Imaging Contrast Media production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global High-Purity Medical Imaging Contrast Media market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE HealthCare, Bayer AG, Bracco Imaging, Guerbet, Lantheus Medical Imaging, Fujifilm Holdings, Nano Therapeutics, Daiichi Sankyo, Liebel-Flarsheim, Siemens Healthineers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-Purity Medical Imaging Contrast Media market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-Purity Medical Imaging Contrast Media Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High-Purity Medical Imaging Contrast Media Market, Segmentation by Type:

CT Contrast Media

MRI Contrast Media

Ultrasound Contrast Media

## Global High-Purity Medical Imaging Contrast Media Market, Segmentation by Administration Route:

Injectable Contrast Media

Oral Contrast Media

Targeted Contrast Media

## Global High-Purity Medical Imaging Contrast Media Market, Segmentation by Purity Level:

Standard Purity (?99.0%)

High Purity (?99.5%)

Ultra-High Purity (?99.9%)

## Global High-Purity Medical Imaging Contrast Media Market, Segmentation by Application:

Radiology Department

Cardiology Department

Oncology Department

Other

## Companies Profiled:

GE HealthCare

Bayer AG

Bracco Imaging

Guerbet

Lantheus Medical Imaging

Fujifilm Holdings

Nano Therapeutics

Daichi Sankyo

Liebel-Flarsheim

Siemens Healthineers

Hengrui Medicine

Beilu Pharma

Yangtze River Pharmaceutical Group

Beijing Beilu Pharmaceutical

Starry Pharmaceutical

CSPC Pharmaceutical Group

Kelun Pharmaceutical

#### Key Questions Answered:

1. How big is the global High-Purity Medical Imaging Contrast Media market?
2. What is the demand of the global High-Purity Medical Imaging Contrast Media market?
3. What is the year over year growth of the global High-Purity Medical Imaging Contrast Media market?
4. What is the production and production value of the global High-Purity Medical Imaging Contrast Media market?
5. Who are the key producers in the global High-Purity Medical Imaging Contrast Media market?

market?

6. What are the growth factors driving the market demand?

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